

Debt Issuance Information Sheet

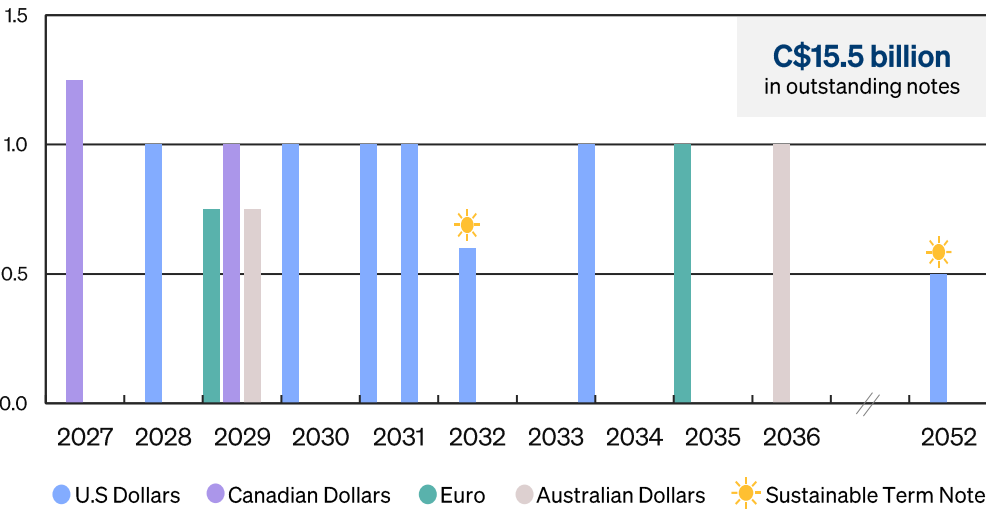
As at June 30, 2026

- ✓ Debt has priority over pension liabilities
- ✓ AAA/Aa1/AAA/AAA credit ratings
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent of the Province of Ontario

OMERS Finance Trust

An SSA issuer of term debt and commercial paper

Outstanding Term Notes



OMERS Administration Corporation

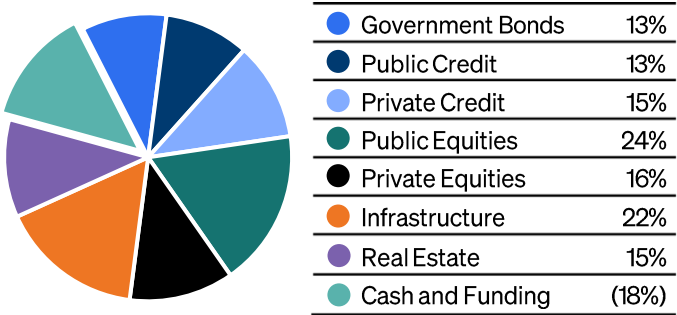
Jointly sponsored defined benefit pension plan and a global institutional investor

99%
Funded Ratio
(3.70% real discount rate)
As at December 31, 2025

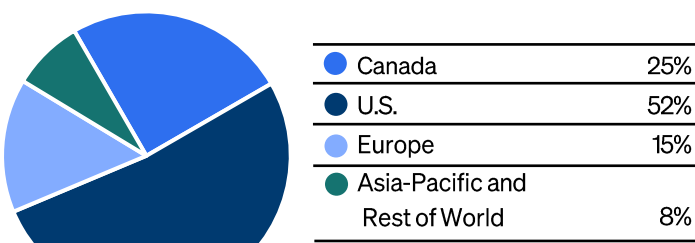
7.2%
10-Year Average Net Rate of Return

C\$151.6
Billion in Net Assets

Asset Mix



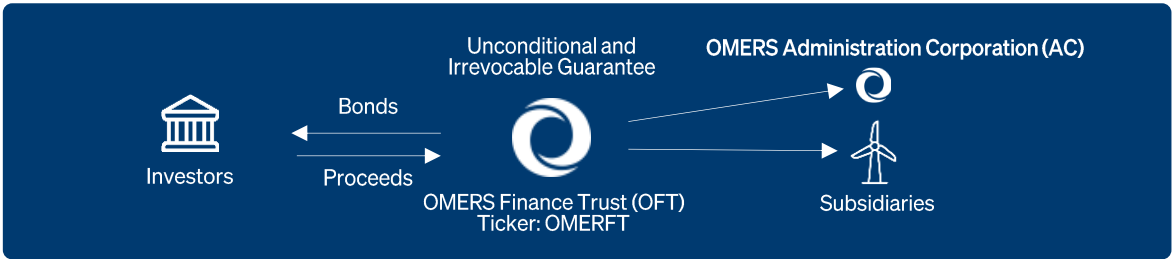
Assets by Geography



Approved Currencies ¹



¹\$5B Commercial Paper program issuable in USD, EUR, AUD, CAD and GBP



AAA **S&P Global**
Aa1 **MOODY'S**
AAA **FitchRatings**
AAA **DBRS**



OMERS is the exclusive pension provider for municipal employees in the province of Ontario
Additional Information investorrelations.oft@omers.com www.omers.com/omers-finance-trust