

# Debt Issuance Information Sheet

As of December 31, 2021 (unless otherwise noted)



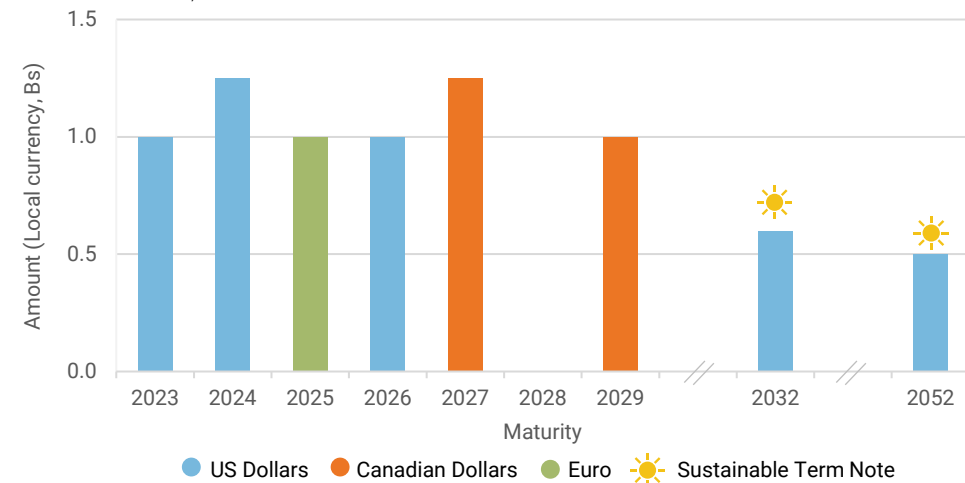
✓ Debt has priority over pension liabilities    ✓ Aa1/AA+/AAA/AAA credit ratings    ✓ Captive membership, diverse employers    ✓ Established by legislation, independent of the Province of Ontario

## OMERS Finance Trust

An SSA issuer of term debt and commercial paper

### Outstanding Term Notes

As at June 30, 2022



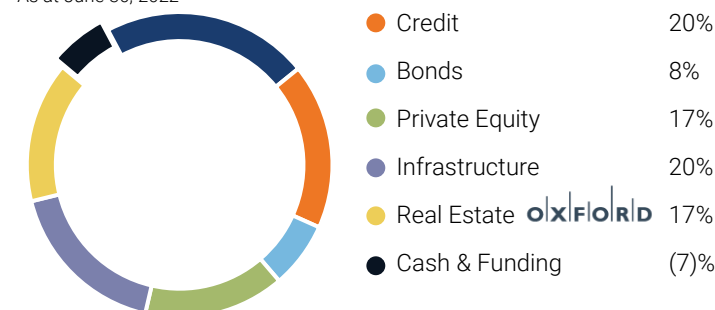
## OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

	10-Year Average Net Rate of Return	Billion in Net Assets
As at June 30, 2022	7.5%	C\$119.5
As at December 30, 2021	8.0%	C\$120.7

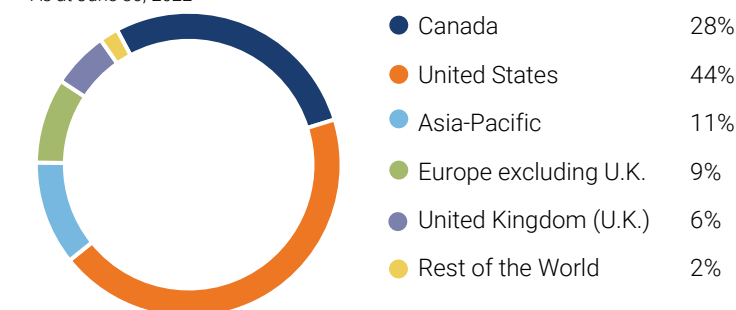
### Asset Mix

As at June 30, 2022



### Assets by Geography

As at June 30, 2022

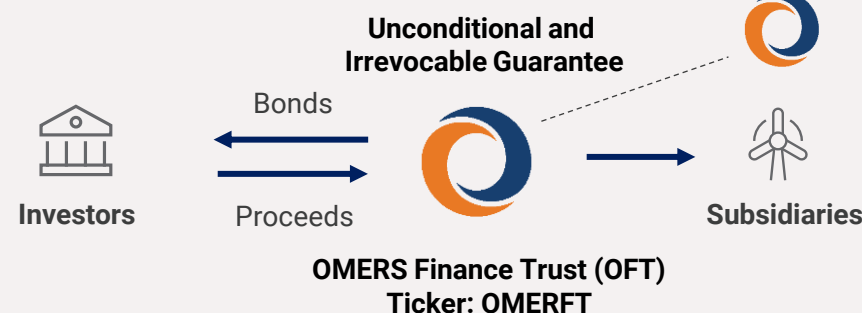


### Approved Currencies<sup>1</sup>



<sup>1</sup>\$5B Commercial Paper program issuable in USD, CAD, EUR, GBP and AUD

## OMERS Administration Corporation (AC)



Aa1 **Moody's**  
AA+ **S&P Global**  
AAA **FitchRatings**  
AAA **DBRS**



**OMERS is the exclusive pension provider for municipal employees in the province of Ontario**

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