

Debt Issuance Information Sheet

As at June 30, 2024 (unless otherwise noted)

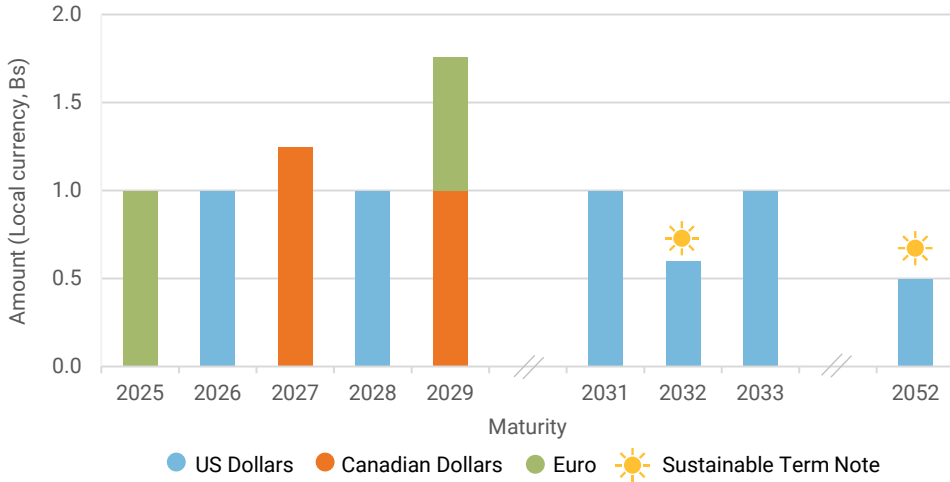


✓ Debt has priority over pension liabilities ✓ Aa1/AA+/AAA/AAA credit ratings ✓ Captive membership, diverse employers ✓ Established by legislation, independent of the Province of Ontario

OMERS Finance Trust

An SSA issuer of term debt and commercial paper

Outstanding Term Notes



OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

97%

Funded Ratio
(3.75% real discount rate)
as at December 31, 2023

7.1%

10-Year Average Net Rate of Return

C\$133.6

Billion in Net Assets

Asset Mix



- Government Bonds 10%
- Public Credit 10%
- Private Credit 12%
- Public Equities 19%
- Private Equities 19%
- Infrastructure 22%
- Real Estate 14%
- Cash & Funding (6)%

Assets by Geography



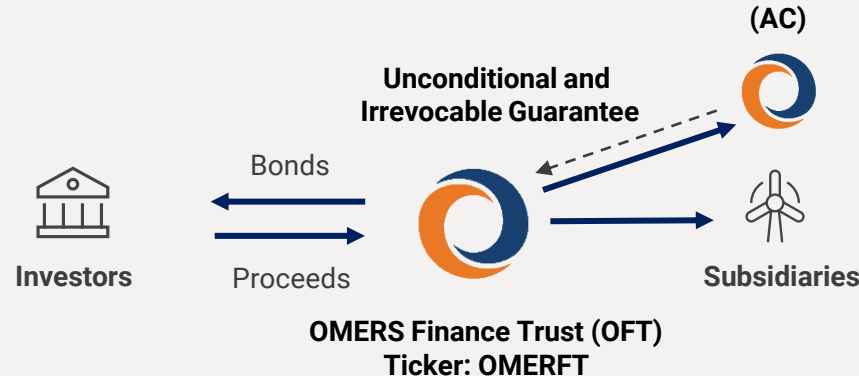
- Canada 21%
- United States 51%
- Europe 18%
- Asia-Pacific and Rest of the World 10%

Approved Currencies¹



¹\$5B Commercial Paper program issuable in USD, CAD, EUR, GBP and AUD

OMERS Administration Corporation (AC)



- Aa1 **Moody's**
- AA+ **S&P Global**
- AAA **FitchRatings**
- AAA **DBRS**



OMERS is the exclusive pension provider for municipal employees in the province of Ontario

