

# Debt Issuance Information Sheet

As at December 31, 2025

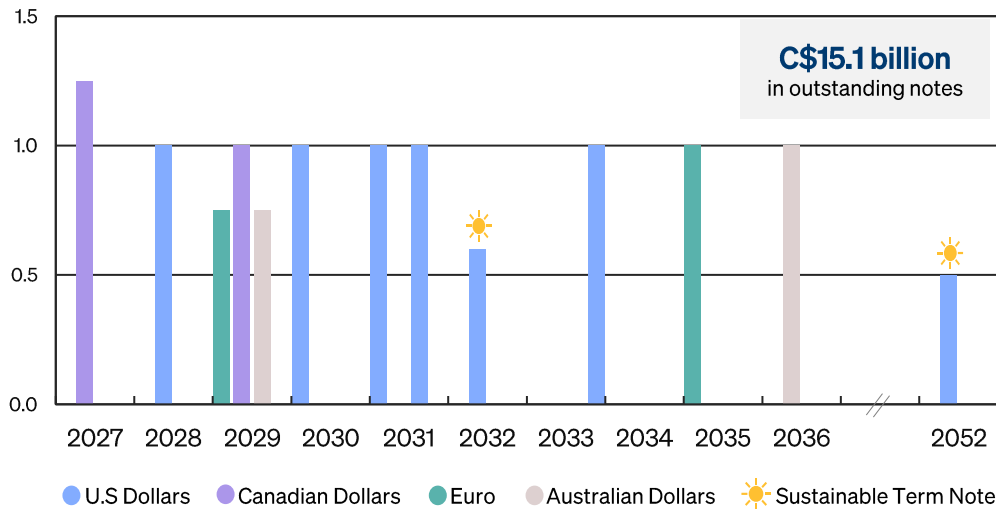
- ✓ Debt has priority over pension liabilities
- ✓ AAA/Aa1/AAA/AAA credit ratings
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent of the Province of Ontario

## OMERS Finance Trust

An SSA issuer of term debt and commercial paper

## Outstanding Term Notes

As at May 20, 2026



## OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

**99%**

Funded Ratio  
(3.70% real discount rate)

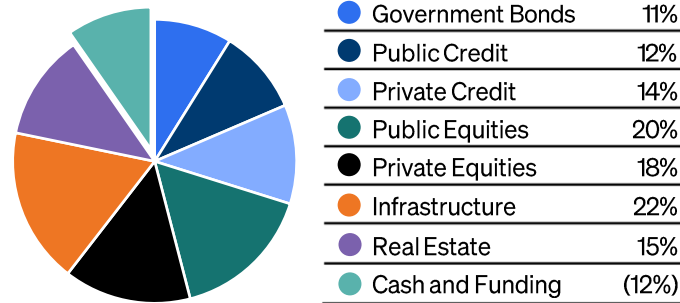
**7.1%**

10-Year Average Net Rate of Return

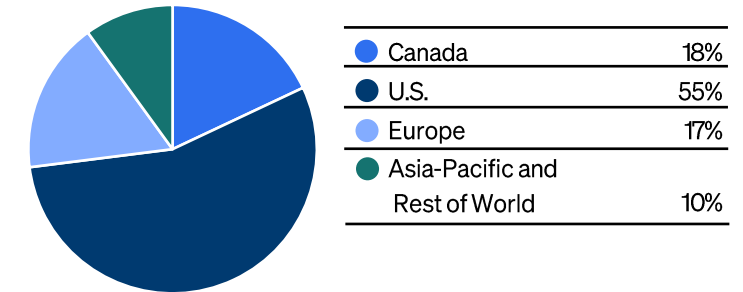
**C\$145.2**

Billion in Net Assets

## Asset Mix



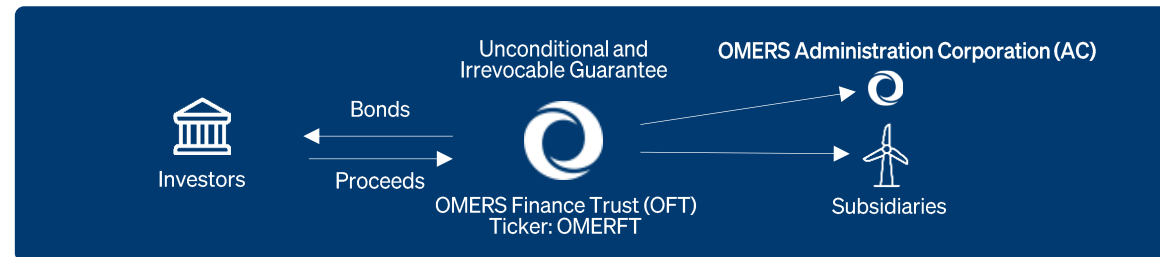
## Assets by Geography



## Approved Currencies <sup>1</sup>



<sup>1</sup>\$5B Commercial Paper program issuable in USD, EUR, AUD, CAD and GBP



AAA **S&P Global**  
 Aa1 **MOODY'S**  
 AAA **FitchRatings**  
 AAA **DBRS**



OMERS is the exclusive pension provider for municipal employees in the province of Ontario  
 Additional Information [investorrelations.oft@omers.com](mailto:investorrelations.oft@omers.com) [www.omers.com/omers-finance-trust](http://www.omers.com/omers-finance-trust)