

# Debt Issuance Information Sheet

Current as of December 31, 2020 (unless otherwise noted)

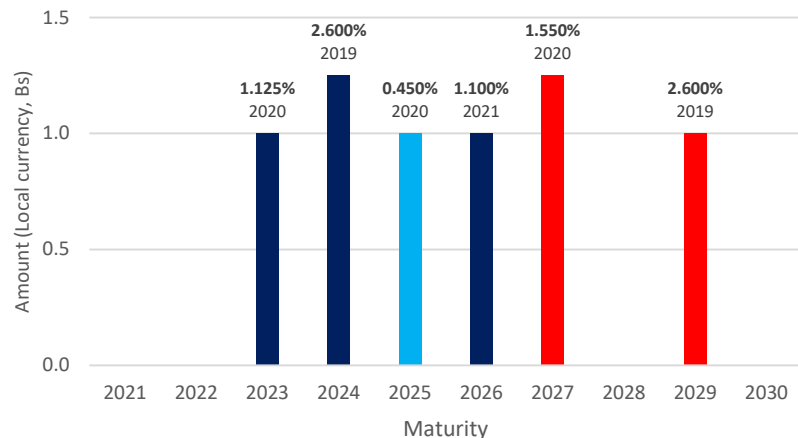


- ✓ Debt has priority over pension liabilities
- ✓ Aa1/AA+/AAA/AAA credit ratings
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent of the Province of Ontario

## OMERS Finance Trust

An SSA issuer of term debt and commercial paper

### Outstanding Term Notes\*



\*As at March 31, 2021

■ US Dollars ■ Canadian Dollars ■ Euro

## OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

6.7%

10-Year Average Net Rate of Return

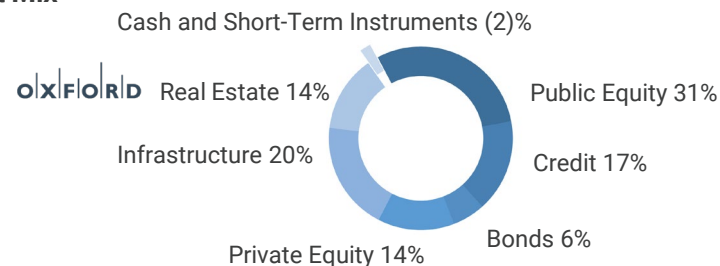
C\$105

Billion in Net Assets

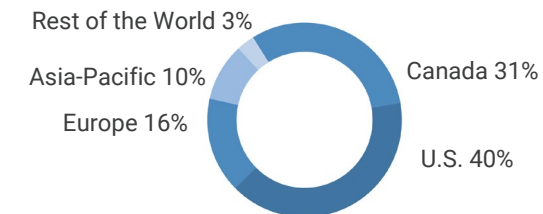
97%

Funded Ratio  
(3.85% real discount rate)

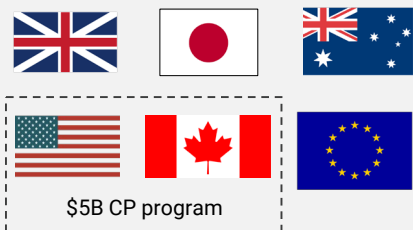
### Asset Mix



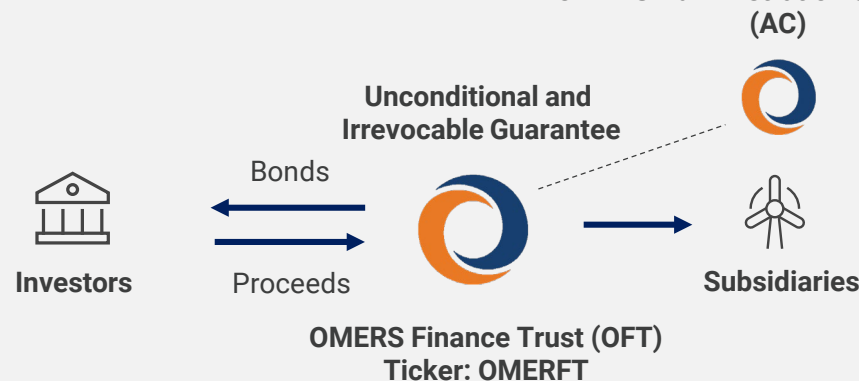
### Assets by Geography



### Approved Currencies



### OMERS Administration Corporation (AC)



- Aa1 **Moody's**
- AA+ **S&P Global**
- AAA **FitchRatings**
- AAA **DBRS**



OMERS is the exclusive pension provider for municipal employees in the province of Ontario

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