

# DEBT ISSUANCE INFORMATION SHEET



- ✓ Debt liabilities have priority over pension liabilities
- ✓ Aa1/AA+/AAA/AAA credit ratings with conservative leverage

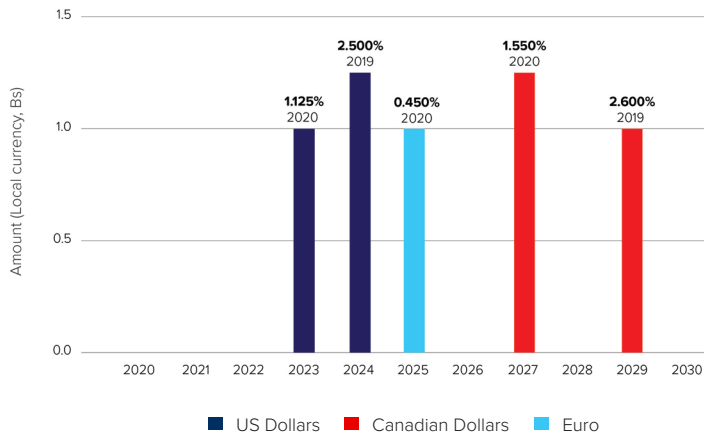
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent from the Province of Ontario

## OMERS FINANCE TRUST

An SSA issuer of fixed and floating-rate debt

OMERS Finance Trust issues term debt to:

- Enhance returns • Deploy capital • Hedge naturally



## OMERS ADMINISTRATION CORPORATION

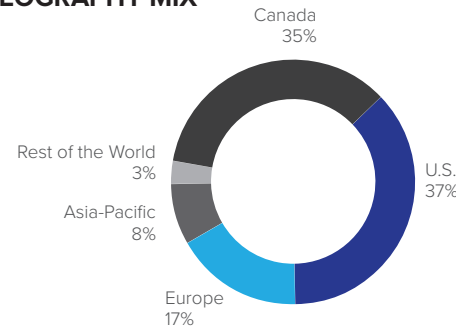
Jointly sponsored defined benefit pension plan and a global institutional investor

**8.5%**  
5-Year Average Net Rate of Return

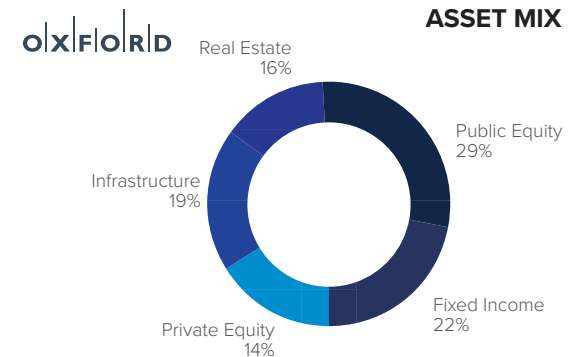
**\$109**  
Billion In Net Assets

**97%**  
Funded Ratio

### GEOGRAPHY MIX

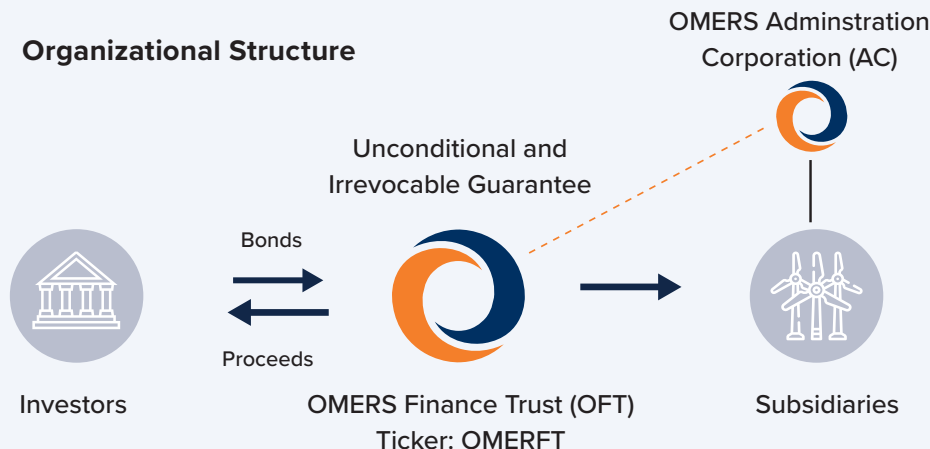


### ASSET MIX



### Organizational Structure

- Term debt issuable in all G7 currencies
- OFT also has a USD and CAD CP program



- Aa1 **MOODY'S**
- AA+ **S&P Global**
- AAA **FitchRatings**
- AAA **DBRS**