

Let's get you set up for success.

The TaxAct Professional Fast Track program is designed to get you up and running quickly and efficiently. The checklist below will help you be ready for this upcoming tax season.

Install your TaxAct Professional Software
Register your EFIN with TaxAct Professional
Renew your PTIN
Import your customers through 1040 PDF Import process
Review the <u>Getting Started</u> and <u>Set Up materials</u>
Set up <u>practice information/billing information</u>
Invite your practice's preparers & set up security settings (for multi user license only)

At any time you can refer to our **<u>onboarding website</u>**.

Need help?

Speak to our customer support team. Account / Software questions: (319) 731-2682 professional@taxactservice.com

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Order, Payment questions: (319) 536-3571 prosales@taxact.com

Tax questions: (319) 731-2682 protaxhelp@taxact.com