



Hi there,

We are reaching out with an important update regarding the Genesis bankruptcy proceedings and the ongoing efforts to find a resolution for Earn users to recover their assets. **Please note that this notice requests that you take action.**

On December 6, 2023, the United States Bankruptcy Court for the Southern District of New York entered an Order authorizing and directing Gemini to distribute the following Genesis chapter 11 plan (the “Plan”) voting materials. The purpose of this Order is for Earn users to have a say in determining whether to accept or reject the Plan. The Plan can be found [here](#).

All Earn users are now able to vote to accept or reject the proposed Plan.

Your vote is crucial regardless of the size of your claim.

For your vote to count, your ballot must be received by Kroll by January 10, 2024, at 4:00 p.m. Eastern Standard Time.

Below, please find instructions on submitting your vote as well as a list of all voting materials. **YOU ARE URGED TO CAREFULLY READ THESE DOCUMENTS IN THEIR ENTIRETY.** We have also posted

FAQs that we hope you will find useful on the Earn Update page at www.gemini.com/earn.

As always, facilitating the return of your assets from Genesis remains our highest priority. We truly appreciate your continued patience and support as we work through the next stage of this process.

All Earn updates can be found at www.gemini.com/earn. For specific information or updates relating to Genesis bankruptcy proceedings, please refer to <https://restructuring.ra.kroll.com/genesis/>.

The Gemini Team

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The [voting materials](#) include the following:

1. A cover letter from Genesis further describing the contents of the voting material package;
2. The Disclosure Statement Order (excluding all exhibits but including its Exhibit 1);
3. A notice providing the date of the hearing to confirm the Plan and deadline for parties to object to the Plan;
4. The form of ballot that Earn users must submit via the online balloting platform described below (which includes detailed voting instructions);
5. The *Amended Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC et al., Under Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”); and
6. The Plan, which is an exhibit to the Disclosure Statement.

How to Vote On The Plan:

As part of the approved voting procedures, each Earn user has been assigned a unique ID code (“E-Ballot ID”). Voting on the Plan will be conducted through an electronic balloting process, and you will need your E-Ballot ID to cast your vote to accept or reject the Plan. **You can find your assigned E-Ballot ID by logging into your Gemini account, navigating to your “Account Settings” page, and clicking on “Earn Voting Materials.”** To cast your vote, please visit Genesis’s soliciting agent’s (Kroll) online balloting platform, which can be found [here](#). Please follow the voting instructions provided in the [Solicitation Package](#) and on the online balloting platform to properly cast your vote.

For your vote to count, your ballot must be received by Kroll, by January 10, 2024, at 4:00 p.m. Eastern Standard Time.

YOU SHOULD READ THE PLAN AND DISCLOSURE STATEMENT FOR FULL INFORMATION ABOUT THE PLAN.

THERE IS ALWAYS A RISK THAT FURTHER LITIGATION AND / OR A LATER SETTLEMENT COULD RESULT IN HIGHER OR LOWER RECOVERIES FOR EARN USERS. GEMINI DOES NOT GUARANTEE ANY PARTICULAR RESULT IN THE GENESIS BANKRUPTCY PROCEEDING.