

CLEARY GOTTLIEB STEEN & HAMILTON LLP

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SECOND NOTICE OF ADJOURNMENT AND  
RESCHEDULING OF THE HEARING ON THE ADEQUACY  
OF INFORMATION IN THE DEBTORS’ DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that the hearing on the *Debtors’ Motion to Approve (i) the Adequacy of Information in the Disclosure Statement, (ii) Solicitation and Voting Procedures, (iii) Form of Ballots, Notices and Notice Procedures in Connection Therewith, and (iv) Certain Dates with Respect Thereto*, ECF No. 460, has been adjourned from the hearing before this Court on July 20, 2023, at 2:00 p.m. (Prevailing Eastern Time) and shall now be conducted on **July 27, 2023, at 2:00 p.m. (Prevailing Eastern Time)** (the “Disclosure Statement Hearing”) before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The Disclosure Statement Hearing will be conducted via Zoom.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections, if any, to the Debtors’ Disclosure Statement or the relief requested therein shall be made in writing and (a) filed with the Bankruptcy Court no later than **July 20, 2023 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”) and (b) served as required by the *Order Implementing Certain*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Notice and Case Management Procedures*, ECF No. 44 (the “Case Management Order”).

**PLEASE TAKE FURTHER NOTICE** that parties wishing to appear or be heard at the Disclosure Statement Hearing should use the eCourt Appearances link on the Court’s website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances.

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed in these chapter 11 cases can be viewed and/or obtained: (i) by visiting the Debtors’ case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise from the Debtors’ notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). Note that a PACER password is needed to access documents on the Court’s website.

**PLEASE TAKE FURTHER NOTICE** that the hearing scheduled for **July 20, 2023, at 2:00 p.m. (Prevailing Eastern Time)** is going forward to consider the *Debtors’ Motion to Amend the Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 483. The hearing will be conducted through Zoom for Government.

Dated: July 12, 2023  
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

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