CLIENTProfile

SCHLOUCH, Inc.

Integrated Field Tracking & Accounting

"Using B2W and Vista together allows our project team and our accounting team to communicate with a common language to optimize project outcomes."





Vista and B2W Work Together at a Critical Project Phase



"The B2W field reporting and Vista accounting systems have complementary strengths. We rely on both for reporting and communication during the performance monitoring and cost control phase of project management."

Richard King Treasurer & CFO Performance Monitoring and Cost Control

Project Initiation

Requirements Definition and Planning



Project

Closeout

Project

Execution



Complementary Roles for Integrated Systems

| | AR | Easy, accurate field data capture with electronic logs |
|-----|--------------------|--|
| | | Daily reporting on field performance vs. plan |
| | Vista [®] | Labor reporting and payroll processing |
| 9 | Vista [®] | Detailed cost projections and budget reviews |
| No. | Vista | Analysis and performance comparison across projects |
| BZU | Vista [®] | Project retrospectives |





B2W Track Generates Important, Immediate Signals

"Our field reporting system generates signals daily or in real time. Teams managing the projects see how they are performing versus the estimate while there is still time to change the outcome. Those immediate signals trigger discussions and problem solving strategies about how to adjust operations and generate a profit."



Compare actual vs. planned performance

- Make informed decisions
- Adjust operations immediately
- Motivate field teams







Instant Feedback Inspires the Game Plan

| Performance Summary (Based on Field Log Quantity) | | | | | | | |
|---|-----------|-----------|----------|------------|--|--|--|
| Description | Estimated | Field Log | Variance | % Variance | | | |
| Units Per Man Hour | 4.34 | 5.23 | 0.89 | 20.51% | | | |
| Man Hours Per Unit | 0.23 | 0.19 | (0.04) | -17.39% | | | |
| Labor Hours | 57.87 | 48.00 | (9.87) | -17.06% | | | |
| Equipment Hours | 63.65 | 33.00 | (30.65) | -48.15% | | | |
| Labor Cost | \$8.52 | \$7.16 | (\$1.36) | -15.96% | | | |
| Equipment Cost | \$6.93 | \$5.10 | (\$1.83) | -26.41% | | | |
| Material Cost | \$11.28 | \$8.59 | (\$2.69) | -23.85% | | | |
| Trucking Cost | \$0.00 | \$0.00 | \$0.00 | n/a | | | |
| Subcontractor Cost | \$0.00 | \$0.00 | \$0.00 | n/a | | | |
| Miscellaneous Cost | \$0.00 | \$0.00 | \$0.00 | n/a | | | |
| Overall Cost | \$26.74 | \$20.86 | (\$5.88) | -21.99% | | | |

B2W Track generates an up-to-date performance summary automatically, based on data from electronic field logs. This snapshot makes it simple to compare actual vs. estimated performance, and users can drill down for more detail.

Progress Summary

| | Total Estimated | Reported | | Field Log | |
|--------------------|-----------------|----------|---------|-----------|---------|
| Description | Amount | Amount | Percent | Amount | Percent |
| Labor Hours | 304.09 | 198.00 | 65.11% | 48.00 | 15.78% |
| Equipment Hours | 334.50 | 133.00 | 39.76% | 33.00 | 9.87% |
| Labor Cost | \$8.52 | \$6.97 | 81.81% | \$7.16 | 84.04% |
| Equipment Cost | \$6.93 | \$4.57 | 65.95% | \$5.10 | 73.59% |
| Material Cost | \$11.28 | \$9.65 | 85.55% | \$8.59 | 76.15% |
| Trucking Cost | \$0.00 | \$0.67 | n/a | \$0.00 | n/a |
| Subcontractor Cost | \$0.00 | \$0.00 | n/a | \$0.00 | n/a |
| Miscellaneous Cost | \$0.00 | \$0.00 | n/a | \$0.00 | |
| Overall Cost | \$26.74 | \$21.86 | 81.75% | | |





Instant Feedback Inspires the Game Plan

| Description | Estimated Quantity | Change Order Quantity | Total Estimated Quantity | Reported Quantity | UM | Percent of Estimate | <u>Complete</u> | Estimated Unit Cost | Reported Unit Cost |
|-----------------------------------|-----------------------|--------------------------|-----------------------------|----------------------|------|------------------------|-----------------|------------------------|-----------------------|
| Stone Sub-Base | 6,310.00 | 0.00 | 6,310.00 | 6,310.00 | SY | 100% | No | \$5.35 | \$4.09 |
| Joint Utility Trenching | 0.00 | 0.00 | 0.00 | 2,484.00 | LF | 0% | No | \$0.00 | \$7.04 |
| Gas Line Trenching | 0.00 | 0.00 | 0.00 | 45.00 | LF | 0% | No | \$0.00 | \$5.59 |
| Joint Utility Crossings/Gas Cross | 0.00 | 14.00 | 14.00 | 23.00 | EACH | 164% | No | \$555.46 | \$312.06 |
| Respread Topsoil | 2,788.00 | 924.00 | 3,712.00 | 2,195.00 | CY | 59% | No | \$4.08 | \$1.93 |
| Respread - Additional Berm Wo | 0.00 | 0.00 | 0.00 | 2,157.00 | CY | 0% | Yes | \$0.00 | \$2.64 |
| Mobilization | 112.31 | 0.00 | 112.31 | 122.50 | HR | 109% | No | \$139.06 | \$98.48 |
| Rail / Painting / Fence / Signs | 4.00 | 0.00 | 4.00 | 0.00 | EACH | 0% | No | \$240.00 | \$0.00 |
| Supervision | 100.00 | 0.00 | 100.00 | 0.00 | HR | 0% | No | \$89.75 | \$0.00 |
| Excv/ Backfill For Curb | 3,608.00 | 0.00 | 3,608.00 | 3,608.00 | LF | 100% | No | \$2.29 | \$2.87 |
| Strip Topsoil | 6,337.00 | 0.00 | 6,337.00 | 5,666.00 | CY | 89% | Yes | \$2.23 | \$1.77 |
| Earthwork - Cut/ Fill/ Compact | 20,119.00 | 0.00 | 20,119.00 | 18,119.00 | CY | 90% | No | \$2.23 | \$1.78 |

A real-time B2W Track overview of how jobs are performing – broken down by activity or phase code assists in making operational adjustments to keep projects on schedule or budget.





Accounting is the System of Record

"Vista is the final system of record on project performance and profitability and it provides in-depth reporting and analysis across projects. We also rely on the accounting system for work-in-process reporting and cost-tocomplete projections."

Operations "Where profits are won"

Accounting "Where profits are measured"



CLIENTProfile



Blanton, PA www.schlouch.com Barry and Deb Schlouch founded Schlouch Incorporated in 1983. Today, the company relies on 275 employees and more than 300 pieces of equipment to perform a wide range of site preparation and related specialty services for commercial, public and residential clients throughout eastern Pennsylvania.

B2W TRACK

B2W MAINTAIN

SCHEDULE

ESTIMATE

Schlouch, Inc. utilizes the full B2W ONE Platform. A commitment to quality, process improvement and employee engagement – supported by advanced technology – allows the company to outperform original estimates by two percent, on average.

Learn More About B2W Track



INFORM