

**YOUR DIGITAL BAKING GUIDE**

# **SAVINGS** **START HERE**

**HOW TO SET A SAVINGS GOAL**

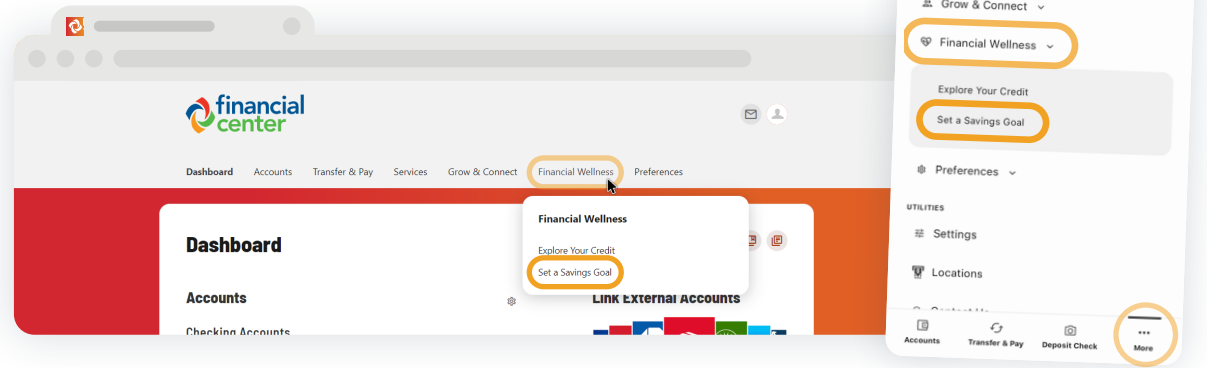


# HOW TO SET A SAVINGS GOAL



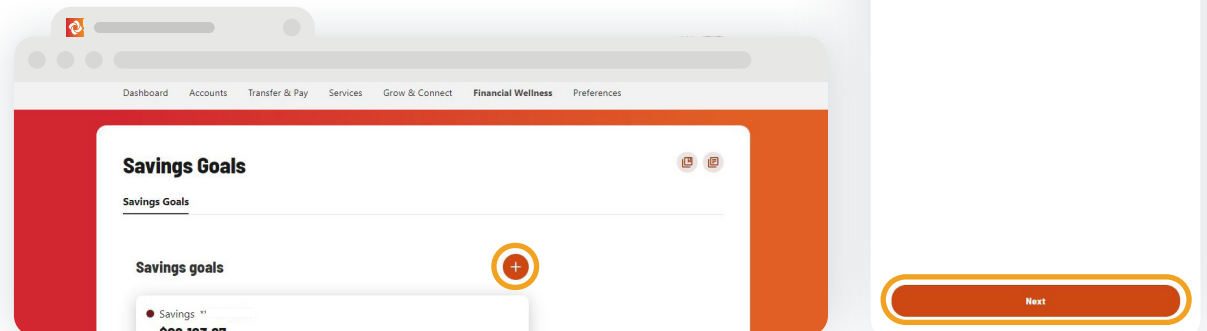
## STEP 1: NAVIGATE TO SET A SAVINGS GOAL

- Log into your Online Banking or Mobile App.
- Hover over **Financial Wellness** on the top menu.
- Select **Set a Savings Goal**.

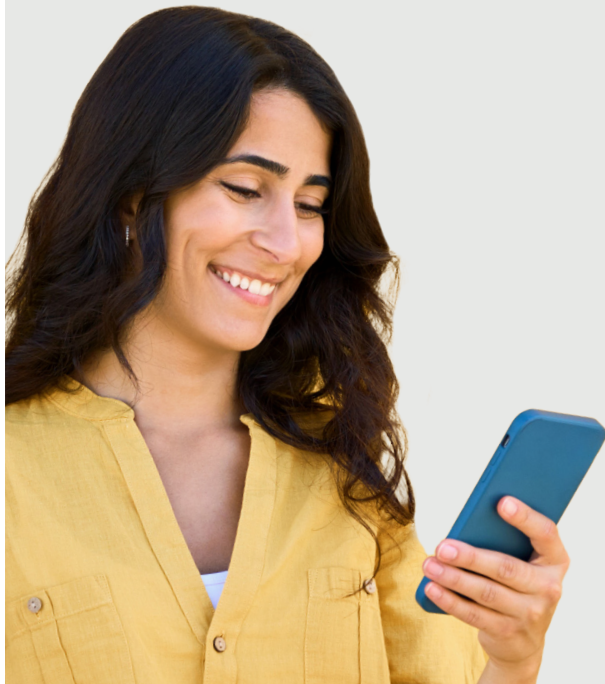


## STEP 2: SELECT A SAVINGS ACCOUNT

- Click **Create a Savings Goal** or the plus sign icon.
- Select the savings account you'd like to use for this goal.
- Click **Next**.



# HOW TO SET A SAVINGS GOAL



## STEP 3: ENTER GOAL DETAILS


- Choose a Category, then click **Next**.
- Fill-in a title, goal amount, and target date (optional).
- Click **Create Goal**.

### Choose a category

- Auto Purchase
- Bills and Taxes
- Charitable Donations
- College / Education
- Electronics
- Emergency Savings
- Furniture** ✓
- Gifts and Shopping
- Home Improvement
- Home Purchase
- Kids
- Landscaping
- Legal
- Life Insurance
- Medical

Next

### Add details



Title

New Dining Room Table

Goal Amount

\$550.00

Target Date (Optional)

10/01/2025

Format: MM/DD/YYYY

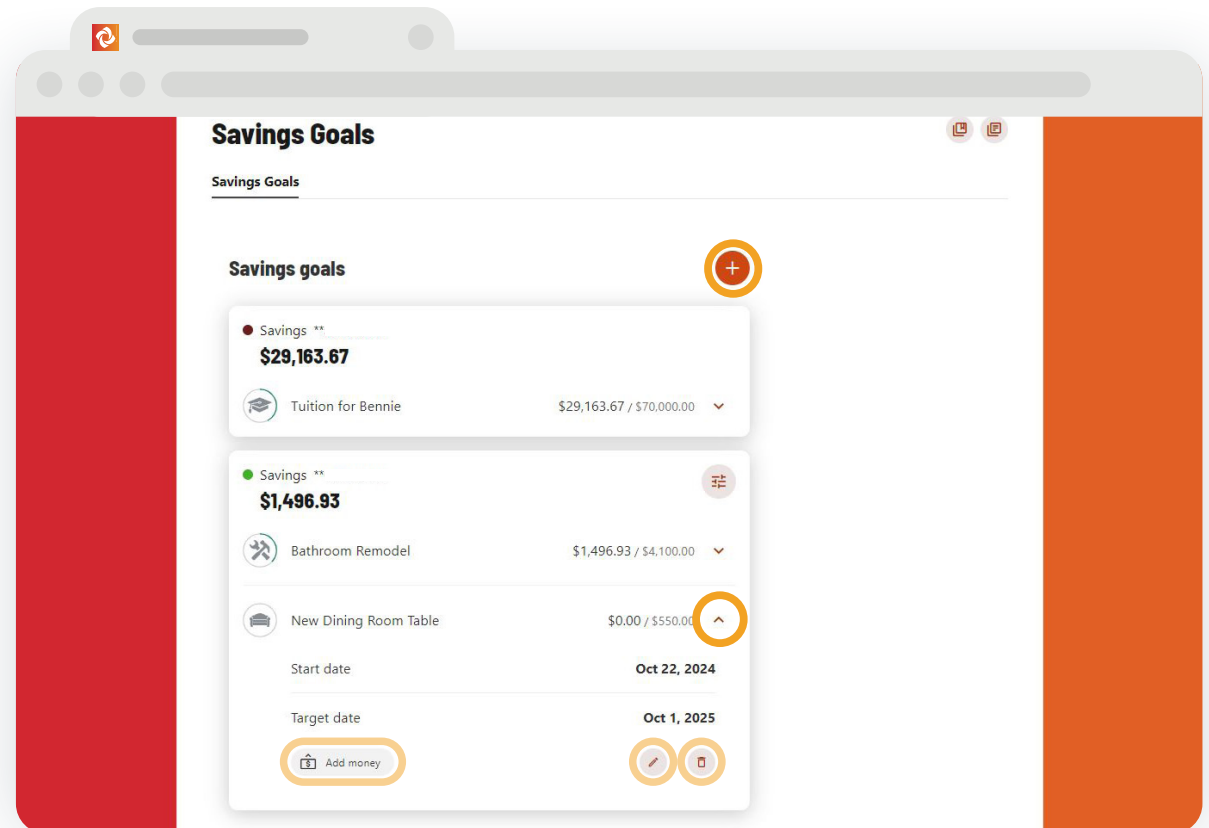
Create goal

# HOW TO SET A SAVINGS GOAL



## STEP 4: MANAGING YOUR SAVINGS GOALS

- Click the down arrow to add money, modify your goal, or delete your goal.
- Click the plus sign to create an additional goal.



# FREQUENTLY ASKED QUESTIONS

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Learn more about your new  
Digital Banking experience at  
**[fcfcu.com/betterbanking](https://fcfcu.com/betterbanking)**  
or call our dedicated hotline at  
**317.916.6104** for support.

## What is a Savings Goal?

At Financial Center, we're here to coach you to a more vibrant financial life ahead. So, within our all-new Digital Banking platform, you'll have the ability to set goals that hold you accountable to save for what's next. You can only set goals for savings accounts – but they can be for any amount of money and as long or short of a timeline as you'd like.

## What would I set a Savings Goal for?

Consider setting goals to save for major expenses, down payments, vacations, holiday gifting, or any financial milestone coming down the road – it's up to you!