



E D G E P O I N T

EdgePoint Monthly Income Portfolio

Semi-Annual Management Report of Fund Performance

For the period ended June 30, 2026

This semi-annual Management Report of Fund Performance (“MRFP”) contains financial highlights, but not the Fund’s semi-annual Financial Statements, which may be included at the back of the MRFP. You can obtain a free copy of the semi-annual or annual Financial Statements by calling 1.866.757.7207, writing to EdgePoint Wealth Management Inc., 150 Bloor St. W., Suite 700, Toronto, ON, M5S 2X9, or visiting our website at www.edgepointwealth.com or the SEDAR+ website at www.sedarplus.ca.

Likewise, unitholders can obtain copies of the Fund’s proxy voting policies and procedures, proxy voting disclosure records and Fund-related quarterly portfolio disclosures.

Please refer to the Fund’s Simplified Prospectus, Fund Facts and the 2025 audited annual Financial Statements for more information. For the Fund’s current and historical net asset values per unit, please visit www.edgepointwealth.com.

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This report may contain forward-looking statements about the Fund, including its strategy, expected performance and condition. Forward-looking statements include statements that are predictive in nature, that depend upon or refer to future events or conditions, or that include words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “estimates,” or negative versions thereof and similar expressions.

In addition, any statement that may be made concerning future performance, strategies or prospects, and possible future fund action, is also a forward-looking statement. Forward-looking statements are based on current expectations and projections about future events and are inherently subject to, among other things, risks, uncertainties and assumptions about the Fund and economic factors.

Forward-looking statements are not guarantees of future performance, and actual events and results could differ materially from those expressed or implied in any forward-looking statements made by the Fund. Any number of important factors could contribute to these differences, including, but not limited to, general economic, political and market factors, interest and foreign exchange rates, global equity and capital markets, business competition, technological change, changes in government regulations, unexpected judicial or regulatory proceedings, and catastrophic events.

We stress that the abovementioned list of important factors is not exhaustive. We encourage you to consider these and other factors carefully before making any investment decisions and urge you to avoid placing undue reliance on forward-looking statements. Further, you should be aware of the fact that the Fund has no specific intention of updating any forward-looking statements whether as a result of new information, future events or otherwise, prior to the release of the next Management Report of Fund Performance.

Management discussion of fund performance

The management discussion of fund performance presents the views of the portfolio management team concerning significant factors and developments that have affected the Fund's performance and outlook.

Please read the aforementioned caution on the preceding page regarding forward-looking statements.

Results from Operations

Investment performance

For the six-month period ended June 30, 2026, EdgePoint Monthly Income Portfolio, Series A increased 1.3% versus an increase of 2.2% (C\$) for its benchmark, the FTSE Canada Universe Bond Index.

The portfolio is truly active from the perspective of both individual issues and characteristics. We do not believe today's interest rates adequately compensate investors for the inflationary risks or consequences of committing capital at such low yields over the long term. As a result, our duration would be considered "short" compared to most broad market indices. The FTSE Canada Universe Bond Index, for example, has a much higher duration than our portfolio. Over the short term, including periods like the first six months of 2026, this "short" relative duration may result in relative underperformance. We do not believe this has any impact on the long-term outperformance we expect to produce for our investors.

We manage the Fund independently of the index we use as a long-term performance comparison. Differences including security holdings and geographic/ sector allocations may impact comparability and could result in periods when our performance differs materially from the index. Additional factors such as credit quality, issuer type and yield may impact comparability from the index.

Please refer to the *Past performance* section for the performance of other series, which differ from Series A due largely to varying expenses and/or taxes incurred by each series, as explained in the Prospectus.

Portfolio transactions

During the period, the Fund net purchased \$325.5 million worth of investments. Portfolio turnover was 17.3% for the six months ended June 30, 2026 compared to 72.3% for the year ended December 31, 2025.

Portfolio composition

The Fund invests primarily in corporate fixed-income securities, which generally have more perceived risk than government bonds. As at June 30, 2026, the Fund continued to invest predominantly in corporate bonds, which represents 78% of the portfolio. The remaining 22% of the Fund was invested in government bonds and cash.

As at June 30, 2026, the fund's credit composition was 90% in investment grade bonds and 10% in high yield bonds.

Income, fees and expenses

Total income before expenses for the semi-annual period ending June 30, 2026 amounted to a \$32.0 million, driven by interest income for distribution purposes of \$31.7 million.

Our goal as it relates to the Management Expense Ratio ("MER") has always been to be among the lowest-cost active managers in our distribution channel. We believe economies of scale achieved across the EdgePoint portfolios and the tiered management fee structure will allow us to accomplish this goal. The management fee is adjusted quarterly based on the Fund's reference rate, the daily average yield to maturity of the FTSE Canada Universe Bond Index. The reference rate at the end of the second quarter of 2026 was 3.66%. Accordingly, the management fee for the third calendar quarter of 2026 is 0.50% for Series F and Series F(N) and 1.10% for Series A and Series A(N). Please refer to the Financial highlights section for more information about MERs for all series of units.

Unitholder activity

During the period ended June 30, 2026, the Fund's net assets attributable to unitholders of redeemable units ("NAV") increased to \$1.7 billion from \$1.6 billion as at December 31, 2025. Of this increase, \$26.1 million is a gain attributed to operations and \$56.9 million in net inflows to the Fund.

Recent developments

Credit spreads remained near historically tight levels during the period, reducing the incremental compensation available for taking on additional credit risk. While tighter spreads have reduced the opportunity set, we continue to find overlooked securities that we believe offer attractive yields without compromising our underwriting standards. Rather than lowering our standards to reach for yield, we have maintained a consistent investment approach, preserving the quality of the portfolio and the flexibility to take action as market conditions evolve.

Although investors today are generally accepting less compensation for lending to lower-quality issuers, we do not believe this requires a change in our investment process. Rather than stretching for yield, we remain focused on what we can control: the quality of the credit. We continue to believe the best opportunities come from better understanding businesses and investing in securities where company-specific circumstances, rather than broad market enthusiasm, have created attractive long-term opportunities. We remain committed to maintaining disciplined underwriting standards while seeking opportunities that appropriately compensate us for the risks we are taking. As at June 30, 2026, EdgePoint Monthly Income Portfolio had a yield-to-maturity of 4.2% and a duration of 4.2 years.

Related parties

Manager

The Fund is managed by EdgePoint Wealth Management Inc. ("EdgePoint"). As Manager, EdgePoint provides (or arranges for) investment management, distribution, marketing and promotion of

the Fund. As compensation for providing these services, EdgePoint receives a monthly management fee based on the daily average NAV of each series of the Fund (see Management fees).

EdgePoint is also responsible for the Fund's day-to-day operation. EdgePoint will often incur, on behalf of the Fund, costs associated with the Fund's operations including, but not limited to, legal fees, custodian and safekeeping fees, audit fees, administrative and operating costs, including commissions, brokerage fees, trustee fees, taxes, registrar and transfer agency fees, unitholder servicing costs, the costs of preparing and distributing annual and semi-annual reports, prospectuses, statements and investor communications, regulatory filing fees, fees and expenses payable in connection with the Independent Review Committee ("IRC"), interest and other general operating expenses that could include allocated salaries, overhead and other costs directly related to the Fund's operations. These services are in the normal course of operations and are charged at the rate agreed to by the parties. EdgePoint is entitled to be reimbursed by the Fund for these operating costs.

The management fees payable by Series I unitholders are negotiated and paid directly by them. Operating expenses for Series I unitholders are EdgePoint's responsibility and are not charged to the Fund.

Investment Advisor

EdgePoint Investment Group Inc. ("Investment Advisor") is the Fund's portfolio advisor. The Investment Advisor is entitled to be reimbursed by EdgePoint for certain operating expenses associated with its advisory services, which are paid by EdgePoint with the fees received as Manager. The Fund is not separately charged for the services of the Investment Advisor.

Independent Review Committee

EdgePoint has appointed an Independent Review Committee ("IRC") consisting of three independent members and established under the Canadian Securities Administrators' National Instrument 81-107. The IRC's mandate is to review and provide input on EdgePoint's written policies and procedures that pertain to conflict of interest matters with respect to EdgePoint-managed funds, including EdgePoint affiliates. Additional information about the IRC is available in the Simplified Prospectus and Annual Information Form for the Fund. IRC members receive fees and reimbursement of expenses for services provided to the Fund.

Management fees

As compensation for the services provided, EdgePoint, the Manager of the Fund, receives a monthly management fee based on the daily average NAV of Series A, Series F, Series A(N) and Series F(N). Management fees for Series I are negotiated and paid directly by unitholders and not by the Fund.

For the period ended June 30, 2026, a summary of services received in consideration of the management fees as a percentage of those fees is as follows:

	Absorbed expenses	Distribution costs	Portfolio advisor and other fees*
Series A and Series A(N)	0%	60%	40%
Series F and Series F(N)	0%	0%	100%
Series I	n/a	n/a	n/a

*Portfolio advisor and other fees include investment advisory and portfolio management services, which comprises investment selection, analysis and monitoring, including business travel to corporate head offices; other associated due diligence costs; portfolio construction and risk management; broker analysis, selection and monitoring; trading expertise as well as costs associated with managing the business and profits.

Financial highlights

The following tables show selected key financial information about the Fund and are intended to help you understand the Fund's financial performance for the period ended June 30, 2026 and the years ended December 31, 2025, 2024, 2023, 2022 and 2021. This information is derived from the Fund's Financial Statements.

Series A

	Jun 30, 2026		Dec. 31, 2025		Dec. 31, 2024		Dec. 31, 2023		Dec. 31, 2022		Dec. 31, 2021	
Fund's net assets per unit (Note 1)												
Net assets, beginning of period	\$	9.49	\$	9.53	\$	9.43	\$	9.18	\$	10.02	\$	10.00
Increase (decrease) from operations:												
Total revenue	\$	0.18	\$	0.38	\$	0.38	\$	0.34	\$	0.30	\$	0.04
Total expenses		(0.06)		(0.12)		(0.08)		(0.08)		(0.08)		(0.01)
Realized gains (losses) for the period		(0.02)		0.04		(0.02)		(0.07)		(0.12)		–
Unrealized gains (losses) for the period		0.02		(0.09)		0.13		0.33		(0.54)		0.04
Total increase (decrease) from operations	\$	0.12	\$	0.21	\$	0.41	\$	0.53	\$	(0.44)	\$	0.07
Distributions to unitholders:												
From income	\$	(0.12)	\$	(0.26)	\$	(0.30)	\$	(0.25)	\$	(0.20)	\$	(0.01)
Total distributions to unitholders	\$	(0.12)	\$	(0.26)	\$	(0.30)	\$	(0.25)	\$	(0.20)	\$	(0.01)
Net assets, end of period	\$	9.49	\$	9.49	\$	9.53	\$	9.43	\$	9.18	\$	10.02
Ratios and supplemental data (Note 2)												
Total net asset value ('000s)	\$	238,749	\$	237,943	\$	180,965	\$	119,570	\$	71,954	\$	21,634
Number of units outstanding ('000s)		25,156		25,075		18,989		12,686		7,842		2,160
Management expense ratio (Note 3)		1.26%		1.28%		0.87%		0.86%		0.86%		0.90%
Management expense ratio before waivers or absorptions		1.26%		1.28%		0.87%		0.86%		0.86%		0.90%
Net asset value per unit	\$	9.49	\$	9.49	\$	9.53	\$	9.43	\$	9.18	\$	10.02

Notes

- Net assets per unit is calculated as follows:
 - The financial information for 2021-2025 is derived from the Fund's audited annual financial statements.
 - Net assets per unit of a series is based on the number of units outstanding for that series at the relevant time. The increase (decrease) from operations per unit of a series is based on the weighted-average number of units outstanding for that series during the period. Therefore, the beginning of year net assets plus the increase (decrease) from operations will not sum to the end of period net assets.
 - Distributions per unit of a series are based on the number of units outstanding for the series on the record dates for distributions. Distributions were both paid in cash and reinvested in additional units at the option of the unitholder.
- The financial information presented in the Ratios and supplemental data table is derived from the Fund's pricing NAVs and is provided as at June 30, 2026, December 31, 2025, December 31, 2024, December 31, 2023, December 31, 2022, and December 31, 2021.
- The management expense ratio ("MER") is calculated as the total management fees and operating expenses paid by each series of the Fund, including applicable taxes and interest and excluding commissions and other portfolio transaction costs, as a percentage of the average, daily NAV of each series of the Fund on an annualized basis. Any management fee distributions paid by a series of the Fund that effectively reduced management fees payable by some unitholders are not deducted from expenses to determine the overall MER of that series. The Manager, at its sole discretion, waives management fees or absorb expenses. Such waivers and absorption can be terminated at any time. Fund MERs are shown both with and without the waiver and absorptions.

Financial highlights (continued)
Series A(N)

	Jun 30, 2026		Dec. 31, 2025		Dec. 31, 2024		Dec. 31, 2023		Dec. 31, 2022		Dec. 31, 2021	
Fund's net assets per unit (Note 1)												
Net assets, beginning of period	\$	9.49	\$	9.53	\$	9.43	\$	9.17	\$	10.02	\$	10.00
Increase (decrease) from operations:												
Total revenue		0.18		0.38		0.38		0.34		0.30		0.04
Total expenses		(0.05)		(0.11)		(0.08)		(0.07)		(0.07)		(0.01)
Realized gains (losses) for the period		(0.01)		0.04		(0.02)		(0.07)		(0.12)		–
Unrealized gains (losses) for the period		0.02		(0.09)		0.14		0.34		(0.45)		0.04
Total increase (decrease) from operations	\$	0.14	\$	0.22	\$	0.42	\$	0.54	\$	(0.34)	\$	0.07
Distributions to unitholders:												
From income	\$	(0.13)	\$	(0.27)	\$	(0.30)	\$	(0.26)	\$	(0.21)	\$	(0.01)
Total distributions to unitholders	\$	(0.13)	\$	(0.27)	\$	(0.30)	\$	(0.26)	\$	(0.21)	\$	(0.01)
Net assets, end of period												
	\$	9.49	\$	9.49	\$	9.53	\$	9.43	\$	9.17	\$	10.02
Ratios and supplemental data (Note 2)												
Total net asset value ('000s)	\$	145,273	\$	148,779	\$	114,812	\$	75,517	\$	45,987	\$	10,223
Number of units outstanding ('000s)		15,307		15,679		12,048		8,012		5,013		1,021
Management expense ratio (Note 3)		1.16%		1.17%		0.80%		0.80%		0.80%		0.84%
Management expense ratio before waivers or absorptions		1.16%		1.17%		0.80%		0.80%		0.80%		0.84%
Net asset value per unit	\$	9.49	\$	9.49	\$	9.53	\$	9.43	\$	9.17	\$	10.02

Notes

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 - The financial information for 2021-2025 is derived from the Fund's audited annual financial statements.
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 - Distributions per unit of a series are based on the number of units outstanding for the series on the record dates for distributions. Distributions were both paid in cash and reinvested in additional units at the option of the unitholder.
- The financial information presented in the Ratios and supplemental data table is derived from the Fund's pricing NAVs and is provided as at June 30, 2026, December 31, 2025, December 31, 2024, December 31, 2023, December 31, 2022, and December 31, 2021.
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Financial highlights (continued)
Series F

	Jun 30, 2026		Dec. 31, 2025		Dec. 31, 2024		Dec. 31, 2023		Dec. 31, 2022		Dec. 31, 2021	
Fund's net assets per unit (Note 1)												
Net assets, beginning of period	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02	\$	10.00
Increase (decrease) from operations:												
Total revenue	\$	0.18	\$	0.38	\$	0.38	\$	0.34	\$	0.30	\$	0.04
Total expenses		(0.03)		(0.06)		(0.02)		(0.02)		(0.02)		–
Realized gains (losses) for the period		(0.02)		0.04		(0.01)		(0.07)		(0.11)		–
Unrealized gains (losses) for the period		0.02		(0.08)		0.13		0.32		(0.57)		0.02
Total increase (decrease) from operations	\$	0.15	\$	0.28	\$	0.48	\$	0.59	\$	(0.40)	\$	0.06
Distributions to unitholders:												
From income	\$	(0.15)	\$	(0.32)	\$	(0.36)	\$	(0.32)	\$	(0.26)	\$	(0.01)
Total distributions to unitholders	\$	(0.15)	\$	(0.32)	\$	(0.36)	\$	(0.32)	\$	(0.26)	\$	(0.01)
Net assets, end of period												
	\$	9.50	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02
Ratios and supplemental data (Note 2)												
Total net asset value ('000s)	\$	873,124	\$	841,716	\$	630,314	\$	472,959	\$	272,467	\$	87,313
Number of units outstanding ('000s)		91,878		88,585		66,056		50,122		29,671		8,712
Management expense ratio (Note 3)		0.58%		0.60%		0.18%		0.18%		0.19%		0.23%
Management expense ratio before waivers or absorptions		0.58%		0.60%		0.18%		0.18%		0.19%		0.23%
Net asset value per unit	\$	9.50	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02

Notes

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 - Distributions per unit of a series are based on the number of units outstanding for the series on the record dates for distributions. Distributions were both paid in cash and reinvested in additional units at the option of the unitholder.
- The financial information presented in the Ratios and supplemental data table is derived from the Fund's pricing NAVs and is provided as at June 30, 2026, December 31, 2025, December 31, 2024, December 31, 2023, December 31, 2022, and December 31, 2021.
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Financial highlights (continued)
Series F(N)

	Jun 30, 2026		Dec. 31, 2025		Dec. 31, 2024		Dec. 31, 2023		Dec. 31, 2022		Dec. 31, 2021	
Fund's net assets per unit (Note 1)												
Net assets, beginning of period	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02	\$	10.00
Increase (decrease) from operations:												
Total revenue	\$	0.18	\$	0.38	\$	0.38	\$	0.35	\$	0.30	\$	0.04
Total expenses		(0.02)		(0.05)		(0.02)		(0.02)		(0.02)		–
Realized gains (losses) for the period		(0.02)		0.04		(0.02)		(0.07)		(0.11)		–
Unrealized gains (losses) for the period		0.02		(0.08)		0.14		0.36		(0.55)		0.01
Total increase (decrease) from operations	\$	0.16	\$	0.29	\$	0.48	\$	0.62	\$	(0.38)	\$	0.05
Distributions to unitholders:												
From income	\$	(0.15)	\$	(0.33)	\$	(0.36)	\$	(0.32)	\$	(0.26)	\$	(0.01)
Total distributions to unitholders	\$	(0.15)	\$	(0.33)	\$	(0.36)	\$	(0.32)	\$	(0.26)	\$	(0.01)
Net assets, end of period												
	\$	9.50	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02
Ratios and supplemental data (Note 2)												
Total net asset value ('000s)	\$	409,425	\$	366,871	\$	291,459	\$	205,230	\$	108,788	\$	38,830
Number of units outstanding ('000s)		43,083		38,609		30,545		21,749		11,847		3,874
Management expense ratio (Note 3)		0.53%		0.54%		0.17%		0.16%		0.16%		0.21%
Management expense ratio before waivers or absorptions		0.53%		0.54%		0.17%		0.16%		0.16%		0.21%
Net asset value per unit	\$	9.50	\$	9.50	\$	9.54	\$	9.44	\$	9.18	\$	10.02

Notes

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Financial highlights (continued)
Series I

	Jun 30, 2026		Dec. 31, 2025		Dec. 31, 2024		Dec. 31, 2023		Dec. 31, 2022		Dec. 31, 2021	
Fund's net assets per unit (Note 1)												
Net assets, beginning of period	\$	9.51	\$	9.55	\$	9.44	\$	9.19	\$	10.03	\$	10.00
Increase (decrease) from operations:												
Total revenue	\$	0.18	\$	0.38	\$	0.38	\$	0.35	\$	0.30	\$	0.04
Total expenses		—		—		—		—		—		—
Realized gains (losses) for the period		(0.02)		0.03		(0.01)		(0.08)		(0.13)		0.01
Unrealized gains (losses) for the period		0.02		(0.11)		0.12		0.39		(0.25)		0.08
Total increase (decrease) from operations	\$	0.18	\$	0.30	\$	0.49	\$	0.66	\$	(0.08)	\$	0.13
Distributions to unitholders:												
From income	\$	(0.18)	\$	(0.38)	\$	(0.38)	\$	(0.33)	\$	(0.28)	\$	(0.01)
Total distributions to unitholders	\$	(0.18)	\$	(0.38)	\$	(0.38)	\$	(0.33)	\$	(0.28)	\$	(0.01)
Net assets, end of period												
	\$	9.51	\$	9.51	\$	9.55	\$	9.44	\$	9.19	\$	10.03
Ratios and supplemental data (Note 2)												
Total net asset value ('000s)	\$	32,426	\$	20,657	\$	11,175	\$	9,168	\$	5,709	\$	434
Number of units outstanding ('000s)		3,410		2,172		1,171		971		621		43
Management expense ratio (Note 3)		—%		—%		—%		—%		—%		—%
Management expense ratio before waivers or absorptions		—%		—%		—%		—%		—%		—%
Net asset value per unit	\$	9.51	\$	9.51	\$	9.55	\$	9.44	\$	9.19	\$	10.03

Notes

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- The management expense ratio ("MER") is calculated as the total management fees and operating expenses paid by each series of the Fund, including applicable taxes and interest and excluding commissions and other portfolio transaction costs, as a percentage of the average, daily NAV of each series of the Fund on an annualized basis. Any management fee distributions paid by a series of the Fund that effectively reduced management fees payable by some unitholders are not deducted from expenses to determine the overall MER of that series. The Manager, at its sole discretion, waives management fees or absorb expenses. Such waivers and absorption can be terminated at any time. Fund MERs are shown both with and without the waiver and absorptions.

Financial highlights (continued)

Fund level ratios						
	Jun. 30, 2026	Dec. 31, 2025	Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022	Dec. 31, 2021
Trading expense ratio (Note 4)	–%	–%	–%	–%	–%	–%
Portfolio turnover rate (Note 5)	17.26%	72.27%	42.48%	39.46%	13.87%	1.22%

Notes

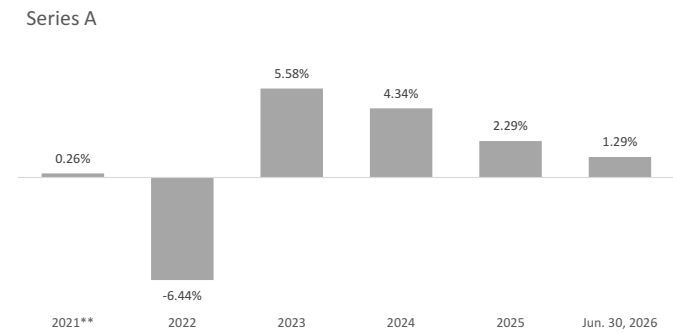
4. The trading expense ratio represents total commissions and other portfolio transaction costs expressed as an annualized percentage of the Fund's daily average NAV. The trading expense ratio is calculated at the fund level and applies to all series of the Fund. The ratio for June 30, 2026 is annualized.
5. Portfolio turnover rate is calculated at the fund level based on the lesser of purchases or proceeds of sales of securities for the period, excluding cash, short term notes and bonds having maturity dates at acquisition of one year or less, divided by the average value of the portfolio securities for the period. The Fund's portfolio turnover rate indicates how actively the Fund's portfolio advisor manages its portfolio investments. A portfolio turnover rate of 100% is equivalent to the Fund buying and selling all of the securities in its portfolio once in the course of the period. The higher a fund's portfolio turnover rate in a period, the greater the trading costs payable by the fund in the period, and the greater the chance of an investor receiving taxable capital gains in the period. There is not necessarily a relationship between a high turnover rate and fund performance.

Past performance

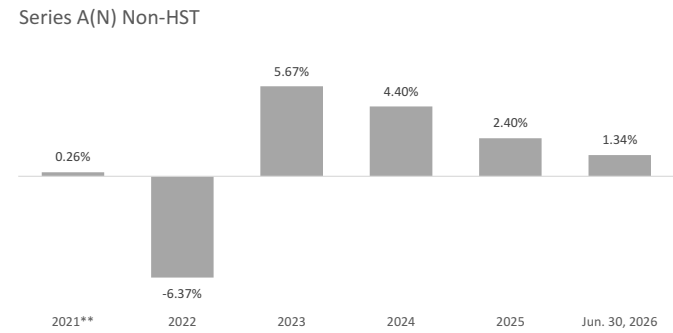
This section shows the Fund’s past performance. Past performance includes changes in security value and assumes the reinvestment of all distributions (if any). It does not take into account sales, redemption, distribution or optional charges, or income taxes payable by any investor, which would have reduced returns. It is important to note that past performance is not an indication of how the Fund will perform in the future.

Year-by-year returns

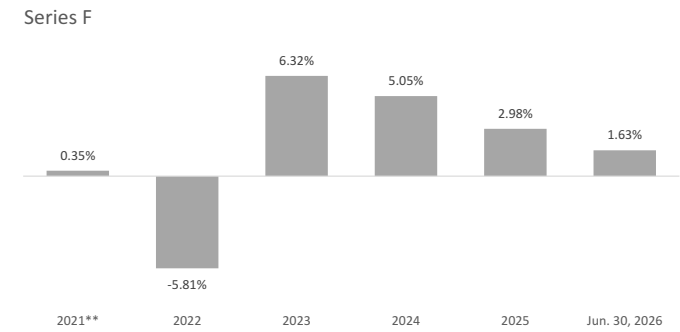
The following graphs illustrate the Fund’s performance for each of the periods highlighted, including changes from period to period. They indicate, on a percentage basis, how much an investment would have made or lost had you invested on the first day of each financial period and held that investment until the last day of each financial period, as applicable. The differing performance between series of units is due largely to varying expenses charged to each series as explained in the Prospectus and the Financial Statements.



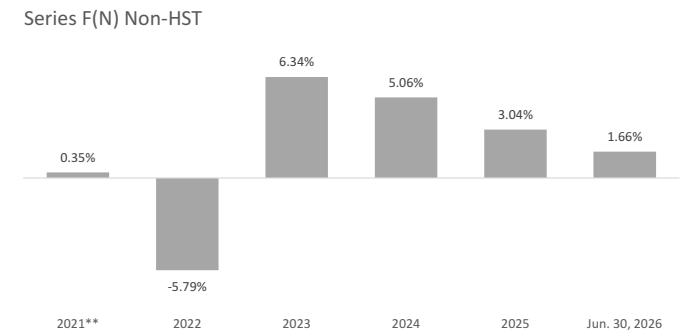
**For the period from inception November 2, 2021 to December 31, 2021



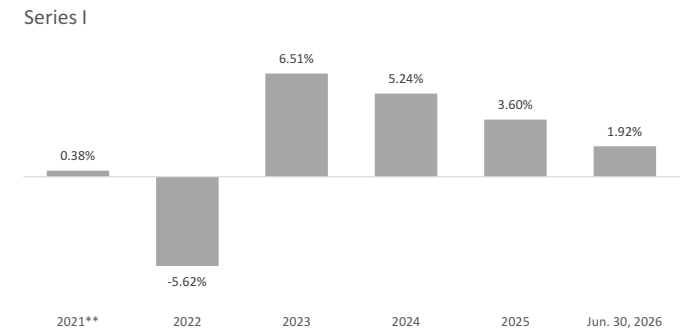
**For the period from inception November 2, 2021 to December 31, 2021



**For the period from inception November 2, 2021 to December 31, 2021



**For the period from inception November 2, 2021 to December 31, 2021



**For the period from inception November 2, 2021 to December 31, 2021

Summary of investment portfolio
As at June 30, 2026
Top 25 positions

Security Name	% of Portfolio
1 Canadian Government, 2.75%, due 2048/12/01	3.64%
2 Canadian Government, 3.25%, due 2034/12/01	3.56%
3 Cash and Cash Equivalents	3.09%
4 Canadian Government, 3%, due 2034/06/01	2.61%
5 TWDC Enterprises 18 Corp., 3.057%, due 2027/03/30	2.25%
6 Canadian Government 5%, due 2037/06/01	2.12%
7 Nestle Holdings Inc., 2.192%, due 2029/01/26	2.04%
8 Constellation Software Inc., floating debenture, due 2040/03/31	1.96%
9 Canadian Pacific Railway Ltd., 2.54%, due 2028/02/28	1.89%
10 Intact Financial Corp., 2.179%, due 2028/05/18	1.85%
11 McDonald's Corp., 4.107%, due 2032/08/21	1.74%
12 Verizon Communications, 2.5%, due 2030/05/16	1.73%
13 Bank Of Montreal, 3.19%, due 2028/03/01	1.60%
14 Canadian Government 4%, due 2041/06/01	1.60%
15 Canadian Government 2%, due 2051/12/01	1.55%
16 Bank Of Nova Scotia, 3.1%, due 2028/02/02	1.55%
17 Canadian Natl Railway, 3.5%, due 2030/06/10	1.54%
18 Granite REIT Holdings LP, 3.062%, due 2027/06/04	1.50%
19 Hydro One Inc., 3.9%, due 2033/11/21	1.44%
20 Canadian Government 2.5%, due 2032/12/01	1.44%
21 Gibson Energy Inc., 2.85%, due 2027/07/14	1.41%
22 Canadian Pacific Railway Co., 4%, due 2032/06/13	1.28%
23 Mondelez International, 4.625%, due 2031/07/03	1.25%
24 Alimentation Couche-Tard, 3.864%, due 2032/09/26	1.24%
25 Boyd Group Services Inc., 5.75%, due 2033/09/04	1.22%
Total	47.09%

Sector exposure

Sector	% of Portfolio
Canadian Investment Grade Bonds	64.09%
Canadian Government Bonds	18.73%
High Yield Bonds	10.12%
U.S. Investment Grade Bonds	3.97%
Cash & Cash Equivalents	3.09%
Total	100.00%

Total net asset value

\$1.7 billion

Percentages may not sum to total due to rounding. The *Summary of investment portfolio* may change due to ongoing portfolio transactions in the investment fund. Updates are available quarterly on our website at www.edgepointwealth.com 60 days after the quarter-end, except for December 31, which is the financial year-end, when they are available after 90 days.

EdgePoint Wealth Management Inc.

150 Bloor Street West, Suite 700

Toronto, ON M5S 2X9

Website: www.edgepointwealth.com

Email: info@edgepointwealth.com

Tel: 416-963-9353 or Toll Free 1-866-757-7207
