

NEWS RELEASE Schoeller Allibert Group B.V.

Results for Full Year 2016

- Strong Ebitda performance of €59.4 million, a 7% increase over 2015 despite the lower revenue and the negative impact of FX rates
- The revenue trend in Q4 further improved over the previous quarters of 2016, with revenue growth of 3% at constant FX rates
- Ebitda margin continues the trend of improvement to 11.5% as we continue to focus on lean manufacturing and operational efficiency
- Strong liquidity at €77 million

Hoofddorp, the Netherlands, 30 March 2017 – Schoeller Allibert, today reported results for the year ended 31 December 2016.

lan Robinson (CEO) said: 'Schoeller Allibert continues to make good progress. The new strategy that we started to implement in 2014 is successfully having an impact on our results with our Ebitda margin strongly increasing to 11.5% and revenues from new products more than doubling in the year. This has allowed us to more than off-set the impact of lower sales and the negative impact from FX rates in the UK'

	Q4 2016	Q4 2015	FY 2016	FY 2015
Revenues	141.2	142.7	518.8	555.4
% growth y-o-y	-1.1%		-6.6%	
Adjusted EBITDA	17.0	16.9	59.4	55.6
% sales	12.0%	11.8%	11.5%	10.0%

Schoeller Allibert at a glance

Schoeller Allibert is Europe's largest manufacturer of plastic returnable transit packaging. Schoeller Allibert has extensive expertise in a range of industries, including agriculture, automotive, food and food processing, beverage, retail, industrial manufacturing and pooling.

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