



Outsourced Chief Investment Officer Request for Information (RFI)

The Barack Obama Foundation is seeking information from a vendor specializing in Outsourced Chief Investment Officer (OCIO) services for cultural institutions. More information will be provided upon execution of a Non-Disclosure Agreement (NDA).

What is the mission of the Obama Foundation?

The Foundation's mission is to inspire, empower, and connect people to change their world. That mission begins at home, on the South Side of Chicago, where the Foundation is building the Obama Presidential Center in the heart of historic Jackson Park. In addition to building the Obama Presidential Center, the Foundation currently has active programs all over the city of Chicago, country, and the world.

The Barack Obama Foundation is a nonprofit tax-exempt organization under 501(c)(3) of the Internal Revenue Code.

What will the scope include?

The scope will include, but is not limited to, helping the Foundation craft the endowment investment architecture, implementing Board-approved principles and policies, and administering the endowment.

What does the Obama Foundation expect of bidders to the OCIO RFI?

- Be a professional and committed partner to the Foundation
- Offer diverse and local representation within a team that has expertise in the nonprofit sector and cultural institutions
- Provide best-in-class solutions for the Foundation's endowment management
- Bring relevant experience in crafting and managing similar endowments

Questions?

The Foundation has engaged an independent search firm, Alpha Capital Management, to facilitate this OCIO search. Further questions about this RFI can be directed to procurement@obama.org or directly to Alpha Capital at info@alphacapitalmgmt.com.

Please Note: In order to receive this RFI, you must sign an NDA, which can be found [here](#). Please be sure to select "OCIO RFI."