

Insurance Benefits Broker Request for Proposal (RFP)

The Barack Obama Foundation will release a RFP in March 2024 to solicit qualified proposals to establish a contract through competitive negotiations for a professional Insurance Broker to procure health, prescription, dental, vision, life, term life, whole life, and short/long term disability insurance for the Foundations employees.

What is the mission of the Obama Foundation?

The Foundation's mission is to inspire, empower, and connect people to change their world. That mission begins at home, on the South Side of Chicago, where the Foundation is building the Obama Presidential Center in the heart of the historic Jackson Park. In addition to building the Obama Presidential Center, the Foundation currently has active programs all over the city of Chicago, country, and the world.

The Barack Obama Foundation is a nonprofit tax-exempt organization under 501(c)(3) of the Internal Revenue Code.

What will the scope include?

The Foundation seeks proposals from qualified Insurance Benefits Brokers to procure health, prescription, dental, vision, and short term/long term disability insurance for the Obama Foundation and its employees. The selected respondent will be expected to assess the Obama Foundation's insurance needs, recommend the appropriate insurance coverage and deductibles, provide support by acting as a liaison and advocate for the Foundation with insurance companies, and provide insurance solutions that fit efficiently to the Foundation's employees needs.

What does the Obama Foundation expect of an Insurance Benefits Broker?

- Be a professional and committed partner to the Foundation
- Offer diverse and local representation within a team that has expertise in the nonprofit sector and cultural institutions
- Satisfy prescribed budget and schedule requirements
- Provide best solutions for the Foundation's continued growth and success

Questions?

Further questions about this RFP can be directed to procurement@obama.org.

Please Note: *In order to receive this RFP, you must sign a non-disclosure agreement, which can be found [here](#). Please be sure to select "Insurance Benefits Broker RFP."*