\*\* PUBLIC DISCLOSURE COPY \*\*

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	2023 calendar year, or tax year beginning and e	ending		•						
	Check if applicable	C Name of organization		D Employer identific	ation number						
	Addres		THE BARACK OBAMA FOUNDATION								
F	Name change	D	46-4950751								
	Initial return	Doing Business as A. Doch Market and D. C. C. T.									
F	Final return/	5235 SOUTH HARPER COURT NO 1140	00								
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	449,787,983.						
	Ameno return			H(a) Is this a group re	turn						
	Application	F Name and address of principal officer: VALEKTE GARKETT			? Yes 🗓 No						
	pendin	SAME AS C ABOVE	H(b) Are all subordinates in	cluded? Yes No							
<u>1</u>	Tax-exe	mpt status: X 501(c)(3) 501(c)( ) (insert no.) 4947(a)(1) o	or 527	If "No," attach a	list. See instructions						
	Websit			H(c) Group exemption							
		organization: X Corporation Trust Association Other	<b>L</b> Year	of formation: 2014 N	State of legal domicile: DC						
P	art I	Summary									
Governance	1	Briefly describe the organization's mission or most significant activities: $\frac{ ext{TO INSP}}{ ext{PEOPLE TO CHANGE THEIR WORLD AND TO HONOR THE LEGACY OF PRESI$		OWER, AND CONNECT							
na Ta	2	Check this box if the organization discontinued its operations or dispose	ed of more	than 25% of its net ass	ets.						
Ş	3	Number of voting members of the governing body (Part VI, line 1a)		3	16						
		Number of independent voting members of the governing body (Part VI, line 1b)			15						
8	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)		5	312						
Viti	6	Total number of volunteers (estimate if necessary)		6	940						
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.						
_	<u> b</u>	Net unrelated business taxable income from Form 990-T, Part I, line 11	······		0.						
				Prior Year	Current Year						
ē	8	Contributions and grants (Part VIII, line 1h)	311,359,661.	129,320,227.							
en.	9	Program service revenue (Part VIII, line 2g)		0.	0.						
Revenue	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)	-2,079,009.	11,249,957.							
	יין	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		3,587.	15,920. 140,586,104.						
_		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		4,353,903.	13,395,962.						
	1	Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.						
	15	Selaries, other compensation, employee benefits (Part IX, column (A), line 4)		29,188,444.	39,242,138.						
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		540,000.	897,928.						
Den	b	Fotal fundraising expenses (Part IX, column (D), line 25) 19,467,6		,	,						
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		25,626,117.	33,926,256.						
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		59,708,464.	87,462,284.						
	19	Revenue less expenses. Subtract line 18 from line 12		249,575,775.	53,123,820.						
Net Assets or	3		Be	ginning of Current Year	End of Year						
sets	20	Total assets (Part X, line 16)		944,959,493.	986,582,755.						
t As	21	Total liabilities (Part X, line 26)		19,650,362.	24,253,363.						
		Net assets or fund balances. Subtract line 21 from line 20		925,309,131.	962,329,392.						
	art II	Signature Block									
		ties of perjury, I declare that I have examined this return, including accompanying schedules			knowledge and belief, it is						
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whi	ich preparer	nas any knowledge.							
C:~		Signature of officer — Docusigned by:		Date = (22 /	2024						
Sig		AMMAR RIZKI, CHIEF FINANCIAL OFFICER Ammar Kigki		Date 7/22/2	2024						
Hei	e	Type or print name and title									
		Print/Type preparer's name Preparer's signature Date Check PTIN									
Pai	d	Print/Type preparer's name PARRISH IVY PARRISH IVY	4/h <b>þ</b> 7	7/22/2024 if self-employe	 d ₽00769270						
	parer	Firm's name DELOITTE TAX LLP	U								
	Only	Firm's address 111 SOUTH WACKER DRIVE									
_		CHICAGO, IL 60606		Phone no.312	-486-1000						
Ma	y the IF	S discuss this return with the preparer shown above? See instructions			X Yes No						

46-4950751

Pa	Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SEE SCHEDULE O
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No.
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 34,358,203. including grants of \$ 11,321,633. ) (Revenue \$ 15,920.
	OBAMA FOUNDATION PROGRAMMING:
	IN SERVICE OF THE FOUNDATION'S MISSION TO INSPIRE, EMPOWER, AND CONNECT
	PEOPLE TO CHANGE THEIR WORLD, THE FOUNDATION CONTINUED TO WORK WITH
	YOUNG LEADERS IN A VARIETY OF LOCAL, NATIONAL, AND GLOBAL PROGRAMS.
	SCHOLARS: OUR SCHOLARS PROGRAM SUPPORTS LEADERS AROUND THE WORLD WHO
	ARE READY TO TAKE THEIR WORK TO THE NEXT LEVEL VIA A ONE-YEAR
	RESIDENTIAL PROGRAM THAT BRINGS TOGETHER ACADEMIC, SKILLS-BASED, AND
	HANDS-ON LEARNING. FOR THE 2022-2023 SCHOOL YEAR, THE SCHOLARS PROGRAM
	INCLUDED 18 SCHOLARS AT THE UNIVERSITY OF CHICAGO AND 12 SCHOLARS AT
	COLUMBIA UNIVERSITY.
4b	(Code:) (Expenses \$18,440,959. including grants of \$2,074,329. ) (Revenue \$
	OBAMA PRESIDENTAL CENTER STARTUP:
	IN 2023 THE OBAMA FOUNDATION CONSTRUCTION ACTIVITIES INCLUDED
	COMPLETING THE CONCRETE STRUCTURES FOR THE FORUM, LIBRARY AND PARKING
	GARAGE AND ADVANCING THE MUSEUM STRUCTURE TO 75% OF ITS FINAL HEIGHT.
	DESIGN OF THE ATHLETIC CENTER ALSO BEGAN. ACTIVITIES ALSO INCLUDED
	ACCELERATING THE MUSEUM COMPONENT THROUGH OUR ONGOING ARTIFACT
	COLLECTING ACTIVITY, ARTS COMMISSION, AND ARTS PROGRAM PLANNING;
	APPLYING BEST PRACTICES FOR PRESERVATION AND MANAGEMENT OF THE MUSEUM
	COLLECTION; AND ADVANCING PLANNING AND DEVELOPMENT FOR OUR INAUGURAL
	EXHIBITIONS AND VISITOR EXPERIENCE.
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
<u>4e</u>	Total program service expenses 52,799,162.

# Form 990 (2023) THE BARACK OBAMA FOUNDATION Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	_		
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	_	7.7	
_	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			•
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete		х	
_	Schedule D, Part III	8	Λ	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40	х	
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10	Λ	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
_	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	44.	х	
<b>h</b>	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a	- 21	
D		11b		x
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		<del></del>
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
ч	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f				
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Х	
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21	X	L

Form 990 (2023) THE BARACK OBAMA FOUNDATION

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes." complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
h	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
Ŭ	any tax-exempt bonds?	24c		
ч	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	270		
<b>2</b> 5a	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	ZJa		<del></del>
b	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	, ,	OEL		x
00	Schedule L, Part I	25b		_ A
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			<sub>v</sub>
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  1b  1b			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
J	(gambling) winnings to prize winners?	1c	Х	
		•		

023) THE BARACK OBAMA FOUNDATION

Statements Regarding Other IRS Filings and Tax Compliance (continued) Form 990 (2023) **Part V** Sta

			Yes	No						
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
_	filed for the calendar year ending with or within the year covered by this return		77							
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b 3a	Х	х						
	a Did the organization have unrelated business gross income of \$1,000 or more during the year?									
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O									
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a									
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?									
D	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).									
50										
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X						
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c								
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	30								
ou	any contributions that were not tax deductible as charitable contributions?	6a		x						
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	- ou								
~	were not tax deductible?	6b								
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х							
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х							
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required									
	to file Form 8282?	7с		Х						
d	If "Yes," indicate the number of Forms 8282 filed during the year									
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х						
f	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?									
g	${f g}$ If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?									
h	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?									
8	,									
	sponsoring organization have excess business holdings at any time during the year?									
9	Sponsoring organizations maintaining donor advised funds.	9a								
_	a Did the sponsoring organization make any taxable distributions under section 4966?									
	b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?									
10	Section 501(c)(7) organizations. Enter:									
	Initiation fees and capital contributions included on Part VIII, line 12									
11	Section 501(c)(12) organizations. Enter:									
	Gross income from members or shareholders									
	Gross income from other sources. (Do not net amounts due or paid to other sources against									
_	amounts due or received from them.)									
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a								
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year									
13	Section 501(c)(29) qualified nonprofit health insurance issuers.									
а	Is the organization licensed to issue qualified health plans in more than one state?	13a								
	Note: See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans									
	Enter the amount of reserves on hand									
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х						
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b								
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or									
	excess parachute payment(s) during the year?	15		Х						
40	If "Yes," see the instructions and file Form 4720, Schedule N.	40		х						
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		^						
17	If "Yes," complete Form 4720, Schedule O.  Section 501(a)(21) organizations. Did the trust, or any disqualified or other person engage in any activities.									
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities	17								
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?  If "Yes," complete Form 6069.	17								
	n roo, complete retin cocc.									

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X								
Sec	tion A. Governing Body and Management											
			Yes	No								
1a	Enter the number of voting members of the governing body at the end of the tax year 16											
	If there are material differences in voting rights among members of the governing body, or if the governing	1										
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.											
b	Enter the number of voting members included on line 1a, above, who are independent											
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other											
	officer, director, trustee, or key employee?	2	х									
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision											
	of officers, directors, trustees, or key employees to a management company or other person?	3		х								
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х								
5												
6	Did the organization have members or stockholders?	<u>5</u>		Х								
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or											
	more members of the governing body?	7a		x								
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or											
	persons other than the governing body?	7b		x								
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:											
а	The governing body?	8a	х									
b	Each committee with authority to act on behalf of the governing body?	8b	Х									
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	- 00										
3	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		x								
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		l									
	This Section B requests information about policies not required by the internal Revenue Code.)		Yes	No								
102	Did the organization have local chapters, branches, or affiliates?	10a	163	X								
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	104		-								
b		10b										
112	and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?											
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	11a	Х									
		12a	х									
12a	Did the organization have a written conflict of interest policy? <i>If</i> "No," go to line 13	12b	Х									
b	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	120										
С		12c	х									
40	on Schedule O how this was done	13	X									
13	Did the organization have a written whistleblower policy?		X									
14	Did the organization have a written document retention and destruction policy?	14	Λ									
15	Did the process for determining compensation of the following persons include a review and approval by independent											
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45.	v									
	The organization's CEO, Executive Director, or top management official	15a	X									
b	Other officers or key employees of the organization	15b	Λ									
40-	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.											
168	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	40-		Х								
	taxable entity during the year?	16a		_								
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation											
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's											
800	exempt status with respect to such arrangements? tion C. Disclosure	16b										
17	List the states with which a copy of this Form 990 is required to be filed  AK,AL,AR,CA,FL,GA,HI,IL,KS,KY,MA,MD  AK,AL,AR,CA,FL,GA,HI,IL,KS,KY,MA,MD	1 3		L. I								
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	avaılal	ble								
	for public inspection. Indicate how you made these available. Check all that apply.											
	X Own website Another's website X Upon request Other (explain on Schedule O)											
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	tinand	cial									
	statements available to the public during the tax year.											
20	State the name, address, and telephone number of the person who possesses the organization's books and records											
	AMMAR RIZKI, CHIEF FINANCIAL OFFICER - (773) 420-1700  5235 SOUTH HARPER COURT NO 1140, CHICAGO, IL 60615											
	220 BOOTH HARTER COORT NO II40, CHICAGO, IN 0010											

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	I	IIIZA		CO11 C)	ірсі	Jac	(D)	(E)	(F)
Name and title	Average	Position (do not check more than one					ne	Reportable	Reportable	Estimated
	hours per	box	, unles	ess person is both an and a director/trustee)			an	compensation	compensation	amount of
	week		JCI aii		10010	17443		from the	from related	other
	(list any hours for	ndividual trustee or director				_		organization	organizations (W-2/1099-MISC/	compensation from the
	related	ee or	stee			Highest compensated employee		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	trust	Institutional trustee		oyee	om pe		1099-NEC)	,	and related
	below	vidual	itution	Jec	Key employee	nest c	ner			organizations
	line)	Indi	Insti	Officer	Key	High	Former			
(1) VALERIE JARRETT	40.00									
DIRECTOR/CEO	0.00	Х		Х				740,000.	0.	14,948.
(2) ROBBIN COHEN	40.00									
EVP, OPC	0.00				Х			613,100.	0.	36,002.
(3) ALFREDA BRADLEY-COAR	40.00									
EVP, CHIEF LEGAL & PEOPLE OFFICER	0.00				Х			424,769.	0.	14,565.
(4) CHRISTINA TCHEN	40.00									
EVP, STRATEGY & IMPACT	0.00				Х			400,000.	0.	23,730.
(5) LORI T. HEALEY	40.00									
SVP, EXECUTIVE PROJECT OFFICER	0.00				Х			369,886.	0.	23,730.
(6) MICHAEL STRAUTMANIS	40.00									
EVP, EXTERNAL AFFAIRS	0.00				Х			353,477.	0.	36,002.
(7) AMMAR RIZKI	40.00									
CFO	0.00			Х				364,246.	0.	23,730.
(8) LAURA LUCAS MAGNUSON	40.00									
EVP, GLOBAL PROGRAMS	0.00				Х			362,801.	0.	24,138.
(9) DANIEL MCGREGOR	40.00									
SVP, DEVELOPMENT	0.00				Х			320,240.	0.	23,940.
(10) JAMIE-CLARE PICKENS	40.00									
VP, DEPUTY GENERAL COUNSEL	0.00					Х		304,991.	0.	22,730.
(11) CHARMAINE WILLIAMS	40.00									
SVP, CHIEF HUMAN RESOURCES OFFICER	0.00				Х			305,169.	0.	13,704.
(12) LOUISE BERNARD	40.00									
SVP, MUSEUM DIRECTOR	0.00				Х			289,424.	0.	22,107.
(13) ELISABETH SICILIANO	40.00									
SVP, STRATEGY, GOVERNANCE & RISK	0.00					Х		284,376.	0.	26,878.
(14) RACHEL RAUSCHER	40.00									
VP, DEVELOPMENT OPERATIONS	0.00					Х		264,837.	0.	21,124.
(15) ROARK FRANKEL	40.00									
DIRECTOR OF PLANNING & DELIVERY	0.00					Х		256,488.	0.	27,127.
(16) CAITLIN GILMORE	40.00									
VP, FUNDRAISING & DEVELOPMENT	0.00					Х		264,837.	0.	11,959.
(17) KORI SCHULMAN	40.00									
SVP, CREATIVE & COMMUNICATIONS	0.00				Х			234,856.	0.	32,557.

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Part VII Section A Officers Directors True							_		46-4950/5	Page <b>o</b>
Occion A. Omcers, Directors, Trus		oloy	ees,			ghes	t Co		,	
(A)	(B)	(C) Position						(D)	(E)	(F)
Name and title	Average		not c	heck	more	than o		Reportable	Reportable	Estimated
	hours per week					s both		compensation	compensation	amount of
	(list any	or			Π		Ĺ	from the	from related organizations	other compensation
	hours for	direct				_		organization	(W-2/1099-MISC/	from the
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	ndividual trustee or director	Institutional trustee		oyee	Highest compensated employee		1099-NEC)	,	and related
	below	/idual	tutior	je.	Key employee	est c	ner			organizations
	line)	Indi	Insti	Officer	Key	High	Former			
(18) DAVID SIMAS	40.00									
PRESIDENT (END 4/23)	0.00			Х				193,968.	0.	14,836.
(19) GABRIELA FRAGA	40.00									
FORMER SVP, PRODUCT & TECHNOLOGY	0.00						Х	150,562.	0.	17,778.
(20) DAVID PLOUFFE	1.00									
DIRECTOR/VP/SECRETARY	0.00	Х		Х				0.	0.	0.
(21) GLENN HUTCHINS	10.00									
DIRECTOR/VICE CHAIRPERSON	0.00	Х		Х				0.	0.	0.
(22) JOHN KEVIN POORMAN	10.00									
DIRECTOR/PRESIDENT	0.00	Х		Х				0.	0.	0.
(23) MARTIN H. NESBITT	10.00									
DIRECTOR/CHAIRPERSON	0.00	Х		Х				0.	0.	0.
(24) PENNY PRITZKER	10.00									
DIRECTOR/VICE CHAIRPERSON	0.00	Х		Х				0.	0.	0.
(25) ROBERT WOLF	2.00									
DIRECTOR/VP/TREASURER	0.00	Х		Х				0.	0.	0.
(26) BRODERICK JOHNSON	1.00									
DIRECTOR	0.00	х						0.	0.	0.
1b Subtotal								6,498,027.	0.	431,585.
c Total from continuation sheets to Part V								0.	0.	0.
d Total (add lines 1b and 1c)								6,498,027.	0.	431,585.

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

142

			162	INO
3	Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3	Х	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization			
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Х	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services			
	rendered to the organization? If "Yes." complete Schedule J for such person	5		Х
$\overline{}$				

#### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
LAKESIDE ALLIANCE	·	
2636 W. 15TH AVE., GARY, IN 46404	CONSTRUCTION SERVICES	150,993,348.
TOD WILLIAMS BILLIE TSIEN ARCHITECTS		
222 CENTRAL PARK SOUTH, NEW YORK, NY 10019	ARCHITECTS	4,601,855.
AGENCY EA		
311 W WALTON ST, CHICAGO, IL 60610	EVENT MANAGEMENT	4,496,375.
AB DATA LTD.		
600 AB DATA DRIVE, MILWAUKEE, WI 53217	DIRECT MAIL SERVICES	2,301,450.
CLAYCO/ARDMORE RODERICK JV, 2199 INNERBELT		
BUSINESS CENTER DRIVE, ST. LOUIS, MO 63114	CONSTRUCTION MANAGEMENT	2,068,609.
2 Total number of independent contractors (including but not limited t	o those listed above) who received more than	
\$100,000 of compensation from the organization	59	
GER DARM VIII GEGETON A GOVERNMANTON GUERRO		- 000 ()

Form 990 THE BARACK O	BAMA FOUNDA	TIO	N						46-4950	/51
Part VII   Section A. Officers, Directors, Tru	ustees, Key Er	nplo	yee	s, a	nd F	ligh	est	Compensated Employe	ees (continued)	
(A) Name and title	(B) Average			(e Pos	<b>C)</b> sition	ı		<b>(D)</b> Reportable	(E)  Reportable	(F) Estimated
	hours per week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
(27) CONNIE BALLMER DIRECTOR	1.00	х						0.	0.	0
(28) DEMOND MARTIN	1.00					$\vdash$		•	••	, , ,
DIRECTOR	0.00	x						0.	0.	0
(29) DR. MAHALIA A. HINES	1.00	_						0.	0.	0
DIRECTOR (END 6/23)	0.00	x						0.	0.	0
(30) JOHN ROGERS	1.00	^						0.	0.	0
DIRECTOR	0.00	x						0.	0.	0
(31) JUAN SALGADO	1.00	_			<u> </u>			0.	0.	0
DIRECTOR	0.00	x						0.	0.	0
(32) JULIANNA SMOOT	1.00	^			<u> </u>			0.	0.	0
DIRECTOR	0.00	x						0.	0.	0
(33) MICHAEL SACKS	1.00							· · · · · · · · · · · · · · · · · · ·	· ·	•
DIRECTOR	0.00	x						0.	0.	0
(34) SEAN PARKER	1.00	1						•	••	
DIRECTOR	0.00	x						0.	0.	0
(35) THELMA GOLDEN	1.00	1						•	· ·	
DIRECTOR	0.00	x						0.	0.	0
- DIRECTOR	0.00	1						•	· ·	· · ·
		1								
Tatal to Dark VIII. Cooking A. Pro de										
Total to Part VII, Section A, line 1c								I .		

Form 990 (2023) THE BARACK
Part VIII Statement of Revenue

			Check if Schedule O	ontai	ins a re	esponse	or note to any lin	e in this Part VIII			
							-	(A)	(B)	(C)	(D)
								Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
									iunction revenue	business revenue	sections 512 - 514
လ လ	1	а	Federated campaigns			1a					
Contributions, Gifts, Grants and Other Similar Amounts	·		Membership dues			1b					
			Fundraising events			1c					
fts,						1d					
Ei		d Related organizations 1d e Government grants (contributions) 1e									
Sin			All other contributions, gifts,			16					
E È		•				4.6	129,320,227.				
έş			similar amounts not included				64,988,337.				
		-	Noncash contributions included in	lines 1a	a-1f	1g  \$	04,500,557.	129,320,227.			
O a		n	Total. Add lines 1a-1f				Business Cada	129,320,227.			
							Business Code				
<u>ic</u>	2	a									
er v		b									
n S		С									
ran Sev		d									
Program Service Revenue		е	-								
<u>م</u>		f	All other program service	reven	nue						
		g	Total. Add lines 2a-2f								
	3	3	Investment income (include	ling d	dividen	ds, intere	est, and				
		other similar amounts)						9,145,673.			9,145,673.
	4	ļ	Income from investment of tax-exempt bond p				roceeds				
	5	5	Royalties	. <u></u>							
					(i)	Real	(ii) Personal				
	6	a	Gross rents	6a							
		b	Less: rental expenses	6b							
		С	Rental income or (loss)	6с							
		d	Net rental income or (loss)								
	7	a	Gross amount from sales of		(i) Se	curities	(ii) Other				
			assets other than inventory	7a ∮	311,30	06,163.					
		b	Less: cost or other basis			•					
<u>a</u>		_		7b3	09.08	39,479.	112,400.				
en l		c				6,684.					
ě			Net gain or (loss)			•	,	2,104,284.			2,104,284.
ther Revenue	Ω		Gross income from fundraising			vt [		, , ,			, , .
O <del>ţ</del>	Ü		including \$	•	•	of					
١			contributions reported on								
			Part IV, line 18		,						
		b	Less: direct expenses								
			Net income or (loss) from								
	0		Gross income from gamin		-						
	9	d									
		L	Part IV, line 19								
			Less: direct expenses								
			Net income or (loss) from			vities					
	10	а	Gross sales of inventory, I				15 000				
			and allowances								
			Less: cost of goods sold				0.	15 000	15 000		
		С	Net income or (loss) from	sales	of inve	entory		15,920.	15,920.		
<u>s</u>							Business Code				
e e	11	а									
Miscellaneous Revenue		b									
Sev Sev		С									
Mis		d	All other revenue								
		е	Total. Add lines 11a-11d								
	12	2	Total revenue. See instruction	ns .				140,586,104.	15,920.	0.	11,249,957.

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations	0 240 572	0 249 572		
	and domestic governments. See Part IV, line 21	9,348,573.	9,348,573.		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	4,047,389.	4,047,389.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	5,122,498.	2,664,930.	1,674,684.	782,884.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	27,365,683.	13,291,388.	7,968,103.	6,106,192.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	1,321,538.	649,063.	392,245.	280,230.
9	Other employee benefits	2,970,969.	1,459,168.	881,811.	629,990.
10	Payroll taxes	2,461,450.	1,208,922.	730,581.	521,947.
11	Fees for services (nonemployees):				
а	Management				
b	Legal	252,069.	168,477.	83,592.	
	Accounting	57,200.		57,200.	
d	Lobbying				
	Professional fundraising services. See Part IV, line 17	897,928.			897,928.
f	Investment management fees	76,583.		76,583.	
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch O.)	8,269,974.	7,364,681.	246,637.	658,656.
12	Advertising and promotion				
13	Office expenses	6,474,349.	162,725.	283,958.	6,027,666.
14	Information technology	2,785,092.	1,395,761.	746,504.	642,827.
15	Royalties				
16	Occupancy	1,318,012.	875,922.	329,709.	112,381.
17	Travel	4,104,057.	2,866,470.	372,033.	865,554.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	7,234,497.	5,534,207.	41,507.	1,658,783.
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	780,002.	575,340.	178,864.	25,798.
23	Insurance	266,302.	159,190.	68,608.	38,504.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
а	COMMUNICATIONS	1,511,520.	576,640.	873,922.	60,958.
b	PROFESSIONAL DEVEL.	252,390.	67,756.	106,464.	78,170.
С	COLLECTIONS	162,179.	162,179.		<del></del>
d	PROGRAM CONTRACTUAL	160,237.	160,237.		
е	All other expenses	221,793.	60,144.	82,467.	79,182.
25	Total functional expenses. Add lines 1 through 24e	87,462,284.	52,799,162.	15,195,472.	19,467,650.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
00004	n 19-91-93				Form <b>990</b> (2023)

# Form 990 (2023) Part X Balance Sheet

Pa	rt X	Balance Sneet					
		Check if Schedule O contains a response or n	ote to any	y line in this Part X	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			241,474,849.	1	192,413,497.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			360,355,002.	3	251,945,329.
	4			4	202,510,025		
	5	Accounts receivable, net  Loans and other receivables from any current		-			
	"	trustee, key employee, creator or founder, suk		· · ·			
		controlled entity or family member of any of the				5	
<b>(</b> 0	6	Loans and other receivables from other disqui	•			Ŭ	
	"	under section 4958(f)(1)), and persons describ	•	,		6	
	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ass	9				2,213,478.	9	3,787,068.
		Land, buildings, and equipment: cost or other			, ,	Ů	, ,
		basis. Complete Part VI of Schedule D		401,174,086.			
	b			3,213,186.	224,932,662.	10c	397,960,900.
	11	Investments - publicly traded securities		· · · · ·	107,256,456.	11	132,935,177.
	12	Investments - other securities. See Part IV, line			, ,	12	, ,
	13	Investments - program-related. See Part IV, lin				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11	8,727,046.	15	7,540,784.		
	16	Total assets. Add lines 1 through 15 (must ed	944,959,493.	16	986,582,755.		
	17	Accounts payable and accrued expenses			16,381,702.	17	19,788,156.
	18	Grants payable			1,390,000.	18	3,066,667.
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complet				21	
S	22	Loans and other payables to any current or fo	rmer offic				
Liabilities		trustee, key employee, creator or founder, sub					
abil		controlled entity or family member of any of th	ese perso	ons		22	
Ë	23	Secured mortgages and notes payable to unre	elated thir	d parties		23	
	24	Unsecured notes and loans payable to unrelate	ed third p	oarties		24	
	25	Other liabilities (including federal income tax,	oayables t	to related third			
		parties, and other liabilities not included on lin	es 17-24)	. Complete Part X			
		of Schedule D			1,878,660.	25	1,398,540.
	26	Total liabilities. Add lines 17 through 25			19,650,362.	26	24,253,363.
		Organizations that follow FASB ASC 958, c	heck here	e X			
ces		and complete lines 27, 28, 32, and 33.					
<u>a</u>	27	Net assets without donor restrictions			511,752,615.	27	657,447,799.
Ва	28	Net assets with donor restrictions		<u></u>	413,556,516.	28	304,881,593.
pur		Organizations that do not follow FASB ASC	958, che	ck here			
Ę		and complete lines 29 through 33.					
ð.	29	Capital stock or trust principal, or current fund				29	
set	30	Paid-in or capital surplus, or land, building, or	equipmer	nt fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated				31	
Š	32	Total net assets or fund balances		L	925,309,131.	32	962,329,392.
	33	Total liabilities and net assets/fund balances			944,959,493.	33	986,582,755.

Form **990** (2023)

Pa	TEXT RECONCILIATION OF NET ASSETS				
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1			,104.
2	Total expenses (must equal Part IX, column (A), line 25)	2	87	462,	284.
3	Revenue less expenses. Subtract line 2 from line 1	3	53	123,	820.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	925	309,	131.
5	Net unrealized gains (losses) on investments	5	2	167,	235.
6	Donated services and use of facilities	6		52,	472.
7	Investment expenses	7			
8	Prior period adjustments	8		19,	,500.
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-18	342,	766.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	962	329,	392.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		За		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits	<u></u>	3b		
			Form	990	(2023)

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Nan	ne of t	the organization						Employer	identification number	
			RACK OBAMA FOUN						46-4950751	
Pa	rt I	Reason for Public (	Charity Status.	(All organizations must o	omplete th	nis part.) S	ee instructions	S		
The	organ	ization is not a private found	ation because it is: (I	For lines 1 through 12, c	heck only	one box.)				
1	Щ	A church, convention of ch	urches, or associatio	n of churches described	in <b>sectio</b>	n 170(b)(1	I)(A)(i).			
2	Ш	A school described in secti	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	า 990).)					
3	Ш	A hospital or a cooperative	hospital service orga	anization described in se	ection 170	)(b)(1)(A)(ii	ii).			
4		A medical research organization	ation operated in cor	njunction with a hospital	described	in <b>sectio</b>	n 170(b)(1)(A)	(iii). Enter	the hospital's name,	
		city, and state:								
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in								
		section 170(b)(1)(A)(iv). (Complete Part II.)								
6	Ш	A federal, state, or local gov	vernment or governm	nental unit described in	section 17	70(b)(1)(A)	(v).			
7	Х	An organization that norma	lly receives a substa	ntial part of its support fr	rom a gove	ernmental	unit or from th	e general p	oublic described in	
		section 170(b)(1)(A)(vi). (C	omplete Part II.)							
8	Ш	A community trust describe	ed in section 170(b)(	(1)(A)(vi). (Complete Par	t II.)					
9		An agricultural research org	ganization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	ınction with a	land-grant	college	
		or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the	name, city	, and state of	the college	or	
		university:								
10	Ш	An organization that norma	Illy receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membershi	p fees, and	d gross receipts from	
		activities related to its exem	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of its	support f	rom gross investment	
		income and unrelated busing	ness taxable income	(less section 511 tax) fro	m busines	sses acqui	red by the org	anization a	ıfter June 30, 1975.	
		See section 509(a)(2). (Cor	mplete Part III.)							
11	Щ	An organization organized a	and operated exclusi	ively to test for public sa	fety. See	section 50	09(a)(4).			
12	Ш	An organization organized a	and operated exclusi	ively for the benefit of, to	perform t	he functio	ns of, or to car	ry out the	purposes of one or	
		more publicly supported or	~						Check the box on	
		lines 12a through 12d that o	* *			-		-		
а			· · · · · · · · · · · · · · · · · · ·		•	-				
		the supported organization			majority o	of the direc	tors or trustee	es of the su	pporting	
		organization. You must o								
b			•				-		-	
		control or management o			ame perso	ns that co	ntrol or manag	je the supp	ported	
		organization(s). You mus								
С								y integrate	ed with,	
		its supported organization		·						
d								-		
		that is not functionally int	-		-		•	an attentiv	/eness	
		requirement (see instructi	· ·	· · · · · · · · · · · · · · · · · ·						
е		Check this box if the orga					Type I, Type I	I, Type III		
_		functionally integrated, or	,,	nally integrated supporti	ng organiz	ation.				
		er the number of supported o	•							
9		vide the following information  i) Name of supported	ii) EIN	(iii) Type of organization	(iv) Is the orga	anization listed	(v) Amount of	monetary	(vi) Amount of other	
	,	organization	(, =	(described on lines 1-10	in your governi	ing document?	support (see in	•	support (see instructions)	
		-		above (see instructions))	Yes	No				
Tota	ıl									

332021 12-21-23

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	Section A. Public Support							
Caler	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	139,662,706.	171,102,620.	159,660,416.	311,359,661.	129,320,227.	911,105,630.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3	139,662,706.	171,102,620.	159,660,416.	311,359,661.	129,320,227.	911,105,630.	
	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)						201,911,289.	
6	Public support. Subtract line 5 from line 4.						709,194,341.	
	tion B. Total Support						· · ·	
Caler	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
	Amounts from line 4	139,662,706.	171,102,620.	159,660,416.	311,359,661.	129,320,227.	911,105,630.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	1,682,892.	393,895.	30,586.	1,028,436.	9,145,673.	12,281,482.	
	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
	Other income. Do not include gain							
	or loss from the sale of capital							
	assets (Explain in Part VI.)							
	<b>Total support.</b> Add lines 7 through 10						923,387,112.	
	Gross receipts from related activities,	etc. (see instructio	ns)			12	63,802.	
	First 5 years. If the Form 990 is for th	•		ourth, or fifth tax y	ear as a section 50	D1(c)(3)		
	organization, check this box and stop							
Sec	tion C. Computation of Publi	c Support Per	centage					
14	Public support percentage for 2023 (I	ine 6, column (f), di	vided by line 11, c	olumn (f))		14	76.80 %	
15	Public support percentage from 2022	Schedule A, Part I	I, line 14			15	76.54 %	
16a	33 1/3% support test - 2023. If the o	organization did no	t check the box or	n line 13, and line 1	14 is 33 1/3% or m	ore, check this box	and	
	stop here. The organization qualifies		•					
b	33 1/3% support test - 2022. If the o	organization did no	t check a box on li	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check thi	s box	
	and <b>stop here.</b> The organization qual							
17a	10% -facts-and-circumstances test	- 2023. If the orga	anization did not c	heck a box on line	e 13, 16a, or 16b, a	nd line 14 is 10% o	or more,	
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop her	r <b>e.</b> Explain in Part '	VI how the organiz	ation	
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported or	rganization			
b	10% -facts-and-circumstances test	- 2022. If the orga	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	7a, and line 15 is	10% or	
	more, and if the organization meets the	ne facts-and-circum	stances test, chec	ck this box and st	op here. Explain ir	n Part VI how the		
	organization meets the facts-and-circu		-					
18	Private foundation. If the organization	n did not check a l	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instructions		

# Schedule A (Form 990) 2023 THE BARACK OBAMA FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Suppor		ow, picase comp	· · · · · · · · · · · · · · · · · · ·				
Calendar year (or fiscal year beginr	ning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
Gifts, grants, contributions, membership fees received. include any "unusual grants"	and (Do not						
2 Gross receipts from admiss merchandise sold or service formed, or facilities furnishe any activity that is related to organization's tax-exempt p	sions, es per- ed in o the						
<b>3</b> Gross receipts from activities are not an unrelated trade of iness under section 513	- 1						
4 Tax revenues levied for the ization's benefit and either or expended on its behalf	·						
5 The value of services or factorinished by a governmentathe organization without ch	al unit to						
6 Total. Add lines 1 through	5						
<ul><li>7a Amounts included on lines</li><li>3 received from disqualified</li></ul>	′′′						
<b>b</b> Amounts included on lines 2 and 3 re from other than disqualified persons exceed the greater of \$5,000 or 1% or amount on line 13 for the year	that f the						
c Add lines 7a and 7b							
8 Public support. (Subtract line 7ct Section B. Total Support							
Calendar year (or fiscal year beginn		(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	· ' /	(a) 2019	(6) 2020	(6) 2021	(4) 2022	(6) 2020	(i) iotai
10a Gross income from interest dividends, payments receiv securities loans, rents, roya and income from similar so	ed on Ities,						
<b>b</b> Unrelated business taxable inco	ome						
c Add lines 10a and 10b	business ne 10b,						
regularly carried on  12 Other income. Do not incluour loss from the sale of cap assets (Explain in Part VI.)	ital						
13 Total support. (Add lines 9, 10c, 1	11, and 12.)						
<b>14 First 5 years.</b> If the Form 9	90 is for the	organization's fi	rst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizatio	on,
check this box and stop he		SUBBORT DOR					
Section C. Computation						1 1	
Section C. Computation  15 Public support percentage	for 2023 (line	e 8, column (f), d	livided by line 13,	column (f))		15	
Section C. Computation  15 Public support percentage  16 Public support percentage	for 2023 (line from 2022 S	e 8, column (f), d chedule A, Part	livided by line 13, o	column (f))		15 16	
Section C. Computation  15 Public support percentage  16 Public support percentage  Section D. Computation	for 2023 (line from 2022 S <b>of Invest</b> i	e 8, column (f), d chedule A, Part <b>nent Income</b>	livided by line 13, on the line 15 in the line 15 i			16	
Section C. Computation  15 Public support percentage  16 Public support percentage  Section D. Computation  17 Investment income percent	for 2023 (line from 2022 S <b>of Invest</b> r age for <b>202</b> 3	e 8, column (f), d chedule A, Part ment Income 3 (line 10c, colur	livided by line 13, on the livided by line 15	ine 13, column (f))		16	%
Section C. Computation  15 Public support percentage  16 Public support percentage  Section D. Computation  17 Investment income percent  18 Investment income percent	for 2023 (line from 2022 S of Investi age for 2023 age from 20	e 8, column (f), d chedule A, Part ment Income 3 (line 10c, colur 22 Schedule A,	livided by line 13, of lil, line 15	ine 13, column (f))		16 17 18	% % %
Section C. Computation  15 Public support percentage 16 Public support percentage  Section D. Computation  17 Investment income percent 18 Investment income percent 19a 33 1/3% support tests - 20	for 2023 (line from 2022 S of Investr age for 2023 age from 20 023. If the o	e 8, column (f), d chedule A, Part ment Income 3 (line 10c, colur 22 Schedule A, rganization did n	livided by line 13, of lill, line 15 Percentage mn (f), divided by line 17 Part III, line 17 not check the box	ine 13, column (f)) on line 14, and line	e 15 is more than	16 17 18 33 1/3%, and line 17	% % % %
Section C. Computation  15 Public support percentage  16 Public support percentage  17 Section D. Computation  18 Investment income percent  19 33 1/3% support tests - 20  19 more than 33 1/3%, check	for 2023 (line from 2022 S of Investrage for 2023 age from 2023. If the othis box and	e 8, column (f), d chedule A, Part ment Income 3 (line 10c, colur 22 Schedule A, rganization did n stop here. The	livided by line 13, of lill, line 15  Percentage mn (f), divided by line 17 Part III, line 17 not check the box organization quali	ine 13, column (f)) on line 14, and line ifies as a publicly s	e 15 is more than supported organiz	16	% % % 7 is not
Section C. Computation  15 Public support percentage 16 Public support percentage  Section D. Computation  17 Investment income percent 18 Investment income percent 19a 33 1/3% support tests - 20	for 2023 (line from 2022 S of Investrage for 2023 age from 2023. If the othis box and 022. If the o	e 8, column (f), d chedule A, Part ment Income 3 (line 10c, colur 22 Schedule A, rganization did n stop here. The rganization did n	livided by line 13, or lill, line 15 e Percentage mn (f), divided by line 17 mot check the box organization qualitation check a box or	ine 13, column (f)) on line 14, and line ifies as a publicly s	e 15 is more than 3 supported organiza a, and line 16 is m	16 17 18 33 1/3%, and line 17 ation	% % % 7 is not

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	•		
	2		
	3a		
	3b		
	3с		
	4a		
	46		
	4b		
	4c		
	5a		
	- Ou		
	- Fh		
	5b		
	5c		
	6		
	7		
	8		
	00		
	9a		
	9b		
	9с		
	10a		
	10b		
ule	A (Forn	n 990)	2023

Par	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's offic directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)	ers,		
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one support	ted		
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
Sec	supervised, or controlled the supporting organization. etion C. Type II Supporting Organizations	2		
	one of Type in cupper and organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		162	NO
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
800	supported organizations played in this regard. Stion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instru	ctions).		
a	Sompleto Solom			
b		. (000 impt:::otio:	)	
2	Activities Test. Answer lines 2a and 2b below.	(see instruction	Yes	No
a			103	140
_	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b				
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	<b>2</b> b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b				
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must			
Sect	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional		d Type III supporting orga	nization (see
	instructions).			

Schedule A (Form 990) 2023

Par	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	ınizations <sub>(continu</sub>	ued)	
Secti	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exe		1		
2	Amounts paid to perform activity that directly furthers exemp	ot purposes of supported			
	organizations, in excess of income from activity		2		
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	S	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in <b>Part VI</b> ). See instructions.			8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
	•	(i)	(ii)	.	(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2023	ns	Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2023				
<u>a</u>	From 2018				
b	From 2019				
С	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from Section D,				
	line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2023 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
-	and 4c.				
8	Breakdown of line 7:				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021				
	Excess from 2022				
	Excess from 2023				
	LAUCUS II OIII ZUZU				

Schedule A (Form 990) 2023

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
-	
-	
-	
-	

## SCHEDULE C

(Form 990)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

ax) (see separate instructions), then:

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

	00011011 00 1(0)(+), (0), 01 (0) 01ga1112a	tione: complete r art iii:					
Nan	me of organization			E	mploye	r identification i	number
_		OBAMA FOUNDATION				46-4950751	
Pa	art I-A Complete if the org	ganization is exempt und	ler section 501(c)	or is a section 527	organ	ization.	
2	Provide a description of the organiz Political campaign activity expendit Volunteer hours for political campa	tures					
Pa	art I-B Complete if the org	ganization is exempt und	ler section 501(c)(	3).			
_	Enter the amount of any excise tax	-		-	\$		
	Enter the amount of any excise tax						
	If the organization incurred a section					Yes	No
	a Was a correction made?					Yes	No
	b If "Yes," describe in Part IV.						
Pa	art I-C Complete if the org	ganization is exempt und	ler section 501(c),	except section 50	1(c)(3)		
1	Enter the amount directly expended	d by the filing organization for se	ection 527 exempt func	tion activities	\$		
2	Enter the amount of the filing organ	nization's funds contributed to o	ther organizations for se	ection 527			
	exempt function activities				\$		
3	Total exempt function expenditures	s. Add lines 1 and 2. Enter here	and on Form 1120-POL	,			
	line 17b						
	Did the filing organization file Form					Yes	No
5	Enter the names, addresses, and e made payments. For each organiza contributions received that were pr political action committee (PAC). If	ition listed, enter the amount pa omptly and directly delivered to	id from the filing organize a separate political organize	zation's funds. Also ente anization, such as a sepa	r the am	ount of political	
	<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid fro filing organization's funds. If none, enter	s co -0	(e) Amount of pontributions receipromptly and didelivered to a seppolitical organization, enter	ved and rectly carate ation.

,	Form 990) 2023
Part II-A	Complete

46-4950751
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Page 2

Part II-A Complete if the org section 501(h)).	anization is exer	npt under section	1 501(c)(3) and file	d Form 5768 (ele	ction under
A Check if the filing organiza expenses, and sha	re of excess lobbying	expenditures).	Part IV each affiliated	group member's name	e, address, EIN,
Limi	ts on Lobbying Expe			(a) Filing organization's	(b) Affiliated group totals
(The term "expen	aitures" means amou	ints paid or incurred.)		totals	
1a Total lobbying expenditures to influ	uence public opinion (	grassroots lobbying)		0.	
<b>b</b> Total lobbying expenditures to influ	uence a legislative boo	dy (direct lobbying)		0.	
c Total lobbying expenditures (add li		0.			
d Other exempt purpose expenditure		52,799,162.			
e Total exempt purpose expenditure		52,799,162.			
f Lobbying nontaxable amount. Enter	er the amount from the	e following table in both	n columns.	1,000,000.	
If the amount on line 1e, column (a) o	or (b) is: The lob	bying nontaxable am	ount is:		
not over \$500,000,	20% of	the amount on line 1e.			
over \$500,000 but not over \$1,000	0,000, \$100,00	00 plus 15% of the exce	ess over \$500,000.		
over \$1,000,000 but not over \$1,5	00,000, \$175,00	00 plus 10% of the exce	ess over \$1,000,000.		
over \$1,500,000 but not over \$17,	000,000, \$225,00	00 plus 5% of the exces	ss over \$1,500,000.		
over \$17,000,000,	\$1,000,				
g Grassroots nontaxable amount (er				250,000.	
h Subtract line 1g from line 1a. If zer	,			0.	
i Subtract line 1f from line 1c. If zero				0.	
j If there is an amount other than ze		line 1i. did the organiza	ation file Form 4720		
reporting section 4911 tax for this					Yes No
(Some organizations t	hat made a section 5 See the separ	ate instructions for lin	have to complete all ones 2a through 2f.)	of the five columns be	low.
	Lobbying Exper	nditures During 4-Yea	r Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2020	<b>(b)</b> 2021	<b>(c)</b> 2022	(d) 2023	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures					
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2023

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

or each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		(b)	
the lobbying activity.	Yes	No	Amo	unt
During the year, did the filing organization attempt to influence foreign, national, state, or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?				
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c Media advertisements?				
d Mailings to members, legislators, or the public?				
e Publications, or published or broadcast statements?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i Other activities?				
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?				
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  art III-A Complete if the organization is exempt under section 501(c)(4), section	501(c)(5	) or sec	tion	
501(c)(6).	1 30 1(0)(3	, or sec		
			Yes	N
I Were substantially all (90% or more) dues received nondeductible by members?		1		
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered	prior year? 1 501(c)(5	2 3 ), or sec		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "Yes."	prior year? 1 501(c)(5 No" OR (	), or sec b) Part I		3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures of nondeductible lobbying an	prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I		3,
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the last III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information  ovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I	II-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the lart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	e prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I	II-A, line	3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the last III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information  ovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I	II-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the last III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information  ovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I	II-A, line	3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  art IV Supplemental Information  ovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part I	II-A, line	3, is

### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

THE BARACK OBAMA FOUNDATION

**Employer identification number** 

46-4950751 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) 2 3 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds 5 are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included on line 2a 2c Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? \_\_\_\_\_\_ 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: Revenue included on Form 990, Part VIII, line 1

Assets included in Form 990, Part X

3. Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection terms (check all that apply).  a	Par	t III   Organizations Maintaining C	ollections of Art	i, Historical Tre	asures, or Ot	her S	imilar Asset	s (conti	nued)	
a	3	Using the organization's acquisition, accession	on, and other records	s, check any of the f	ollowing that mak	ke signi	ficant use of its			
b Scholarly research e Other Preservation for future generations  4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise knots arther than to be maintained as part of the organization collection? Yes X No Part XV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X2 III and complete the following table:  C Beginning balance  D Bit Yes, explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.  B Beginning of year balance  C Beginning of year balance  D C Beginning of year balance  D C Beginning of year balance  C Beginning of year balance  D C Beginni		collection items (check all that apply).								
c Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets  to be sold to raise funds rather than to be maintained as part of the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included  on Form 990, Part X?  b II "Yes," explain the arrangement in Part XIII and complete the following fable:	а	X Public exhibition	d	Loan or excl	hange program					
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization sololection of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part XX, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part XX, line 21.  1b If "Yes," explain the arrangement in Part XIII and complete the following table:    C	b	Scholarly research	е	Other						
Soluting the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?   Yes   X   No	С	Preservation for future generations								
The part IV   Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  1b   If "Yes," explain the arrangement in Part XIII and complete the following table:    C   Beginning balance	4	Provide a description of the organization's co	llections and explain	how they further th	e organization's	exempt	purpose in Par	t XIII.		
Part IV   Escrow and Custodial Arrangements   Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    Is the organization an agent, trustee, custodial, or other intermediary for contributions or other assets not included on Form 990. Part X?   Yes   No	5	During the year, did the organization solicit o	r receive donations o	of art, historical treas	ures, or other sin	nilar as	sets			
reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?										No
Tall   Sith eorganization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?	Par	t IV Escrow and Custodial Arran	gements Complet	te if the organization	answered "Yes"	on For	m 990, Part IV,	line 9, or		
on Form 990, Part X7  b if "Yes," explain the arrangement in Part XIII and complete the following table:    Amount		reported an amount on Form 990, Par	t X, line 21.							
C   Beginning balance	1a	Is the organization an agent, trustee, custodia	an, or other intermed	liary for contribution	s or other assets	not inc	luded			
C   Beginning balance		on Form 990, Part X?					[	Yes		No
C   Beginning balance     1c	b									
Additions during the year   Ending blance   1d   1e   1   1e   1   1e   1   1e   1   1								Amour	nt	
E   Stributions during the year   1   E   1	С	Beginning balance					1c			
E   Stributions during the year   1   E   1	d	Additions during the year					1d			
f Ending balance							1e			
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?   Yes   No	_						1f			
Part V   Endowment Funds   Complete if the organization answered "Yes" on Form 990, Part IV, line 10.	2a					iability?		Yes		No
(a) Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four years back   (	<u>b</u>	If "Yes," explain the arrangement in Part XIII.	Check here if the ex	planation has been j	orovided in Part X	KIII				
1,005,128.	Par	t V Endowment Funds Complete if	the organization ans	wered "Yes" on For	m 990, Part IV, lir	ne 10.				
Description of property   Contributions   Description of property   Description of pro			(a) Current year	(b) Prior year	(c) Two years bad	ck <b>(d)</b>	Three years back	(e) Fou	ır years	back
c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 100 % b Permanent endowment 0000 % c Term endowment 1000 % c Term endowment I 1000 % c Term endowment I 1000 % G The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? (iii) Related organizations? 3a(ii)   X 3a(ii)   X 3a(ii)   X 3a(ii)   X 3a(ii)   X 3b    4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value described improvements (E) Land (E) Buildings (E) Land (E) Buildings (E) Lasehold improvements (E	1a	Beginning of year balance	1,005,128.	1,000,053.		0.				
C Net investment earnings, gains, and losses   18,123.   5,075.   53.	b	Contributions	0.	0.	1,000,00	0.				
e Other expenditures for facilities and programs  f Administrative expenses  g End of year balance  1,023,251, 1,005,128, 1,000,053,  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment  100 %  b Permanent endowment 1000 %  c Term endowment 1000 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations?  (ii) Related organizations?  5 b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value depreciation  1a Land  b Buildings  c Leasehold improvements  4 Equipment  1,848,220, 1,650,536, 1,97,684, 4 Equipment  2 c Leasehold improvements  4 Equipment  1,267,365, 1,115,683, 151,682, 4 Equipment  2 Other  398,058,501, 446,967, 397,611,534.	С		18,123.	5,075.	5	3.				
Cother expenditures for facilities	d	Grants or scholarships		0.		0.				
## Administrative expenses										
## Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  Each of year balance  1,023,251. 1,005,128. 1,000,053.  1,000,053.		and programs		0.		0.				
Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:   a Board designated or quasi-endowment	f	Administrative expenses		0.		0.				
Board designated or quasi-endowment 100 % b Permanent endowment .0000 % The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations? (ii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iv) Person line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value depreciation  1a Land  b Buildings c Leasehold improvements 1,848,220, 1,650,536, 197,684. d Equipment 4 Equipment 1,267,365, 1,115,683, 151,682. e Other 90 Other 398,058,501, 446,967, 397,611,534.	g		1,023,251.	1,005,128.	1,000,05	3.				
b Permanent endowment	2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g, column (a)	) held as:					
The percentages on lines 2a, 2b, and 2c should equal 100%.  Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations?  (ii) Related organizations?  (iii) Related organizations?  (iii) Related organizations?  (iii) Related organizations?  (iiii) Related organizations?  (iiii) Related organizations?  (iiii) Related organizations?  (iiii) Related organizations listed as required on Schedule R?  (iv) Describe in Part XIII the intended uses of the organization's endowment funds.    Part VI	а	Board designated or quasi-endowment	100	_%						
The percentages on lines 2a, 2b, and 2c should equal 100%.  Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations?  (ii) Related organizations?  (iii) Related organizations?  (iii) Related organizations?  (iii) Related organizations?  (iv) Unrelated organizations?  (iv) Ves No	b	Permanent endowment .0000	%							
Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations? (ii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iii) Related organizations? (iv) In related organizations? (iv) Related organizations? (iv) Related organizations? (iv) Related organizations? (iv) In related organizations? (iv) Related organizations. (iv) Re		2000	<u>~</u> %							
Ves   No   No   No   No   No   No   No   N		The percentages on lines 2a, 2b, and 2c show	uld equal 100%.							
(i) Unrelated organizations? (ii) Related organizations?  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements  d Equipment  d Equipment  1,848,220. 1,650,536. 197,684. d Equipment  e Other  398,058,501. 446,967. 397,611,534.	За	Are there endowment funds not in the posses	ssion of the organiza	tion that are held an	d administered fo	or the				
(ii) Related organizations?  (iii) Related organizations?  (ivi) Related organizations.  (ivi) R		organization by:							Yes	No
(ii) Related organizations?  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  1,848,220. 1,650,536. 197,684. 416,967. 397,611,534.		(i) Unrelated organizations?						3a(i)		Х
4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements  d Equipment  c Other  1,848,220.  1,650,536.  197,684.  1,267,365.  1,115,683.  151,682.  e Other  398,058,501.  446,967.  397,611,534.		(m) D						la (***)		Х
Part VI Land, Buildings, and Equipment  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other  398,058,501.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  (b) Cost or other basis (other)  (c) Accumulated depreciation  1, 848,220.  1,650,536.  197,684.  1,267,365.  1,115,683.  151,682.	b	If "Yes" on line 3a(ii), are the related organiza	tions listed as require	ed on Schedule R?				. 3b		
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.    Description of property   (a) Cost or other basis (investment)   (b) Cost or other basis (other)   (c) Accumulated depreciation	4			wment funds.						
Description of property   (a) Cost or other basis (investment)   (b) Cost or other basis (other)   (c) Accumulated depreciation	Par	t VI Land, Buildings, and Equipm	ent							
basis (investment)         basis (other)         depreciation           b Buildings         C Leasehold improvements         1,848,220.         1,650,536.         197,684.           d Equipment         1,267,365.         1,115,683.         151,682.           e Other         398,058,501.         446,967.         397,611,534.		Complete if the organization answered	d "Yes" on Form 990	, Part IV, line 11a. S	ee Form 990, Par	t X, line	e 10.			
b Buildings       1,848,220.       1,650,536.       197,684.         c Leasehold improvements       1,267,365.       1,115,683.       151,682.         e Other       398,058,501.       446,967.       397,611,534.		Description of property	1 (,, , , , , , , , , , , , , , , , , ,	, , , , , ,		-		( <b>d</b> ) Boo	ok valu	e
b Buildings       1,848,220.       1,650,536.       197,684.         c Leasehold improvements       1,267,365.       1,115,683.       151,682.         e Other       398,058,501.       446,967.       397,611,534.	1a	Land								
c Leasehold improvements       1,848,220.       1,650,536.       197,684.         d Equipment       1,267,365.       1,115,683.       151,682.         e Other       398,058,501.       446,967.       397,611,534.										
d Equipment       1,267,365.       1,115,683.       151,682.         e Other       398,058,501.       446,967.       397,611,534.				1	,848,220.	1	,650,536.		197,	684.
e Other 398,058,501. 446,967. 397,611,534.										682.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. line 10c. column (B)) 397,960,900.				398	,058,501.		446,967.	397	,611,	534.
	Total	. Add lines 1a through 1e. (Column (d) must e	gual Form 990. Part	X. line 10c. column	(B))			397	,960,	900.

Schedule D (Form 990) 2023 THE BARACK OBA	AMA FOUNDATION	4	16-4950751	Page 3
Part VII Investments - Other Securities				
Complete if the organization answered "Ye		11b. See Form 990, Part X, line 12.		
(a) Description of security or category (including name of security	ty) <b>(b)</b> Book value	(c) Method of valuation: Cost or er	nd-of-year market	value
(1) Financial derivatives				
(2) Closely held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))				
Part VIII Investments - Program Related.				
Complete if the organization answered "Ye				
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or er	nd-of-year market	value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))				
Part IX Other Assets				
Complete if the organization answered "Yo		11d. See Form 990, Part X, line 15.	T	
	(a) Description		(b) Book	value
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, line 15,	, col. (B))			
Part X Other Liabilities	"	14 146 0 E 000 B 1 V II 0	_	
Complete if the organization answered "Yo	es" on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 2		
1. (a) Description of liability			(b) Book	value
(1) Federal income taxes				
(2) OPERATING LEASE LIABILITY			1,	398,540.
(3)			-	
(4)				
(5)			1	
(6)			1	
(7)			I	

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B)) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

1,398,540.

(8) (9)

Schedule D (Form 990) 2023 THE	E BARACK OBAMA FOUNDATION			46-49507	51 Page <b>4</b>
Part XI Reconciliation of Re	venue per Audited Financial Stat	tements With R	evenue per Re	turn	
Complete if the organization	on answered "Yes" on Form 990, Part IV, lin	ne 12a.			
1 Total revenue, gains, and other su	pport per audited financial statements			1	144,022,983.
2 Amounts included on line 1 but no	ot on Form 990, Part VIII, line 12:				
a Net unrealized gains (losses) on in	vestments	2a	2,167,235.		
<b>b</b> Donated services and use of facility	ties	2b	1,123,560.		
c Recoveries of prior year grants		2c			
d Other (Describe in Part XIII.)		2d			
				2e	3,290,795.
3 Subtract line 2e from line 1				3	140,732,188.
4 Amounts included on Form 990, F	'art VIII, line 12, but not on line 1:	1 1			
a Investment expenses not included					
<b>b</b> Other (Describe in Part XIII.)		4b	-146,084.		
				4c	-146,084.
5 Total revenue. Add lines 3 and 4c	(This must equal Form 990, Part I, line 12.,	)		5	140,586,104.
	penses per Audited Financial Sta		Expenses per F	Return	
Complete if the organization	on answered "Yes" on Form 990, Part IV, lin	ne 12a.			
1 Total expenses and losses per aud	dited financial statements			1	107,002,722.
2 Amounts included on line 1 but no		1 1			
	ties		1,071,088.		
<b>b</b> Prior year adjustments		2b	-19,500.		
c Other losses		2c			
d Other (Describe in Part XIII.)		2d	18,488,850.		
e Add lines 2a through 2d				2e	19,540,438.
3 Subtract line 2e from line 1				3	87,462,284.
4 Amounts included on Form 990, F					
a Investment expenses not included	d on Form 990, Part VIII, line 7b	4a			
A 1 1 12 A 1 A				4c	0.
	Ic. (This must equal Form 990, Part I, line 18			5	87,462,284.
Part XIII Supplemental Inform	nation	<i>0.,</i>			
·	rt II, lines 3, 5, and 9; Part III, lines 1a and 4 nd 4b. Also complete this part to provide ar	•	·	; Part X, line	2; Part XI,
THE FOUNDATION ACQUIRES ITS CO	OLLECTIONS BY PURCHASE OR BY DON	NATION. THE			
FOUNDATION'S COLLECTIONS MANAGE	GEMENT POLICY INCLUDES GUIDANCE	ON THE			
FOUNDATION'S COLLECTIONS STEWA	ARDSHIP RESPONSIBILITIES FROM IN	NTAKE AND			
ACQUISITION THROUGH PRESERVAT	ION, ACCESS AND USE, AND DEACCES	SSIONING AND			
	LONGER SUPPORT THE FOUNDATION'S				
DISPOSAL OF MAILALIS THAT NO	LONGER SUFFORT THE FOUNDATION S	5 PUBLIC			
MISSION. THIS POLICY DOES NOT	PERTAIN DIRECTLY TO THE MANAGEM	MENT OF THE			
OBAMA PRESIDENTIAL ARCHIVE, WE	HICH IS MAINTAINED AS A SEPARATE	E COLLECTION			
PROPERTY OF THE NATIONAL ARCH	IVES AND RECORDS ADMINISTRATION	AND IS NOT			
INCLUDED IN THE STATEMENT OF I	FINANCIAL POSITION OF THE FOUNDA	ATION, NOR IS			
THE FOUNDATION RESPONSIBLE FOR	R THE MAINTENANCE OR PRESERVATION	ON OF ITEMS IN			

THESE COLLECTIONS.

Part XIII Supplemental Information (continued) THE VALUE OF THE FOUNDATION'S COLLECTIONS IS NOT SUBJECT TO REASONABLE ESTIMATE, AND THEREFORE ARE NOT RECOGNIZED AS ASSETS IN THE STATEMENTS OF FINANCIAL POSITION. PURCHASES OF COLLECTION ITEMS ARE RECORDED IN THE STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS AS DECREASES IN NET ASSETS WITHOUT DONOR RESTRICTIONS IN THE PERIOD OF ACQUISITION, UNLESS THE ITEMS WERE PURCHASED WITH DONOR RESTRICTED FUNDS IN WHICH CASE THEY ARE SHOWN AS DECREASES IN NET ASSETS WITH DONOR RESTRICTIONS. PROCEEDS FROM THE SALE OF DEACCESSIONED MATERIALS WILL BE UTILIZED EXCLUSIVELY FOR THE PURCHASE OF FUTURE COLLECTION ACQUISITIONS, INCLUDING COSTS DIRECTLY RELATED TO OBTAINING, CONSERVING, OR PROCESSING NEW ACQUISITIONS. DEACCESSIONING PROCEEDS WILL NOT BE USED TO PAY FOR DIRECT CARE OF THE COLLECTION BEYOND THE INITIAL COST OF ACQUISITION. PART III, LINE 4: THE MUSEUM COLLECTIONS WILL DOCUMENT THE HISTORY OF PRESIDENT AND MRS. OBAMA AND THE OBAMA ADMINISTRATION, FRAME THESE NARRATIVES IN A BROADER HISTORICAL CONTEXT AND WITH AN EMPHASIS ON CIVIC DISCOURSE, AND CONNECT THESE STORIES TO THE MOVEMENTS AND MILESTONES THAT HAVE HELPED TO SHAPE THE NATION AND THE WORLD OVER TIME. THE MUSEUM COLLECTIONS WILL SUPPORT AND ADVANCE THE PUBLIC MISSION AND PURPOSE OF THE OBAMA PRESIDENTIAL CENTER (OPC), INCLUDING THE DEVELOPMENT OF A CORE EXHIBITION, SPECIAL EXHIBITIONS PROGRAM, AND PUBLIC PROGRAMMING; THE OPC EXHIBITIONS AND PUBLIC PROGRAMMING WILL, IN TURN, SUPPORT AND ADVANCE THE BROADER FOUNDATION MISSION TO EMPOWER, INSPIRE, AND CONNECT PEOPLE TO CHANGE THEIR WORLD. THE COLLECTION COMPRISES ARTWORK AS WELL AS HISTORICAL MATERIALS. THE GOAL IN DEVELOPING THE COLLECTION'S ARTS-RELATED HOLDINGS IS TO UPHOLD AND EXPAND UPON THE IMPORTANCE OF THE ARTS AND THE DIVERSE REPRESENTATION

-146,084.

TOTAL TO SCHEDULE D, PART XI, LINE 4B

### SCHEDULE F (Form 990)

### Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization **Employer identification number** THE BARACK OBAMA FOUNDATION 46-4950751 General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (b) Number of (e) If activity listed in (d) (c) Number of (d) Activities conducted in the region (f) Total (a) Region employees, expenditures offices (by type) (such as, fundraising, prois a program service, agents, and for and in the region gram services, investments, grants to describe specific type independent investments contractors recipients located in the region) of service(s) in the region in the region in the region ENGAGEMENT, OUTREACH, EUROPE (INCLUDING ICELAND & GREENLAND) 0 0 PROGRAM SERVICES AND RESEARCH 1,011,000. EUROPE (INCLUDING ICELAND & GREENLAND) 0 1 FUNDRAISING ACTIVITIES 200,000. ENGAGEMENT, OUTREACH, AND RESEARCH 893,000. SUB-SAHARAN AFRICA 0 0 PROGRAM SERVICES SUB-SAHARAN AFRICA 0 0 FUNDRAISING ACTIVITIES 61,000. EAST ASIA AND THE ENGAGEMENT, OUTREACH, PACIFIC 0 0 PROGRAM SERVICES AND RESEARCH 123,000. 0 2,288,000. 3 a Subtotal **b** Total from continuation 0 0 0. sheets to Part I ...... Totals (add lines 3a 0 2,288,000. and 3b)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Schedule	F (Form 990) 2023
David II	0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax
	exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

THE BARACK OBAMA FOUNDATION

Part III Grants and Other Assistance Part III can be duplicated if a			ites. Complete i	f the organization answered "Yes"	on Form 990, Part	IV, line 16.	
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	<b>(e)</b> Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)

Page 4

Schedule F (Form 990) 2023 Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2023

Schedule F (Form 990) 2023 THE BARACK OBAMA FOUNDATION	46-4950751	Page 5
Part V Supplemental Information		Ĭ
Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (account	nting method; amounts of	
investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method)	nod); and Part III, column (c)	
(estimated number of recipients), as applicable. Also complete this part to provide any additional info	rmation. See instructions.	
PART I, LINE 3:		
THE EXPENDITURES ARE REPORTED USING THE ACCRUAL BASIS OF ACCOUNTING IN		
THE BALLACTION IN ACCOUNT OF THE ACCOUNT PROTECTION IN		
ACCORDANCE WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED		
STATES OF AMERICA ("U.S. GAAP").		

### SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization **Employer identification number** THE BARACK OBAMA FOUNDATION 46-4950751 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. X Mail solicitations X e Solicitation of non-government grants X Internet and email solicitations h Solicitation of government grants X Phone solicitations Special fundraising events g In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or X Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) AB DATA LTD. - 600 AB DATA Yes No DRIVE, MILWAUKEE, WI 53217 Х DIRECT MAIL STRATEGY 5,326,663 352,000 4,974,663. ORR GROUP - 3000 K STREET NW. SUITE E280, WASHINGTON, DC DEVELOPMENT STRATEGY Х 200,886 120,000 80,886. COMMUNITY BOOST CONSULTING -DIGITAL FUNDRAISING 2907 SHELTER ISLAND DR. STRATEGY Х 144,970 50,178 94,792. SD&A TELESERVICES INC. - 5757 61,375 W CENTURY BLVD, SUITE 300 DIRECT RESPONSE CONSULTING Х 15,259 -46,116. TELEFUND LLC - 294 WASHINGTON ST., SUITE 501, BOSTON, MA TELEMARKETING Х 3,008 9,801 -6.793.COMMUNITY FIRST - AMERICA'S CHARITIES - 14200 PARK MEADOW DIRECT RESPONSE CONSULTING X 2,538 9,417 -6,879. PUBLIC INC. - 26 SOHO STREET, SUITE 102, TORONTO, ONTARIO CAUSE MARKETING STRATEGY Х 405 45,000 -44,595. DAVID A. SMITH - 47 SALISBURY MANSIONS, ST ANN'S ROAD FUNDRAISING CONSULTANT Х 0. 140,000 -140,000. INTEGRAL - 1350 CONNECTICUT SOLICITATION REPORTING AND AVE. NW SUITE 206 ANALYSTS X 0 50,000 -50,000. KLB DEVELOPMENT LLC - 1851 ADAM CLAYTON POWELL BLVD, NEW DEVELOPMENT FRONTLINE 0 X 48,000 -48,000. 5,693,729, 885,771 4,807,958. Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV WY

Pa	rt I	Fundraising Events. Complete if the of fundraising event contributions and ground fundraising event contributions and ground fundraising event contributions.							
		Ţ Ţ	(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through			
e			(event type)	(event type)	(total number)	col. <b>(c)</b> )			
Revenue	1	Gross receipts							
Re									
	2	Less: Contributions							
	3	Gross income (line 1 minus line 2)							
	4	Cash prizes							
Se	5	Noncash prizes							
Direct Expenses	6	Rent/facility costs							
ct Ex	7	Food and beverages							
Dire									
	8 9	Entertainment Other direct expenses							
	10	Direct expense summary. Add lines 4 through							
	11								
Ра	rt I		answered "Yes" on Form	990, Part IV, line 19, or	reported more than				
$\overline{}$		\$15,000 on Form 990-EZ, line 6a.	T	(b) Pull tabe/instant	I	(d) Total gaming (add			
nue			(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))			
Revenue									
	1_	Gross revenue							
es	2	Cash prizes							
xpens	3	Noncash prizes							
Direct Expenses	4	Rent/facility costs							
	5	Other direct expenses							
			Yes %	Yes %	Yes %				
	6	Volunteer labor	No No	No No	No No				
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)						
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)						
						1			
		ter the state(s) in which the organization condu the organization licensed to conduct gaming ac	_	212122		Yes No			
		No," explain:				res no			
10a	We	ere any of the organization's gaming licenses re	evoked, suspended, or te	rminated during the tax	year?	Yes No			
		Yes," explain:							

Sch	ledule G (Form 990) 2023 THE BARACK OBAMA FOUNDATION 46-	49507	э т	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	No
13		1		
	a The organization's facility	13a		%
	o An outside facility	13b	<u> </u>	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	News			
	Name			
	Address			
	Address			
15a	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	🔲	Yes	☐ No
k	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
c	If "Yes," enter name and address of the third party:			
	Name			
	Address			
16	Gaming manager information:			
	Name			
	Gaming manager compensation \$			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatan, distributions:			
	Mandatory distributions: a Is the organization required under state law to make charitable distributions from the gaming proceeds to			
•	retain the state gaming license?		Yes	□ No
,	• Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	. Ш	103	110
	organization's own exempt activities during the tax year \$			
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	art III. lir	nes 9.	9b. 10b.
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.	,	,	,,
	, , , , , , , , , , , , , , , , , , , ,			
SCH	EDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:			
(I)	NAME OF FUNDRAISER: ORR GROUP			
(I)	ADDRESS OF FUNDRAISER:			
300	0 K STREET NW, SUITE E280, WASHINGTON, DC 20007			
, - :				
(I)	NAME OF FUNDRAISER: COMMUNITY BOOST CONSULTING			
, <del>.</del> .	ADDREGG OF HUNDRATGER			
	ADDRESS OF FUNDRAISER:			
490	7 SHELTER ISLAND DR., SUITE 105, SAN DIEGO, CA 92106			

Part IV Supplemental Information (continued)
(I) NAME OF FUNDRAISER: SD&A TELESERVICES INC.
(I) ADDRESS OF FUNDRAISER:
5757 W CENTURY BLVD, SUITE 300, LOS ANGELES, CA 90045
(I) NAME OF FUNDRAISER: TELEFUND LLC
(I) ADDRESS OF FUNDRAISER: 294 WASHINGTON ST., SUITE 501, BOSTON, MA 02108
(I) NAME OF FUNDRAISER: COMMUNITY FIRST - AMERICA'S CHARITIES
(I) ADDRESS OF FUNDRAISER:
14200 PARK MEADOW DRIVE, SUITE 330S, CHANTILLY, VA 20151
(I) NAME OF FUNDRAISER: PUBLIC INC.
(I) ADDRESS OF FUNDRAISER:
26 SOHO STREET, SUITE 102, TORONTO, ONTARIO, CANADA 1Z7
(I) NAME OF FUNDRAISER: DAVID A. SMITH
(I) ADDRESS OF FUNDRAISER:
47 SALISBURY MANSIONS, ST ANN'S ROAD, LONDON, LONDON, UNITED KINGDOM N15 3
(I) NAME OF FUNDRAISER: INTEGRAL
(I) ADDRESS OF FUNDRAISER:
1350 CONNECTICUT AVE. NW SUITE 206, WASHINGTON, DC 20036
(I) NAME OF FUNDRAISER: KLB DEVELOPMENT LLC
(I) ADDRESS OF FUNDRAISER:
1851 ADAM CLAYTON POWELL BLVD, NEW YORK, NY 10026

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization  THE BARACK OBA	AMA FOUNDATION	1					Employer identification number 46-4950751
Part I General Information on Grants as	nd Assistance						
<ol> <li>Does the organization maintain records to criteria used to award the grants or assisted.</li> <li>Describe in Part IV the organization's process.</li> </ol>	tance?						
Part II Grants and Other Assistance to I recipient that received more than \$					anization answered "\	es" on Form 990, Part	t IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
GOFUNDME.ORG 500 ARGUELLO ST, STE 200 REDWOOD CITY, CA 94063	81-2279757	501(C)(3)	2,376,045.	0.			SUPPORT GRASSROOTS LEADERS TO EMPOWER GIRLS THROUGH EDUCATION.
CHICAGO PARK DISTRICT 4830 S. WESTERN AVE CHICAGO, IL 60609	36-6005822	GOVERNMENT ENTITY	1,000,000.	0.			SUPPORT FOR NEW MIDWAY PLAYGROUND.
TIDES CENTER 1012 TORNEY AVE SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	1,000,000.	0.			SUPPORT LOCAL ORGANIZATIONS THAT ARE WORKING TO REDUCE VIOLENCE IN COMMUNITIES.
AFRICAN-AMERICAN EMPOWERMENT NETWORK - 2401 LAKE STREET, SUITE 110 - OMAHA, NE 68111	26-4296811	501(C)(3)	800,000.	0.			SUPPORT MBK MODEL
IMPACTTULSA, INC. 907 S DETROIT AVE, SUITE 1100B TULSA, OK 74120	88-4361936	501(C)(3)	800,000.	0.			SUPPORT MBK MODEL
YONKERS CITY SCHOOL DISTRICT, YONKERS PUBLIC SCHOOLS - 1 LARKIN CENTER, 3RD FLOOR - YONKERS, NY 10701	13-6007340	GOVERNMENT ENTITY	800,000.	0.			SUPPORT MBK MODEL
2 Enter total number of section 501(c)(3) ar	nd government or	ganizations listed in th	e line 1 table				14.
3 Enter total number of other organizations	listed in the line	1 table					1.

THE BARACK OBAMA FOUNDATION 46-4950751

Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant noncash (book, FMV. assistance appraisal, other) YOUTHBUILD NEWARK, INC. 571 CENTRAL AVE, 2ND FLOOR SUPPORT MBK MODEL NEWARK, NJ 07107 75-3187358 501(C)(3) 000,008 0. COMMUNITY. THRIVE CHICAGO SUPPORT THE EXPANSION AND 211 W. WACKER DRIVE, SUITE 1000 ENHANCEMENT OF MBK IN CHICAGO, IL 60606 47-2478889 501(C)(3) 391,949 0 CHICAGO. URBAN ALLIANCE FOUNDATION, INC. SUPPORT YOUTH WITH 2030 O STREET NW PROFESSIONAL TRAINING AND WASHINGTON, DC 20009 52-1938443 501(C)(3) 266,667, 0. EMPLOYMENT OPPORTUNITIES. SUPPORT FOR MBK CONNECT INITIATIVE AT JOHN JAY JOHN JAY COLLEGE FOUNDATION, INC. 524 W 59TH ST COLLEGE OF CRIMINAL JUSTICE . NEW YORK, NY 10019 13-3683676 501(C)(3) 250,000. 0 YMCA OF METROPOLITAN CHICAGO 1030 W VAN BUREN ST SUPPORT FOR LOCAL 36-2179782 501(C)(3) CHICAGO, IL 60607-2916 0. LUNCHBOX PROGRAM. 57,662. CHAMPS MALE MENTORING PROGRAM -CHIRISE - 7131 S CHICAGO AVE -SUPPORT FOR MBK LONDON CHICAGO IL 60619 81-2992600 501(C)(3) 0. PROGRAM. 25,000 SUPPORT MBK NETWORK FUND FOR PUBLIC SCHOOLS, INC. 52 CHAMBERS ST, ROOM 305 ORGANIZATIONS TO MAINTAIN NEW YORK, NY 10007 11-2656137 18 750 0. THEIR LEVEL OF SERVICE. SUPPORT MBK NETWORK LIBERTY HILL FOUNDATION 6420 WILSHIRE BOULEVARD, STE 700 ORGANIZATIONS TO MAINTAIN LOS ANGELES, CA 90048 51-0181191 501(C)(3) 12,500. 0. THEIR LEVEL OF SERVICE. NATIONAL ARCHIVES TRUST FUND 8601 ADELPHI ROAD COLLEGE PARK, MD 20740 GOVERNMENT ENTIT 750 000. 0. DIGITIZATION OF RECORDS

Page 1

Schedule I (Form 990)

Schedule I (Form 990) 2023 THE BARACK OBAMA FOUND	nedule I (Form 990) 2023 THE BARACK OBAMA FOUNDATION										
Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	e organization answe	ered "Yes" on Form 9	990, Part IV, line 22.		Page					
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncas	h assistance					
MILE VOYAGED GOULD ADOUTD, MILE ODAMA GUEGAV											
THE VOYAGER SCHOLARSHIP: THE OBAMA-CHESKY SCHOLARSHIP FOR PUBLIC SERVICE	200	4,019,389.	0.								
Delication I Town Toballo Barviol	1	1,013,303.	3.								
SCHOLARSHIPS FOR MY BROTHER'S KEEPER ALLIANCE											
CULINARY CAREERS ACCELERATOR	8	28,000.	0.								
Part IV Supplemental Information. Provide the information req	Lirod in Part Lir	o 2: Part III. column	(b): and any other ac	ditional information	<u> </u>						
Part IV Supplemental information. Provide the information red	ulled III Part I, III	ie z, Part III, Columni	(b), and any other ac	dullonal information.							
PART I, LINE 2:											
GRANTEES ARE AWARDED BASED ON THE MERITS OF THE AP	PLICATIONS.										
ONCE SELECTED, THE ORGANIZATION GRANTEES ARE REQUI	RED TO SUBMIT	r TNTERTM									
ener believe, in energies energies in inches											
ACCOUNTING REPORTS AS WELL AS A FINANCIAL ACCOUNTING	NG OF ALL EXI	PENDITURES,									
DELIVERABLES, AND RESULTS 90 DAYS AFTER THE TERMIN	ATION OF THE	GRANT.									
ONCE SELECTED, INDIVIDUAL GRANTEES ARE REQUIRED TO	SUBMIT DOCU	MENTATION									
TNDTCATING INTENDED ACTIVITIES AND EXPENDITIBES TO	THE FOUNDAT	TON AND THE									

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

**ZUZ**3

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury
Internal Revenue Service
Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

THE BARACK OBAMA FOUNDATION

Employer identification number 46-4950751

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Written employment contract Compensation committee X Compensation survey or study X Independent compensation consultant X Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: Х a Receive a severance payment or change-of-control payment? 4a Х **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b Х **c** Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a Х Any related organization? 5b If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: Х a The organization? 6a Х **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III Х 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Schedule J (Form 990) 2023 THE BARACK OBAMA FOUNDATION 46-4950751 Page 2

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred (D) Nontaxable benefits		(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) VALERIE JARRETT	(i)	740,000.	0.	0.	13,200.	1,748.	754,948.	0.	
DIRECTOR/CEO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) ROBBIN COHEN	(i)	613,100.	0.	0.	13,200.	22,802.	649,102.	0.	
EVP, OPC	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) ALFREDA BRADLEY-COAR	(i)	424,769.	0.	0.	13,200.	1,365.	439,334.	0.	
EVP, CHIEF LEGAL & PEOPLE OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) CHRISTINA TCHEN	(i)	400,000.	0.	0.	13,200.	10,530.	423,730.	0.	
EVP, STRATEGY & IMPACT	(ii)	0.	0.	0.	0.	0.	0.	0.	
(5) LORI T. HEALEY	(i)	369,886.	0.	0.	13,200.	10,530.	393,616.	0.	
SVP, EXECUTIVE PROJECT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(6) MICHAEL STRAUTMANIS	(i)	353,477.	0.	0.	13,200.	22,802.	389,479.	0.	
EVP, EXTERNAL AFFAIRS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(7) AMMAR RIZKI	(i)	364,246.	0.	0.	13,200.	10,530.	387,976.	0.	
CFO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(8) LAURA LUCAS MAGNUSON	(i)	362,801.	0.	0.	13,200.	10,938.	386,939.	0.	
EVP, GLOBAL PROGRAMS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(9) DANIEL MCGREGOR	(i)	320,240.	0.	0.	13,000.	10,940.	344,180.	0.	
SVP, DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
(10) JAMIE-CLARE PICKENS	(i)	304,991.	0.	0.	12,200.	10,530.	327,721.	0.	
VP, DEPUTY GENERAL COUNSEL	(ii)	0.	0.	0.	0.	0.	0.	0.	
(11) CHARMAINE WILLIAMS	(i)	305,169.	0.	0.	12,207.	1,497.	318,873.	0.	
SVP, CHIEF HUMAN RESOURCES OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(12) LOUISE BERNARD	(i)	289,424.	0.	0.	11,577.	10,530.	311,531.	0.	
SVP, MUSEUM DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.	
(13) ELISABETH SICILIANO	(i)	284,376.	0.	0.	11,795.	15,083.	311,254.	0.	
SVP, STRATEGY, GOVERNANCE & RISK	(ii)	0.	0.	0.	0.	0.	0.	0.	
(14) RACHEL RAUSCHER	(i)	264,837.	0.	0.	10,594.	10,530.	285,961.	0.	
VP, DEVELOPMENT OPERATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(15) ROARK FRANKEL	(i)	256,488.	0.	0.	10,398.	16,729.	283,615.	0.	
DIRECTOR OF PLANNING & DELIVERY	(ii)	0.	0.	0.	0.	0.	0.	0.	
(16) CAITLIN GILMORE	(i)	264,837.	0.	0.	10,594.	1,365.	276,796.	0.	
VP, FUNDRAISING & DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MIS/ compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(17) KORI SCHULMAN (i)		234,856.	0.	0.	9,965.	22,592.	267,413.	0.	
SVP, CREATIVE & COMMUNICATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(18) DAVID SIMAS	(i)	193,968.	0.	0.	7,844.	6,992.	208,804.	0.	
PRESIDENT (END 4/23)	(ii)	0.	0.	0.	0.	0.	0.	0.	
(19) GABRIELA FRAGA	(i)	150,562.	0.	0.	6,160.	11,618.	168,340.	0.	
FORMER SVP, PRODUCT & TECHNOLOGY	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
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Page 2

Schedule J (Form 990) 2023

## SCHEDULE M (Form 990)

### **Noncash Contributions**

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

THE BARACK OBAMA FOUNDATION

Employer identification number 46-4950751

Par	tl 1	Types of Property				<u>.</u>			
			(a) Check if applicable	(b)  Number of contributions or litems contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		•	s
1	Δrt - Wo	orks of art		Items contributed	T Giffi GGG, T dit Viii, iii G Tg				
2		torical treasures							
3		ctional interests							
4		and publications							
5		g and household goods							
6		d other vehicles							
7		nd planes							
8		ual property							
9		es - Publicly traded	x	154	64,643,452.	FMV			
10		es - Closely held stock		101	01,010,101.				
11		es - Partnership, LLC, or							
40	trust int	• • • • • • • • • • • • • • • • • • • •							
12		es - Miscellaneous							
13		d conservation contribution - structures							
44									
14		d conservation contribution - Other							
15		ate - Residential							
16		ate - Commercial							
17		ate - Other							
18		bles							
19		ventory							
20		nd medical supplies							
21		my							
22		al artifacts							
23		c specimens							
24		ogical artifacts		1	200 005				
25	Other	( SOFTWARE )	X	3	, , , , , , , , , , , , , , , , , , , ,				
26	Other	( LAPTOPS )	X	100	34,800.				
27	Other	( EVENT SUPPLIES )	Х	1	1,000.	F.W.V			
28	Other	( )	<u> </u>	<u> </u>					
29		of Forms 8283 received by the organi						0	
	for whic	h the organization completed Form 82	83, Part V, D	onee Acknowledg	ement <b>29</b>			0	
								Yes	No
30a	-	he year, did the organization receive by	-	* * * * *	•				
		old for at least 3 years from the date of							
		purposes for the entire holding period'	?				30a		Х
b		describe the arrangement in Part II.							
31		e organization have a gift acceptance p		•	•	tions?	31	Х	
32a	Does th	e organization hire or use third parties	or related or	ganizations to solid	cit, process, or sell noncash				
	contribu						32a		Х
b	If "Yes,"	describe in Part II.							
33	If the or	ganization didn't report an amount in c	column (c) for	r a type of property	for which column (a) is che	cked,			
	describe in Part II.								

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

### SCHEDULE O (Form 990)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

**Employer identification number** Name of the organization THE BARACK OBAMA FOUNDATION 46-4950751 PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: AND MRS. OBAMA. FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THE FOUNDATION'S MISSION IS TO INSPIRE, EMPOWER, AND CONNECT PEOPLE TO CHANGE THEIR WORLD AND TO HONOR THE LEGACY OF PRESIDENT AND MRS. OBAMA A CORE PURPOSE OF THE FOUNDATION IS TO BUILD THE OBAMA PRESIDENTIAL CENTER (THE "CENTER"), HOUSING THE PRESIDENTIAL MUSEUM (THE "MUSEUM") IN JACKSON PARK ON THE SOUTH SIDE OF CHICAGO. CONSTRUCTION OF THE CENTER STARTED IN SEPTEMBER 2021. THE MUSEUM WILL TELL THE STORY OF OUR NATION'S FIRST AFRICAN-AMERICAN PRESIDENT AND FIRST LADY; THEIR PATH TO THE WHITE HOUSE; AND THE COUNTLESS INDIVIDUALS, COMMUNITIES, AND SOCIAL CURRENTS THAT SHAPED THEIR JOURNEY. THE MUSEUM WILL FOCUS ON THE HISTORIC OBAMA PRESIDENCY, ITS SUCCESSES AND CHALLENGES, AND ITS LEGACY OF INSPIRING INDIVIDUAL PEOPLE TO COME TOGETHER TO SOLVE PROBLEMS IN THEIR COMMUNITY. THE CENTER WILL USE THE OBAMAS' PERSONAL STORY OF COMMUNITY ENGAGEMENT AND PUBLIC SERVICE TO INSPIRE VISITORS TO FIND THEIR OWN PATHS TO CIVIC ENGAGEMENT AND LEADERSHIP BUILDING ON THE OBAMAS' EXAMPLE OF ENGAGED CITIZENSHIP, FOUNDATION PROGRAMMING FOCUSES ON GIVING THE NEXT GENERATION OF LEADERS THE TOOLS THEY NEED TO CREATE POSITIVE CHANGE IN THEIR COMMUNITIES. THROUGH OUR SCHOLARS, GLOBAL LEADERS, MY BROTHER'S KEEPER ALLIANCE, GIRLS OPPORTUNITY ALLIANCE, AND VOYAGER SCHOLARSHIP, WE INVEST IN HUMAN

POTENTIAL TO HELP EMERGING COMMUNITY LEADERS BUILD THE WORLD THEY WANT

Schedule O (Form 990) 2023 Page **2** 

TO SEE.	
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:	
LEADERS: LEADERS AFRICA, ASIA-PACIFIC, EUROPE, AND USA ARE EACH	
LEADERSHIP PROGRAMS AIMED AT BUILDING AND EMPOWERING REGIONAL NETWORKS	
OF CHANGEMAKERS. THE REGIONAL COHORTS PARTICIPATE IN VALUES-BASED	
LEADERSHIP TRAINING. THE LEADERS AFRICA PROGRAM BEGAN IN 2018, THE	
LEADERS ASIA-PACIFIC PROGRAM LAUNCHED IN 2019, THE LEADERS EUROPE	
PROGRAM LAUNCHED IN 2020, AND THE LEADERS USA PROGRAM LAUNCHED IN 2022.	
THE AFRICA, ASIA-PACIFIC, AND EUROPE COHORTS EACH CONTAIN 35 MEMBERS,	
AND THE USA COHORT CONTAINS 100.	
THE VOYAGER SCHOLARSHIP: THE OBAMA-CHESKY SCHOLARSHIP FOR PUBLIC	
SERVICE, LAUNCHED IN 2022 WITH THE SELECTION OF 100 STUDENTS TO RECEIVE	
SCHOLARSHIPS. EACH YEAR, 100 NEW STUDENTS ARE SELECTED TO RECEIVE	
SCHOLARSHIPS AND PARTICIPATE IN THE TWO-YEAR PROGRAM. THE VOYAGER	
SCHOLARSHIP IS DESIGNED TO BUILD THE NEXT GENERATION OF LEADERS	
COMMITTED TO PUBLIC SERVICE THROUGH A TRANSFORMATIONAL COMBINATION OF	
BARRIER-REDUCING FINANCIAL AID AND MEANINGFUL, EDUCATIONAL TRAVEL	
EXPERIENCES.	
GIRLS OPPORTUNITY ALLIANCE: THE GIRLS OPPORTUNITY ALLIANCE SEEKS TO	
EMPOWER ADOLESCENT GIRLS AROUND THE WORLD THROUGH EDUCATION, ALLOWING	
THEM TO ACHIEVE THEIR FULL POTENTIAL AND TRANSFORM THEIR FAMILIES,	
COMMUNITIES, AND COUNTRIES. THE PROGRAM ENGAGES PEOPLE AROUND THE WORLD	
TO TAKE ACTION TO HELP ADOLESCENT GIRLS AND THE GRASSROOTS LEADERS	
WORKING TO EDUCATE THEM.	

Schedule O (Form 990) 2023 Page 2

Name of the organization **Employer identification number** THE BARACK OBAMA FOUNDATION 46-4950751 MY BROTHER'S KEEPER ALLIANCE: THE MBK ALLIANCE LEADS A NATIONAL CALL TO ACTION FOCUSED ON BUILDING SAFE AND SUPPORTIVE COMMUNITIES FOR BOYS AND YOUNG MEN OF COLOR WHERE THEY FEEL VALUED AND HAVE CLEAR PATHWAYS TO OPPORTUNITY. FORM 990, PART VI, SECTION A, LINE 2: PENNY PRITZKER AND JOHN KEVIN POORMAN HAVE A BUSINESS RELATIONSHIP. FORM 990, PART VI, SECTION B, LINE 11B: THE 990 IS PROVIDED TO AND REVIEWED BY THE FOUNDATION'S BOARD MEMBERS BEFORE FILING. FORM 990, PART VI, SECTION B, LINE 12C: THE FOUNDATION REQUIRES ALL DIRECTORS, OFFICERS AND KEY EMPLOYEES TO REVIEW AND COMPLETE A CONFLICT OF INTEREST DISCLOSURE ON AN ANNUAL BASIS. THE FOUNDATION'S CHIEF LEGAL OFFICER REVIEWS ALL DISCLOSURES AND WORKS WITH THE DISINTERESTED MEMBERS OF THE AUDIT AND RISK COMMITTEE, THE BOARD OF DIRECTORS AND FOUNDATION STAFF TO EVALUATE POTENTIAL CONFLICTS OF INTEREST IN ACCORDANCE WITH THE FOUNDATION'S CONFLICTS OF INTEREST POLICY. DIRECTORS WITH POTENTIAL CONFLICTS OF INTEREST RECUSE THEMSELVES FROM BOARD DISCUSSIONS AND DECISION MAKING. FORM 990, PART VI, SECTION B, LINE 15: THE BOARD OF DIRECTORS USES COMPARABILITY DATA AND A COMPENSATION CONSULTANT TO REVIEW AND APPROVE THE COMPENSATION OF THE CEO, OFFICERS AND KEY EMPLOYEES ON AN ANNUAL BASIS.

Schedule O (Form 990) 2023 Page **2** 

Name of the organization  THE BARACK OBAMA FOUNDATION	Employer identification number 46-4950751
AK,AL,AR,CA,FL,GA,HI,IL,KS,KY,MA,MD,MI,MN,MS,NC,ND,NH,NJ,NM,NY,OK,OR,PA,RI	
SC,TN,VA,WI,WV	
FORM 990, PART VI, SECTION C, LINE 19:	
THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST	
POLICY AVAILABLE UPON WRITTEN REQUEST. THE FOUNDATION'S AUDITED FINANCIAL	
STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
UNCOLLECTIBLE PLEDGES -18,342,766.	

### **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

THE BARACK OBAMA FOUNDATION									
Part I Identification of Disregarded Entities	s. Complete if the organization a	answered "Yes" on Form	990, Part IV, line 33.						
(a) Name, address, and EIN (if applicable) of disregarded entity	<b>(b</b> ) Primary a	activity Leg	(c) gal domicile (state or foreign country)	(d) Total incor	(e) End-of-year	assets	<b>(f)</b> Direct controlling entity		J
Part II Identification of Related Tax-Exemporganizations during the tax year.	t Organizations. Complete if th	e organization answered	"Yes" on Form 990,	Part IV, line 34, bo	ecause it had one o	or more re	elated tax-exen	npt	
(a) Name, address, and EIN of related organization	(b) Primary a		(c) domicile (state or reign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) controlling entity	(g) Section 512(b)( controlled entity?	
					501(c)(3))			Yes	No

Page 2

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)		(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile	egal Direct controlling	Predominant income	Share of total	Share of	1	ortionate	Code V-UBI	General	Percentage ownership
or related organization		(state or foreign	entity	(related, unrelated, excluded from tax under sections 512-514)	income	end-of-year assets	alloca	itions?	amount in box 20 of Schedule K-1 (Form 1065)	partner	ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	o
											<u> </u>

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)		
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership	1	controlled entity?	
								Yes	No	
			THE BARACK							
			OBAMA							
CHARITABLE LEAD ANNUITY TRUST	ANNUITY TRUST	CA	FOUNDATION					Х		
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Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X
					1b		Х
С	Gift, grant, or capital contribution from related organization(s)				1c		Х
	Loans or loan guarantees to or for related organization(s)				1d		Х
	Loans or loan guarantees by related organization(s)				1e		Х
f	Dividends from related organization(s)				1f		Х
g	Sale of assets to related organization(s)				1g		Х
	Purchase of assets from related organization(s)				1h		Х
i	Exchange of assets with related organization(s)				1i		Х
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		Х
k	Lease of facilities, equipment, or other assets from related organization(s)				1k 1l		Х
<ul> <li>Performance of services or membership or fundraising solicitations for related organization(s)</li> <li>Performance of services or membership or fundraising solicitations by related organization(s)</li> </ul>							Х
					1m		Х
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)							Х
0	Sharing of paid employees with related organization(s)				10		Х
р	Reimbursement paid to related organization(s) for expenses				1p		X
q	Reimbursement paid by related organization(s) for expenses				1q		Х
							77
					1r	х	Х
	· · · · · · · · · · · · · · · · · · ·				<b>1</b> s	Λ	
2	If the answer to any of the above is "Yes," see the instructions for information on who must of	complete th	is line, including covered rela	ationships and transaction thresholds.			
	Name of related organization Trans	(b) saction e (a-s)	(c) Amount involved	(d) Method of determining amount inv	olved		
1) <sup>(</sup>	CHARITABLE LEAD ANNUITY TRUST S	S	1,022,547. F	MV			
2)							
3)							
4)							
-\							
5)			-				
<b>C</b> \							
<u>6)</u>				Oak - data.	) (F	- 000	0000
3216	63 09-28-23			Schedule F	(Forr	п 990)	2023

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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec. 501(c)(3) orgs.?  Yes No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproptionate allocation	Code V-UBI amount in box 2 of Schedule K-	General of managing partner?  Yes No	(k) r Percentage ownership
	-									