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APPLICATION NUMBER 721

CITY OF CHICAGO
AN APPLICATION TO THE CHICAGO PLAN COMMISSION UNDER THE LAKE MICHIGAN AND CHICAGO LAKEFRONT PROTECTION ORDINANCE

(This Application Must Be Typewritten)

The Chicago Plan Commission has provided this Application in accordance with Section 194B-6.1(a) of the Lake Michigan and Chicago Lakefront Protection Ordinance. The Conditions under which the provisions of this Ordinance are applicable are stated in Section 194B-5.1 of the Ordinance. The process of Plan Commission review and public hearing on each proposal within the Lake Michigan and Chicago Lakefront Protection District will commence with the Applicant's submission, to the Chicago Plan Commission, of a completed Application and the required proof of notice. Strict compliance with Section 194B-6.1(c) is required.

The staff of the Department of Planning and Development is available to provide technical assistance to the Applicant, before preparation of the Application, during the process stages and to review the Application upon submission to the Chicago Plan Commission. Copies of the Ordinance, Application and examples of forms for both notification and proof of notice are available from the:

Department of Planning and Development
City Hall
121 North LaSalle Street
Room 905
Chicago, IL 60602
(312) 744-5777

This Application consists of five (5) parts:

- Part One – General Information
- Part Two – Character of the Proposal
- Part Three – Zoning Information
- Part Four – Potential Impact of the Proposal
- Part Five – Disclosure Forms

A copy of this Application will be available for public inspection in City Hall, Room 905, five (5) days prior to the date of which the public meeting before the Chicago Plan Commission on this Application is to be held.

SECTION BELOW FOR OFFICE USE ONLY

Date of Receipt in DPD: ____________
Date of Receipt in Buildings: ____________
Date of Applicant Notice to Taxpayers of Record: ____________
Date Set for Public Hearing: ____________

Date on which Plan Commission Published Newspaper notice: ____________
Date of Publication of Report of Commissioner of DPD: ____________
Date Forwarded DIS: ____________
DSS: ____________
CDOT: ____________
PKD: ____________
Other: ____________

ZBA Action Necessary: ________ Yes ________ No
Type and Status: ____________
Disclosure Necessary: ________ Yes ________ No

Simultaneous Planned Development Processing:
________ Yes ________ No
Previous Application for this Address: _____ Yes ________ No
________ Application Number
Zoning Map Amendment: ________ Yes ________ No

Disposition:
Approved: ____________
Disapproved: ____________
Continued: ____________
Date Applicant Notified of Decision: ____________

SITE ADDRESS: 1601-1629 East Midway Plaisance, 5900-6201 South Cornell Drive, 5901-6201 South Stony Island and 1600-1631 East Midway Plaisance

GUIDELINES FOR COMPLETING PART ONE OF THE APPLICATION

Part One of this Application provides general information to the Chicago Plan Commission for use in preparing its public notices of the proposal set forth in the Application and in preparing its review of that proposal.

1. The date entered in (I.) should be the date on which the Application is filed.

2. The location of the site of the proposal should be given by street address; if there is no street address, the location must be described in relation to nearest existing streets, rights-of-way or other fixed points of reference.

3. The Applicant must state his own name, address and telephone number and the name, address and telephone number of the owner of the subject property (if different). The Applicant must be either the owner of the subject property or the owner's duly authorized agent or representative; if the Applicant is the owner's duly authorized agent or representative, the Applicant must submit proof to the Chicago Plan Commission at the time the Application is filed of such authorization.

   Whenever the ownership of the subject property takes the form of something other than a singular living individual (partnership, corporation, trust, etc.) the Applicant shall so indicate. Furthermore, the Chicago Plan Commission may require disclosure of all parties having interest in the subject property.

4. The description of a proposal should include, at a minimum, types of land uses and space uses, floor area, number of dwelling units and structure height (in feet and stories). Any additional information describing the proposal should also be included.

5. Under the provisions of Section 194b-6.1(c) of the Lake Michigan and Chicago Lakefront Protection Ordinance, the Chicago Plan Commission will not accept an Application until the Applicant submits to the Chicago Plan Commission a list of names and last known addresses of the owners of all property on which notice must be served, the names and addresses of persons so served (if different), the method of service employed and a statement certifying that the Applicant has complied with all applicable noticing provisions in effect at the time of filing.

6. If there are any other approvals required from other public agencies before the Applicant can proceed with their proposal, those approvals must be listed; except that other City of Chicago licenses and permits may be omitted. If no other approvals are required, enter "NONE" under (VI. A.). Examples of items which should be listed include approvals from the:
   - United States Department of Housing and Urban Development Federal Housing Administration
   - United States Army Corps of Engineers
   - Federal Aviation Administration
   - State of Illinois Department of Natural Resources

PART ONE: GENERAL INFORMATION

I. Date of Application: January 10, 2018

II. Address or Location of the Site of the Proposal: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance

III. Information on the Applicant and/or Owner:

A. Applicant
Name: The Barack Obama Foundation
Phone: 773-420-1700
Address: 5535 S. Harper Court, Suite 1140, Chicago, IL 60615

B. Owner (if different)
Name: Chicago Park District
Phone: 312-742-4290
Address: 541 N. Fairbanks Court

C. If the Applicant is not the Owner, initial here x that proof has been attached to this Application that the Applicant is the duly authorized agent or representative of the Owner.

D. If the ownership of the subject property takes the form of something other than a singular living individual (partnership, corporation, trust, etc.), please indicate such: Chicago Park District is an Illinois municipal corporation

IV. Brief Description of the Proposal: See Part Two, Figure VI. Project Narrative.

V. Initial here: X verifying that the noticing provisions of Section 194B-6.1(c) have been completed as they apply to the Applicant and this Application.

VI. The Applicant must also obtain the following approvals, in addition to the approval of the Chicago Plan Commission (provide an addendum, if necessary):

A. Nature of the Approval: Approval of Planned Development

Agency: City Council

B. Nature of the Approval: Federal Environmental Assessment and Historic Review

Agency: led by Federal Highway Administration with the following cooperating agencies: National Park Service; Department of Interior/Fish & Wildlife; Army Corps; Advisory Council on Historic Preservation; Illinois Department of Transportation; State Historic Preservation Office; Chicago Park District; and City of Chicago

GUIDELINES FOR COMPLETING PART TWO OF THE APPLICATION

All graphic materials must be submitted in an 8.5" x 11" format and must be suitable for clear and sharp, black and white production. Each map or diagram should have a scale and a north arrow. Each sheet of graphic material must be labeled with the appropriate figure number. If there are multiple sheets comprising one figure (for example figure 4), those sheets should be labeled consecutively (Figure 4-1, Figure 4-2, Figure 4-3, etc); and, each sheet should contain the address of the site of the proposal.

For Figure 1, the Applicant should consider the "vicinity of the site" to be at least as extensive as the area for which he is required to give notice, plus any intervening streets or other public rights-of-way.

For Figures 3 and 4, the Applicant should consider that "recreation areas" and "recreation space and facilities" include game courts, swimming pools and pool areas, game rooms, exercise rooms, party rooms, community rooms, observation decks and sun decks.

The required narrative statement should describe the features of the proposed development, including size and mix of dwelling units, mix of uses on the site, etc. It should present a basic rationale for the development.

For Figure 6, the Applicant is urged to provide any materials at 8.5" x 11" which will facilitate the review of the Application.

PART TWO: CHARACTER OF THE PROPOSAL

This portion of the Application must be completed by attaching the following items, correctly sized and labeled, to the Application.

I. Figure 1: Map of the Vicinity of the Site, showing (and labeling) Lake Michigan, lakefront parks, preferential streets, schools, parks, major institutions and significant developments. All streets on this map should be labeled and all building footprints within the vicinity of the subject site should be outlined and all structure heights should be identified.

II. Figure 2: Map of the Existing Site, showing locations and dimensions of lot lines, contour intervals (5'), existing structures, walkways, driveways and any other special features.

III. Figure 3: Proposed Site Plan showing locations and dimensions of proposed structures, driveways walkways, parking areas, open space and recreational areas.

IV. Figure 4: Proposed Floor Plans, including the ground floor, a typical floor and any floors with recreational space or facilities.

V. Figure 5: Elevation or Cross-Section, showing the height and number of stories for all proposed structures.

VI. Narrative: Statement Describing the Proposed Development.

The Applicant is encouraged to provide additional graphic materials, visual aids, photographs, full-color renderings, data tables, etc; any such exhibits should be labeled "Figure 6".

PART THREE: ZONING INFORMATION

The Applicant must provide the following data regarding zoning considerations for the site subject to this proposal; all applicable calculations must be provided via an addendum.

I. Is a Planned Development ordinance or an amendment to an existing Planned Development required or permitted in order to allow for the proposal on this subject site?

Required ____x_____ Permitted __________ NA _________

If a Planned Development is required, or if it is permitted and the Applicant chooses to pursue the designation, the Applicant is not required to complete the remainder of Part Three of this Application.

II. Is a Zoning Board of Appeals approval of a variation or special use required or contemplated in order to allow for the proposal on the subject site?

Yes _________ No _________

If Yes, please explain the nature of the matter that ZBA will need to consider: _________
____
____

III. Square Feet of Net Site Area(s) and Existing Zoning District Classification(s); provide an addendum, if necessary:
Sub-Area I: Zoning District Classification ________ Net Site Area _____________
Sub-Area II: Zoning District Classification _______ Net Site Area _____________
Sub-Area III: Zoning District Classification _______ Net Site Area _____________
Total Net Site Area ______________

IV. Dwelling Units
Maximum Units Allowed without Efficiency Units _____________
Maximum Units Allowed including Maximum Percentage of Efficiency Units _________

Proposed Number of Dwelling Units ____________
Proposed Number of Efficiency Units _________________
Proposed Number of Total Units ________________

Does the Applicant intend to increase allowable floor area by reducing the number of units constructed below the maximum allowed?

Yes _________ No _________

If Yes, please specify the number of units, below the maximum allowed, that the project will be reduced by ______ and the corresponding Floor Area Ratio percentage increase _____ that will be requested.

V. Bulk

Base Floor Area Ratio, without Bonuses ________
Proposed Floor Area Ratio, including all Bonuses ________
List all Bonuses being requested: ____
____
____

Proposed Floor Area _______ sq. ft.
Percentage of floor area devoted to interior recreation space, meeting rooms, etc _______

VI. Off-street Parking and Loading

	Minimum Required	Number Proposed
Parking Spaces	________	________
Loading Docks	________	________

VII. Setbacks

	Minimum Required	Number Proposed
Front Yard	________	________
Side Yard	________	________
Rear Yard	________	________

PART FOUR: POTENTIAL IMPACT OF THE PROPOSAL

The Chicago Plan Commission requires that the Applicant address the following Fourteen (14) Basic Policies of the Lakefront Plan of Chicago and the Thirteen (13) Purposes of the Lake Michigan and Chicago Lakefront Protection Ordinance in a written statement to the Commission attached to this Application and labeled as Part Four. The statement should indicate which Policies or Purposes are or are not applicable to the Applicant's proposal; and, for those Policies and Purposes which are applicable, the statements should discuss the potential impact of the proposal.

I. Fourteen Basic Policies of the Lakefront Plan of Chicago

1. Complete the publicly owned and locally controlled park system along the entire Chicago lakefront.

2. Maintain and enhance the predominantly landscaped, spacious and continuous character of the lake shore parks.

3. Continue to improve the water quality and ecological balance of Lake Michigan.

4. Preserve the cultural, historical and recreational heritage of the lakeshore parks.

5. Maintain and improve the formal character and open water vista of Grant Park with no new above-ground structures permitted.

6. Increase the diversity of recreational opportunities while emphasizing lake-oriented leisure time activities.

7. Protect and develop natural lakeshore park and water areas for wildlife habitation.

8. Increase personal safety.

9. Design all lake edges and lake construction to prevent detrimental shoreline erosion.

10. Ensure a harmonious relationship between the lakeshore parks and the community edge, but in no instance will further private development be permitted east of Lake Shore Drive.

11. Improve access to the lakeshore parks and reduce vehicular traffic on secondary park roads.

12. Strengthen the parkway characteristics of Lake Shore Drive and prohibit a roadway of expressway standards.

13. Ensure that all port, water supply and public facilities are designed to enhance lakefront character.

14. Coordinate all public and private development within the water, park and community zones.

II. Thirteen Purposes of the Lake Michigan and Chicago Lakefront Protection Ordinance

1. To promote and protect the health, safety, comfort, convenience and general welfare of the people and to conserve our natural resources.

2. To identify and establish the Lake Michigan and Chicago Lakefront Protection District and to divide that District into several zones wherein any and all development or construction, as specified in Article V hereinafter, shall be specifically restricted and regulated.

3. To maintain and improve the purity and quality of the waters of Lake Michigan.

4. To ensure that construction in the Lake, or modification of the existing shoreline shall not be permitted if such construction or modification would cause environmental or ecological damage to the Lake or would diminish water quality; and, to ensure that the life patterns of fish, migratory birds and other fauna are recognized and supported.

5. To ensure that the Lakefront Parks and the Lake itself are devoted only to public purposes and to ensure the integrity of, and expand the quantity and quality of, the Lakefront Parks.

6. To promote and provide for continuous pedestrian movement along the shoreline.

7. To promote and provide for pedestrian access to the Lake and Lakefront Parks from and through areas adjacent thereto at regular intervals of one-fourth (1/4) mile and additional wherever possible; and, to protect and enhance vistas as these locations and wherever else possible.

8. To promote and provide for improved public transportation access to the Lakefront.

9. To ensure that no roadway of expressway standards, as hereinafter defined, shall be permitted in the Lakefront Parks.

10. To ensure that development of properties adjacent to the Lake or the Lakefront Parks is so defined as to implement the above-stated Purposes, provided; however, that with respect to property located within the Private-Use Zone, as established by Article V, VI and IX of this Ordinance, the permitted use, special use, lot area per dwelling unit and floor area ratio provisions found in the applicable chapters of Chicago Zoning Ordinance portion of the Municipal Code of Chicago, shall govern, expect where such provisions are in substantial conflict with the Purposes of this Ordinance or the Fourteen Basic Policies of the Lakefront Plan of Chicago.

11. To achieve the above-stated Purposes, the appropriate public agency should acquire such properties or rights as may be necessary and desirable.

12. To define and limit the powers and duties of the administrative body and officers as provided herein.

13. Nothing contained in the Lake Michigan and Chicago Lakefront Protection Ordinance shall be deemed to be a waiver, consent, license or permit to use any property or to locate, construct or maintain any building, structure or facility or to carry on any trade, industry, occupation or activity which may be otherwise required by law.

Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
Date Filed: January 10, 2018

FIGURE 1
VICINITY MAP

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)

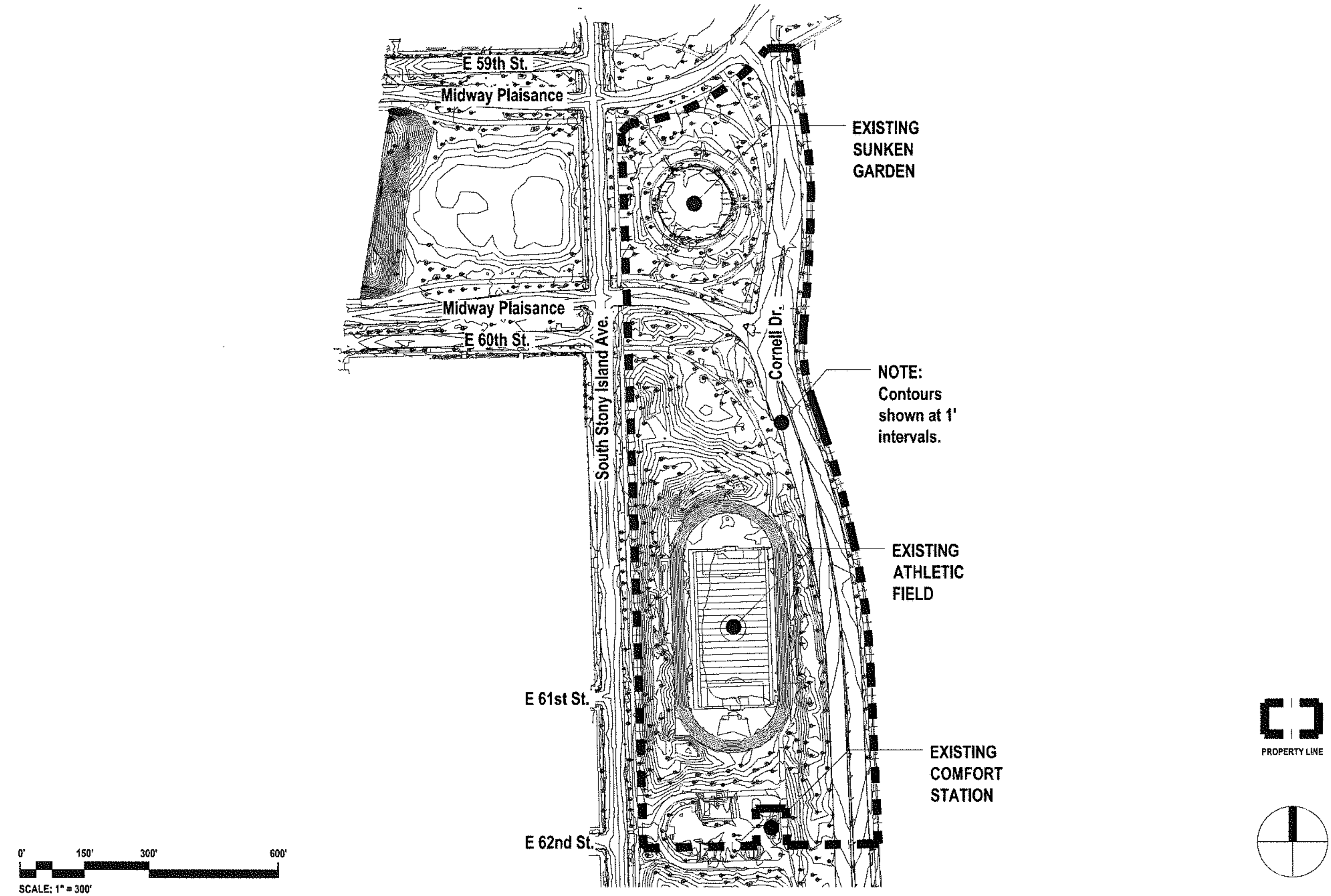

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FIGURE 2
EXISTING SITE PLAN

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Interactive Design Architects (IDEA)

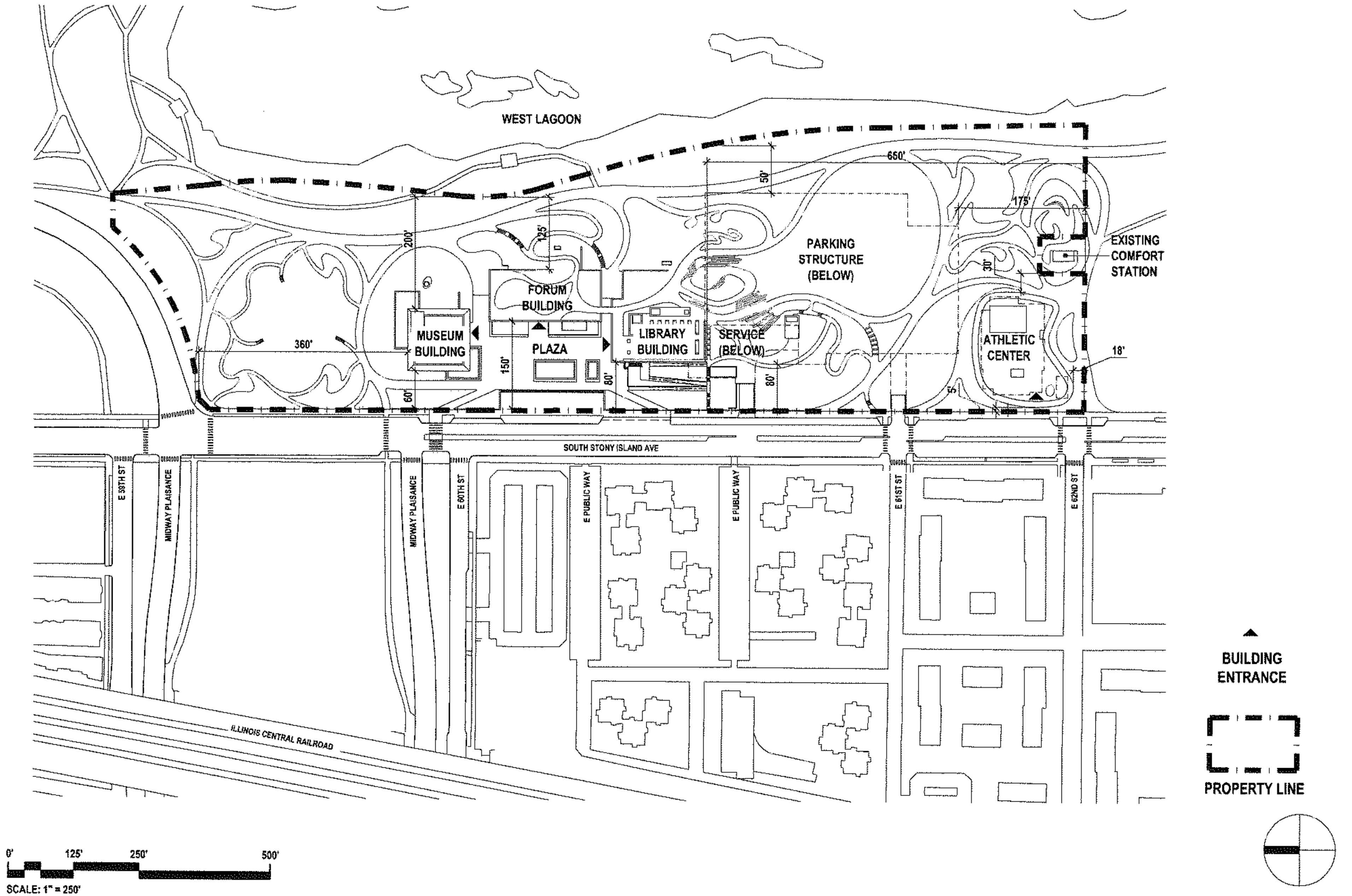

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FIGURE 3.1
PROPOSED SITE PLAN

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)

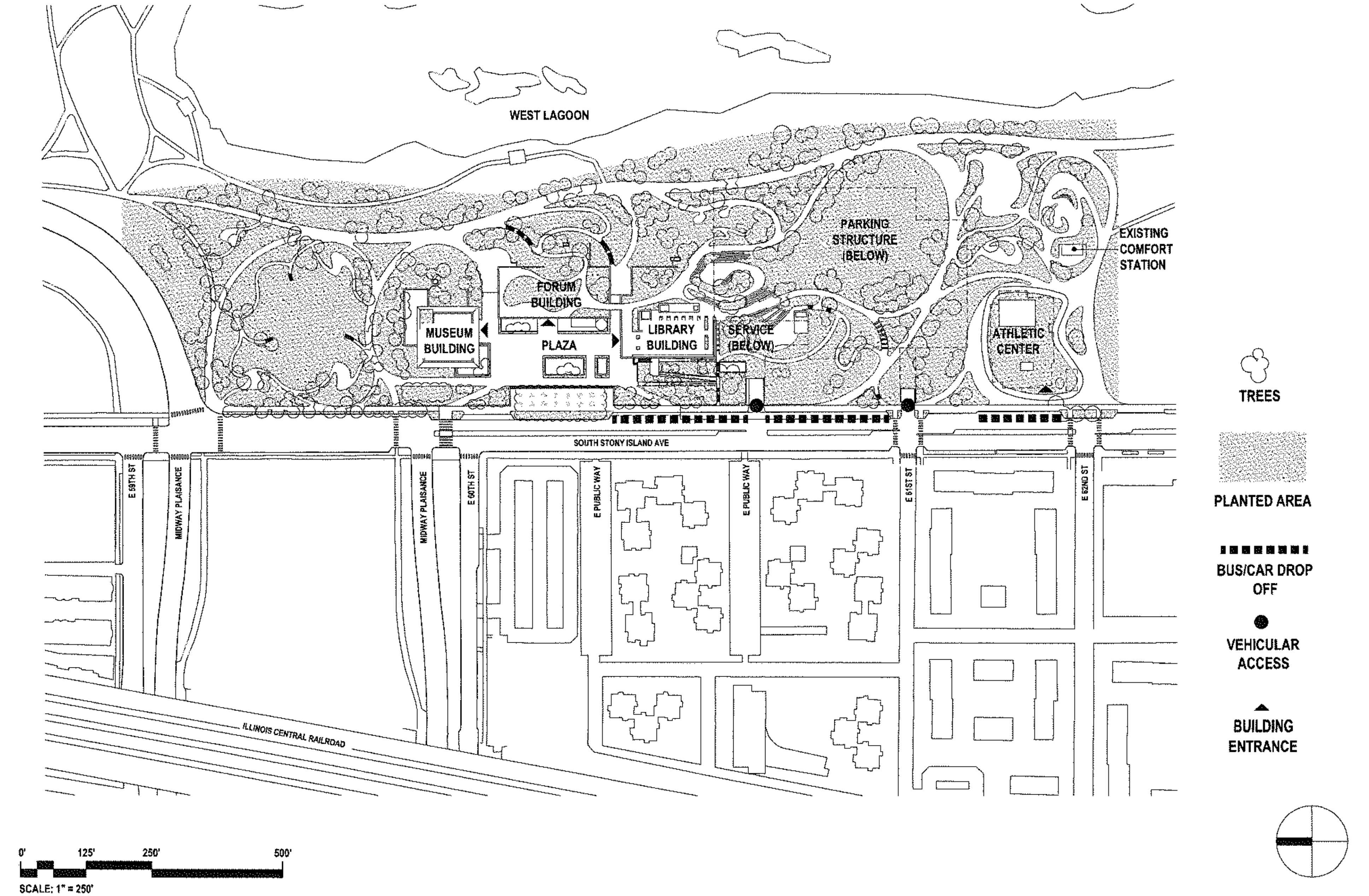

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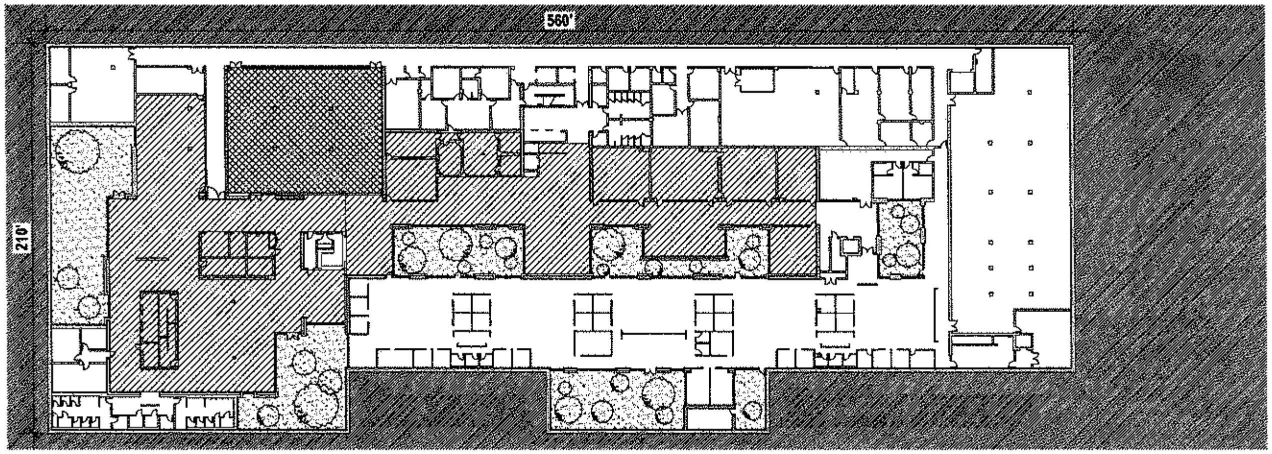
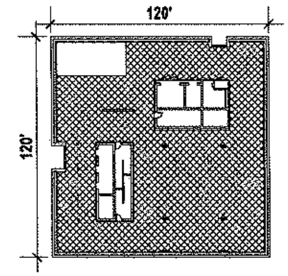
FIGURE 3.2
PROPOSED
LANDSCAPE PLAN

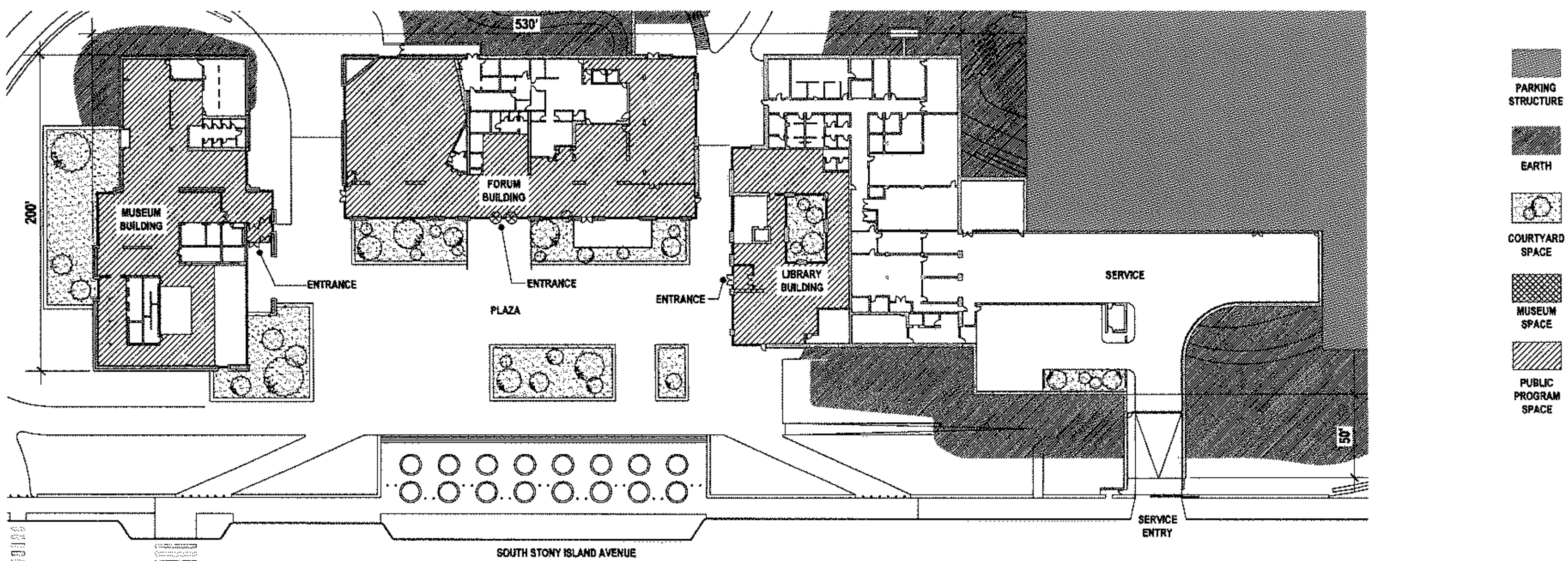
TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



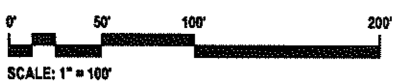
GARDEN LEVEL PLAN



REPRESENTATIVE MUSEUM BUILDING
TOWER LEVEL PLAN



PLAZA LEVEL PLAN



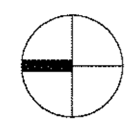


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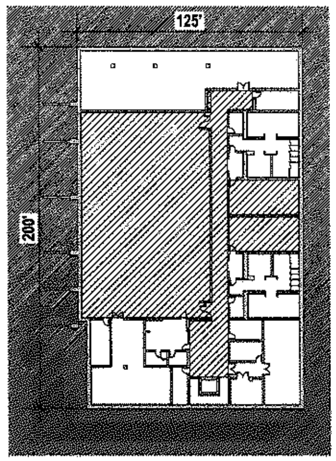
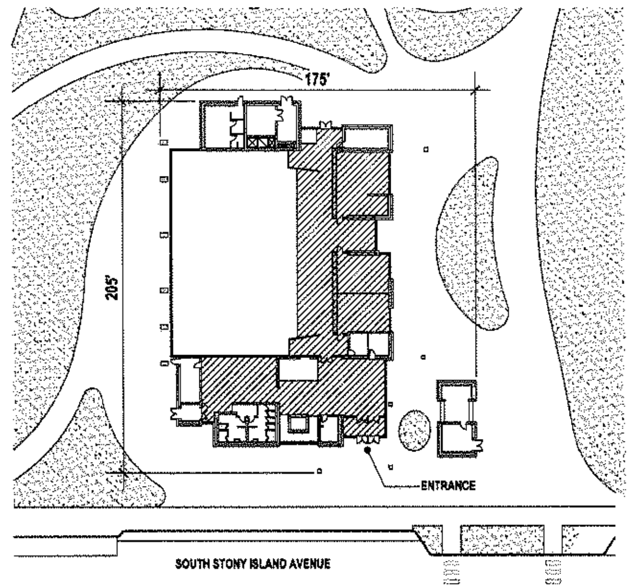
FIGURE 4.1
PROPOSED FLOOR PLANS
OPC

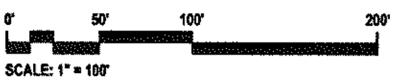
TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



LOWER LEVEL FLOOR PLAN



GROUND FLOOR PLAN



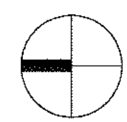


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FIGURE 4.2
PROPOSED FLOOR PLANS
ATHLETIC CENTER

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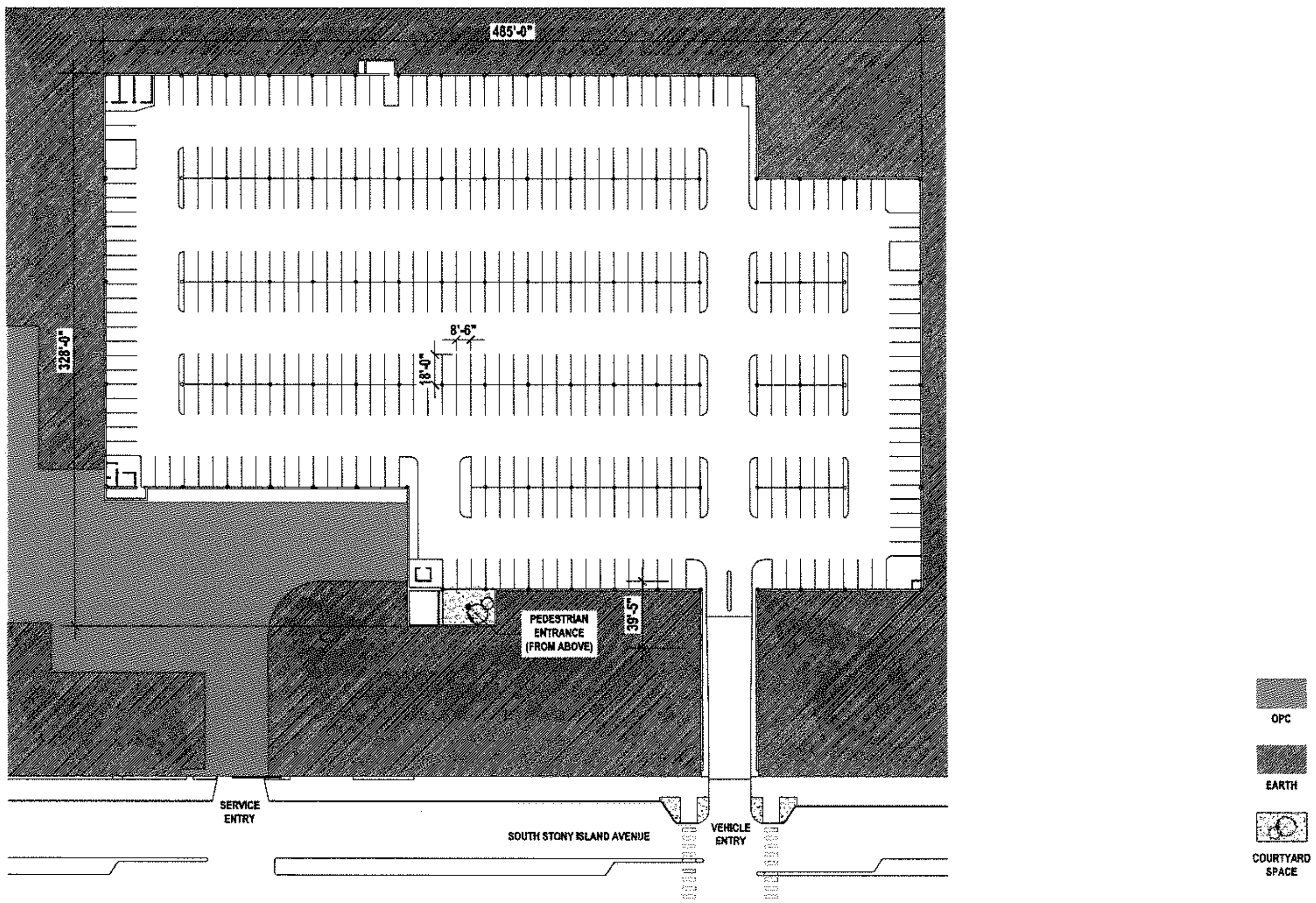
Interactive Design Architects (IDEA)



ENTRY LEVEL PLAN

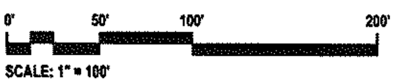


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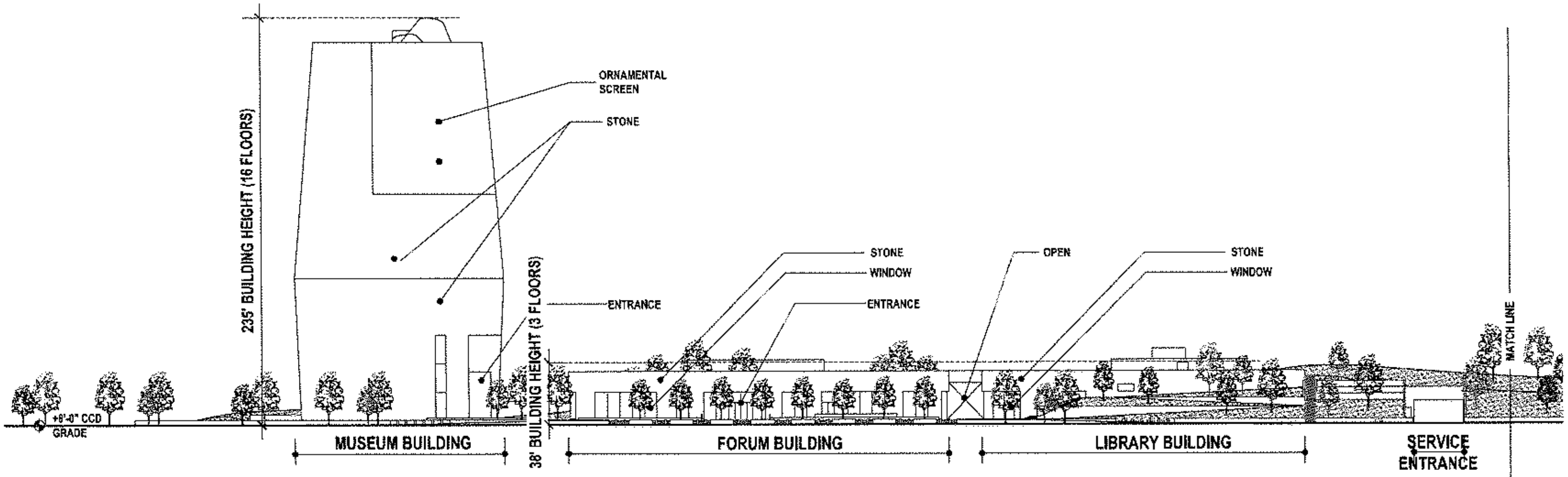
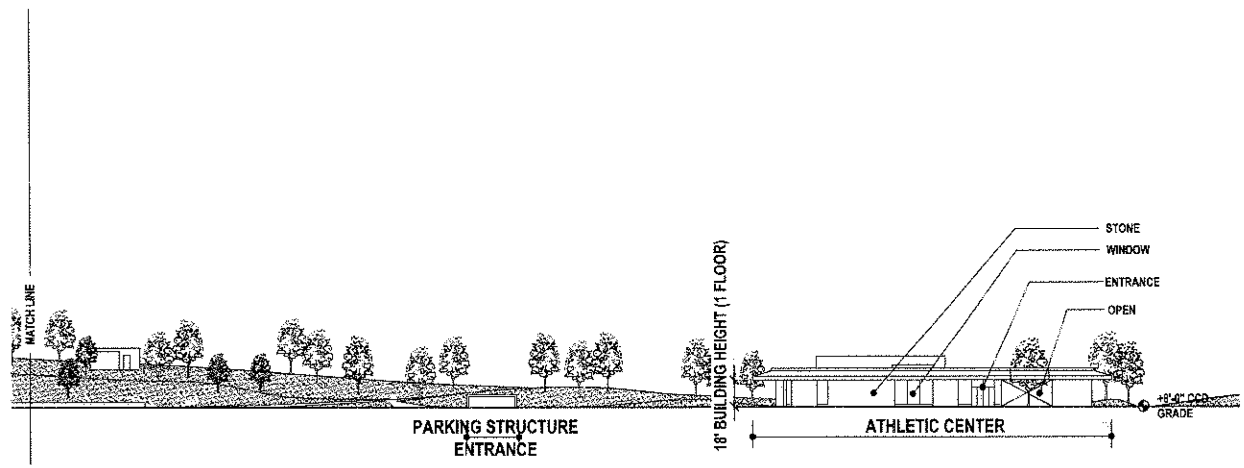
FIGURE 4.3
PROPOSED FLOOR PLANS
PARKING STRUCTURE

TOD WILLIAMS BILLIE TSIEN Architects | Partners

Interactive Design Architects (IDEA)



VIEW FROM STONY ISLAND LOOKING EAST (WEST ELEVATION)



VIEW FROM STONY ISLAND LOOKING EAST (WEST ELEVATION)

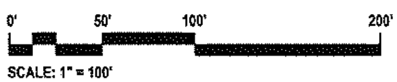


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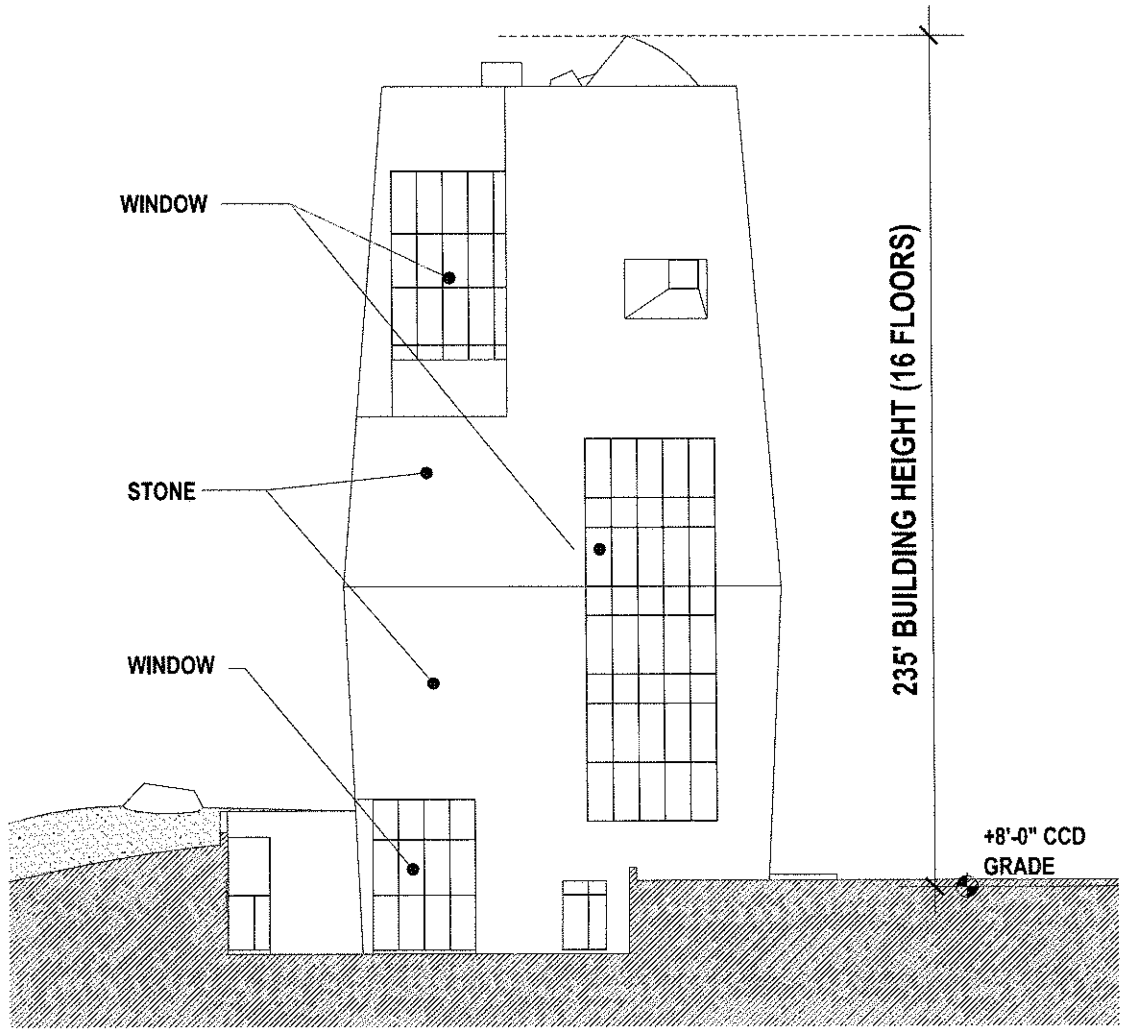
FIGURE 5.1
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners

Interactive Design Architects (IDEA)



MUSEUM BUILDING NORTH ELEVATION

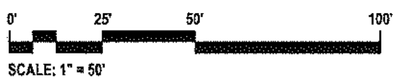


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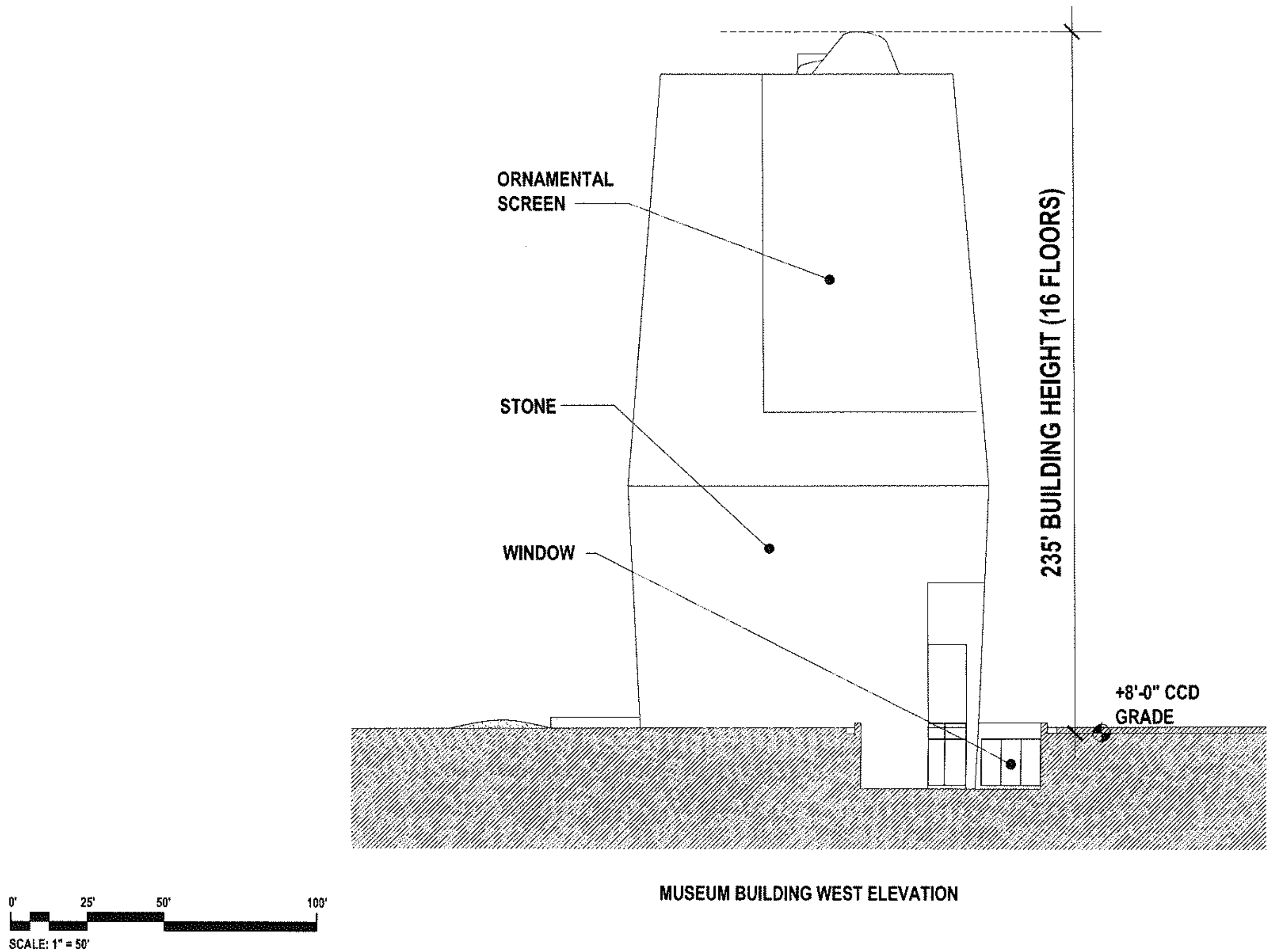
FIGURE 5.2
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



MUSEUM BUILDING WEST ELEVATION

Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive;
5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
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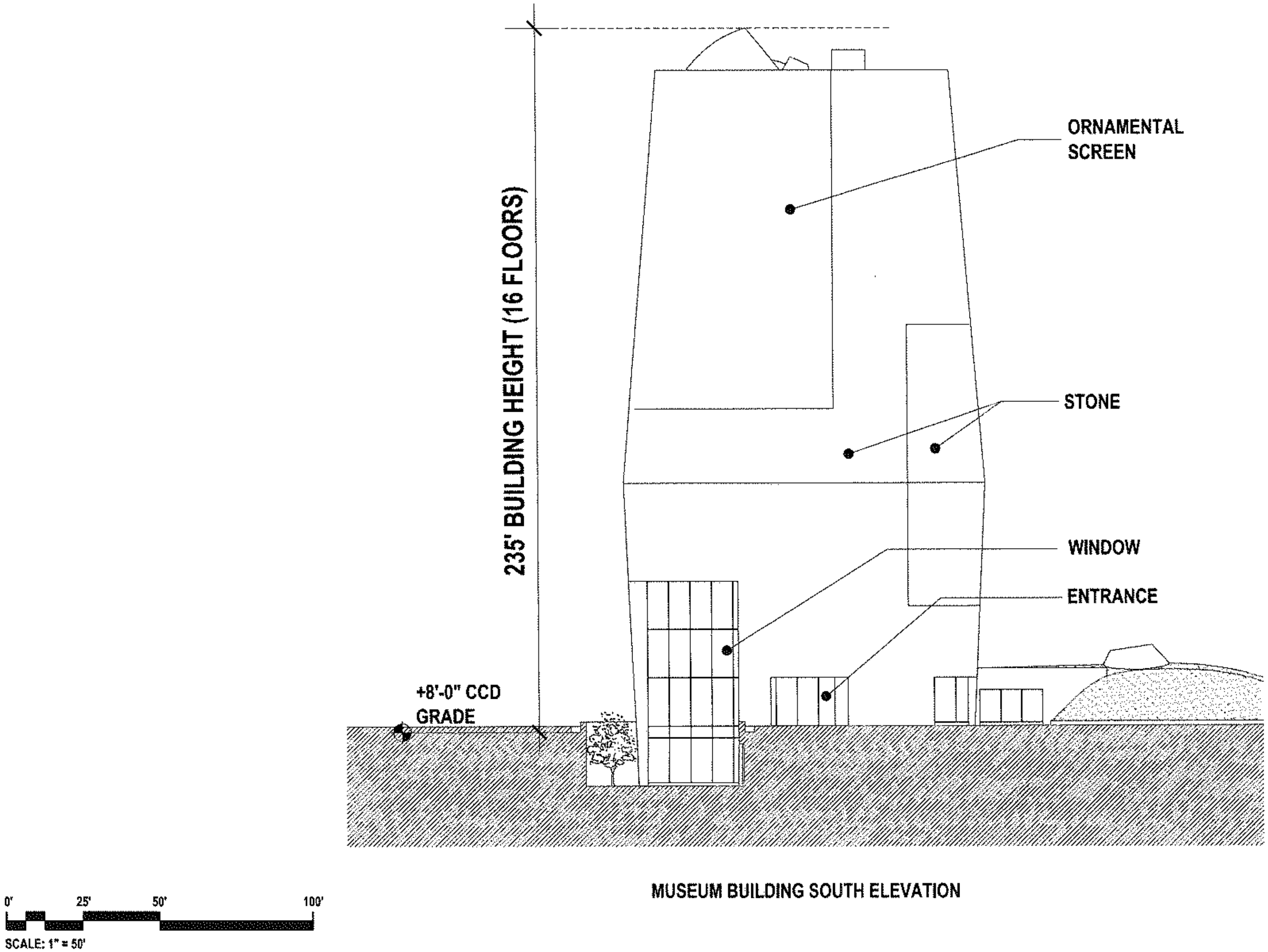
FIGURE 5.3
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



MUSEUM BUILDING SOUTH ELEVATION

Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive;
5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
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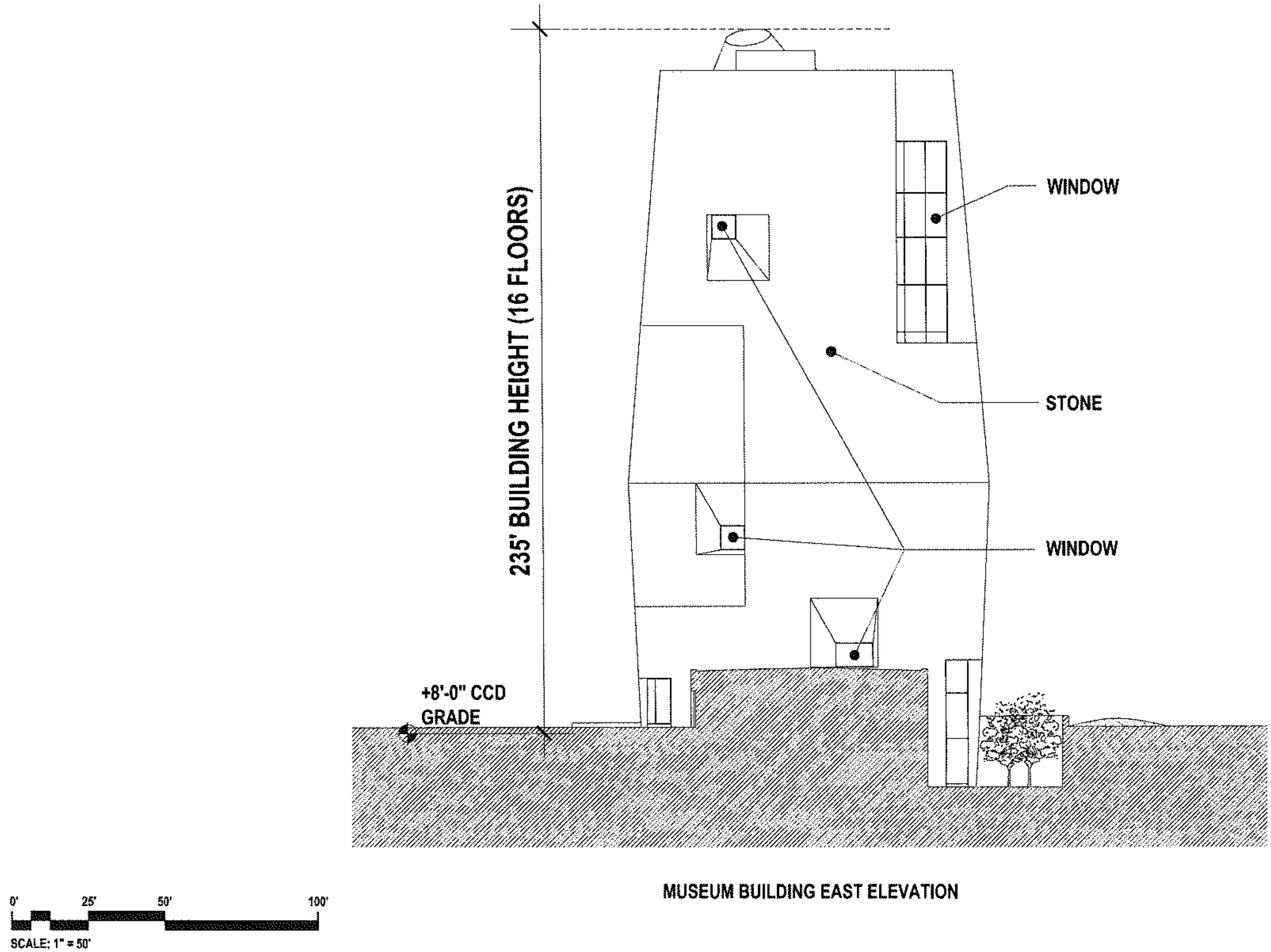
FIGURE 5.4
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



MUSEUM BUILDING EAST ELEVATION

Applicant: The Barack Obama Foundation
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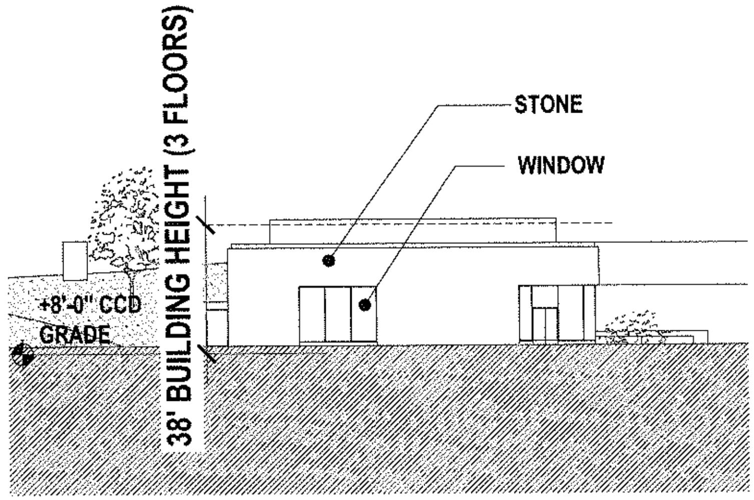
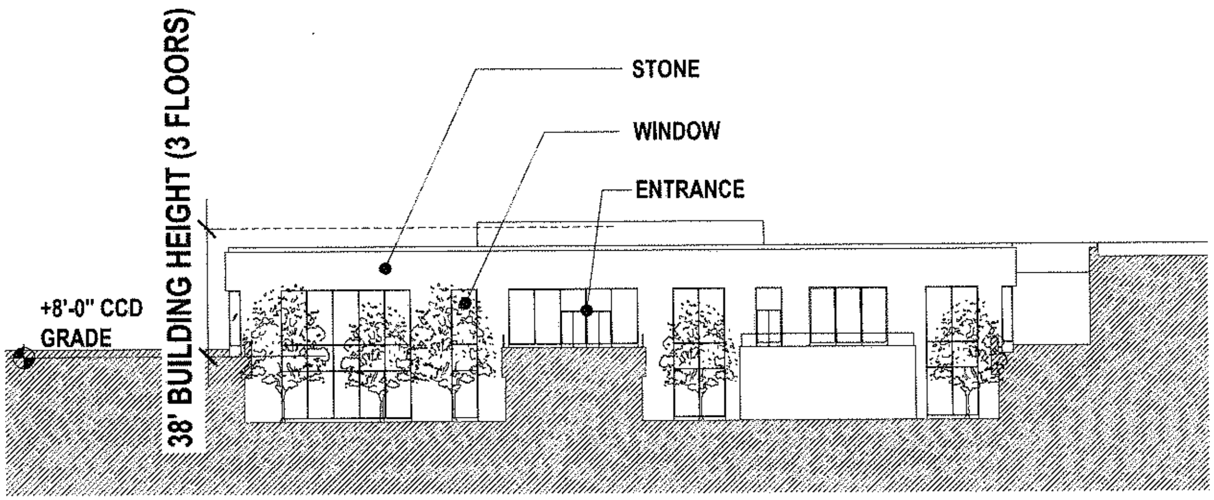
FIGURE 5.5
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



FORUM BUILDING NORTH ELEVATION



FORUM BUILDING WEST ELEVATION

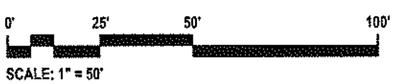


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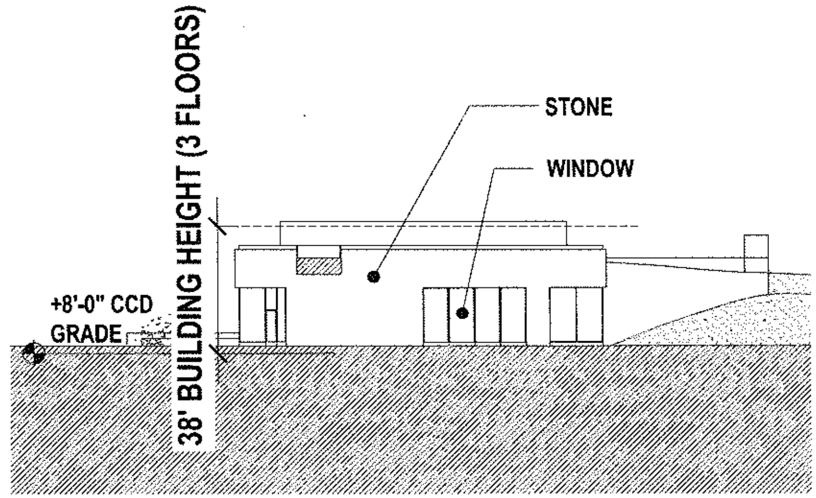
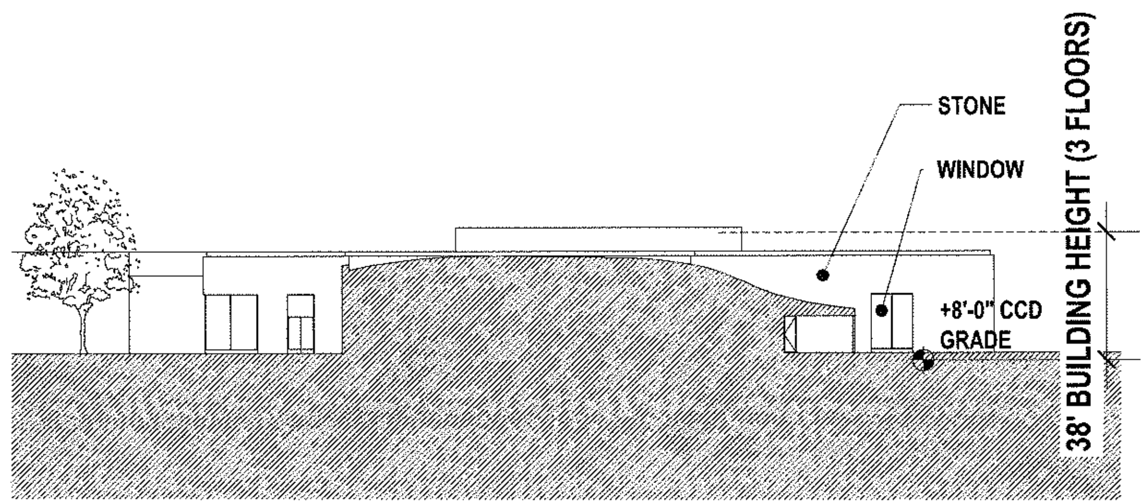
FIGURE 5.6
ELEVATIONS

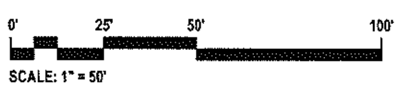
TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



FORUM BUILDING SOUTH ELEVATION



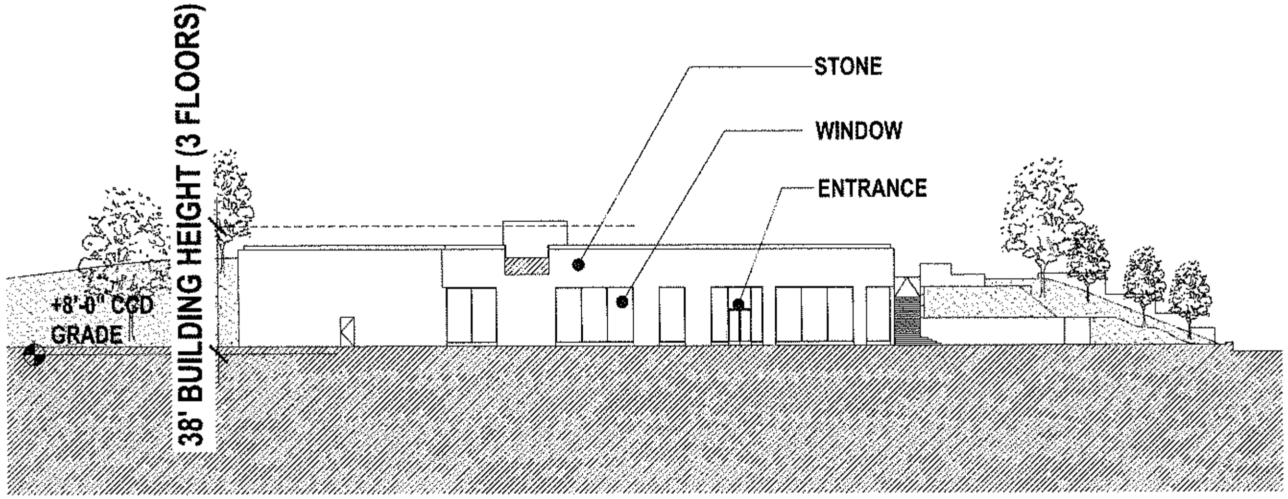
FORUM BUILDING EAST ELEVATION



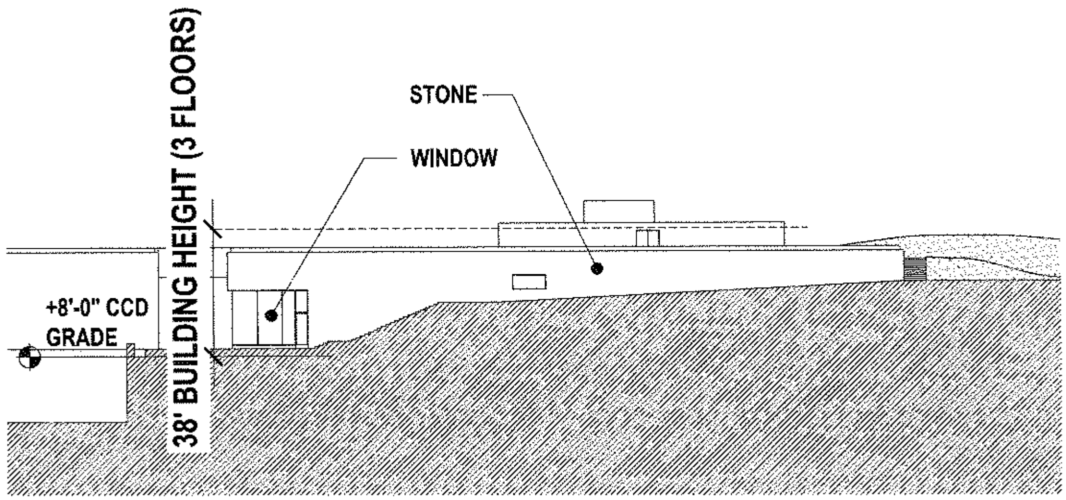
Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
Date Filed: January 10, 2018

FIGURE 5.7
ELEVATIONS

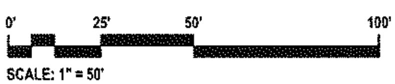
TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



LIBRARY BUILDING NORTH ELEVATION



LIBRARY BUILDING WEST ELEVATION



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Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive;
5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
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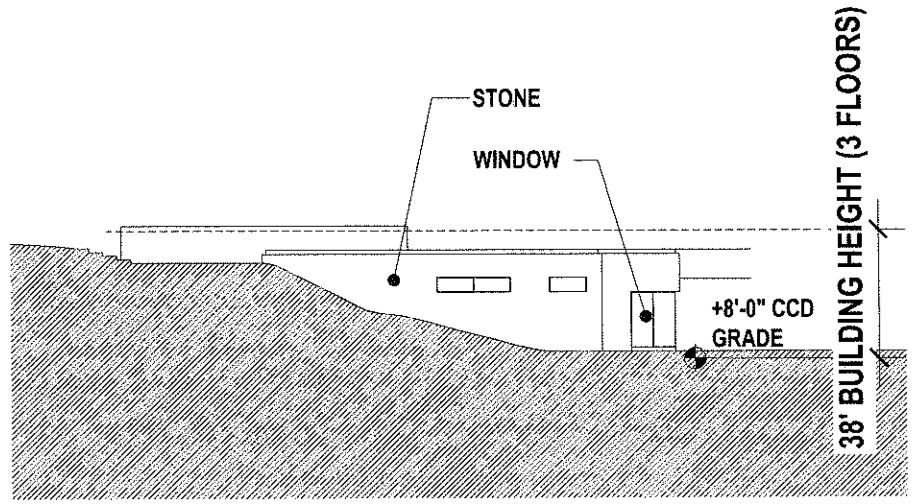
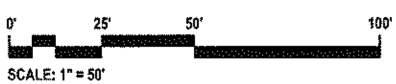
FIGURE 5.8
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



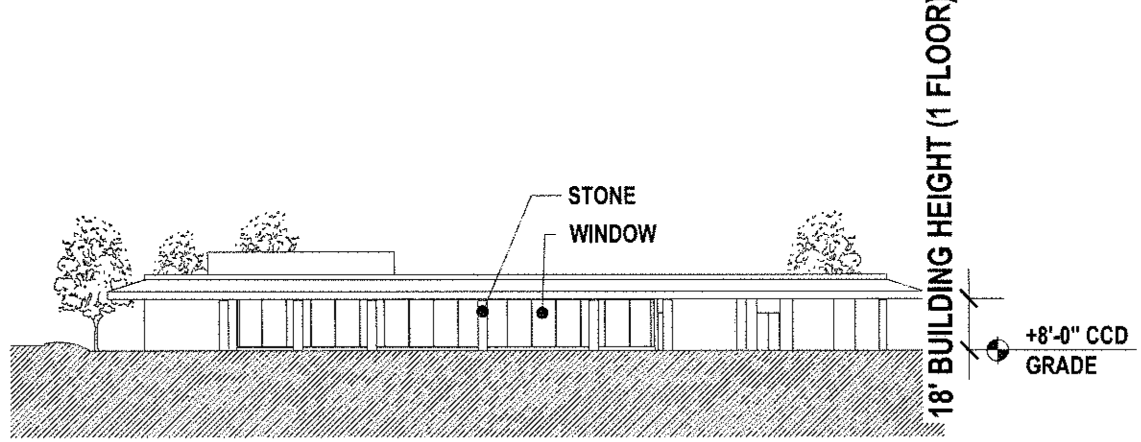
LIBRARY BUILDING EAST ELEVATION



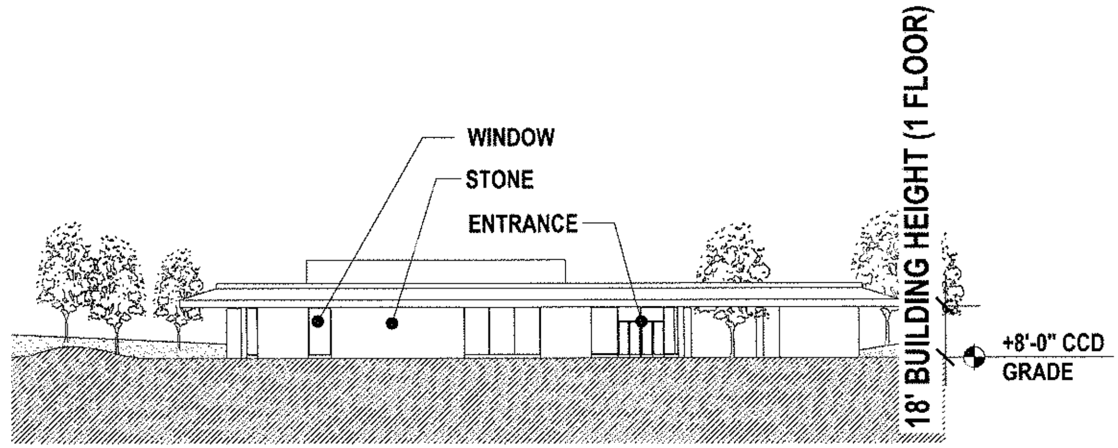
Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive;
5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
Date Filed: January 10, 2018

FIGURE 5.9
ELEVATIONS

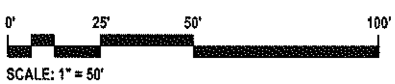
TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



ATHLETIC CENTER NORTH ELEVATION



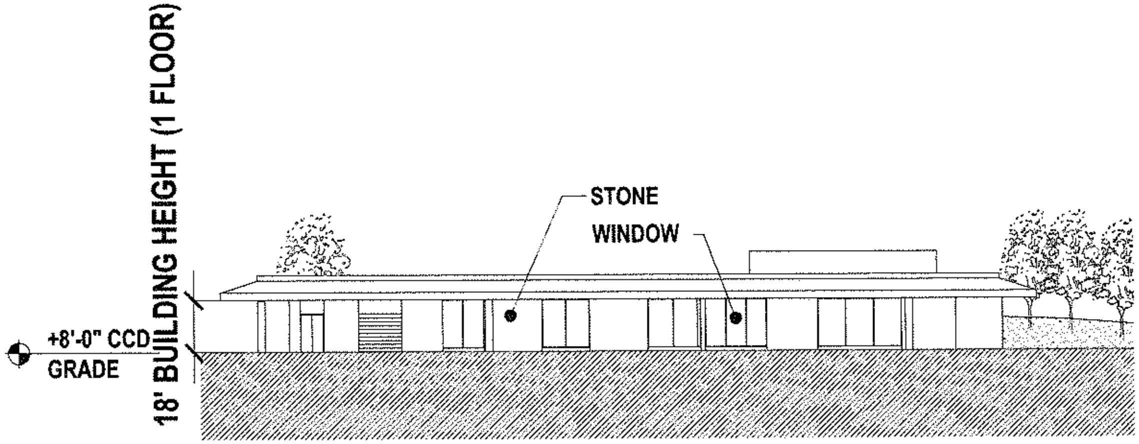
ATHLETIC CENTER WEST ELEVATION



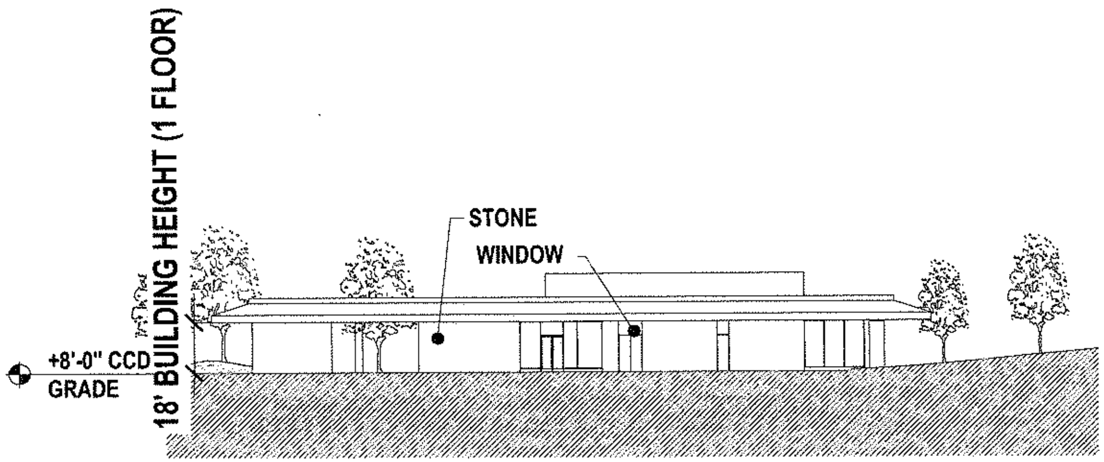
Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
Date Filed: January 10, 2018

FIGURE 5.10
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)



ATHLETIC CENTER SOUTH ELEVATION



ATHLETIC CENTER EAST ELEVATION

0' 25' 50' 100'
SCALE: 1" = 50'

Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance
Date Filed: January 10, 2018

FIGURE 5.11
ELEVATIONS

TOD WILLIAMS BILLIE TSIEN Architects | Partners
Interactive Design Architects (IDEA)

APPLICATION TO THE CHICAGO PLAN COMMISSION
UNDER THE LAKE MICHIGAN
AND
CHICAGO LAKEFRONT PROTECTION ORDINANCE

PART TWO: CHARACTER OF THE PROPOSAL, VI. NARRATIVE

More than a building or museum, the Obama Presidential Center (the "OPC") will be a living, working campus for citizenship, designed to inspire and empower visitors and residents to create change in their communities and the world. An open, inclusive campus integrated into historic Jackson Park, the OPC will unlock the Park's potential as a cultural attraction, creating new recreational opportunities for community members and driving economic opportunity on the South Side.

The Obama Foundation believes in every person's ability to create change in their local community or anywhere in the world; the Foundation's initiatives inspire and empower people with the skills and tools they need to do just that, and train and connect the next generation of civic leaders. The vision for the OPC is inspired by the legacy of civic engagement exemplified by President and Mrs. Obama.

The OPC will be a global hub for community convenings, recreation, and learning, as well as a place for storytelling and story making. It will include a collection of buildings, a central plaza, dynamic play areas for children, a community garden, and other spaces designed to inspire community members and visitors to collaborate, build, and most importantly, take a piece of their experience back into their own community to create positive change.

The OPC will be an economic engine for the City of Chicago by drawing hundreds of thousands of visitors to the OPC every year, creating thousands of new jobs on the South Side, and revitalizing historic Jackson Park.

<u>The Design Principles</u>
Our vision is a timeless and elegant design that fits seamlessly within the Park and serves as an instrument for social change, a hub for leadership training, and a beacon of values. We are creating a global community center, a place of life and vibrancy that showcases the South Side to the world.

The guiding principles for the design of the OPC are to:

- **Create a world-class cultural attraction on the South Side:** Provide new and improved public recreation space and civic engagement opportunities for the people and families of the South Side; create a welcoming and dynamic space for children and young adults that allows them to play, learn, and be inspired; enhance public safety in and around the park; and invest in increased horticultural diversity. Much of the space within the OPC's buildings and the entirety of the surrounding OPC campus will be free to the public.

- **Create jobs and economic opportunity for the South Side:** Provide economic development opportunities for the individuals, families, and businesses of the South Side and City of Chicago. The OPC is estimated to support nearly 5,000 new, local jobs during its construction, and more than 2,500 permanent jobs once the OPC opens. The OPC will attract up to 760,000 annual visitors — and in its first 10 years, is expected to have a total economic impact of $3.1 billion.

- **Unify Jackson Park and honor its history:** Remove barriers and improve connectivity to the lakefront; reinvigorate Jackson Park as a "park for the people"; honor the vision of Frederick Law Olmsted; add green space; and strengthen the identity and connections between the Museum Campus South institutions, including the Museum of Science and Industry and the DuSable Museum of African American History.

- **Build with sustainable practices:** Aim for, at minimum, a LEED v4 Platinum rating; manage water responsibly; improve ecological performance of planting; educate visitors on sustainability; and encourage community members to engage with the landscape and park experience.

- **Build upon existing partnership with the community:** Community input and feedback is critical to the design and construction of the OPC; much of the current design is the result of thousands of engagements -- meetings, conversations, and online submissions -- from our neighbors. The design will continue to be shaped by community input.

The Campus

The OPC will inspire visitors with an experience that draws on the legacy of President Obama's presidency, and empowers visitors with tools to become active citizens in their own communities. Rather than a single building placed in Jackson Park, the OPC is designed as an open, inclusive campus integrated into the landscape. The OPC will be a safe, welcoming space for families on the South Side to enjoy.

The Museum Building will inspire the next generation of leaders with stories of the past, while empowering them with practical lessons for the future. In the Forum Building, visitors will put those lessons into practice, participating in programming and community engagement. And, at the Library Building, visitors will collaborate in a place for knowledge formation and take with them their experiences to create positive change.

The campus is comprised of:

- Museum Building (approximately 165,000 GSF): The Museum Building is intendeestablish the Obama Presidential Center as a landmark and an important civic place for the City of Chicago. This building is intended to represent ascension, hope and what ordinary people have the power to do together, and is planned to be 235-feet-high (measured from grade +8' CCD) and composed of 8 primary floors and multiple mezzanine levels. About half of the building will be occupied by the OPC's museum, which will be a ticketed experience and be filled with exhibitions and artifacts telling the story of the Obamas situated within a nuanced historical context: civil rights history, African-American history, the history of Chicago along with a broader U.S. history. The rest of the building will be filled with other public spaces, including the top floor, which will feature a contemplative space that is free and open to the public with views of the park and Lake Michigan.

- Forum Building (approximately 70,000 GSF): This is a 2-story building, with one level below grade and one story (38-feet) above grade. Landscaped paths transition visitors from the park to the building's fully accessible roof terrace. The Forum Building will be primarily comprised of programming spaces and community amenities including a public winter garden, multi-purpose meeting spaces, auditorium, media production, and a restaurant. The majority of this space will be free and open to the public.

- Library Building (approximately 50,000 GSF): This is a 2-story building, with one level below grade and one story (38-feet) above grade. The building is covered with accessible and useable park land. The public portion of this building opens onto the Plaza and will be a portal for visitors to engage with the world beyond the Center. The majority of this building, which is hidden from public view by landscaped terracing and the planned community garden, will serve the OPC's back-of-house and service functions. The Foundation is currently exploring the possibility of a partnership with the Chicago Public Library for some of the space within this building.

- Plaza (approximately 44,000 SF): The Museum, Forum, and Library Buildings will wrap around a public plaza (2-feet above grade) that faces towards the community and will act as another gateway or entry point into the park. The Plaza will act as a "town square" for the local community; a place for both informal gathering and programmed public events that will add to the neighborhood. It will host performances of all types, including celebrations, events or markets and fairs.

- Athletic Center (approximately 40,000 SF): This two-story building is partially submerged and approximately 18-feet above grade with a green roof. It will provide an indoor multi-use sport and athletic facility for year-round activity that invites the community to play and celebrate the importance of teamwork and exercise through playing sports. The Athletic Center provides opportunities for programming partnerships with Hyde Park Academy, the South Side YMCA, and Chicago Park District Field House, among others.

- Parking Facility (approximately 170,000 SF): The parking facility will be located underground in Jackson Park between the Library Building and the Athletic Center. Entry and exit from the garage will be on the east side of Stony Island Avenue and aligned with 61st Street. The facility will accommodate a maximum of 450 cars.

The OPC campus comprises approximately 19.3 acres within Jackson Park. Included in the 19.3 acres are the vacated roads of the Midway Plaisance South east of Stony Island Avenue and a portion of Cornell Drive. The vacation of these roads allows for new park land and a barrier-free pathway for the community to access the lagoon and lakefront from the west. The OPC buildings, plaza and parking occupy approximately 7.4 acres of the 19.3 acre campus, of which more than 85% have publicly accessible landscaped roofs or hardscape.

The Park

Honoring the legacy of Olmsted and Vaux, the OPC is designed to further the potential of Jackson Park for the South Side, City of Chicago, and all of its visitors. The landscape design will restore the connectivity to Lake Michigan and create a cohesive park, with safe, open spaces for children to play, and friends and family to gather. The campus is designed to enable people to flow through and around the buildings and maintain connections to the park and park features, including the lagoon and Lake Michigan. The campus landscape will be open and accessible to all park visitors.

The Museum, Forum, and Library Buildings will be connected at the below grade Garden Level. The Forum and Library Buildings and Parking Facility will be covered with landscaping to create accessible park land that will seamlessly integrate into the existing park. Landscaped pathways will take visitors up from the park to above the roofs of the Forum and Library Buildings, offering views of the Plaza and the lagoon.

Different people currently use the Park for different experiences – from recreational to contemplative. Our design will enable a wide range of recreational and passive activities in Jackson Park, supplementing the existing offerings. The campus will include:

- new public pathways,
- a nature walk along the lagoon,
- a sledding hill,
- a community garden,
- adventure play areas,
- areas for picnicking,
- a sloped lawn that can be used for special events and everyday use from picnicking to recreation.

The campus will also introduce varied topography with increased biodiversity and hydrology features. The OPC will be a real-life symbol of President and Mrs. Obama's commitment to sustainability. The OPC is planned to be certified (at a minimum) LEED v4 Platinum.

The entire OPC campus is designed with universal design concepts so that it can be accessed, understood and used to the greatest extent possible by all people regardless of their age, size, ability or disability.

The design for the landscape of the OPC is being developed in conjunction with an overall update of the South Lakefront Framework Plan.

PART FOUR: POTENTIAL IMPACT OF THE PROPOSAL

A. FOURTEEN BASIC POLICIES

1. Complete the publicly owned and locally controlled park system along the entire Chicago Lakefront.

Response: The proposed development supports Policy 1. The proposed development will be operated and maintained for recreational and cultural purposes. The purpose of the proposed development will be to enhance Jackson Park, including enhancing the existing public spaces and recreational, cultural and commercial amenities, attracting a broader audience and increasing year-round attendance. The site is located entirely within the Public-Use Zone and will remain under public ownership and control.

2. Maintain and enhance the predominantly landscaped, spacious and continuous character of the lakeshore parks.

Response: The proposed development supports Policy 2 by enhancing landscaping within Jackson Park. The proposed development has been designed to provide interactive opportunities for the public to use the existing and enhanced open space and enhancement to pedestrian connections between the neighboring community and the lagoons, active park recreation to the south, and the Museum of Science and Industry to the north. The roadway vacations of the Midway Plaisance South east of Stony Island Avenue and a portion of Cornell Avenue allow for the creation of park land in its place and barrier-free access to the lagoons and Lake Michigan. Furthermore, nearly 6.4 acres of the 7.4 acres of constructed buildings are designed to be publicly accessible landscaped roof or hardscape. The proposed development will maintain and enhance the predominantly landscaped, spacious and continuous character of the portion of Jackson Park within which the Obama Presidential Center will coexist.

3. Continue to improve the water quality and ecological balance of Lake Michigan.

Response: The proposed development will comply with all applicable regulations pertaining to the management of wastewater and storm water runoff and will not negatively impact the purity and quality of the waters of Lake Michigan. The improvements subject to this application are located west of Lake Shore Drive and will have no adverse impact on water quality or ecology. Sustainability is a key feature of the redevelopment plans. The proposed development envisions implementing sustainability initiatives that address energy, water, waste and transportation and is seeking to achieve Leadership in Energy and Environmental Design (LEED) Platinum (version 4) certification. The proposed development is committed to improve storm water management measures which will mitigate current storm water run-off issues from the site into the adjacent lagoon. One of the primary criteria for landform design and the selection of pavement and planting material will be the respective ability to mitigate, slow and/or filter storm water run-off. All infrastructure and building development will conform to all applicable regulations concerning water purity.

4. Preserve the cultural, historical, and recreational heritage of the lakeshore parks.

Response: The proposed development will respect the cultural, historical and recreational heritage of the lakeshore parks. The proposed development supports Policy 4 by including enhanced cultural and recreational opportunities, while respecting the historic features and content of Jackson Park.

5. Maintain and improve the formal character and open water vista of Grant Park with no new above-ground structures permitted.

Response: Policy 5 is not applicable to the proposed development because the proposed development is not located within or adjacent to Grant Park.

6. Increase the diversity of recreational opportunities while emphasizing lake-oriented leisure time activities.

Response: The proposed development supports Policy 6 within Jackson Park. The proposed development is intended to provide a broader range of opportunities for recreational and lesiure time activities including new active play spaces and a network of spaces for passive enjoyment of the natural lakeshore and park environment.

7. Protect and develop natural lakeshore park and water areas for wildlife habitation.

Response: The proposed development does not currently include natural lakeshore park. The proposed design will include an increase in the diversity of trees and plantings within the subject property and along South Stony Island. Recognizing the importance of Jackson Park as a bird migratory path, the proposed design will use native plantings to promote and maintain wildlife habitats.

8. Increase personal safety.

Response: The provision of improved lighting, pathway resurfacing, clearer sight lines and what are expected to be popular amenities will attract more people to this space and establish a safer means of traversing and monitoring activity throughout the site.

9. Design all lake edge and lake construction to prevent detrimental shoreline erosion.

Response: This policy is not applicable because the proposed development is not located within the lake or on the lake edge.

10. Ensure a harmonious relationship between the lakeshore parks and the community edge, but in no instance will further private development be permitted east of Lake Shore Drive.

Response: The proposed development is located west of Lake Shore Drive. The proposed development will serve the goals of Policy 10 by enhancing public recreational and cultural opportunities within Jackson Park. The proposed development will provide expanded year-round programming and entertainment options for the public. Amenities such as play spaces, active recreation areas, picnicking and community gardens are intended to appeal to a broader audience and enable visitors to enjoy the park and surrounding area.

11. Improve access to the lakeshore parks and reduce vehicular traffic on secondary park roads.

Response: The proposed development supports Policy 11 by improving vehicular, bicycle paths and pedestrian circulation around and within Jackson Park. Traffic improvements include directional signage to re-route vehicular traffic to more efficient routes and to reduce vehicle-pedestrian interactions. Bicycle paths within Jackson Park are continuous through the proposed development site. The proposed development also calls for the roadway vacations of the Midway Plaisance South east of Stony Island Avenue and a portion of Cornell Avenue, removing vehicular traffic from the park and creating safe, barrier-free access to the lagoons and Lake Michigan.

12. Strengthen the parkway characteristics of Lake Shore Drive and prohibit a roadway of expressway standards.

Response: Policy 12 is not applicable because the proposed development does not involve any modifications to Lake Shore Drive. The roadway modifications are intended to disburse traffic, improve efficiency of vehicular circulation and enhance the pedestrian experience.

13. Ensure that all port, water supply, and public facilities are designed to enhance lakefront character.

Response: No port or water supply facilities will be impacted as a part of the proposed development.

14. Coordinate all public and private development within the water, park and community zones.

Response: The proposed development supports Policy 14. The presence of this facility within the Public (Park) Use Zone, established pursuant to the Lake Michigan and Chicago Lakefront Protection Ordinance, requires analysis of the development by the Chicago Plan Commission and coordinated reviews between various city, state and federal agencies, as well as elected officials and the general public The Applicant's proposed development was developed with the input of many stakeholders, community members, elected officials and agencies, resulting in a comprehensive proposed development that will be well-integrated with the existing urban character of the surrounding neighborhoods.

PART FOUR: POTENTIAL IMPACT OF THE PROPOSAL

B. THIRTEEN PURPOSES

1. To promote and protect the health, safety, comfort, convenience, and the general welfare of the people, and to conserve our natural resources.

Response: The proposed development will help activate the neighborhood by providing enhanced open space, recreational, cultural, entertainment and educational opportunities within the Lake Michigan and Chicago Lakefront Districts. The proposed development includes modifications to increase pedestrian safety and convenience and to improve vehicular traffic circulation. Parking and traffic improvements will be designed to promote and protect health, safety and welfare and will be subject to the approval of the Chicago Department of Transportation. New landscape developments are intended to increase the biodiversity of the project site, add to the ecological function of Jackson Park, and expand the habitat for local fauna.

2. To identify and establish the Lake Michigan and Chicago Lakefront Protection District and to divide that District into several zones wherein any and all development or construction, as specified in Article V hereinafter, shall be specifically restricted and regulated.

Response: The proposed development falls within the Public (Park) Use Zone of the Lake Michigan and Chicago Lakefront Protection District and has been and will continue to be consistent and conform to the District's restrictions and regulations.

3. To maintain and improve the purity and quality of the waters of Lake Michigan.

Response: The proposed development, located west of Lake Shore Drive, will comply with all applicable regulations pertaining to the management of wastewater and storm water runoff and will not negatively impact the purity and quality of the waters of Lake Michigan. The proposed development includes implementation of sustainability initiatives that address energy, water, waste and transportation. The proposed development will seek to achieve Leadership in Energy and Environmental Design (LEED) Platinum (version 4) certification. The plans include the installation of new storm water management strategies and will seek to mitigate the impacts of urban storm water runoff. The proposed development pursues a reduction in the total volume of runoff and implements new filtration systems through both natural and mechanical means. Installation of bio-filtration basins and rain gardens will improve water quality and reduce the impact of development on adjacent lagoons connected to Lake Michigan.

4. To ensure that construction in the Lake or modification of the existing shoreline shall not be permitted if such construction or modification would cause environmental or ecological damage to the Lake or would diminish water quality; and, to ensure that the life patterns of fish, migratory birds and other fauna are recognized and supported.

Response: Purpose 4 is not applicable to the proposed development because it will not include construction in the Lake or modification of the existing shoreline.

5. To ensure that the Lakefront Parks and the Lake itself are devoted only to public purposes and to ensure the integrity of, and expand the quantity and quality of, the Lakefront Parks.

Response: These improvements are proposed to take place on publicly-owned property and the subject property will remain under public ownership and control. The proposed development will be open to the general public and include improved access to natural lagoon areas and Lake Michigan, new community gardens, enhanced active recreational amenities, and new public gathering spaces that will expand the quality and overall usage of Jackson Park and this section of the lakefront park system.

6. To promote and provide for continuous pedestrian movement along the shoreline.

Response: The proposed development will not impede pedestrian movement along the shoreline. The proposed development supports Purpose 6 by improving pedestrian and bike trail connections between Jackson Park, the community and the lakefront.

7. To promote and provide for pedestrian access to the Lake and Lakefront Parks from and through areas adjacent thereto at regular intervals of one-fourth (1/4) mile and additional places wherever possible; and, to protect and enhance vistas at these locations and wherever else possible.

Response: The proposed development supports Purpose 7 by improving pedestrian connections to the community and throughout Jackson Park and the lakefront. The proposed development does not adversely impact pedestrian access to Lake Michigan and Lakefront Parks. The proposed development will help to improve access to and through Jackson Park, as well as other adjacent lake shore park space, through the elimination of certain portions of South Cornell Drive and the creation of accessible park land in its place, the establishment of new pedestrian access points and ADA compliant design features. Vistas will be enhanced by the elevation changes provided in the landscape that overlook the lagoon and park. Placement and orientation of pathways through the landscape offer views into the park that keep sightlines open and promote safety.

8. To promote and provide for improved public transportation access to the Lakefront.

Response: The proposed development supports Purpose 8 by maintaining public transportation and providing vehicular and pedestrian access to the site. In addition, the proposed development will include bus drop-off, and pick-up along the east side of Stony Island Avenue.

9. To ensure that no roadway of expressway standards, as hereinafter defined, shall be permitted in the Lakefront Parks.

Response: The proposed roadway modifications will eliminate 224,583 square feet of right-of-way, creating more open space for pedestrians and park land within Jackson Park.

10. To ensure that development of properties adjacent to the Lake or the Lakefront Parks is so defined as to implement the above-stated Purposes, provided, however, that with respect to property located within the Private Use Zone as established by Article V, VI, and IX of this

Ordinance, the permitted use, special use, lot area per dwelling unit, and floor area ratio provisions found in the applicable chapters of the Chicago Zoning Ordinance portion of the Municipal Code of Chicago, shall govern, except where such provisions are in substantial conflict with the Purposes of this Ordinance or the Fourteen Basic Policies of the Lakefront Plan of Chicago.

Response: While Purpose 10 is not applicable to the proposed development because the site is not located in the Private Use Zoning, the proposed development will be in compliance with applicable zoning regulations and will not be in conflict with the purposes of the Lake Michigan and Chicago Lakefront Protection Ordinance or the Fourteen Basic Policies of the Lakefront Plan of Chicago.

11. To achieve the above-stated purposes, the appropriate public agency should acquire such properties or rights as may be necessary and desirable.

Response: Purpose 11 is not applicable because the site is already owned by public agencies.

12. To define and limit the powers and duties of the administrative body and officers as provided herein.

Response: Purpose 12 is not applicable to the proposed development.

13. Nothing contained in the Lake Michigan and Chicago Lakefront Protection Ordinance shall be deemed to be a waiver or consent, license or permit to use any property or to locate, construct or maintain any building, structure or facility or to carry on any trade, industry, occupation or activity which may be otherwise required by law.

Response: The Applicant is separately seeking approvals from applicable agencies.

Administration Office
541 North Fairbanks Ct.
Chicago, Illinois 60611
(312) 742-7529
(312) 747-2001 (TTY)
www.chicagoparkdistrict.com

January 10th, 2018

Mr. Martin Cabrera, Jr.
Chairman, Chicago Plan Commission
City Hall, Room 905
121 North LaSalle Street
Chicago, IL 60602

Applicant: The Barack Obama Foundation
5235 S. Harper Court, Suite 1140, Chicago, Illinois 60615

Subject Property: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance

Re: Application For Rezoning To Planned Development And An Application To The Chicago Plan Commission Under The Lake Michigan And Chicago Lakefront Protection Ordinance

Dear Chairman Cabrera:

We are aware that The Barack Obama Foundation (the "Foundation") is planning to develop the Obama Presidential Center on the subject property described above and depicted on Exhibit A attached to this letter (the "Subject Property"). In order to proceed with the development, the Foundation must seek a rezoning of the Subject Property to a Planned Development and obtain approval under the Lake Michigan and Chicago Lakefront Protection Ordinance. The Subject Property is owned by the Chicago Park District. The undersigned does hereby authorize Neal & Leroy, LLC, on behalf of the Foundation, to file the necessary applications for Planned Development and Lake Michigan and Chicago Lakefront Protection Ordinance.

By: ______________________
Timothy King
General Counsel
Chicago Park District

cc: Patricia Scudiero, Zoning Administrator
David Reifman, Commissioner
Robbin Cohen, Executive Director, The Barack Obama Foundation

NEAL & LEROY, LLC

120 North LaSalle Street, Suite 2600 | Chicago, Illinois 60602 | telephone 312.641.7144 | facsimile 312.641.5137

January 10, 2018

Daniel S. Solis, Chairman
Committee on Zoning
Room 304, City Hall
121 North LaSalle Street
Chicago, Illinois 60602

Martin Cabrera, Jr., Chairman
Chicago Plan Commission
Room 1000, City Hall
121 North LaSalle Street
Chicago, Illinois 60602

Re: Applications for Institutional Planned Development and Approval under The Lake Michigan and Chicago Lakefront Protection Ordinance

Dear Chairman Solis and Chairman Cabrera:

The undersigned, Carol D. Stubblefield, an attorney with the law firm of Neal & Leroy, LLC, which firm represents The Barack Obama Foundation, the applicant for an amendment to the Chicago Zoning Ordinance and approval under The Lake Michigan and Chicago Lakefront Protection Ordinance with respect to property commonly known as 1601-1629 East Midway Plaisance; 5900-6201 South Cornell Drive; 5901-6201 South Stony Island Avenue; and 1600-1631 East Midway Plaisance, certifies that she has complied with the requirements of Section 17-13-0107 and Section 16-4-100 of the Municipal Code of the City of Chicago by sending the attached letter by United States Postal Service First Class Mail to the owners of all property within 250 feet in each direction of the subject property, as determined by the most recent Cook County tax records of Cook County, exclusive of public roads, streets, alleys and other public ways, or a total distance limited to 400 feet.

The undersigned certifies that the notice contains the common street address of the subject property, a description of the nature, scope and purpose of the applications; the name and address of the Applicant; the name and address of the owner; the date the Applicant intends to file the applications on or about January 17, 2018.

The undersigned certifies that she has made a bona fide effort to determine the addresses of the parties to be notified under Section 17-13-0107 and Section 16-4-100 of the Municipal Code of the City of Chicago and that the Applicant certifies that the accompanying list of names and addresses of surrounding properties located within 250 feet of the subject property, is a complete list containing the names and last known addresses of the owners of the property required to be served.

Very truly yours,

Carol D. Stubblefield

Carol D. Stubblefield

Subscribed and sworn to before me
this 10th day of January 2018

Evelyn M. Neri

Notary Public

Official Seal
Evelyn M Neri
Notary Public State of Illinois
My Commission Expires 10/28/2020

20-14-223-039-0000
City of Chicago
121 N. LaSalle St., Rm 501
Chicago, Illinois 60602

20-13-104-001-0000
Chicago Park District
541 N. Fairbanks Ct.
Chicago, Illinois 60611

20-14-223-041-8001
Metra
547 W. Jackson Blvd.
Chicago, Illinois 60606

20-14-419-001-0000
Board of Education
42 W. Madison, 9th Fl.
Chicago, Illinois 60602

20-14-501-001-0000
Candian National
17641 S. Ashland
Homewood, IL 60430

20-14-222-062-0000
CAROL LERNER
5834 S HARPER AVE
CHICAGO, IL 60637

20-14-222-061-0000
DAVID RADEN
5832 S HARPER
CHICAGO, IL 60637

20-14-222-072-1005
HELFAND HEDRICK
8137 SW 35TH AVENUE
PORTLAND, OR 97219

20-14-223-041-8002
HYDE PARK CAFE
5230 NORTH CICERO
CHICAGO, IL 60630

20-14-405-006-0000
JACKSON PARKSIDE APTS
6040 S HARPER AVE
CHICAGO, IL 60637

20-14-222-063-0000
JAMES MANN
PO BOX 749
BUCYRUS, OH 44820

20-14-222-072-1004
JESSE W SHELTON
5844 S HARPER AV 1ST
CHICAGO, IL 60637

20-14-222-060-0000
KANG WU
5830 S HARPER AVE
CHICAGO, IL 60637

20-14-222-058-0000
MARY ANNE WALLACE
5822 S HARPER AV
CHICAGO, IL 60637

20-14-222-065-0000
MICHAEL B ROSEN
5848 S HARPER AV
CHICAGO, IL 60637

20-14-222-072-1001
MICHAEL KENNEDY
5842 S HARPER AVE#1
CHICAGO, IL 60637

20-14-223-034-0000
MIDWAY APT BLDG CORP
1534 E 59TH ST
CHICAGO, IL 60637

20-14-223-033-0000
PAUL A BAKER
1520 E 59TH ST APT 3N
CHICAGO, IL 60637

20-14-222-059-0000
R HERRON
5824 S HARPER
CHICAGO, IL 60637

20-14-222-072-1003
RAY LODATO
5842 S HARPER AVE #2
CHICAGO, IL 60637

20-14-222-072-1002
RAYMOND LODATO
5842 HARPER 2
CHICAGO, IL 60637

20-14-411-032-0000
REILLY MORTGAGE
2010 CORPORATE RIDGE
MCLEAN, VA 22102

20-14-223-036-0000
SHAN LU
5830 S STONY ISLAND AV
CHICAGO, IL 60637

20-14-223-032-0000
TAXPAYER OF
5844 S STONY ISLAND
CHICAGO, IL 60637

20-14-411-033-0000
TAXPAYER OF
1544 E 62ND ST
CHICAGO, IL 60637

20-14-223-030-0000
UNIVERSITY OF CHICAGO
5235 S HARPER CT
CHICAGO, IL 60615

20-14-223-031-0000
VISTA GARAGE CORP
5844 S STONY ISLAND
CHICAGO, IL 60637

20-14-222-072-1006
YOUSEF CASEWIT
5844 S HARPER AVENUE
CHICAGO, IL 60637

NEAL & LEROY, LLC

120 North LaSalle Street, Suite 2600 | Chicago, Illinois 60602 | telephone 312.641.7144 | facsimile 312.641.5137

January 10, 2018

First Class Mail

Dear Sir or Madam:

In accordance with the requirements of Section 17-13-0107 and Section 16-4-100 of the Municipal Code of the City of Chicago, please be informed that on or about January 17, 2018, the undersigned, on behalf of the owner and Applicant identified below, intends to file an application to amend the Chicago Zoning Ordinance (the "Rezoning Application") and an application to the Chicago Plan Commission under The Lake Michigan and Chicago Lakefront Protection Ordinance (the "Lakefront Protection Application"). The Applications relate to the development of the Obama Presidential Center ("OPC") on property commonly known as 1601-1629 East Midway Plaisance; 5900-6201 South Cornell Drive; 5901-6201 South Stony Island Avenue; and 1600-1631 East Midway Plaisance (the "Property"). Attached to this letter, please find a map that illustrates the location of the Property.

More than a building or museum, the OPC will be a living, working campus for citizenship, designed to inspire and empower visitors and residents to create change in their communities and world. An open and inclusive campus integrated into historic Jackson Park, the OPC will unlock the Park's potential as a cultural attraction, creating new recreational opportunities for community members and driving economic opportunity on the South Side. The Obamas chose to bring the OPC to Jackson Park and the South Side, a community they called home, to give back to the community that has given them so much. Today, the Obama Foundation submitted its zoning application for the OPC, marking a significant step in realizing President and Mrs. Obama's vision for the OPC as a global community center, a place of vibrancy and life showcasing the South Side to the world. The Foundation looks forward to receiving additional input and feedback from the community to further develop the vision and plans for the OPC.

The Rezoning Application will request City of Chicago approval to rezone the Property from POS-1, Parks and Open Space District to an Institutional Planned Development for the construction of the OPC. The OPC is a planned campus comprising four buildings (the Museum, Forum and Library Buildings, plus an Athletic Center), a Plaza, and landscaped grounds totaling approximately 19.3 acres. The building footprints will occupy only 2.6 acres, or less than 15%, of the total campus site, and more than half that total (the "roofs" of the Forum and Library Buildings) will be covered by accessible park space. The OPC will include, among other features, a museum, exhibitions, resources and space for community activity, an auditorium, restaurant, recreational facilities, visitor parking and new passive and active park areas, including new walking and bike paths, more diverse plantings and improved lighting and public facilities.

The Lakefront Protection Application will request Chicago Plan Commission approval of the proposed development under The Lake Michigan and Chicago Lakefront Protection Ordinance.

The Property is owned by the Chicago Park District, 541 N. Fairbanks Ct, Chicago, Illinois 60611; Attn: Nichole Sheehan, phone: 312-742-4290.

The Applicant for the rezoning is The Barack Obama Foundation, 5235 S. Harper Court, Suite 1140, Chicago, Illinois 60615; Attn: Robbin Cohen, Executive Director, phone: 773-420-1700.

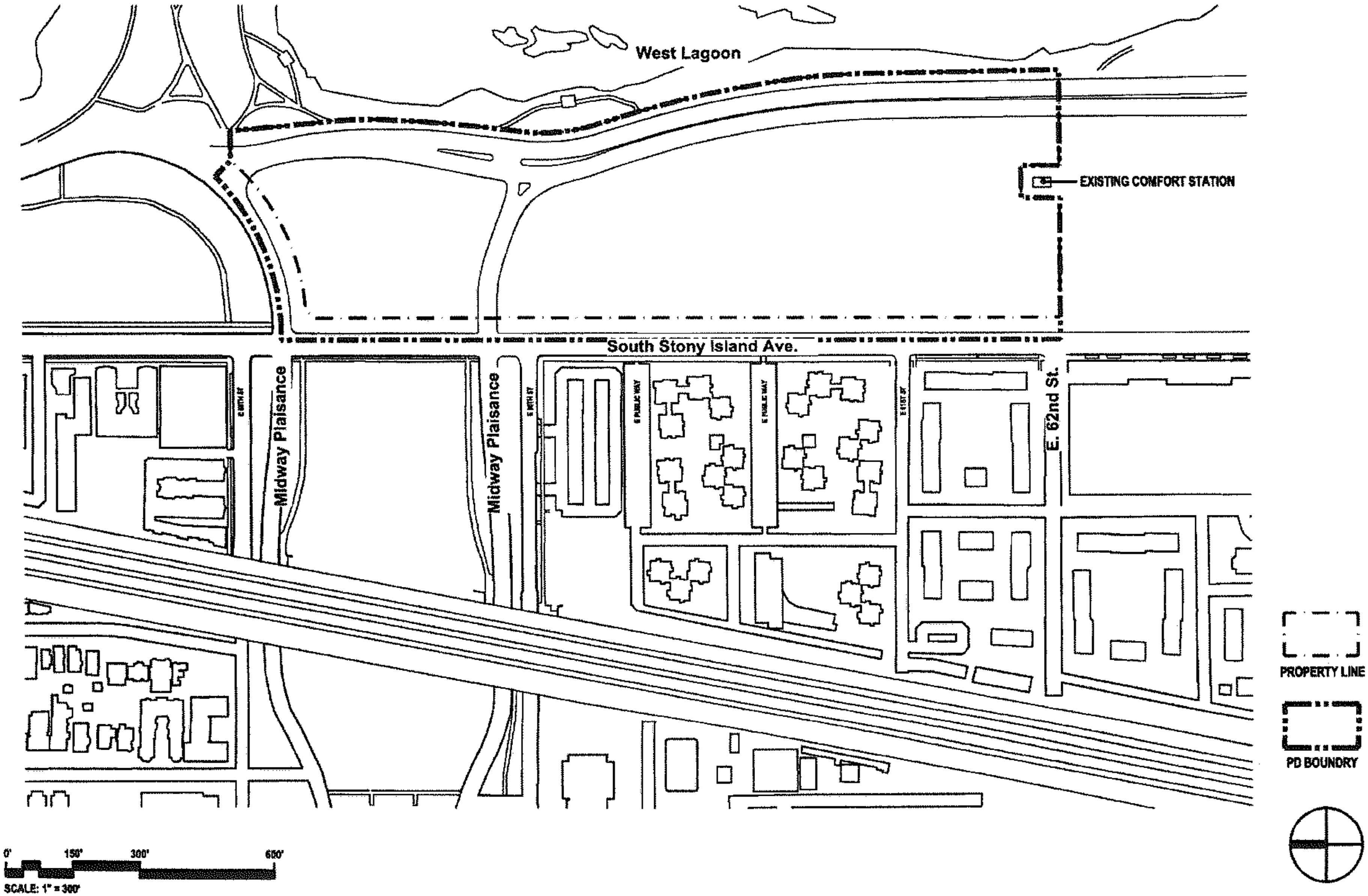
I am an authorized representative of the owners and the Applicant. Questions regarding the proposed project or the Applications may be addressed to Carol D. Stubblefield, Esq. at Neal & Leroy, LLC, phone: 312-641-7144; 120 North LaSalle Street, Suite 2600, Chicago, Illinois 60602

PLEASE NOTE: THE APPLICANT IS NOT SEEKING TO REZONE OR PURCHASE YOUR PROPERTY. YOU ARE RECEIVING THIS NOTICE AS REQUIRED BY THE CHICAGO MUNICIPAL CODE BECAUSE COOK COUNTY TAX RECORDS INDICATE YOU OWN PROPERTY WITHIN 250 FEET OF THE BOUNDARIES OF THE SUBJECT PROPERTY.

Very truly yours,

Carol D. Stubblefield

Carol D. Stubblefield, Esq.



Applicant: The Barack Obama Foundation
Address: 1601 - 1629 East Midway Plaisance; 5900 - 6201 South Cornell Drive; 5901 - 6201 South Stony Island Avenue; and 1600 - 1631 East Midway Plaisance

Exhibit to Public Notice Letter

PROPERTY LINE AND PD BOUNDARY MAP

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

December 31, 2016

Prepared for	The Barack Obama Foundation 5235 South Harper Court No. 1140 Chicago, IL 60615
Prepared by	Washington, Pittman and Mckeever, LLC 819 South Wabash Avenue - Suite 600 Chicago, IL 60605
Amount due or refund	Not applicable
Make check payable to	Not applicable
Mail tax return and check (if applicable) to	Not applicable
Return must be mailed on or before	Not applicable
Special Instructions	This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

A For the 2016 calendar year, or tax year beginning and ending

B Check if applicable: Address change; Name change; Initial return; Final return/terminated; Amended return; Application pending

C Name of organization: THE BARACK OBAMA FOUNDATION

Doing business as

Number and street (or P.O. box if mail is not delivered to street address): 5235 SOUTH HARPER COURT — Room/suite: 1140

City or town, state or province, country, and ZIP or foreign postal code: CHICAGO, IL 60615

F Name and address of principal officer: ROBBIN COHEN
SAME AS C ABOVE

D Employer identification number: 46-4950751

E Telephone number: 773.420.1700

G Gross receipts $ 13,182,092.

H(a) Is this a group return for subordinates? [ ] Yes [X] No

H(b) Are all subordinates included? [ ] Yes [ ] No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: [X] 501(c)(3) [ ] 501(c) ( ) ◀ (insert no.) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ WWW.OBAMA.ORG

K Form of organization: [X] Corporation [ ] Trust [ ] Association [ ] Other ▶

L Year of formation: 2014 — M State of legal domicile: DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: THE FOUNDATION'S INITIAL FOCUS IS THE DEVELOPMENT OF THE PRESIDENTIAL CENTER.

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	11
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11
5	Total number of individuals employed in calendar year 2016 (Part V, line 2a)	5	13
6	Total number of volunteers (estimate if necessary)	6	23
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	1,916,247.	13,175,732.
	9	Program service revenue (Part VIII, line 2g)	0.	0.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	19.	6,360.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,916,266.	13,182,092.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,111,131.	1,819,458.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	12,000.	578,579.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,055,171.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,697,777.	2,473,239.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,820,908.	4,871,276.
	19	Revenue less expenses. Subtract line 18 from line 12	-904,642.	8,310,816.

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	3,990,573.	13,448,613.
	21	Total liabilities (Part X, line 26)	1,412,592.	2,559,816.
	22	Net assets or fund balances. Subtract line 21 from line 20	2,577,981.	10,888,797.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date

▶ ROBBIN COHEN, EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: VIVIAN FUNCHES — Preparer's signature: Vivian Funches — Date: 5.12.17 — Check [ ] if self-employed — PTIN: P00692224

Firm's name ▶ WASHINGTON, PITTMAN AND MCKEEVER, LLC — Firm's EIN ▶ 36-4189747

Firm's address ▶ 819 SOUTH WABASH AVENUE - SUITE 600
CHICAGO, IL 60605 — Phone no. 312-786-0330

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:
SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 2,797,694. including grants of $) (Revenue $)
DEVELOPMENT OF THE PRESIDENTIAL CENTER.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ▶ 2,797,694.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	X	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17	X	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	21			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	13			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," to line 3b, provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b	If "Yes," enter the name of the foreign country: ▶					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI ..... [X]

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year ..... 1a: 11 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b: 11			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website [X] Another's website [X] Upon request [ ] Other *(explain in Schedule O)*

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶

THE BARACK OBAMA FOUNDATION C/O JONABEL RUSSETTE, DIR OF ACCT. & ADM. -

5235 SOUTH HARPER CT, STE. 1140, CHICAGO, IL 60615

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) MARTIN H. NESBITT DIRECTOR/CHAIRMAN	10.00	X		X				0.	0.	0.
(2) JOHN KEVIN POORMAN DIRECTOR/PRESIDENT	10.00	X		X				0.	0.	0.
(3) DAVID PLOUFFE DIRECTOR/VP/SECRETARY	1.00	X		X				0.	0.	0.
(4) MAYA SOETORO-NG DIRECTOR	1.00	X						0.	0.	0.
(5) JULIANNA SMOOT DIRECTOR	1.00	X						0.	0.	0.
(6) JOHN DOERR DIRECTOR	1.00	X						0.	0.	0.
(7) THELMA GOLDEN DIRECTOR	1.00	X						0.	0.	0.
(8) DEVAL PATRICK DIRECTOR	1.00	X						0.	0.	0.
(9) JOHN ROGERS DIRECTOR	1.00	X						0.	0.	0.
(10) MICHAEL SACKS DIRECTOR	1.00	X						0.	0.	0.
(11) ROBERT WOLF DIRECTOR	1.00	X						0.	0.	0.
(12) ROBBIN COHEN EXECUTIVE DIRECTOR	40.00			X				490,627.	0.	21,784.
(13) JONABEL RUSSETTE DIR OF ACCOUNTING & ADM.	40.00			X				121,531.	0.	14,683.
(14) DAVID SIMAS CEO (12/20/16)	40.00			X				0.	0.	0.
(15) MICHAEL A. STRAUTMANIS VP OF CIVIC ENGAGEMENT	40.00				X			248,121.	0.	18,364.
(16) ROARK A. FRANKEL DIR. OF PLANNING AND CONSTRUCTION	40.00				X			204,224.	0.	21,920.
(17) ELISABETH C. SICILIANO CHIEF OF STAFF	40.00				X			180,000.	0.	6,945.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) JAMISON CITRON CHIEF OF STAFF TO CDO	40.00					X		137,500.	0.	6,920.
(19) HILARY L. COHEN ADVISOR	40.00					X		110,308.	0.	0.
1b Sub-total								1,492,311.	0.	90,616.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								1,492,311.	0.	90,616.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 7

		Yes	No
3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
KATTEN, MUCHIN ROSENMAN, LLP 525 WEST MONROE, CHICAGO, IL 60661	LEGAL	838,568.
BLUE STATE DIGITAL , 101 AVENUE OF THE AMERICAS - 12TH FLOOR, NEW YORK, NY 10013	MARKETING AND COMMUNICATIONS	532,848.
GRENZEBACH GLIER & ASSOCIATES, INC., 401 N. MICHIGAN AVE. - SUITE 2800, CHICAGO, IL	FUNDRAISING CONSULTANT	372,937.
TOD WILLIAMS BILLIE TSIEN ARCHITECTS & PART 222 CENTRAL PARK SOUTH, NEW YORK, NY 10019	ARCHITECTS	305,244.
GLENN OTIS BROWN NEW YORK, NY 10014	DIGITAL CONSULTING	187,500.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 8

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	13,175,732.				
	g	Noncash contributions included in lines 1a-1f: $						
	h	Total. Add lines 1a-1f ▶			13,175,732.			
Program Service Revenue			Business Code					
	2 a							
	b							
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f ▶						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) ▶			29.			29.
	4	Income from investment of tax-exempt bond proceeds ▶						
	5	Royalties ▶						
			(i) Real	(ii) Personal				
	6 a	Gross rents						
	b	Less: rental expenses						
	c	Rental income or (loss)						
	d	Net rental income or (loss) ▶						
	7 a	Gross amount from sales of assets other than inventory	(i) Securities 6,331.	(ii) Other				
	b	Less: cost or other basis and sales expenses	0.					
	c	Gain or (loss)	6,331.					
	d	Net gain or (loss) ▶			6,331.			6,331.
	8 a	Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	a					
	b	Less: direct expenses	b					
	c	Net income or (loss) from fundraising events ▶						
	9 a	Gross income from gaming activities. See Part IV, line 19	a					
	b	Less: direct expenses	b					
	c	Net income or (loss) from gaming activities ▶						
	10 a	Gross sales of inventory, less returns and allowances	a					
	b	Less: cost of goods sold	b					
	c	Net income or (loss) from sales of inventory ▶						
		Miscellaneous Revenue	Business Code					
	11 a							
	b							
	c							
	d	All other revenue						
	e	Total. Add lines 11a-11d ▶						
	12	Total revenue. See instructions. ▶			13,182,092.	0.	0.	6,360.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,146,581.	636,696.	421,525.	88,360.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	482,653.	276,119.	77,816.	128,718.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	86,674.	44,216.	32,117.	10,341.
10 Payroll taxes	103,550.	57,067.	31,812.	14,671.
11 Fees for services (non-employees):				
a Management				
b Legal	156,772.	69,765.	41,769.	45,238.
c Accounting	15,344.		15,344.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	578,579.			578,579.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	415,961.	356,128.	59,557.	276.
12 Advertising and promotion	1,291,268.	1,103,749.	140,319.	47,200.
13 Office expenses	140,503.	53,473.	75,536.	11,494.
14 Information technology	137,730.		74,720.	63,010.
15 Royalties				
16 Occupancy				
17 Travel	176,150.	131,454.	14,093.	30,603.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	65,891.	29,206.	208.	36,477.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	44,138.	39,821.	4,113.	204.
23 Insurance	29,482.		29,482.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a				
b				
c				
d				
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	4,871,276.	2,797,694.	1,018,411.	1,055,171.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

					(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing			2,348,817.	1	6,753,927.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			340,557.	3	2,742,519.
	4	Accounts receivable, net				4	53,089.
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			7,497.	9	14,073.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	338,717.			
	b	Less: accumulated depreciation	10b	59,276.	32,494.	10c	279,441.
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line 11				12	
	13	Investments - program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			1,261,208.	15	3,605,564.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)			3,990,573.	16	13,448,613.
Liabilities	17	Accounts payable and accrued expenses			1,412,592.	17	2,559,816.
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	**Total liabilities.** Add lines 17 through 25			1,412,592.	26	2,559,816.
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**					
	27	Unrestricted net assets			2,244,648.	27	8,146,278.
	28	Temporarily restricted net assets			333,333.	28	2,742,519.
	29	Permanently restricted net assets				29	
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building, or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			2,577,981.	33	10,888,797.
	34	Total liabilities and net assets/fund balances			3,990,573.	34	13,448,613.

Form **990** (2016)

632011 11-11-16

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	13,182,092.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,871,276.
3	Revenue less expenses. Subtract line 2 from line 1	3	8,310,816.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,577,981.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	10,888,797.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047
2016
Open to Public Inspection

Name of the organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: ______

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: ______

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations ______

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")			5,434,877.	1,916,247.	13,175,732.	20,526,856.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3			5,434,877.	1,916,247.	13,175,732.	20,526,856.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4.						20,526,856.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7 Amounts from line 4			5,434,877.	1,916,247.	13,175,732.	20,526,856.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources				19.	6,360.	6,379.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 **Total support.** Add lines 7 through 10						20,533,235.

12 Gross receipts from related activities, etc. (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ [X]

Section C. Computation of Public Support Percentage

14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) | 14 | %

15 Public support percentage from 2015 Schedule A, Part II, line 14 | 15 | %

16a **33 1/3% support test - 2016.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ [ ]

b **33 1/3% support test - 2015.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ [ ]

17a **10% -facts-and-circumstances test - 2016.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ [ ]

b **10% -facts-and-circumstances test - 2015.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ [ ]

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ [ ]

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2015 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2016** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2015** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in Part VI what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV **Supporting Organizations** *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in (a) above?	**11b**		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI.*	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year(**see instructions**).*

a ☐ The organization satisfied the Activities Test. *Complete line 2 below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete line 3 below.*

c ☐ The organization supported a governmental entity. *Describe in Part VI how you supported a government entity (see instructions).*

			Yes	No
2	Activities Test. ***Answer (a) and (b) below.***			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. ***Answer (a) and (b) below.***			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in **Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in **Part VI** the role played by the organization in this regard.*	**3b**		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (explain in detail in **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D - Distributions		**Current Year**
1	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in **Part VI**). See instructions	
7	**Total annual distributions.** Add lines 1 through 6	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions	
9	Distributable amount for 2016 from Section C, line 6	
10	Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)		**(i) Excess Distributions**	**(ii) Underdistributions Pre-2016**	**(iii) Distributable Amount for 2016**
1	Distributable amount for 2016 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions			
3	Excess distributions carryover, if any, to 2016:			
a				
b				
c	From 2013			
d	From 2014			
e	From 2015			
f	**Total** of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2016 distributable amount			
i	Carryover from 2011 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from Section D, line 7: $			
a	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions			
6	Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions			
7	**Excess distributions carryover to 2017.** Add lines 3j and 4c			
8	Breakdown of line 7:			
a				
b	Excess from 2013			
c	Excess from 2014			
d	Excess from 2015			
e	Excess from 2016			

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II SECTION B LINE 13

THE FOUNDATION DATE OF INCEPTION WAS JANUARY 31,2014.

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No. 1545-0047
2016

Name of the organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: THE BARACK OBAMA FOUNDATION

Employer identification number: 46-4950751

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAMPION FOUNDATION 1904 THIRD AVENUE, SUITE 405 SEATTLE, WA 98101	$ 500,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	DANIEL LEVIN & AMBASSADOR FAY HARTOG-LEVIN CHICAGO, IL 60654	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	MARILYN AND JAMES SIMONS NEW YORK, NY 10010	$ 330,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
4	GEORGE LUCAS FAMILY FOUNDATION SAN RAFAEL, CA 94912	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	HUTCHINS FAMILY FOUNDATION NEW YORK, NY 10019	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
6	AVRAM AND JILL GLAZER PALM BEACH, FL 33480	$ 520,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	ANN & JOHN DOERR SAN CARLOS, CA 94070	$ 1,013,232.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
8	AMBASSADOR LOUIS B. & MARJORIE SUSMAN CHICAGO, IL 60610	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
9	NATIONAL PHILANTHROPIC TRUST 65 CASCADE CREEK LANE LAS VEGAS, NV 89113	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
10	NICHOLAS LOGOTHETIS NEW YORK, NY 10023	$ 295,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
11	FIDELITY CHARITABLE P. O. BOX 770001 CINCINNATI, OH 45277	$ 1,003,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
12	SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 94040-1498	$ 500,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	THE HAUPTMAN FAMILY FOUNDATION BEVERLY HILLS, CA 90212	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
14	THE JOHN & MARCIA GOLDMAN FOUNDATION SAN FRANCISCO, CA 94105	$ 500,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
15	THE MIAMI FOUNDATION 40 NW 3RD STREET, SUITE 105 MIAMI, FL 33128-1835	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
16	THE NEW YORK COMMUNITY TRUST 909 THIRD AVENUE NEW YORK, NY 10022	$ 330,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: THE BARACK OBAMA FOUNDATION

Employer identification number: 46-4950751

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
7	STOCK	$ 1,013,232.	04/25/16
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2016
Open to Public Inspection

Name of the organization: THE BARACK OBAMA FOUNDATION

Employer identification number: 46-4950751

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (e.g., recreation or education)
- ☐ Protection of natural habitat
- ☐ Preservation of open space
- ☐ Preservation of a historically important land area
- ☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III | Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other ____________

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV | Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V | Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ ________ %

b Permanent endowment ▶ ________ %

c Temporarily restricted endowment ▶ ________ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI | Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		305,217.	37,873.	267,344.
e Other		33,500.	21,403.	12,097.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10c.)* ▶				279,441.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) PRE-DEVELOPMENT COST	3,275,713.
(2) WORKS OF ART	18,601.
(3) WEBSITE DEVELOPMENT	311,250.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 15.)* ▶	3,605,564.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 25.)* ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	13,714,951.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b	532,859.		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	532,859.
3	Subtract line 2e from line 1			3	13,182,092.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12.)*			5	13,182,092.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	5,404,135.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a	532,859.		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	532,859.
3	Subtract line 2e from line 1			3	4,871,276.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	4,871,276.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization: THE BARACK OBAMA FOUNDATION

Employer identification number: 46-4950751

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a [ ] Mail solicitations
- b [ ] Internet and email solicitations
- c [X] Phone solicitations
- d [X] In-person solicitations
- e [ ] Solicitation of non-government grants
- f [ ] Solicitation of government grants
- g [ ] Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? [X] Yes [ ] No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
LAKEFRONT STRATEGIES -	SOLICITATION		X	13,085,286.	96,000.	12,989,286.
GRENZEBACH, GLIER & ASSOCIATES -	ADVISING/CONSULTING OF SOLICITATION ACTIVITY		X	0.	464,578.	-464,578.
SKY ADVISORY GROUP, INC. -	PLANNING OF FUTURE SOLICITATION ACTIVITY		X	0.	9,000.	-9,000.
PRATT'S LLC -	PLANNING OF FUTURE SOLICITATION ACTIVITY		X	0.	9,000.	-9,000.
Total ▶				13,085,286.	578,578.	12,506,708.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

ME,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule G (Form 990 or 990-EZ) 2016

SEE PART IV FOR CONTINUATIONS

632081 09-12-16

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: ____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: ____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: ____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility 13a %

b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ and the amount of gaming revenue retained by the third party ▶ $

c If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: LAKEFRONT STRATEGIES

(I) ADDRESS OF FUNDRAISER: WASHINGTON, DC 20005

(I) NAME OF FUNDRAISER: GRENZEBACH, GLIER & ASSOCIATES

(I) ADDRESS OF FUNDRAISER: CHICAGO, IL 60611

(I) NAME OF FUNDRAISER: SKY ADVISORY GROUP, INC.

Part IV Supplemental Information *(continued)*

(I) ADDRESS OF FUNDRAISER: LOS ANGELES, CA 90049

(I) NAME OF FUNDRAISER: PRATT'S LLC

(I) ADDRESS OF FUNDRAISER: , NEW YORK, NY 10001

SCHEDULE J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047
2016
Open to Public Inspection

Name of the organization: THE BARACK OBAMA FOUNDATION
Employer identification number: 46-4950751

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (such as, maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	X	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☒ Compensation survey or study ☒ Form 990 of other organizations ☒ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	4c		X
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		X
b	Any related organization? If "Yes" on line 5a or 5b, describe in Part III.	5b		X
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		X
b	Any related organization? If "Yes" on line 6a or 6b, describe in Part III.	6b		X
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ROBBIN COHEN	(i)	490,627.	0.	0.	0.	21,784.	512,411.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) MICHAEL A. STRAUTMANIS	(i)	248,121.	0.	0.	0.	18,364.	266,485.	0.
VP OF CIVIC ENGAGEMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ROARK A. FRANKEL	(i)	204,224.	0.	0.	0.	21,920.	226,144.	0.
DIR. OF PLANNING AND CONSTRUCTION	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) ELISABETH C. SICILIANO	(i)	180,000.	0.	0.	0.	6,945.	186,945.	0.
CHIEF OF STAFF	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
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	(ii)							

Part III | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

THE BOARD OF DIRECTORS USES COMPARABILITY DATA TO REVIEW AND APPROVE THE COMPENSATION OF THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES ON AN ANNUAL BASIS.

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶ Information about Schedule M (Form 990) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047

2016

Open To Public Inspection

Name of the organization: THE BARACK OBAMA FOUNDATION

Employer identification number 46-4950751

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	2	1,264,293.	MV ON DATE OF RECEIPT
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ ( )				
26	Other ▶ ( )				
27	Other ▶ ( )				
28	Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31		X
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047
2016
Open to Public Inspection

Name of the organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

990 PART III LINE 1

THE BARACK OBAMA FOUNDATION ("THE FOUNDATION") IS A NONPROFIT FOUNDATION. IN THE MONTHS AND YEARS TO COME, OUR CHARGE IS TO CREATE AN ENGAGING AND WELCOMING PLACE THAT WILL INSPIRE PEOPLE GLOBALLY TO SHOW UP FOR THE MOST IMPORTANT OFFICE IN ANY DEMOCRACY - THAT OF CITIZEN.

THE FOUNDATION WILL DESIGN AND BUILD THE OBAMA PRESIDENTIAL CENTER ("THE CENTER"), SET IN THE HEART OF HISTORIC JACKSON PARK, ON CHICAGO'S SOUTH SIDE. THE CENTER WILL TELL THE STORY OF THE OBAMA ADMINISTRATION, ITS ACHIEVEMENTS, CHALLENGES AND LESSONS LEARNED - AS WELL AS THE MILLIONS OF AMERICANS, IN AND OUT OF GOVERNMENT, AT ALL LEVELS OF SOCIETY, WHO MADE THEM POSSIBLE. THE CENTER WILL BE BASED ON THE SOUTH SIDE OF CHICAGO BUT HAVE PROJECTS ALL OVER THE CITY, COUNTRY, AND THE WORLD.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS PROVIDED TO AND REVIEWED BY THE FOUNDATION'S BOARD MEMBERS BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION REQUIRES ALL DIRECTORS TO REVIEW AND SIGN A CONFLICT OF INTEREST DISCLOSURE STATEMENT ON AN ANNUAL BASIS. THE FOUNDATION'S LEGAL COUNSEL REVIEWS THE DISCLOSURES AND WORKS WITH THE BOARD OF DIRECTORS TO RESOLVE ANY DISCLOSED CONFLICTS.

Name of the organization	Employer identification number
THE BARACK OBAMA FOUNDATION	46-4950751

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS USES COMPARABILITY DATA TO REVIEW AND APPROVE THE COMPENSATION OF THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES ON AN ANNUAL BASIS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS,KY,LA,ME,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

FORM 990, PART VI, SECTION C, LINE 18:

THE FOUNDATION MAKES ITS EXEMPT STATUS APPLICATION AND FORM 990 AVAILABLE FOR PUBLIC INSPECTION UPON WRITTEN REQUEST. THE FOUNDATION'S FORM 990 IS ALSO AVAILABLE ON THE FOUNDATION'S WEBSITE AND GUIDESTAR'S WEBSITE.

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE UPON WRITTEN REQUEST. THE FOUNDATION'S AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE.

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	MACHINERY & EQUIPMENT														
1	COMPUTER	08/22/14	SL	3.00		16	2,118.				2,118.	960.		706.	1,666.
2	COMPUTER	09/12/14	SL	3.00		16	2,136.				2,136.	926.		712.	1,638.
3	COMPUTER	09/12/14	SL	3.00		16	2,136.				2,136.	926.		712.	1,638.
4	COMPUTER	09/15/14	SL	3.00		16	2,407.				2,407.	1,037.		802.	1,839.
5	COMPUTER	11/20/14	SL	3.00		16	1,637.				1,637.	621.		546.	1,167.
6	COMPUTER	08/03/15	SL	3.00		16	1,024.				1,024.	142.		341.	483.
7	COMPUTER	08/03/15	SL	3.00		16	1,519.				1,519.	211.		506.	717.
8	COMPUTER	10/12/15	SL	3.00		16	1,156.				1,156.	80.		385.	465.
10	COMPUTER	01/04/16	SL	3.00		16	1,199.				1,199.			383.	383.
11	COMPUTER	05/05/16	SL	3.00		16	1,629.				1,629.			339.	339.
12	COMPUTER	05/21/16	SL	3.00		16	1,452.				1,452.			302.	302.
13	COMPUTER	04/07/16	SL	3.00		16	1,579.				1,579.			373.	373.
14	COMPUTER	05/24/16	SL	3.00		16	1,127.				1,127.			235.	235.
15	COMPUTER	06/21/16	SL	3.00		16	1,127.				1,127.			204.	204.
16	COMPUTER	09/08/16	SL	3.00		16	1,127.				1,127.			78.	78.
17	COMPUTER	09/26/16	SL	3.00		16	1,127.				1,127.			78.	78.
	* 990 PAGE 10 TOTAL MACHINERY & EQUIPMENT						24,500.				24,500.	4,903.		6,702.	11,605.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	OTHER														
9	WEBSITE	01/28/15	SL	3.00		16	33,500.				33,500.	10,236.		11,167.	21,403.
18	NETWORK	03/18/16	SL	5.00		16	73,029.				73,029.			11,563.	11,563.
19	NETWORK	03/18/16	SL	5.00		16	702.				702.			111.	111.
20	NETWORK	03/18/16	SL	5.00		16	10,900.				10,900.			1,726.	1,726.
21	NETWORK	10/04/16	SL	5.00		16	27,932.				27,932.			1,164.	1,164.
22	LEASEHOLD IMPROVEMENTS	03/18/16	SL	84.00		16	80,380.				80,380.			9,091.	9,091.
23	LEASEHOLD IMPROVEMENTS	10/04/16	SL	84.00		16	87,774.				87,774.			2,613.	2,613.
	* 990 PAGE 10 TOTAL OTHER						314,217.				314,217.	10,236.		37,435.	47,671.
	* GRAND TOTAL 990 PAGE 10 DEPR						338,717.				338,717.	15,139.		44,137.	59,276.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						47,633.			0.	47,633.	15,139.			31,016.
	ACQUISITIONS						291,084.			0.	291,084.	0.			28,260.
	DISPOSITIONS						0.			0.	0.	0.			0.
	ENDING BALANCE						338,717.			0.	338,717.	15,139.			59,276.
	ENDING ACCUM DEPR											59,276.			
	ENDING BOOK VALUE											279,441.			

628111 04-01-16 (D) - Asset disposed * ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone