Classification: Limited

Schroders Personal Wealth continues regional expansion with new office openings across the UK

1st September 2021

Schroders Personal Wealth (SPW) has opened an operational centre in Leeds as it continues to grow its presence across the UK.

The Leeds office will be located in City Square in the city centre, and will also act as the regional hub to serve SPW's client base in Yorkshire and the North East. SPW's head office in London will continue to serve its London client base.

SPW has recently established offices and hubs in Cardiff, Bristol, Horsham, Cambridge, Oxford, Edinburgh, Exeter and Manchester. An office in Birmingham is due to open in October.

Each region is led by a Regional Director who is supported by a team of Personal Wealth Advisers and a local Support Team.

Region	Office location	Covering areas	Regional Director
Scotland and Northern Ireland	Edinburgh	All of Scotland and Northern Ireland	Donald Gateley
Bristol and South Wales	Bristol and Cardiff	North Somerset up to Gloucester and across the whole of South Wales	Nigel Clarke
Cambridge and East Anglia	Cambridge	East of England, including Cambridgeshire, East Anglia, Essex & Lincolnshire	Robert Penny
London	London HQ	Central London and the home Counties	Kate Turner
Midlands	Birmingham	East & West Midlands, Shropshire, Staffordshire & Warwickshire	Joanna Westwood
North West	Manchester	Carlisle to Manchester in the East and North	Steve Renfrew

		Wales and Snowdonia in the West	
Oxford	Oxford	Central England including Wiltshire, Berkshire, Oxfordshire, Bedfordshire, Buckinghamshire and Northamptonshire	Jo Perry-Taylor
South East	Horsham	Kent, Sussex, Surrey and Hampshire and IoW	Chris Barnes
South West	Exeter	Cornwall, Devon, Dorset and some parts of Somerset, Hampshire and Wiltshire	Rew Hassall
Yorkshire and North East	Leeds	Yorkshire & North East of England, including Northumberland, North & South Tyneside, County Durham and Teesside	Chris Lomas

The new offices form part of SPW's long-term regional growth strategy to increase its presence across the UK.

Mark Duckworth, Chief Executive, Schroders Personal Wealth said:

"The opening of our Leeds office shows our continued commitment to growing our business across the UK.

We already have a number of well-established regional offices helping us to achieve our goal of bringing more advice to more people.

Expanding our regional presence will ensure that our clients can benefit from a more personal and local experience, allowing them to develop strong relationships with our advisers and support teams within the region."

ENDS

For further information, please contact:
Charlotte Banks, Head of Communications
Charlotte.Banks@spw.com / 07764 747818

Notes to Editors

Schroders Personal Wealth is a joint venture between Lloyds Banking Group and Schroders – two of the UK's largest names in banking and asset management.

We were created to help more people across the UK benefit from financial advice. We have the advantage of solid foundations and a strong heritage. But we take a fresh, transparent and personal approach to financial planning.

We aim to provide clients with clarity and transparency in everything we do. This includes using technology to explain how long-term financial planning can add value to peoples' lives; to give people access to information about their financial wellbeing, and to communicate with their adviser when it's convenient for the client. Our heritage may be 400 years old, but our approach is built for the future.

For more information visit https://www.spw.com/