Schroders Personal Wealth hires Makala Green as Personal Wealth Adviser

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Schroders Personal Wealth has appointed Makala Green as a Personal Wealth Adviser as it continues to grow its presence across the regions.

Makala is an award-winning adviser with 18 years' experience. Her accolades include Marketing Influencer of the Year and Financial Adviser of the Year for Southeast. She will focus on giving financial advice services to those in the Buckinghamshire and Oxfordshire region.

Makala joins from St James Place Wealth Management, where she was the Director of Green Wealth Planning Ltd for seven years. Prior to this she was a Financial Planning Manager at Nationwide Building Society where she was responsible for managing and advising clients, with an investment portfolio in excess of £100M.

In addition, Schroders Personal Wealth have made a number of hires across the North West and North Wales.

- Elaine Porter, Paul Innocent, Neil Whiteside and Michael Hart all join as a Personal Wealth Advisers.

- Elaine will cover Chester and Wirral and previously held roles at Prudential, NatWest and Nationwide.

- Paul, who has over 17 years' experience in complex financial planning advice, will cover Blackpool and Flyde Coast. Paul previously held roles at Axa, Wesleyan and Wealth at Work.

- Neil, who joins from Wesleyan Financial Planning, will cover Liverpool. Prior to working at Wesleyan he held a number of roles at Lloyds Bank.

- Michael will be covering North Wales. He joins from HSBC where he has spent the last eight years dealing with HNW clients. Prior to this he worked at Santander for eight years covering North Wales.

Commenting on the new hires **Ben Waterhouse, Chief Client Officer at Schroders Personal Wealth said:**

"We are pleased to have attracted individuals of this calibre to the business. Makala, Elaine, Paul, Neil and Michael will play an important part in establishing our presence across the regions.

The need for financial advice is stronger than ever, especially in the current market. We want to help as many people as possible by showing them the importance of having a financial plan. Our advisers across the regions will help deliver our goal of giving more advice to more clients."

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Notes to Editors

Schroders Personal Wealth is a joint venture between Lloyds Banking Group and Schroders –two of the UK's largest names in banking and asset management.

We were created to help more people across the UK benefit from financial advice. We have the advantage of solid foundations and a strong heritage. But we take a fresh, transparent and personal approach to financial planning.

We aim to provide clients with clarity and transparency in everything we do. This includes using technology to explain how long-term financial planning can add value to peoples' lives; to give people access to information about their financial wellbeing, and to communicate with their adviser when it's convenient for the client. Our heritage may be 400 years old, but our approach is built for the future.

For more information visit https://www.spw.com

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