Schroders Personal Wealth launches second intake of adviser academy

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Schroders Personal Wealth (SPW) has today launched the second intake of its adviser academy with a further 20 trainee advisers starting the programme.

The academy is an 18 month programme designed to give candidates the qualifications and skills needed to become Personal Wealth Advisers.

The programme is supported by the Chartered Insurance Institute (CII). All candidates will sit their exams with the professional body, starting with R01 and progressing through to a full Diploma in Regulated Planning.

Once the programme is complete, the Academy Trainee Advisers will be supported by SPW to continue their professional development and progress towards Chartered Financial Planner status.

SPW first launched its academy in September 2020 with an initial intake of 20 trainee advisers, all of whom have sat their exams and will spend the next part of the programme being mentored by senior advisers to work towards becoming competent advisers.

Tom Horan, Head of Adviser Development, Schroders Personal Wealth said:

"We have had a great start to the launch of our academy and we are excited to be welcoming the next intake of trainee academy advisers to SPW.

During the current pandemic we have been able to adapt from classroom based learning to online learning without having to miss a day of the academy. This demonstrates what a flexible and adaptable proposition we have.

Our adviser academy not only plays a big part in aiming to grow our business it also helps to address what we believe is a national need to repopulate the wealth advice sector.

The need for high quality financial advice has never been more important and we remain committed to training the next generation of advisers and supporting those who are changing careers and entering financial planning."

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For further information, please contact:

Charlotte Banks, Head of Communications

Charlotte.Banks@spw.com/ 07764 747818

Notes to Editors

Schroders Personal Wealth is a joint venture between Lloyds Banking Group and Schroders – two of the UK's largest names in banking and asset management.

We were created to help more people across the UK benefit from financial advice. We have the advantage of solid foundations and a strong heritage. But we take a fresh, transparent and personal approach to financial planning.

We aim to provide clients with clarity and transparency in everything we do. This includes using technology to explain how long-term financial planning can add value to people's lives; to give people access to information about their financial wellbeing; and to communicate with their adviser when it's convenient for the client. Our heritage may be 400 years old, but our approach is built for the future.

For more information visit https://www.spw.com/