

Schroders Personal Wealth launches Multi-Manager Fixed Income funds

19 March 2020

Schroders Personal Wealth (SPW) has launched three new Multi-Manager fixed income funds designed exclusively for SPW clients with the aim of helping them meet their investment goals and give them access to specialist mandates.

The funds which, have been launched on SPW's Authorised Corporate Director (ACD), will help enhance the fixed income offering within clients' portfolios.

Each fund will contain a variety of managers and will invest in different types of fixed income instruments such as sovereign bonds, investment grade bonds, high income and emerging market debt.

| Fund | Managers |
|-----------------------------------|--------------|
| SPW Global Sovereign bond | PIMCO |
| | Wellington |
| | |
| SPW Global Investment Grade fund | PIMCO |
| | Wellington |
| | BlackRock |
| | Schroders |
| | |
| SPW Global High Income & Emerging | Barings |
| Market Debt fund | BlueBay EMD |
| | T Rowe Price |
| | BlueBay HY |

The new funds continue to build on SPW's relationship with Schroders Investment Management and will leverage on the asset manager's considerable expertise on investment and portfolio construction. SPW will be responsible for setting the mandate and will have overall oversight for the range, whilst Schroders Investment Management will be responsible for managing the investments.

Marcus Brookes, Chief Investment Officer at Schroders Personal Wealth said:

"This is another big milestone for Schroders Personal Wealth as we continue to put our clients at the heart of everything we do.

Our ACD funds are designed specifically for SPW clients with the aim of meeting their needs. This means that we set our mandates to ensure that any risks are appropriate for our clients and means we won't invest in instruments or markets that we aren't happy with.

The SPW Multi-Manager fixed income funds have been launched to ensure we have more management, flexibility and greater control of our client's assets."

Ends

For further information, please contact:

Charlotte Banks, Head of Communications Charlotte.Banks@spw.com/ 07764 747818

Notes to Editors

The value of investments and the income from them can fall as well as rise and are not guaranteed. The investor might not get back their initial investment.

Schroders Personal Wealth is a joint venture between Lloyds Banking Group and Schroders – two of the UK's largest names in banking and asset management.

We were created to help more people across the UK benefit from financial advice. We have the advantage of solid foundations and a strong heritage. But we take a fresh, transparent and personal approach to financial planning.

We aim to provide clients with clarity and transparency in everything we do. This includes using technology to explain how long-term financial planning can add value to people's lives; to give people access to information about their financial wellbeing; and to communicate with their adviser when it's convenient for the client. Our heritage may be 400 years old, but our approach is built for the future.

For more information visit https://www.spw.com/

Schroders Personal Wealth is a trading name of Scottish Widows Schroder Personal Wealth Limited. Registered Office: 25 Gresham Street, London EC2V 7HN. Registered in England and Wales No. 11722983. Authorised and regulated by the Financial Conduct Authority