Schroders Personal Wealth launches Adviser Academy

8 SEPTEMBER 2020

Schroders Personal Wealth (SPW) has launched its inaugural adviser academy in London with an intake of 20 Academy Trainee Advisers.

The academy is an 18 month programme designed to give candidates the qualifications and skills needed to become Personal Wealth Advisers.

The programme is supported by the Chartered Insurance Institute (CII). All candidates will sit their exams with the professional body, starting with R01 and progressing through to a full Diploma in Regulated Planning.

Once the programme is complete, the Academy Trainee Advisers will be supported by SPW to continue their professional development and progress towards Chartered Financial Planner status.

Tom Horan, Head of Adviser Development, Schroders Personal Wealth said:

"This is another key milestone for the business and we are very excited to have launched our inaugural Adviser Academy. Given the current economic climate the need for high quality financial advice has never been more important. The launch of the academy not only plays a big part in growing our business it also helps to address a national need to repopulate the wealth advice sector.

We want to become one of the UK's leading financial planning businesses and that means continuing to provide excellent service to our clients and ensuring that we have advisers of the highest calibre to do this.

We are committed to training the next generation of advisers and want to support those who are changing careers and entering financial planning. We will be looking to increase the number of intakes into the academy next year and launching this in different locations throughout the UK to continue our commitment in this space."

Ends

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Notes to Editors

Schroders Personal Wealth is a joint venture between Lloyds Banking Group and Schroders – two of the UK's largest names in banking and asset management.

We were created to help more people across the UK benefit from financial advice. We have the advantage of solid foundations and a strong heritage. But we take a fresh, transparent and personal approach to financial planning.

We aim to provide clients with clarity and transparency in everything we do. This includes using technology to explain how long-term financial planning can add value to people's lives; to give people access to information about their financial wellbeing; and to communicate with their adviser when it's convenient for the client. Our heritage may be 400 years old, but our approach is built for the future.

For more information visit https://www.spw.com/