

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	7.90 Million Barrels	
	Diesel Stocks	UP	3.66 Million Barrels	
	Gasoline Stocks	UP	1.04 Million Barrels	
	Jet Fuel	DOWN	701 Thousand Barrels	
	Refinery Runs	DOWN	22 thousand barrels per day, operating at	91.81% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(7.90)	0.56	(2.02)	(5.34)	0.02	(1.12)	346	1397	100	(2,244)	(1,660)
% Change	-1.77%	6.98%	-1.64%	-2.21%	0.08%	-2.31%	6%	53%	1%	-10%	-238%
7/9/2021	437.58	8.58	121.27	236.50	23.93	47.30	6,221	4,025	11,400	19,303	(962)
7/2/2021	445.48	8.02	123.29	241.84	23.91	48.42	5,875	2,628	11,300	21,547	698

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	3.66	0.84	1.76	1.05	0.08	(0.05)	(54)	289	(676)	(41)	8.87
% Change	2.64%	2.08%	5.51%	2.12%	2.27%	-0.38%	-41.2%	28.1%	-17.6%	-0.8%	24.57%
7/9/2021	142.35	41.28	33.70	50.69	3.60	13.09	77	1,316	3,164	4,926	45.0
7/2/2021	138.69	40.44	31.94	49.64	3.52	13.14	131	1,027	3,840	4,967	36.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.04	(0.18)	0.77	0.62	(0.21)	0.05	28	(101)	(760)	(696)	2.03
% Change	0.44%	-0.26%	1.51%	0.77%	-3.48%	0.17%	2.8%	-11.9%	-7.6%	-6.6%	8.66%
7/9/2021	236.54	68.85	51.78	81.10	5.82	28.99	1,044	747	9,283	9,858	25.5
7/2/2021	235.50	69.03	51.01	80.48	6.03	28.94	1,016	848	10,043	10,554	23.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.70)	(0.70)	(0.19)	0.73	0.01	(0.56)	(19)	76	186	126	(4.38)
% Change	-1.55%	-5.69%	-2.55%	4.81%	1.61%	-5.88%	-14%	125%	14%	9%	-13.31%
7/9/2021	44.39	11.61	7.26	15.92	0.63	8.96	117	137	1,557	1,477	28.5
7/2/2021	45.09	12.31	7.45	15.19	0.62	9.52	136	61	1,371	1,351	32.9

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(22.00)	(54.00)	(73.00)	89.00	6.00	10.00	38.00	-0.34%	395	(0.02)	(1.59)
% Change	-0.14%	-7.68%	-1.77%	1.05%	1.07%	0.45%	0.21%		7.60%	-0.09%	-4.01%
7/9/2021	16,093	649	4,052	8,598	567	2,228	18,128	91.81%	5,595	21.13	38.06
7/2/2021	16,115	703	4,125	8,509	561	2,218	18,090	92.15%	5,200	21.15	39.65

Capacity Utilization % 84.4% 96.7% 91.9% 86.2% 87.4%