

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	7.3 Million Barrels			
	Diesel Stocks	DOWN	732 Thousand Barrels			
	Gasoline Stocks	UP	344 Thousand Barrels			
	Jet Fuel	DOWN	609 Thousand Barrels			
	Refinery Runs	DOWN	230 thousand barrels per day, operating at	87.45% capacity		
	Crude Adjustment	UP	156 Thousand Barrels per Day	Actual Crude Adjustment	413 Thousand Barrels per Day	

SOURCE

www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	7.26	(0.05)	0.80	6.78	(0.26)	(0.00)	275	(1261)	0	882	2,368
% Change	1.60%	-0.61%	0.66%	2.66%	-1.02%	-0.01%	4%	-24%	0%	5%	65%
4/26/2024	460.89	8.30	120.75	261.58	24.82	45.45	6,772	3,918	13,100	20,417	(1,261)
4/19/2024	453.63	8.35	119.95	254.80	25.07	45.46	6,497	5,179	13,100	19,535	(3,629)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.73)	(0.38)	(1.29)	1.56	(0.34)	(0.28)	(35)	(96)	126	(271)	(1.32)
% Change	-0.63%	-1.38%	-4.11%	3.77%	-7.34%	-2.38%	-25.4%	-8.5%	3.5%	-5.7%	-4.03%
4/26/2024	115.85	27.17	30.15	42.84	4.26	11.44	103	1,038	3,678	4,508	31.5
4/19/2024	116.58	27.55	31.44	41.28	4.59	11.72	138	1,134	3,552	4,779	32.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.34	1.68	(1.32)	(0.95)	(0.06)	0.99	197	142	195	254	(0.57)
% Change	0.15%	3.23%	-2.50%	-1.10%	-0.70%	3.60%	25.3%	18.3%	2.3%	2.8%	-2.11%
4/26/2024	227.09	53.604	51.316	84.983	8.740	28.44	977	920	8,618	9,396	26.4
4/19/2024	226.74	51.93	52.63	85.93	8.80	27.46	780	778	8,423	9,142	26.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.61)	(0.60)	0.01	0.36	0.01	(0.39)	96	58	(50)	6	0.32
% Change	-1.49%	-6.55%	0.13%	2.95%	0.75%	-3.36%	240%	34%	-3%	0%	1.39%
4/26/2024	40.36	8.54	7.14	12.58	0.95	11.15	136	228	1,712	1,717	23.6
4/19/2024	40.97	9.13	7.13	12.22	0.94	11.54	40	170	1,762	1,711	23.2

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(230.00)	33.00	(17.00)	(248.00)	14.00	(13.00)		-0.99%	(514)	(0.25)	1.09
% Change	-1.45%	4.37%	-0.48%	-2.79%	2.49%	-0.62%			-7.43%	-0.95%	3.36%
4/26/2024	15,641	789	3,542	8,637	576	2,096	18,429	87.45%	6,401	25,488	33.46
4/19/2024	15,871	756	3,559	8,885	562	2,109	18,429	88.45%	6,915	25.73	32.37

Capacity Utilization %	83.4%	84.4%	90%	88%	84.2%
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