

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	2.35 Million Barrels	
	Diesel Stocks	DOWN	396 Thousand Barrels	
	Gasoline Stocks	UP	3.26 Million Barrels	
	Jet Fuel	DOWN	1.32 Million Barrels	
	Refinery Runs	UP	329 thousand barrels per day, operating at	89.57% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	2.35	(0.98)	2.32	0.07	(0.43)	1.38	483	(906)	200	1,135	973
% Change	0.56%	-11.09%	2.09%	0.03%	-1.83%	2.92%	7%	-30%	2%	6%	58%
10/1/2021	420.89	7.86	113.44	227.84	23.06	48.69	7,035	2,114	11,300	21,526	2,665
9/24/2021	418.54	8.84	111.12	227.77	23.49	47.31	6,552	3,020	11,100	20,391	1,692

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.40)	0.23	(0.25)	0.35	(0.09)	(0.62)	(2)	(152)	392	130	(3.02)
% Change	-0.31%	0.59%	-0.80%	0.81%	-2.52%	-4.80%	-0.7%	-16.5%	9.9%	2.8%	-9.26%
10/1/2021	129.33	39.35	30.84	43.36	3.48	12.31	298	768	4,365	4,778	29.6
9/24/2021	129.73	39.12	31.09	43.01	3.57	12.93	300	920	3,973	4,648	32.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	3.26	2.35	0.68	(0.30)	0.60	(0.07)	99	(321)	28	(523)	0.28
% Change	1.47%	4.24%	1.46%	-0.36%	8.32%	-0.23%	10.0%	-44.3%	0.3%	-5.3%	1.17%
10/1/2021	225.07	57.79	47.22	82.04	7.81	30.21	1,088	404	9,427	9,366	23.9
9/24/2021	221.81	55.44	46.54	82.34	7.21	30.28	989	725	9,399	9,889	23.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.32)	(0.26)	0.37	(1.26)	(0.03)	(0.13)	58	33	267	21	(5.49)
% Change	-3.10%	-2.70%	4.99%	-8.45%	-3.37%	-1.33%	26%	40%	19%	2%	-18.37%
10/1/2021	41.29	9.36	7.79	13.65	0.86	9.64	279	115	1,694	1,342	24.4
9/24/2021	42.61	9.62	7.42	14.91	0.89	9.77	221	82	1,427	1,321	29.9

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	329.00	17.00	27.00	230.00	0.00	56.00	0.00	1.43%	293	(0.29)	1.55
% Change	2.13%	2.46%	0.69%	2.83%	0.00%	2.66%	0.00%		6.44%	-1.43%	4.56%
10/1/2021	15,744	709	3,914	8,349	611	2,161	18,128	89.57%	4,841	19.93	35.52
9/24/2021	15,415	692	3,887	8,119	611	2,105	18,128	88.13%	4,548	20.22	33.97

Capacity Utilization % 89.1% 94% 88.5% 93.1% 85.8%