

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	1.36 Million Barrels	
	Diesel Stocks	DOWN	3.44 Million Barrels	
	Gasoline Stocks	DOWN	4.73 Million Barrels	
	Jet Fuel	DOWN	537 Thousand Barrels	
	Refinery Runs	UP	210 thousand barrels per day, operating at	91.33% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(1.36)	(0.10)	2.00	(0.93)	(0.55)	(1.77)	(502)	(95)	0	61	(599)
% Change	-0.31%	-1.23%	1.85%	-0.39%	-2.33%	-3.64%	-8%	-2%	0%	0%	22%
9/30/2022	429.20	8.12	110.22	240.84	23.14	46.88	5,947	4,551	12,000	20,831	(3,293)
9/23/2022	430.56	8.22	108.22	241.78	23.69	48.65	6,449	4,646	12,000	20,770	(2,694)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(3.44)	(1.70)	0.15	(1.28)	0.09	(0.69)	(13)	369	(73)	230	(0.35)
% Change	-3.01%	-6.24%	0.54%	-2.88%	2.43%	-5.84%	-13.8%	28.7%	-1.7%	4.6%	-1.29%
9/30/2022	110.92	25.51	27.28	43.35	3.62	11.15	81	1,656	4,105	5,188	27.0
9/23/2022	114.36	27.21	27.14	44.63	3.54	11.84	94	1,287	4,178	4,958	27.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(4.73)	(0.93)	0.37	(3.78)	(0.13)	(0.25)	(45)	(189)	640	389	(2.13)
% Change	-2.23%	-1.69%	0.84%	-4.58%	-2.19%	-1.00%	-8.6%	-19.2%	7.3%	4.0%	-8.84%
9/30/2022	207.46	54.24	43.94	78.61	5.99	24.68	480	796	9,465	10,014	21.9
9/23/2022	212.19	55.17	43.58	82.39	6.13	24.92	525	985	8,825	9,625	24.0

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(0.54)	(0.22)	0.30	0.09	(0.04)	(0.67)	(134)	22	(429)	(1)	5.26
% Change	-1.46%	-2.52%	4.36%	0.82%	-5.78%	-7.31%	-96%	20%	-23%	0%	27.24%
9/30/2022	36.21	8.52	7.08	11.49	0.65	8.47	6	130	1,473	1,521	24.6
9/23/2022	36.75	8.74	6.79	11.40	0.69	9.13	140	108	1,902	1,522	19.3

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	210.00	(41.00)	77.00	140.00	23.00	12.00	0.00	0.74%	(277)	(1.01)	0.27
% Change	1.33%	-5.63%	2.05%	1.62%	3.90%	0.58%	0.00%		-4.37%	-4.43%	1.06%
9/30/2022	15,961	687	3,829	8,758	612	2,075	17,944	91.33%	6,061	21.69	25.96
9/23/2022	15,751	728	3,752	8,618	589	2,063	17,944	90.59%	6,338	22.69	25.68

Capacity Utilization % 85.9% 91.2% 94% 92.1% 83.3%