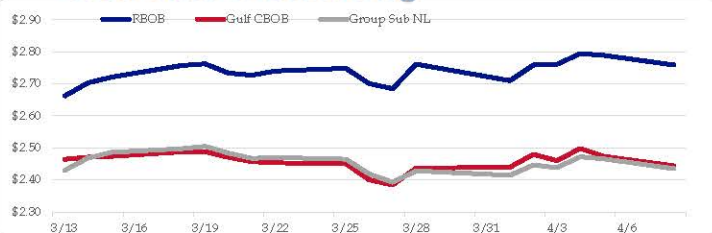


Gasoline

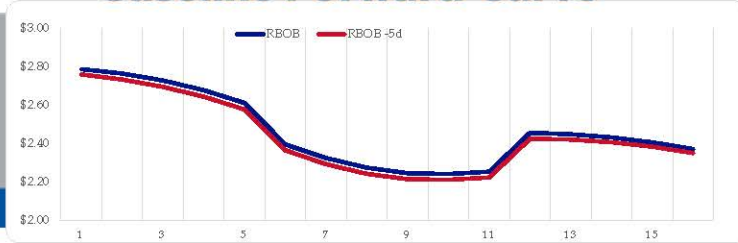
	RBOB	Change	Gulf CBOB	Change	Group Sub NL	Change	Gulf Basis	Group Basis	LA Basis
4/8	\$2.7584	-\$0.0302	\$2.4438	-\$0.0299	\$2.4348	-\$0.0307	\$ (0.3151)	\$ (0.3239)	\$ 0.5195
4/5	\$2.7886	-\$0.0056	\$2.4737	-\$0.0244	\$2.4655	-\$0.0064	\$ (0.3149)	\$ (0.3231)	\$ 0.5210
4/4	\$2.7942	\$0.0333	\$2.4982	\$0.0382	\$2.4719	\$0.0339	\$ (0.2961)	\$ (0.3223)	\$ 0.5210
4/3	\$2.7609	\$0.0020	\$2.4600	-\$0.0200	\$2.4380	-\$0.0087	\$ (0.3010)	\$ (0.3229)	\$ 0.6010
4/2	\$2.7589	\$0.0489	\$2.4800	\$0.0405	\$2.4467	\$0.0325	\$ (0.2790)	\$ (0.3122)	\$ 0.5045
4/1	\$2.7100	-\$0.0511	\$2.4395	\$0.0031	\$2.4143	-\$0.0141	\$ (0.2705)	\$ (0.2958)	\$ 0.5047
3/28	\$2.7611	\$0.0764	\$2.4364	\$0.0522	\$2.4283	\$0.0359	\$ (0.3248)	\$ (0.3328)	\$ 0.4141
3/27	\$2.6847	-\$0.0159	\$2.3842	-\$0.0159	\$2.3924	-\$0.0259	\$ (0.3005)	\$ (0.2923)	\$ 0.3590

RBOB Technicals		
Indicator	Direction	Resistance
MACD	Neutral	2.9859 Sep High
Stochastics	Overbought	2.8172 2024 High
RSI	Neutral	2.0072 Jan 2024 Low
ADX	Bullish Trend	1.9672 Dec 2023 Low
Momentum	Neutral	
Bias:	Neutral	

Gasoline History



Gasoline Forward Curve

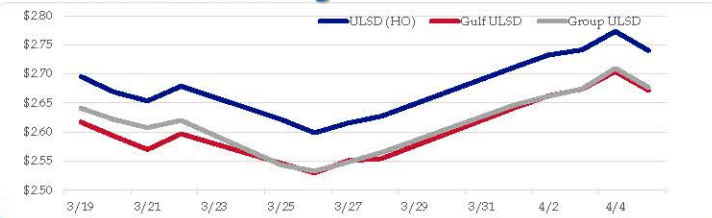


Diesel

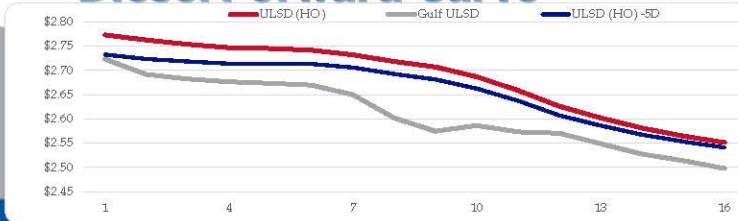
	ULSD (HO)	Change	Gulf ULSD	Change	Group ULSD	Change	Gulf Basis	Group Basis	LA Basis
4/8	\$2.7401	-\$0.0329	\$2.6717	-\$0.0329	\$2.6764	-\$0.0333	\$ (0.0695)	\$ (0.0640)	\$ 0.1105
4/5	\$2.7730	\$0.0317	\$2.7041	\$0.0302	\$2.7097	\$0.0355	\$ (0.0690)	\$ (0.0634)	\$ 0.1095
4/4	\$2.7413	\$0.0089	\$2.6739	\$0.0117	\$2.6742	\$0.0128	\$ (0.0674)	\$ (0.0671)	\$ 0.1095
4/3	\$2.7324	\$0.0205	\$2.6622	\$0.0201	\$2.6614	\$0.0144	\$ (0.0703)	\$ (0.0710)	\$ 0.0495
4/2	\$2.7119	\$0.0848	\$2.6421	\$0.0880	\$2.6470	\$0.0822	\$ (0.0698)	\$ (0.0649)	\$ 0.0445
4/1	\$2.6271	\$0.0115	\$2.5541	\$0.0033	\$2.5648	\$0.0166	\$ (0.0730)	\$ (0.0623)	\$ 0.0645
3/28	\$2.6156	\$0.0170	\$2.5508	\$0.0210	\$2.5482	\$0.0153	\$ (0.0648)	\$ (0.0674)	\$ 0.0716
3/27	\$2.5986	-\$0.0232	\$2.5298	-\$0.0164	\$2.5329	-\$0.0105			

HO Technicals		
Indicator	Direction	Resistance
MACD	Neutral	3.0476 Nov High
Stochastics	Overbought	2.9735 Feb High
RSI	Neutral	2.4840 Dec Low
ADX	Bullish	2.3750 July Low
Momentum	Neutral	
Bias:	Neutral	

Diesel History



Diesel Forward Curve



Crude

WTI		Change	Brent	Change	Vs WTI				Vs Brent				Group / WCS	
4/8	\$86.24	-\$0.67	\$90.50	-\$0.67	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	3/2/1	
4/5	\$86.91	\$0.32	\$91.17	\$0.52	\$16.99	\$26.66	\$20.21	\$20.86	\$12.73	\$22.40	\$15.95	\$16.60	\$	32.38
4/4	\$86.59	\$1.16	\$90.65	\$1.30	\$18.33	\$25.71	\$20.79	\$21.28	\$14.27	\$21.65	\$16.73	\$17.22	\$	32.06
4/3	\$85.43	\$0.28	\$89.35	\$0.43	\$17.89	\$26.38	\$20.72	\$21.28	\$13.97	\$22.46	\$16.80	\$17.36	\$	32.09
4/2	\$85.15	\$1.44	\$88.92	\$1.44	\$19.01	\$25.82	\$21.28	\$21.73	\$15.24	\$22.05	\$17.51	\$17.96	\$	32.42
CPL	Line 1	Change	Line 2	Change	\$18.75	\$23.56	\$20.35	\$20.67	\$14.98	\$19.79	\$16.58	\$16.90	\$	31.80
space	0.0700	\$0.0150	-\$0.0095	\$0.0012										

Refinery Margins

RINs and Price Drivers

Current Year Bio RINs (D4)			Current Year Ethanol RINs (D6)		
	Settle	Net Change		Settle	Net Change
	0.5220	-0.002		0.5185	-0.003
Price Drivers			Price Drivers		
	Settle	Net Change		Settle	Net Change
Soybeans	1185.00	3.500	Ethanol	1.64	0.013
Soybean Oil	48.89	-0.610	Com	434.25	1.250
BOHO Spread	0.894		Com Crush	0.087	
Soy Crush	533.27		RVO Estimate		
			Per Gallon	\$ 0.0720	\$ -
			Per Barrel	\$ 3.02	\$ -

Economic Indicators

Commodity Futures

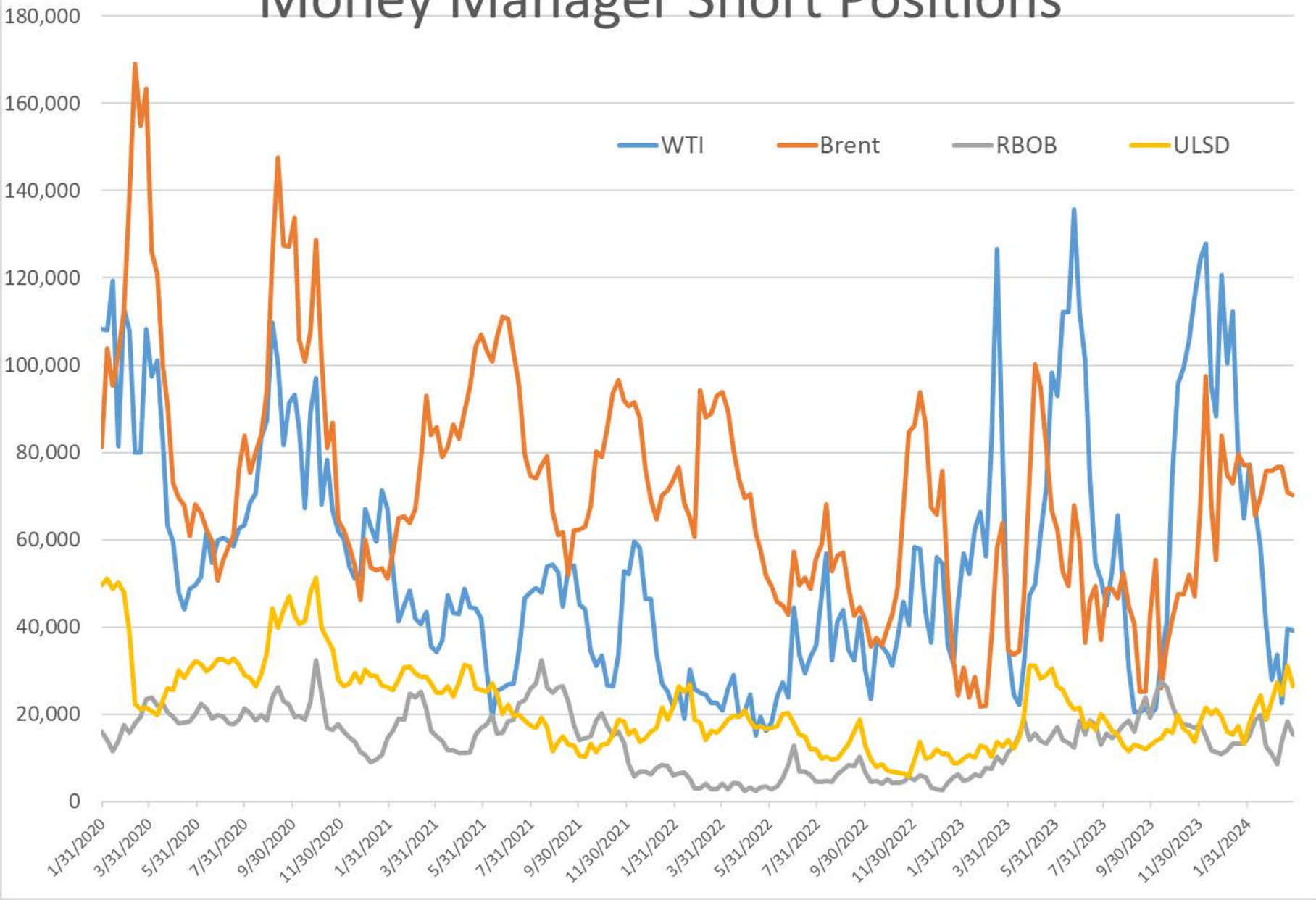
	Settle	Change		Settle	Change
S&P 500 Futures	5,259	5.50	US NatGas	1.774	0.011
DJIA	38,904	307.06	TTF NatGas	8.45	0.1
Nasdaq 100	18,108	229.68	Gold	2,326	-0.3
EUR/USD	1.0838	-0.0008	Silver	27.40	0.5
USD Index	104.07	0.07	Copper	360.30	-2.200
US 10 YR YIELD	4.39%	0.08	FCOJ	1185.00	3.50
US 2 YR YIELD	4.73%	0.08	Wheat	567.25	4.00
Oil Volatility Index (OVX)	32.17	0.19	Butane	1.047	-0.028
S&P Volatility Index (VIX)	16.35	-0.32	Propane	0.853	-0.002
Nikkei 225 Index	39,370	195.00	Feeder Cattle	237.7	#VALUE!
			Bitcoin	67,755	4,985

*SOURCES: Nymex, CBOT, NYSE, ICE, NASDAQ, CME Group, CBOE. Prices delayed.

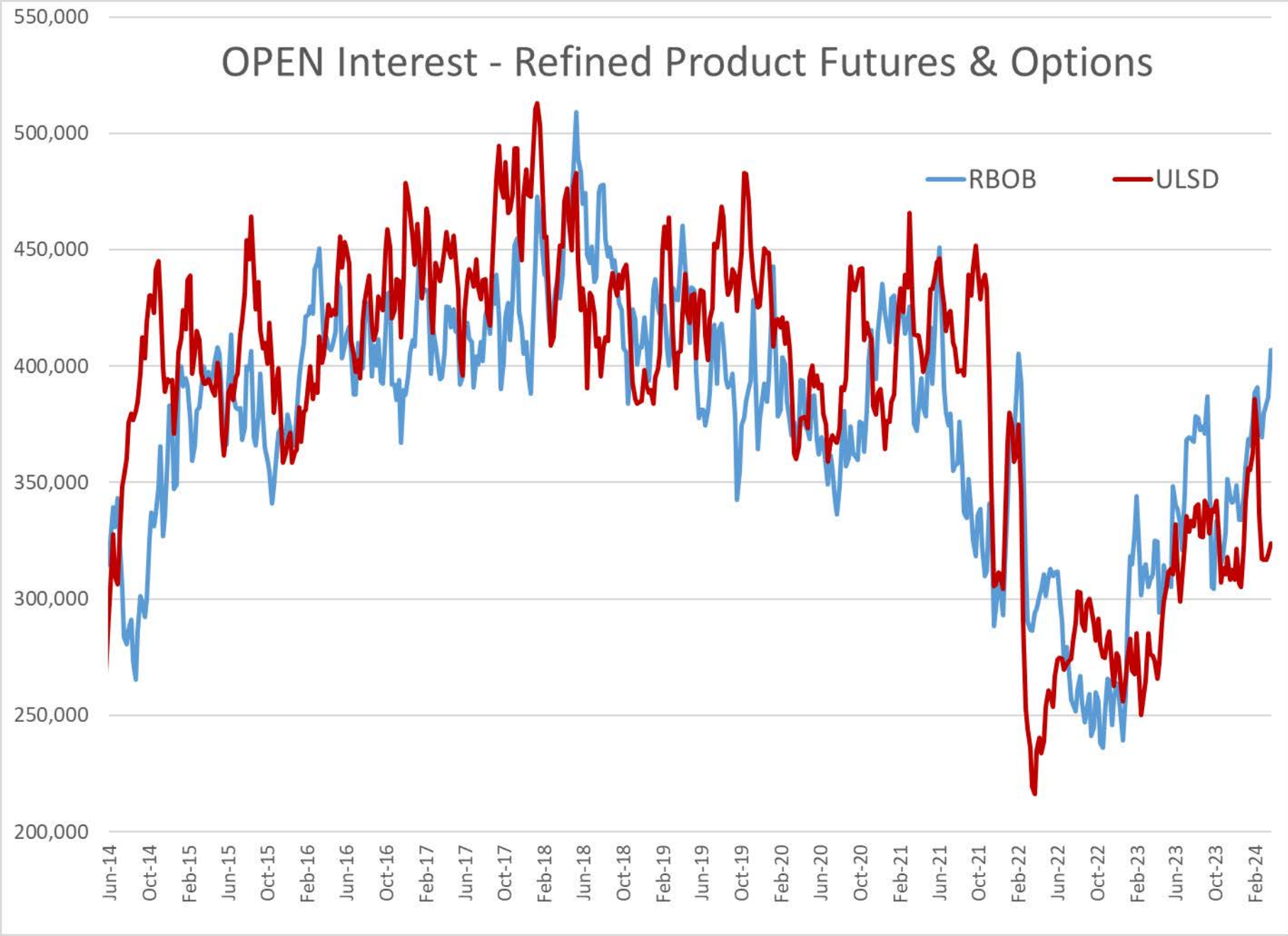
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Commitment of Traders Report - Money Manager Recap																				
Date of compilation	HO Managed Long Positions	HO Managed Short Positions	HO Open Interest	ULSD Managed Net Position	WTI Managed Long Positions	WTI Managed Short Positions	WTI Open Interest	WTI Managed Net Position	RBOB Managed Long Positions	RBOB Managed Short Positions	RBOB Open Interest	RBOB Managed Net Position	Brent Managed Long Positions	Brent Managed Short Positions	Brent Open Interest	Brent Managed Net Position	LS Gasoil Managed Long Positions	LS Gasoil Managed Short Positions	LS Gasoil Open Interest	LS Gasoil Managed Net Position
4/3/2024	32,259	26,388	323,702	5,871	268,769	39,285	2,339,505	229,484	99,041	15,409	407,032	83,632	370,008	70,173	2,922,543	299,835	102,319	27,444	875,527	74,875
3/26/2024	34,610	31,166	319,220	3,444	257,010	39,571	2,276,002	217,439	97,343	18,294	386,461	79,049	360,918	70,949	2,899,843	289,969	96,644	35,659	863,931	60,985
1 Week	(2,351)	(4,778)	4,482	2,427	11,759	(286)	63,503	12,045	1,698	(2,885)	20,571	4,583	9,090	(776)	22,700	9,866	5,675	(8,215)	11,596	13,890
% Change	-6.8%	-15.3%	1.4%	70.5%	4.6%	-0.7%	2.8%	5.5%	1.7%	-15.8%	5.3%	5.8%	2.5%	-1.1%	0.8%	3.4%	5.9%	-23.0%	1.3%	22.8%
1 Year	5,127	12,305	48,336	(7,178)	57,233	4,163	(77,086)	53,070	37,730	3,997	96,371	33,733	100,712	35,338	108,455	65,374	58,287	4,110	290,882	54,177
% Change	19%	87%	18%	-55%	27%	12%	-3%	30%	62%	35%	31%	68%	37%	101%	4%	28%	132%	18%	50%	262%

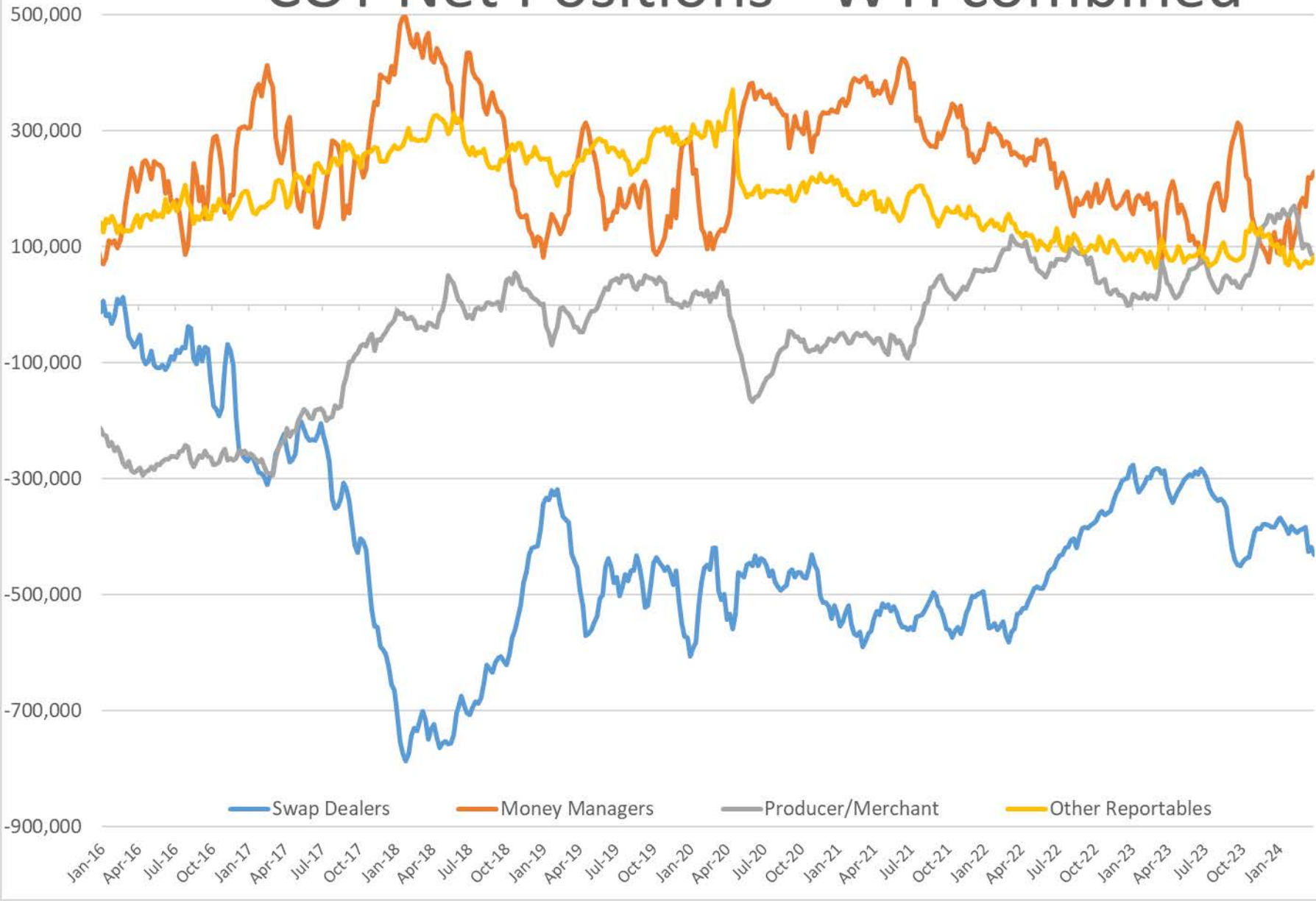
Money Manager Short Positions



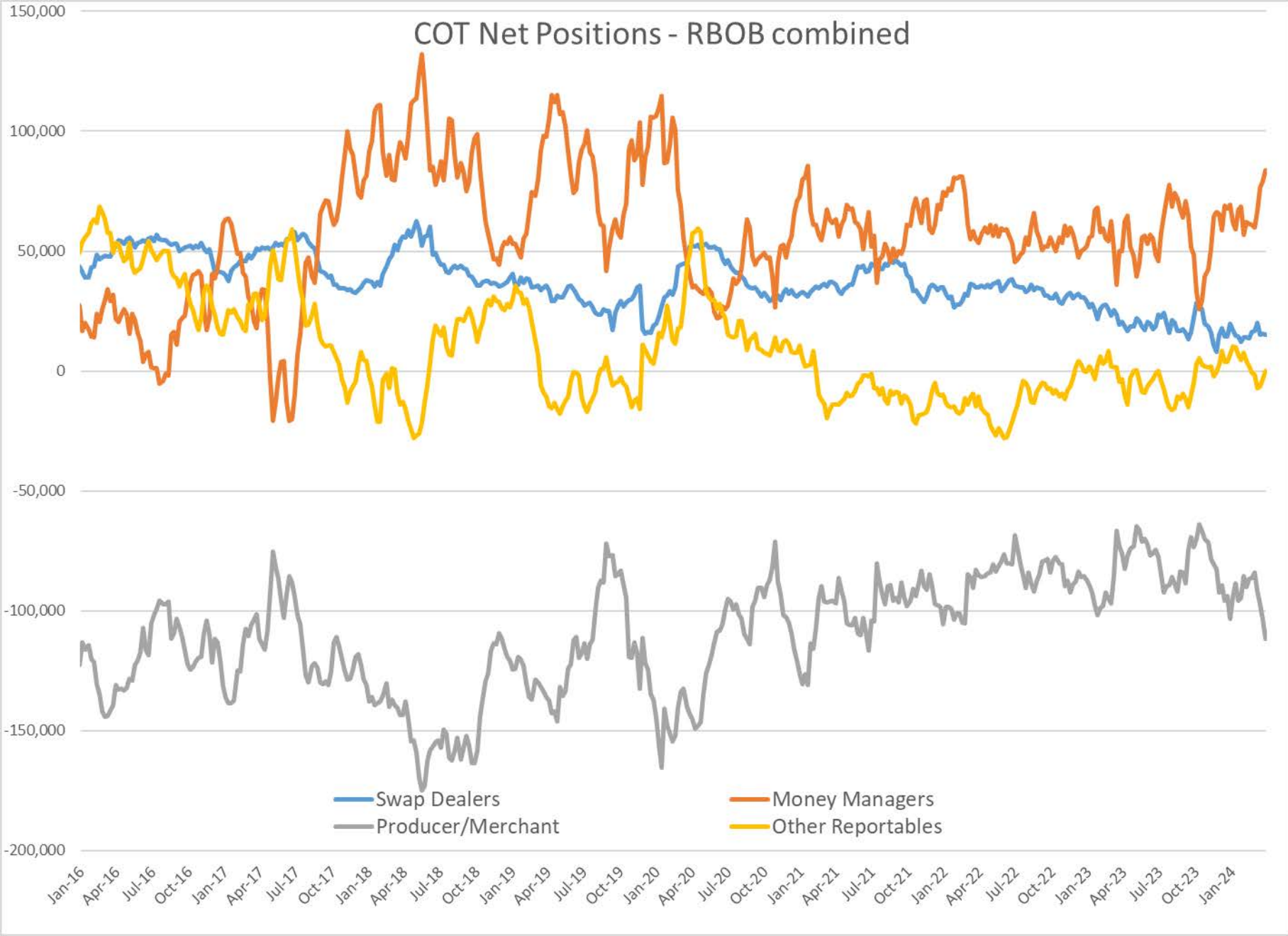
OPEN Interest - Refined Product Futures & Options



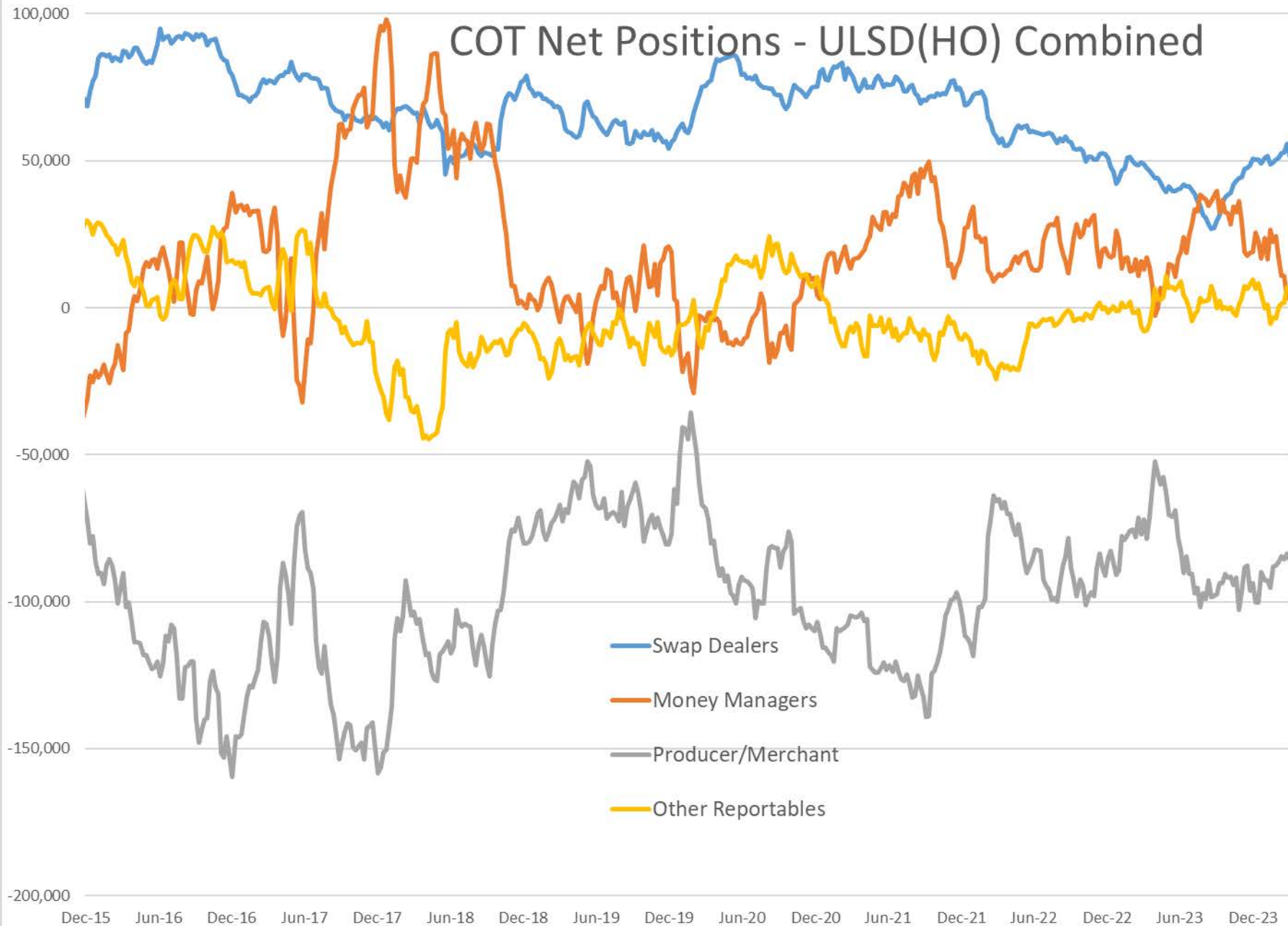
COT Net Positions - WTI combined



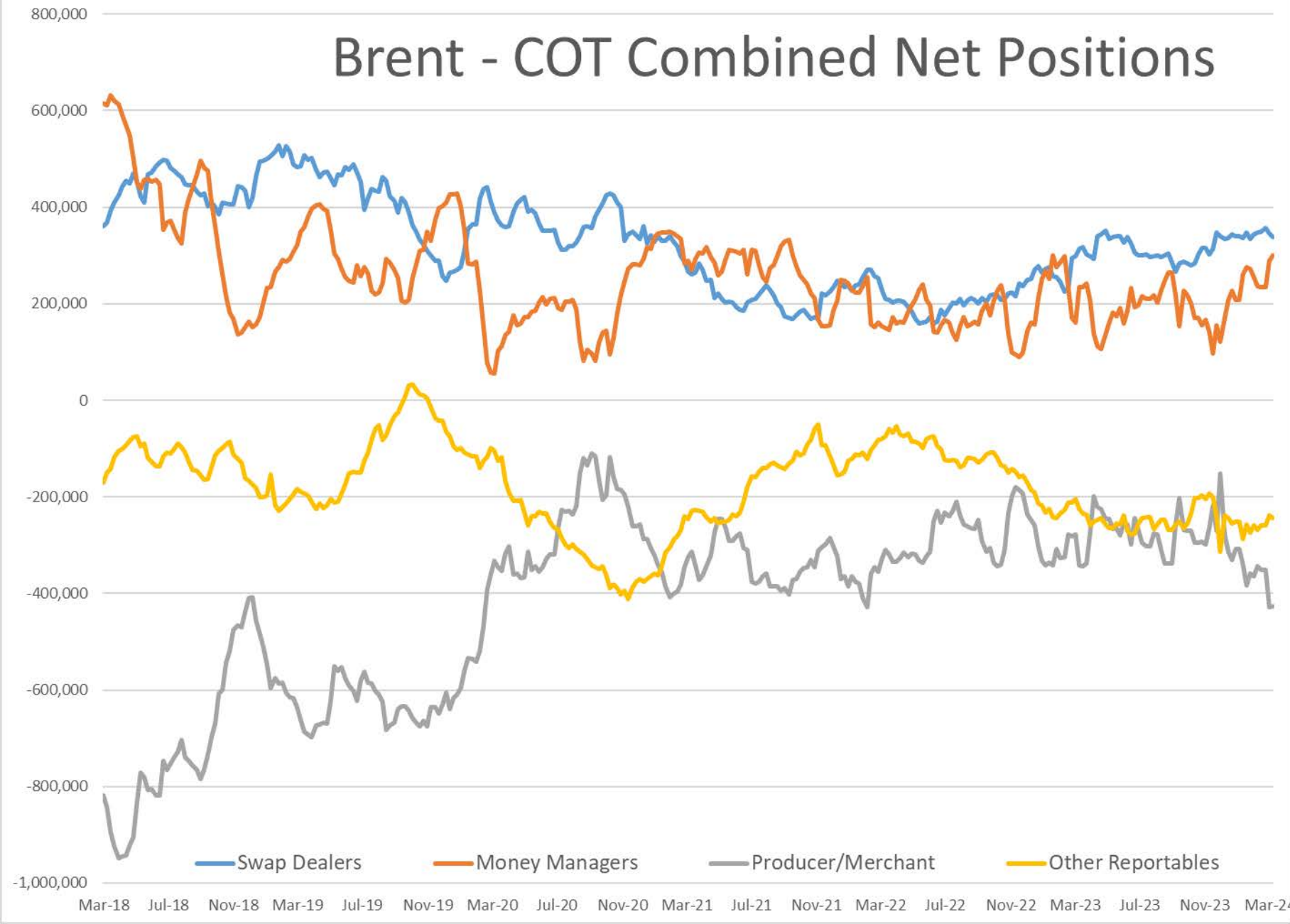
COT Net Positions - RBOB combined



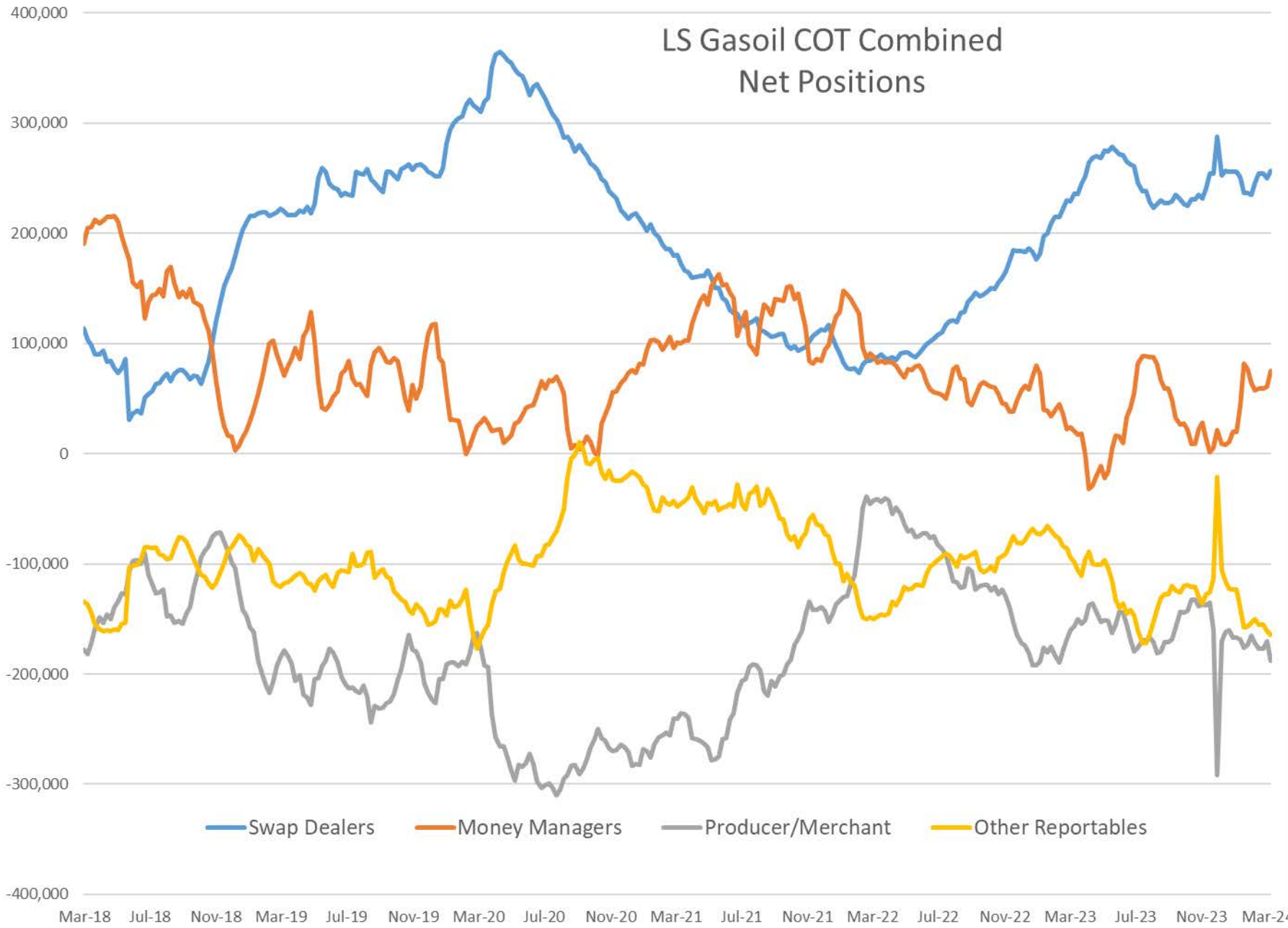
COT Net Positions - ULSD(HO) Combined



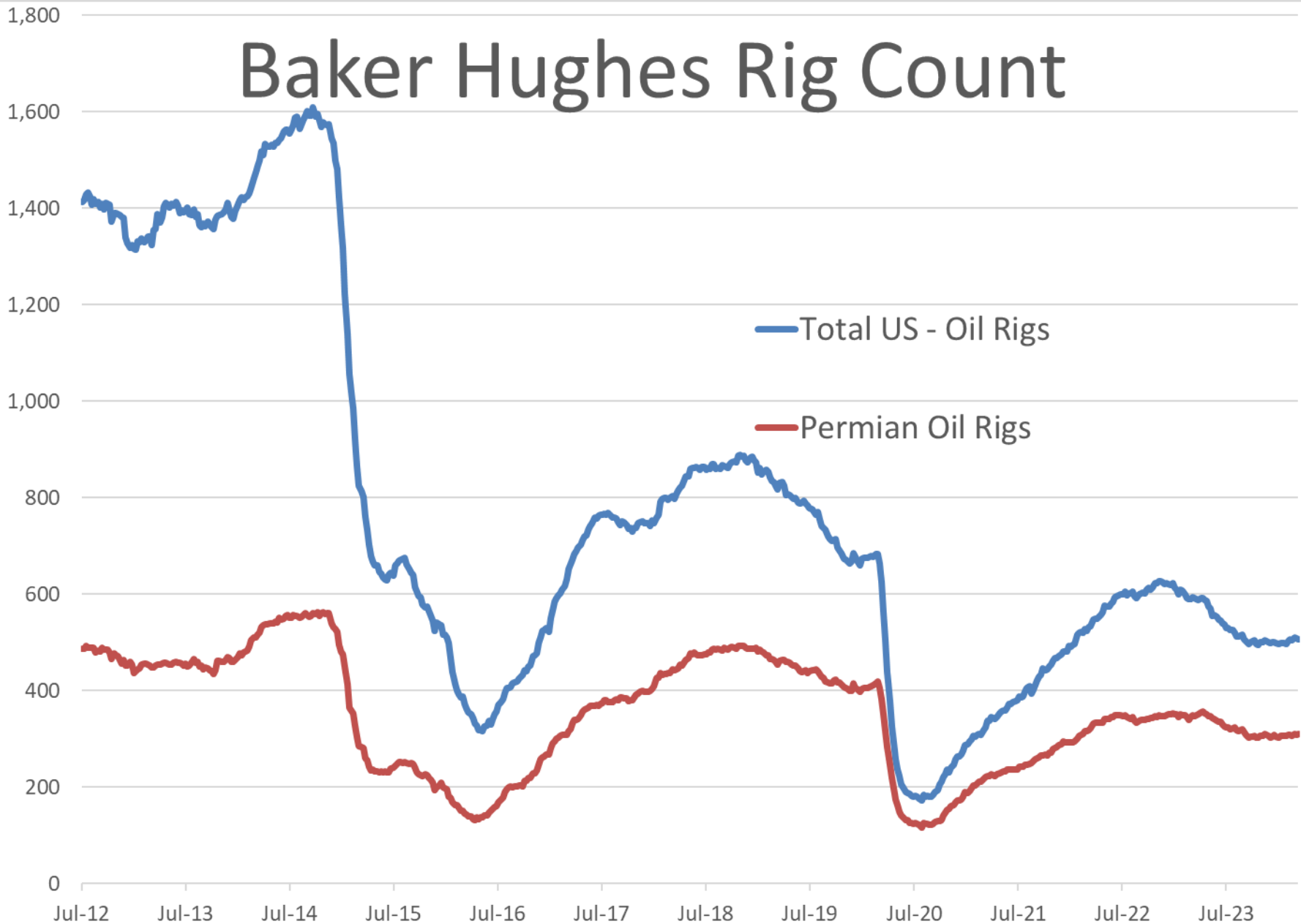
Brent - COT Combined Net Positions



LS Gasoil COT Combined Net Positions



Baker Hughes Rig Count



Baker Hughes - US Natural Gas Rig Count

