

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	DOWN	6.87 Million Barrels	
	Diesel Stocks	UP	1.62 Million Barrels	
	Gasoline Stocks	DOWN	6.08 Million Barrels	
	Jet Fuel	UP	385 Thousand Barrels	
	Refinery Runs	DOWN	184 thousand barrels per day, operating at	92.15% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>(6.86)</b>	(0.26)	(1.83)	(4.41)	(0.61)	0.25	(531)	(1089)	200	645	649
% Change	-1.52%	-3.14%	-1.46%	-1.79%	-2.49%	0.52%	-8%	-29%	2%	3%	1324%
7/2/2021	445.48	8.02	123.29	241.84	23.91	48.42	5,875	2,628	11,300	21,547	698
6/25/2021	452.34	8.28	125.12	246.25	24.52	48.17	6,406	3,717	11,100	20,902	49

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>1.61</b>	(0.01)	0.86	1.36	(0.15)	(0.46)	(114)	(201)	(330)	(62)	3.24
% Change	1.17%	-0.02%	2.77%	2.82%	-4.09%	-3.38%	-46.5%	-16.4%	-7.9%	-1.2%	9.87%
7/2/2021	138.69	40.44	31.94	49.64	3.52	13.14	131	1,027	3,840	4,967	36.1
6/25/2021	137.08	40.45	31.08	48.28	3.67	13.60	245	1,228	4,170	5,029	32.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(6.07)</b>	(1.67)	0.83	(4.71)	(0.10)	(0.44)	226	402	870	976	(2.89)
% Change	-2.51%	-2.36%	1.65%	-5.53%	-1.63%	-1.50%	28.6%	90.1%	9.5%	10.2%	-10.96%
7/2/2021	235.50	69.03	51.01	80.48	6.03	28.94	1,016	848	10,043	10,554	23.4
6/25/2021	241.57	70.70	50.18	85.19	6.13	29.38	790	446	9,173	9,578	26.3

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>0.38</b>	1.31	0.62	(1.15)	0.01	(0.41)	28	6	(64)	(8)	1.73
% Change	0.85%	11.91%	9.08%	-7.04%	1.64%	-4.13%	26%	11%	-4%	-1%	5.56%
7/2/2021	45.09	12.31	7.45	15.19	0.62	9.52	136	61	1,371	1,351	32.9
6/25/2021	44.71	11.00	6.83	16.34	0.61	9.93	108	55	1,435	1,359	31.2

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	<b>(184.00)</b>	13.00	26.00	(190.00)	(13.00)	(18.00)	0.00	<b>-0.72%</b>	206	(0.42)	(0.61)
% Change	-1.13%	1.88%	0.63%	-2.18%	-2.26%	-0.81%	0.00%		4.12%	-1.95%	-1.52%
7/2/2021	16,115	703	4,125	8,509	561	2,218	18,090	92.15%	5,200	21.15	39.65
6/25/2021	16,299	690	4,099	8,699	574	2,236	18,090	92.87%	4,994	21.57	40.26

Capacity Utilization %      89.1%      98.8%      91.3%      85.3%      87.6%