

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	DOWN	1.5	Million Barrels		
	Diesel Stocks	UP	888.0	Thousand Barrels		SOURCE
	Gasoline Stocks	DOWN	5.7	Million Barrels		<a href="http://www.eia.doe.gov">www.eia.doe.gov</a>
	Jet Fuel	UP	473	Thousand Barrels		
	Refinery Runs	UP	390	thousand barrels per day, operating at	86.78% capacity	
	Crude Adjustment	UP	384	Thousand Barrels per Day	Actual Crude Adjustment	(305) Thousand Barrels per Day

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>(1.54)</b>	(0.22)	(0.89)	0.38	0.63	(1.42)	(1,731)	(1490)	(100)	509	216
% Change	<b>-0.34%</b>	-2.69%	-0.75%	0.15%	2.49%	-2.93%	-24%	-32%	-1%	3%	11%
3/8/2024	446.99	8.09	117.34	248.64	25.81	47.12	5,491	3,147	13,100	20,803	(1,719)
3/1/2024	448.53	8.31	118.23	248.26	25.18	48.55	7,222	4,637	13,200	20,294	(1,935)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>0.89</b>	(3.57)	(0.37)	4.40	0.13	0.29	(24)	176	(699)	217	6.21
% Change	<b>0.76%</b>	-11.48%	-1.13%	11.98%	2.87%	2.46%	-12.3%	16.7%	-17.2%	5.0%	21.63%
3/8/2024	117.90	27.54	32.26	41.16	4.72	12.23	171	1,231	3,375	4,562	34.9
3/1/2024	117.01	31.11	32.63	36.75	4.59	11.93	195	1,055	4,074	4,345	28.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(5.66)</b>	(3.40)	(1.68)	(0.59)	(0.30)	0.30	46	217	31	285	(0.72)
% Change	<b>-2.36%</b>	-5.27%	-2.94%	-0.74%	-3.46%	0.98%	7.8%	27.7%	0.3%	3.0%	-2.70%
3/8/2024	234.08	61.13	55.23	78.40	8.34	30.99	634	999	9,044	9,911	25.9
3/1/2024	239.75	64.53	56.90	78.99	8.64	30.69	588	782	9,013	9,626	26.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>0.47</b>	0.42	(0.17)	(0.18)	0.05	0.35	79	2	(56)	(75)	1.16
% Change	<b>1.18%</b>	4.35%	-2.35%	-1.46%	5.47%	3.49%	92%	1%	-3%	-4%	4.76%
3/8/2024	40.56	10.14	7.22	11.82	0.93	10.47	165	174	1,583	1,659	25.6
3/1/2024	40.09	9.72	7.39	12.00	0.88	10.11	86	172	1,639	1,734	24.5

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks	
Change	<b>390.00</b>	39.00	(164.00)	461.00	3.00	50.00		2.00	<b>1.89%</b>	(232)	(0.27)	(0.22)
% Change	<b>2.55%</b>	5.26%	-4.43%	5.56%	0.58%	2.48%		0.01%		-3.65%	-1.03%	-0.69%
3/8/2024	15,658	781	3,535	8,753	519	2,070		18,348	86.78%	6,128	25.78	31.45
3/1/2024	15,268	742	3,699	8,292	516	2,020		18,346	84.90%	6,360	26.05	31.67

<b>Capacity Utilization %</b>	82%	84.7%	89.7%	79.1%	82.6%
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