

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	6.42 Million Barrels	
	Diesel Stocks	DOWN	1.69 Million Barrels	
	Gasoline Stocks	DOWN	1.86 Million Barrels	
	Jet Fuel	UP	435 Thousand Barrels	
	Refinery Runs	UP	85 thousand barrels per day, operating at	82.12% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(6.42)	(0.20)	(3.22)	(3.85)	(0.12)	0.96	(49)	282	100	(43)	451
% Change	-1.51%	-2.40%	-2.75%	-1.69%	-0.51%	2.05%	-1%	12%	1%	0%	236%
9/10/2021	417.45	8.14	113.87	224.16	23.39	47.88	5,761	2,624	10,100	19,911	642
9/3/2021	423.87	8.34	117.09	228.01	23.51	46.92	5,810	2,342	10,000	19,954	191

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.69)	0.95	0.64	(4.09)	0.20	0.60	22	(323)	110	(29)	(1.50)
% Change	-1.27%	2.28%	2.03%	-9.15%	5.85%	4.92%	15.5%	-29.6%	3.0%	-0.7%	-4.13%
9/10/2021	131.90	42.70	32.15	40.63	3.62	12.79	164	767	3,795	4,156	34.8
9/3/2021	133.59	41.75	31.51	44.72	3.42	12.19	142	1,090	3,685	4,185	36.3

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.86)	(0.28)	(0.10)	(1.81)	(0.07)	0.40	(261)	(100)	(716)	(851)	1.63
% Change	-0.85%	-0.52%	-0.21%	-2.21%	-1.02%	1.32%	-29.0%	-13.6%	-7.5%	-8.4%	7.14%
9/10/2021	218.14	53.80	46.78	80.00	6.82	30.75	638	634	8,892	9,271	24.5
9/3/2021	220.00	54.08	46.88	81.81	6.89	30.35	899	734	9,608	10,122	22.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.44	0.00	0.43	(0.44)	(0.01)	0.45	27	39	(246)	(76)	4.92
% Change	1.05%	0.00%	5.64%	-2.93%	-1.20%	5.38%	12%	89%	-15%	-6%	19.12%
9/10/2021	42.20	9.93	8.06	14.58	0.82	8.81	259	83	1,376	1,262	30.7
9/3/2021	41.76	9.93	7.63	15.02	0.83	8.36	232	44	1,622	1,338	25.7

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	85.00	14.00	281.00	(259.00)	9.00	39.00	0.00	0.23%	(1290)	(0.38)	(1.10)
% Change	0.59%	2.09%	7.57%	-3.66%	1.45%	1.75%	0.00%		-22.31%	-1.86%	-3.02%
9/10/2021	14,387	683	3,991	6,819	631	2,263	18,128	82.12%	4,493	20.01	35.32
9/3/2021	14,302	669	3,710	7,078	622	2,224	18,128	81.89%	5,783	20.39	36.42

Capacity Utilization % 86.6% 95.6% 72.9% 96.1% 89.5%