

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	1.6 Million Barrels			
	Diesel Stocks	UP	5.2 Million Barrels			
	Gasoline Stocks	UP	1.8 Million Barrels			
	Jet Fuel	DOWN	617 Thousand Barrels			
	Refinery Runs	UP	518 thousand barrels per day, operating at	89.84% capacity		
	Crude Adjustment	UP	202 Thousand Barrels per Day	Actual Crude Adjustment	1.3 Million Barrels per Day	

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	1.61	1.77	0.32	(1.52)	0.40	0.65	(696)	(31)	0	(1,125)	(1,735)
% Change	0.36%	20.97%	0.29%	-0.59%	1.64%	1.35%	-11%	-1%	0%	-6%	-64%
11/24/2023	449.66	10.18	109.54	256.37	24.59	48.98	5,833	4,755	13,200	18,917	(4,449)
11/17/2023	448.05	8.42	109.22	257.89	24.20	48.33	6,529	4,786	13,200	20,042	(2,714)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	5.22	2.31	1.03	1.24	0.12	0.52	20	286	(1096)	60	11.07
% Change	4.94%	9.51%	4.13%	3.00%	3.11%	4.64%	26.7%	27.3%	-26.7%	1.2%	43.10%
11/24/2023	110.78	26.59	25.88	42.69	3.92	11.70	95	1,334	3,014	4,998	36.8
11/17/2023	105.56	24.28	24.86	41.45	3.80	11.18	75	1,048	4,110	4,938	25.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.76	(0.66)	1.59	0.00	(0.05)	0.88	(130)	279	(274)	(35)	1.07
% Change	0.82%	-1.26%	3.53%	0.00%	-0.66%	3.29%	-21.9%	31.1%	-3.2%	-0.4%	4.18%
11/24/2023	218.18	51.54	46.52	84.95	7.54	27.64	463	1,175	8,206	9,337	26.6
11/17/2023	216.42	52.20	44.93	84.95	7.59	26.76	593	896	8,480	9,372	25.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.62)	(0.99)	0.36	0.10	0.01	(0.09)	83	41	162	(43)	(2.76)
% Change	-1.66%	-10.94%	5.57%	0.84%	1.18%	-1.01%	143%	24%	11%	-3%	-11.18%
11/24/2023	36.63	8.09	6.76	12.04	0.94	8.79	141	213	1,672	1,656	21.9
11/17/2023	37.25	9.09	6.41	11.94	0.93	8.88	58	172	1,510	1,699	24.7

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	518.00	31.00	200.00	266.00	(31.00)	53.00	0.00	2.82%	559	(0.27)	1.85
% Change	3.34%	4.19%	5.44%	3.13%	-5.14%	2.67%	0.00%	9.09%	-1.26%	7.17%	
11/24/2023	16,022	770	3,879	8,762	572	2,040	18,272	89.84%	6,710	21.38	27.72
11/17/2023	15,504	739	3,679	8,496	603	1,987	18,272	87.02%	6,151	21.65	25.87

Capacity Utilization %	88.1%	92.6%	90.9%	90.4%	81.8%
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