

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	DOWN	4.3	Million Barrels				
	Diesel Stocks	UP	1.5	Million Barrels				
	Gasoline Stocks	UP	409	Thousand Barrels				
	Jet Fuel	DOWN	1.1	Million Barrels				
	Refinery Runs	DOWN	104	thousand barrels per day, operating at	90.17% capacity			
	Crude Adjustment	UP	371	Thousand Barrels per Day	Actual Crude Adjustment	(1) Million Barrels per Day		

SOURCE

[www.eia.doe.gov](http://www.eia.doe.gov)

### CRUDE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>(4.26)</b>	(1.34)	1.36	(2.82)	0.12	(1.59)	(991)	(568)	0	1,468	(287)
% Change	<b>-0.96%</b>	<b>-14.35%</b>	1.23%	<b>-1.12%</b>	0.50%	<b>-3.19%</b>	<b>-13%</b>	<b>-13%</b>	0%	7%	<b>-19%</b>
12/8/2023	440.77	7.97	112.02	247.90	24.54	48.35	6,517	3,771	13,100	21,079	(1,831)
12/1/2023	445.03	9.31	110.66	250.71	24.42	49.94	7,508	4,339	13,100	19,611	(1,544)

### DIESEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>1.49</b>	0.87	0.38	0.22	0.24	(0.22)	123	(7)	14	(83)	0.29
% Change	1.33%	3.32%	1.38%	0.52%	6.24%	<b>-1.93%</b>	150.0%	<b>-0.6%</b>	0.4%	<b>-1.6%</b>	0.96%
12/8/2023	113.54	27.18	27.82	43.05	4.12	11.36	205	1,208	3,770	4,987	30.1
12/1/2023	112.05	26.31	27.44	42.83	3.88	11.58	82	1,215	3,756	5,070	29.8

### GASOLINE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>0.41</b>	3.17	(0.27)	(2.93)	0.13	0.31	26	183	393	25	(1.13)
% Change	0.18%	5.89%	<b>-0.57%</b>	<b>-3.35%</b>	1.82%	1.17%	3.8%	19.3%	4.6%	0.3%	<b>-4.26%</b>
12/8/2023	224.01	57.05	48.11	84.60	7.44	26.82	715	1,131	8,859	9,542	25.3
12/1/2023	223.60	53.87	48.38	87.53	7.30	26.51	689	948	8,466	9,517	26.4

### JET FUEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(1.11)</b>	0.59	0.31	(2.14)	(0.00)	0.12	50	(44)	454	13	(7.09)
% Change	<b>-2.92%</b>	7.10%	4.45%	<b>-16.33%</b>	<b>-0.11%</b>	1.46%	147%	<b>-19%</b>	32%	1%	<b>-26.48%</b>
12/8/2023	36.85	8.96	7.34	10.96	0.95	8.64	84	183	1,871	1,812	19.7
12/1/2023	37.95	8.36	7.03	13.10	0.95	8.51	34	227	1,417	1,799	26.8

### Refinery Runs

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks	
Change	<b>(104.00)</b>	(8.00)	45.00	(112.00)	20.00	(50.00)		0.00	<b>-0.33%</b>	(50)	0.66	1.23
% Change	<b>-0.64%</b>	<b>-1.00%</b>	1.17%	<b>-1.26%</b>	3.52%	<b>-2.34%</b>		0.00%		<b>-0.76%</b>	3.08%	4.16%
12/8/2023	16,097	791	3,885	8,744	588	2,089		18,272	90.17%	6,553	22.10	30.78
12/1/2023	16,201	799	3,840	8,856	568	2,139		18,272	90.50%	6,603	21.44	29.55

**Capacity Utilization %** 91.5% 93.6% 90.4% 89.8% 83.3%