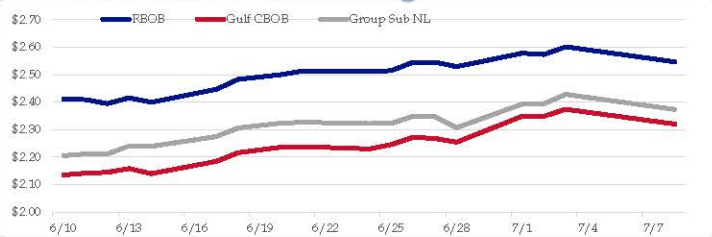


Gasoline

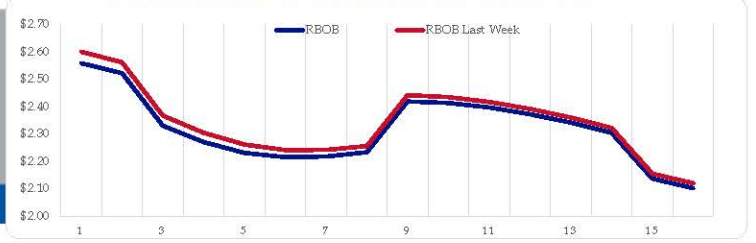
	RBOB	Change	Gulf CBOB	Change	Group Sub NL	Change	Gulf Basis	Group Basis	LA Basis
7/8	\$2.5468	-\$0.0546	\$2.3197	-\$0.0542	\$2.3732	-\$0.0560	\$ (0.2276)	\$ (0.1739)	\$ (0.0505)
7/3	\$2.6013	\$0.0279	\$2.3739	\$0.0253	\$2.4282	\$0.0346	\$ (0.2274)	\$ (0.1731)	\$ (0.0490)
7/2	\$2.5734	-\$0.0049	\$2.3486	\$0.0000	\$2.3936	\$0.0007	\$ (0.2248)	\$ (0.1798)	\$ (0.0440)
7/1	\$2.5783	\$0.0492	\$2.3486	\$0.0948	\$2.3929	\$0.0861	\$ (0.2297)	\$ (0.1854)	\$ (0.0390)
6/28	\$2.5291	-\$0.0165	\$2.2538	-\$0.0137	\$2.3068	-\$0.0405	\$ (0.2753)	\$ (0.2223)	\$ (0.0681)
6/27	\$2.5456	\$0.0010	\$2.2676	-\$0.0039	\$2.3474	-\$0.0012	\$ (0.2781)	\$ (0.1983)	\$ (0.0641)
6/26	\$2.5446	\$0.0299	\$2.2715	\$0.0264	\$2.3486	\$0.0261	\$ (0.2731)	\$ (0.1961)	\$ (0.0255)
6/25	\$2.5147	\$0.0032	\$2.2451	\$0.0153	\$2.3224	\$0.0007	\$ (0.2696)	\$ (0.1923)	\$ (0.0151)

RBOB Technicals		
Indicator	Direction	Resistance
MACD	Neutral	2.9859 Sep High
Stochastics	Overbought	2.8516 2024 High
RSI	Neutral	2.2985 June Low
ADX	Bullish Trend	2.1365 February Low
Momentum	Neutral	
Bias:	Neutral	

Gasoline History



Gasoline Forward Curve

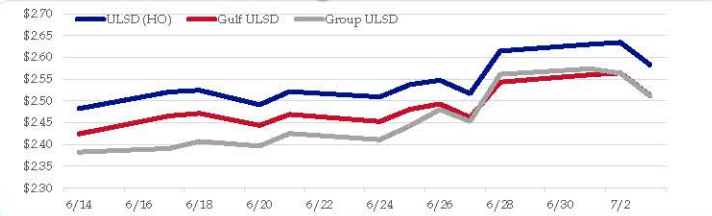


Diesel

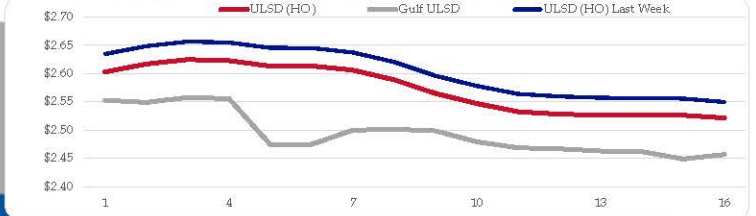
	ULSD (HO)	Change	Gulf ULSD	Change	Group ULSD	Change	Gulf Basis	Group Basis	LA Basis
7/8	\$2.5821	-\$0.0622	\$2.5124	-\$0.0622	\$2.5109	-\$0.0626	\$ (0.0707)	\$ (0.0715)	\$ 0.0305
7/3	\$2.6343	\$0.0046	\$2.5641	\$0.0041	\$2.5635	-\$0.0104	\$ (0.0702)	\$ (0.0709)	\$ 0.0295
7/2	\$2.6297	\$0.0150	\$2.5600	\$0.0168	\$2.5739	\$0.0126	\$ (0.0697)	\$ (0.0559)	\$ 0.0295
7/1	\$2.6147	\$0.0978	\$2.5432	\$0.0812	\$2.5612	\$0.1080	\$ (0.0715)	\$ (0.0535)	\$ 0.0295
6/28	\$2.5169	-\$0.0307	\$2.4620	-\$0.0311	\$2.4532	-\$0.0271	\$ (0.0549)	\$ (0.0637)	\$ 0.0457
6/27	\$2.5476	\$0.0101	\$2.4932	\$0.0123	\$2.4803	\$0.0373	\$ (0.0545)	\$ (0.0673)	\$ 0.0098
6/26	\$2.5375	\$0.0281	\$2.4809	\$0.0279	\$2.4430	\$0.0318	\$ (0.0566)	\$ (0.0945)	\$ (0.0100)
6/25	\$2.5094	-\$0.0120	\$2.4530	-\$0.0164	\$2.4112	-\$0.0143			

HO Technicals		
Indicator	Direction	Resistance
MACD	Neutral	3.0476 Nov High
Stochastics	Bearish	2.9735 Feb High
RSI	Neutral	2.2566 June Low
ADX	Bullish	2.1500 April 2023 Low
Momentum	Neutral	
Bias:	Neutral	

Diesel History



Diesel Forward Curve



Crude

	WTI	Change	Brent	Change
7/8	\$82.58	-\$0.58	\$86.03	-\$0.51
7/5	\$83.16	-\$0.72	\$86.54	-\$0.80
7/3	\$83.88	\$1.07	\$87.34	\$1.10
7/2	\$82.81	-\$0.67	\$86.24	-\$0.36
7/1	\$83.38	\$1.84	\$86.60	\$0.21
CPL space	Line 1: 0.0675	Change: \$0.0000	Line 2: -0.0095	Change: \$0.0012

Refinery Margins

Vs WTI				Vs Brent				Group / WCS	
	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	3/2/1
7/8	\$16.54	\$24.53	\$19.21	\$19.74	\$13.16	\$21.15	\$15.83	\$16.36	\$ 32.00
7/5	\$14.76	\$23.64	\$17.72	\$18.31	\$11.30	\$20.18	\$14.26	\$14.85	\$ 31.17
7/3	\$15.83	\$24.00	\$18.56	\$19.10	\$12.40	\$20.57	\$15.13	\$15.67	\$ 32.05
7/2	\$11.28	\$20.02	\$14.19	\$14.78	\$8.06	\$16.80	\$10.97	\$11.56	\$ 27.56
7/1	\$13.70	\$23.17	\$16.86	\$17.49	\$8.85	\$18.32	\$12.01	\$12.64	\$ 30.91

Economic Indicators

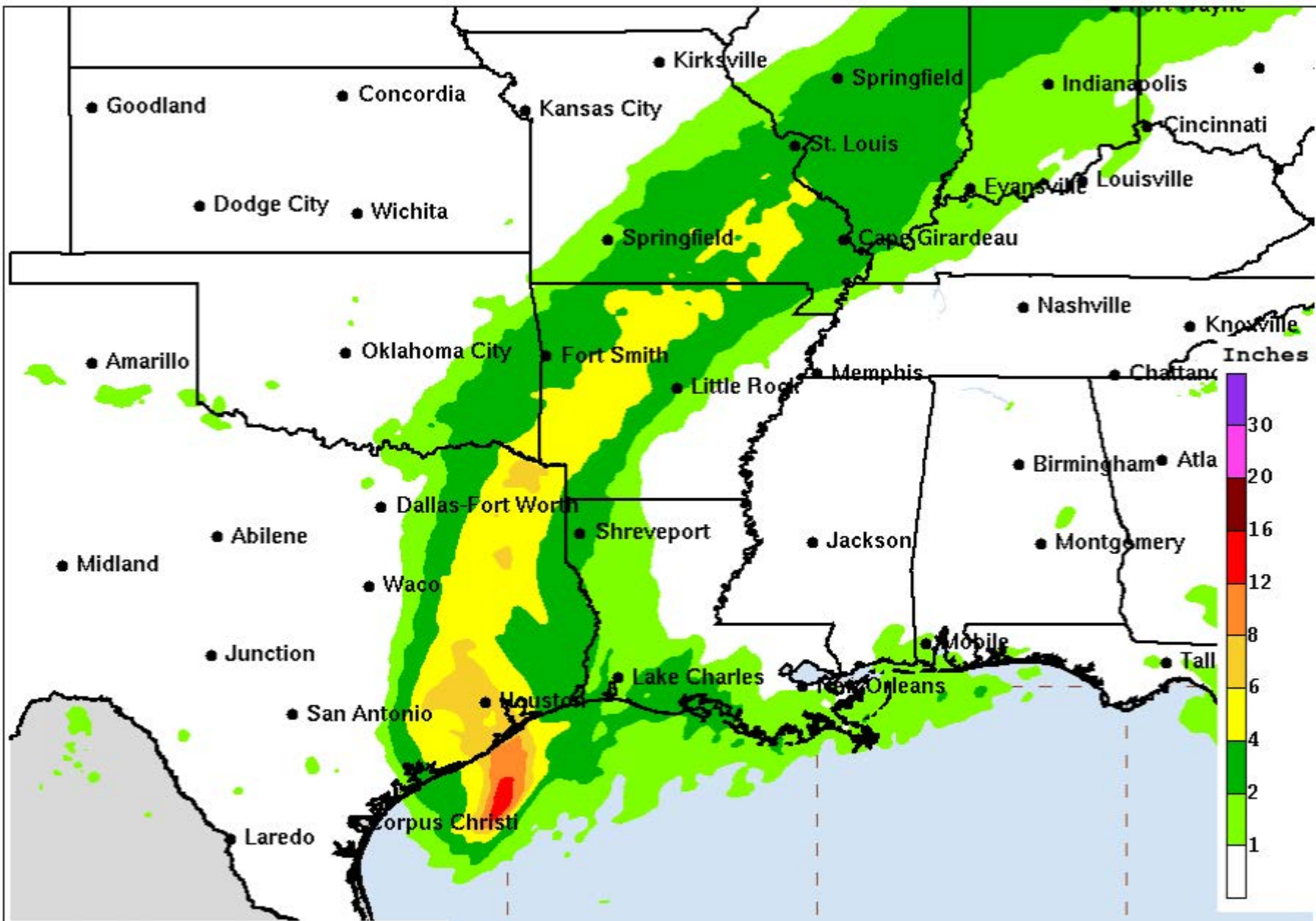
Commodity Futures

	Settle	Change		Settle	Change
S&P 500 Futures	5,623	1.75	US NatGas	2.418	-0.099
DJIA	39,376		TTF NatGas	10.51	0.1
Nasdaq 100	20,392	205.34	Gold	2,389	-4.7
EUR/USD	1.0841	-0.0001	Silver	31.39	60.8
USD Index	104.55	0.05	Copper	444.50	2.2
US 10 YR YIELD	4.28%	-0.08	FCOJ	1188.50	-12.50
US 2 YR YIELD	4.60%	-0.11	Wheat	572.25	
Oil Volatility Index (OVX)	24.62	-0.84	Butane	1.005	0.000
S&P Volatility Index (VIX)	18.00	0.71	Propane	0.846	0.000
Nikkei 225 Index	41,080	-60.00	Feeder Cattle	261.5	0.094
			Bitcoin	56,685	725

RINs and Price Drivers

Current Year Bio RINs (D4)			Current Year Ethanol RINs (D6)		
	Settle	Net Change		Settle	Net Change
	0.6470	0.020		0.6423	0.016
Price Drivers			Price Drivers		
Soybeans	1188.50	-12.500	Ethanol	1.94	-0.079
Soybean Oil	49.62		Com	411.25	-5.750
BOHO Spread	1.087		Com Crush	0.466	
Soy Crush	542.45		RVO Estimate		
			Per Gallon	\$ 0.0840	\$ 0.0020
			Per Barrel	\$ 3.53	\$ 0.08

*SOURCES: Nymex, CBOT, NYSE, ICE, NASDAQ, CME Group, CBOE. Prices delayed.



Hurricane Beryl
 Day 1-3 Rainfall Forecast (inches)
 Created 2:45 AM CDT Mon Jul 8 2024
 Valid 1:00 AM CDT Mon Jul 8 2024
 through 7:00 AM CDT Thu Jul 11 2024
 DOC/NOAA/NWS/NCEP/WPC

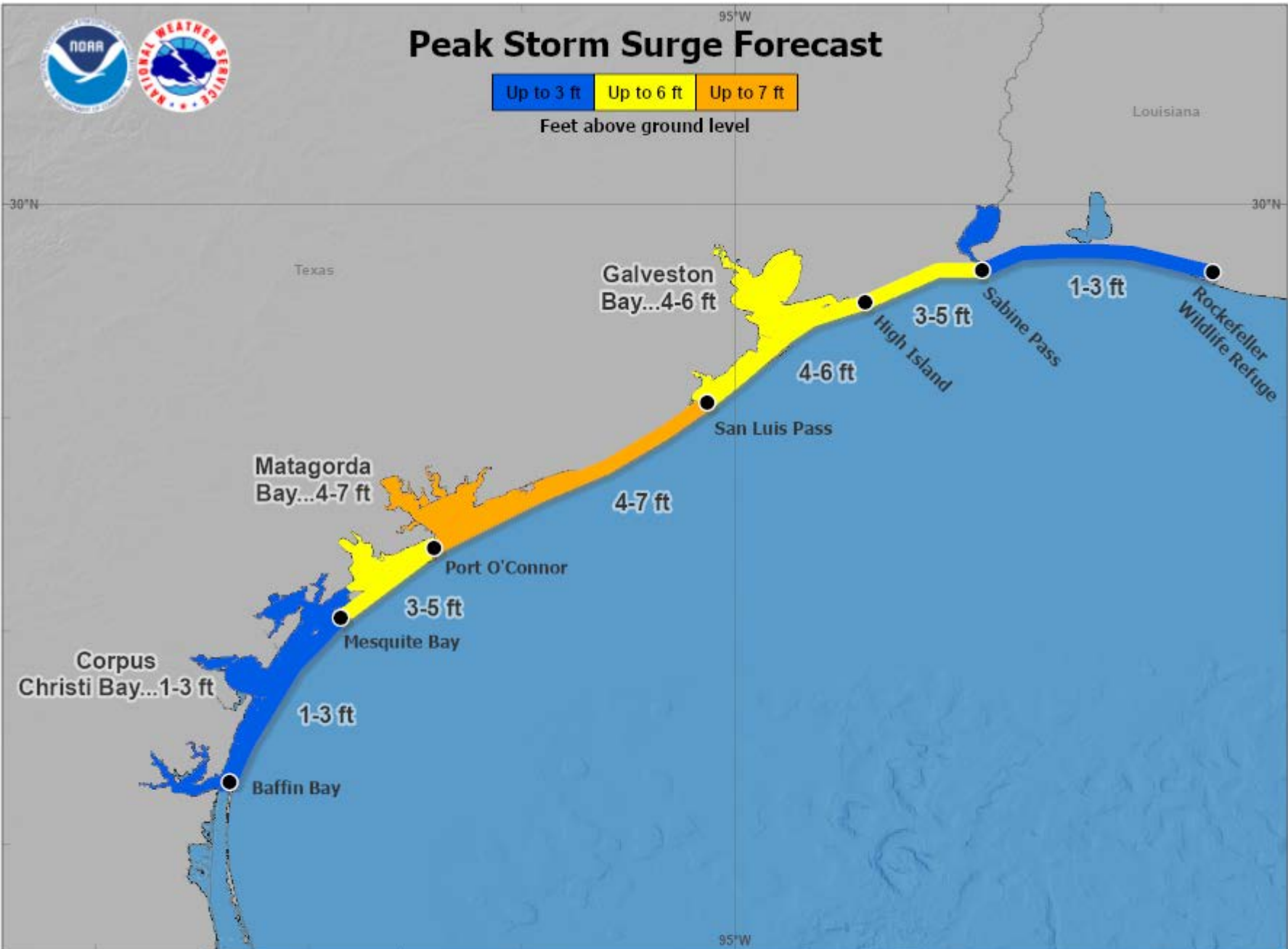
Local point maximum rainfall may be higher than shown.
 See the NHC public advisories for the latest tropical cyclone information.





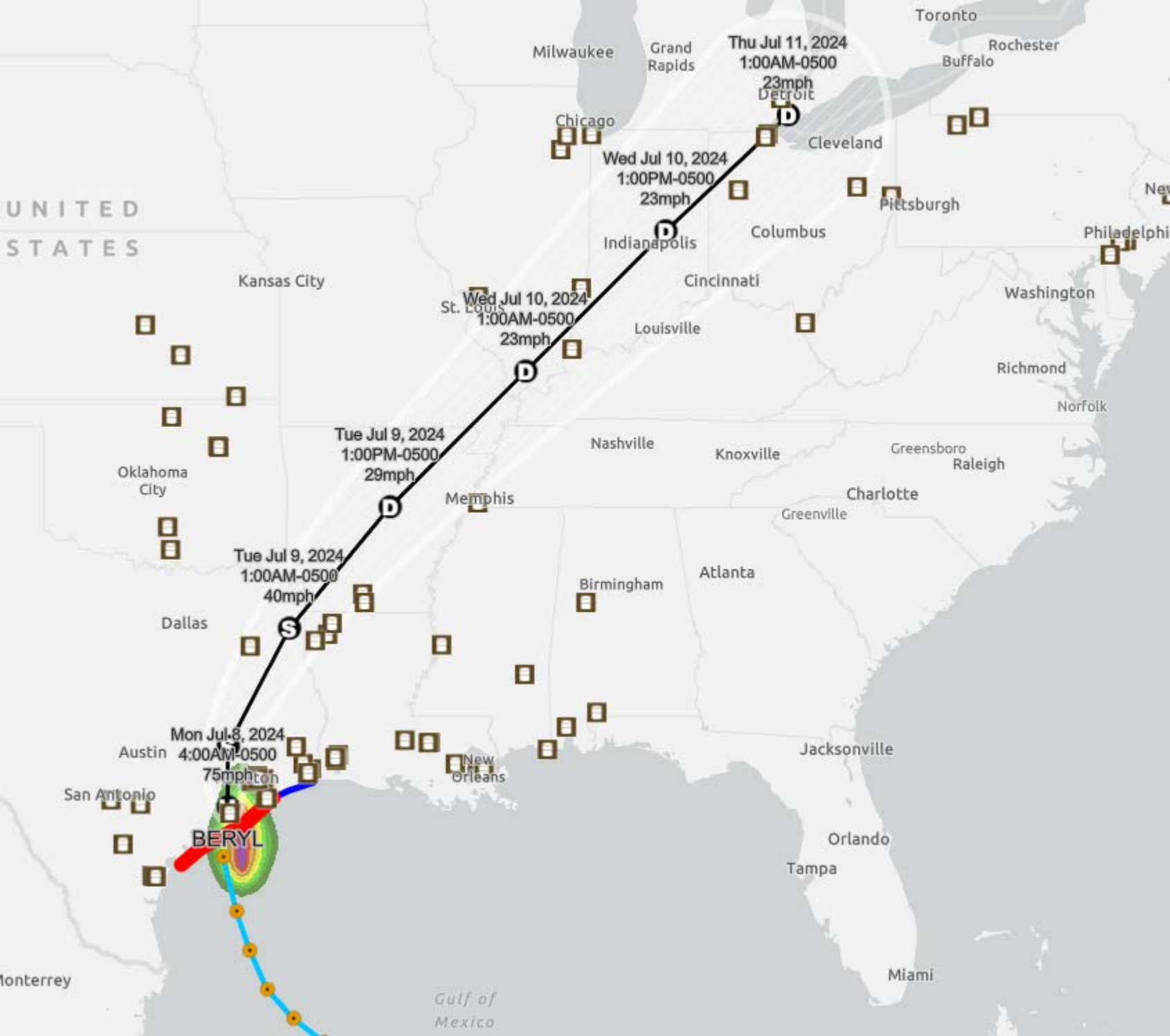
Peak Storm Surge Forecast

Up to 3 ft Up to 6 ft Up to 7 ft
Feet above ground level

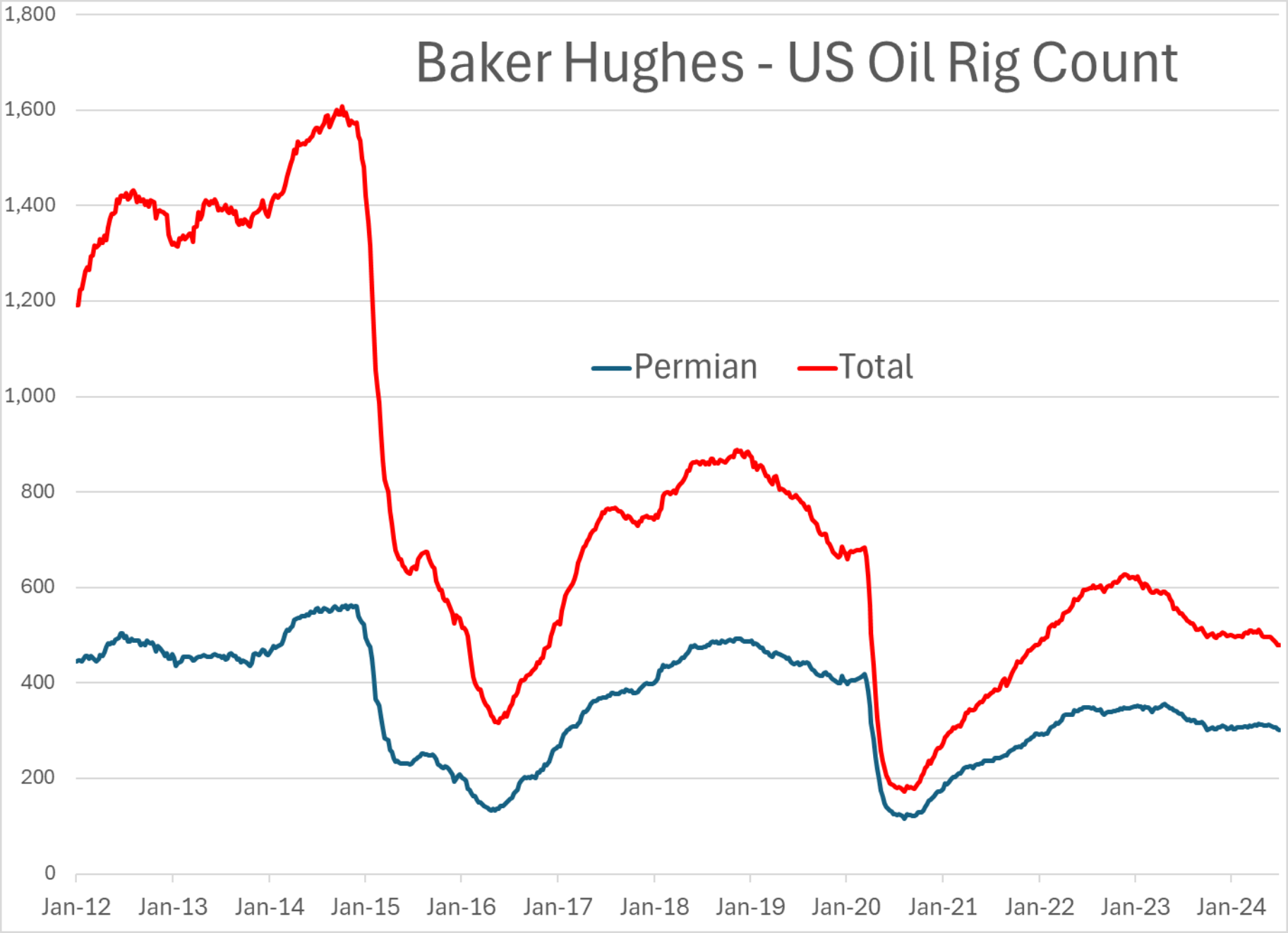


Hurricane Beryl
Monday July 08, 2024
04 AM CDT Advisory 39
NWS National Hurricane Center

User Notes: Water levels along the immediate coast could reach the following heights above ground level within the indicated areas. Elevated water levels will likely be accompanied by large and destructive waves. Colors are determined by the highest values in the associated forecast peak surge range. Values shown on this graphic are inclusive of tide.



Baker Hughes - US Oil Rig Count



Sum of Rig Count Value

Baker Hughes - US Natural Gas Rig Count

