

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	3.6 Million Barrels			
	Diesel Stocks	DOWN	377 Thousand Barrels		SOURCE	
	Gasoline Stocks	UP	2.7 Million Barrels		www.eia.doe.gov	
	Jet Fuel	UP	1.9 Million Barrels			
	Refinery Runs	DOWN	233 thousand barrels per day, operating at	92.19% capacity		
	Crude Adjustment	UP	705 Thousand Barrels per Day	Actual Crude Adjustment		949 Thousand Barrels per Day

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	3.59	(0.28)	(0.95)	2.05	(0.13)	2.89	(443)	(508)	0	(392)	108
% Change	0.79%	-3.28%	-0.81%	0.78%	-0.53%	6.41%	-6%	-11%	0%	-2%	6%
6/21/2024	460.70	8.10	116.31	264.31	24.04	47.94	6,611	3,910	13,200	20,689	(1,619)
6/14/2024	457.11	8.37	117.26	262.26	24.16	45.05	7,054	4,418	13,200	21,081	(1,727)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.38)	2.01	(0.61)	(1.53)	(0.25)	(0.01)	(17)	373	(441)	142	3.71
% Change	-0.31%	6.51%	-1.91%	-3.41%	-6.07%	-0.05%	-11.3%	31.6%	-11.1%	3.0%	12.12%
6/21/2024	121.26	32.96	31.14	43.35	3.84	9.98	133	1,553	3,536	4,902	34.3
6/14/2024	121.64	30.94	31.75	44.88	4.09	9.99	150	1,180	3,977	4,760	30.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	2.65	(0.15)	0.02	1.25	(0.05)	1.59	(238)	(134)	(417)	(289)	1.44
% Change	1.15%	-0.27%	0.04%	1.41%	-0.68%	5.21%	-23.8%	-13.3%	-4.4%	-2.8%	5.85%
6/21/2024	233.89	55.99	47.85	90.00	8.06	31.98	762	876	8,969	9,881	26.1
6/14/2024	231.23	56.14	47.83	88.75	8.11	30.40	1,000	1,010	9,386	10,170	24.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.93	(0.62)	0.25	1.74	(0.01)	0.57	118	(100)	(22)	43	1.47
% Change	4.60%	-5.51%	3.67%	13.28%	-0.60%	5.67%	215%	-40%	-1%	2%	5.97%
6/21/2024	43.88	10.64	7.01	14.85	0.83	10.56	173	147	1,683	1,932	26.1
6/14/2024	41.95	11.26	6.76	13.11	0.83	9.99	55	247	1,705	1,889	24.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(233.00)	(33.00)	(82.00)	(10.00)	(26.00)	(83.00)	0.00	-1.35%	(282)	(0.19)	(0.23)
% Change	-1.39%	-4.06%	-2.07%	-0.11%	-4.03%	-3.74%	0.00%		-4.30%	-0.82%	-0.66%
6/21/2024	16,532	779	3,881	9,119	619	2,134	18,326	92.19%	6,279	23.42	33.90
6/14/2024	16,765	812	3,963	9,129	645	2,217	18,326	93.54%	6,561	23.62	34.12

Capacity Utilization % 91.1% 91.6% 93.5% 94.4% 87.9%