

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	2	Million Barrels	
	Diesel Stocks	UP	624	Thousand Barrels	SOURCE
	Gasoline Stocks	DOWN	3.3	Million Barrels	www.eia.doe.gov
	Jet Fuel	DOWN	116	Thousand Barrels	
	Refinery Runs	UP	127	thousand barrels per day, operating at	87.76% capacity
	Crude Adjustment	UP	1	Million Barrels per Day	Actual Crude Adjustment 730 Thousand Barrels per Day

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(1.95)	0.23	(0.68)	(0.77)	0.50	(1.23)	787	1734	0	(1,061)	(2,335)
% Change	-0.44%	2.84%	-0.58%	-0.31%	1.93%	-2.61%	14%	55%	0%	-5%	-136%
3/15/2024	445.04	8.32	116.66	247.87	26.30	45.89	6,278	4,881	13,100	19,742	(4,054)
3/8/2024	446.99	8.09	117.34	248.64	25.81	47.12	5,491	3,147	13,100	20,803	(1,719)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.62	1.45	(0.92)	0.27	(0.13)	(0.04)	(1)	(246)	411	128	(3.63)
% Change	0.53%	5.25%	-2.85%	0.66%	-2.84%	-0.33%	-0.6%	-20.0%	12.2%	2.8%	-10.38%
3/15/2024	118.52	28.98	31.34	41.43	4.59	12.19	170	985	3,786	4,690	31.3
3/8/2024	117.90	27.54	32.26	41.16	4.72	12.23	171	1,231	3,375	4,562	34.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.31)	(0.22)	(0.58)	(1.82)	(0.18)	(0.51)	(138)	34	(235)	(263)	0.31
% Change	-1.41%	-0.36%	-1.05%	-2.32%	-2.18%	-1.65%	-21.8%	3.4%	-2.6%	-2.7%	1.22%
3/15/2024	230.77	60.91	54.65	76.58	8.16	30.48	496	1,033	8,809	9,648	26.2
3/8/2024	234.08	61.13	55.23	78.40	8.34	30.99	634	999	9,044	9,911	25.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.12)	(0.53)	(0.33)	0.85	0.03	(0.14)	(102)	59	(14)	63	0.15
% Change	-0.29%	-5.25%	-4.56%	7.23%	3.24%	-1.34%	-62%	34%	-1%	4%	0.60%
3/15/2024	40.45	9.61	6.89	12.67	0.96	10.33	63	233	1,569	1,722	25.8
3/8/2024	40.56	10.14	7.22	11.82	0.93	10.47	165	174	1,583	1,659	25.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	127.00	(16.00)	311.00	(168.00)	13.00	(12.00)	0.00	0.98%	766	0.23	(0.02)
% Change	0.81%	-2.05%	8.80%	-1.92%	2.50%	-0.58%	0.00%	12.50%	0.88%	-0.06%	
3/15/2024	15,785	765	3,846	8,585	532	2,058	18,348	87.76%	6,894	26.01	31.43
3/8/2024	15,658	781	3,535	8,753	519	2,070	18,348	86.78%	6,128	25.78	31.45

Capacity Utilization %	80.5%	91.7%	88.7%	80.9%	82.4%
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