

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	DOWN	1.53 Million Barrels	
	Diesel Stocks	DOWN	3.14 Million Barrels	
	Gasoline Stocks	DOWN	7.22 Million Barrels	
	Jet Fuel	DOWN	672 Thousand Barrels	
	Refinery Runs	DOWN	2 million barrels per day, operating at	81.89% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(1.53)	0.08	1.98	(2.59)	(0.27)	(0.73)	(530)	(698)	(1,500)	(2,866)	(1,321)
% Change	-0.36%	0.97%	1.72%	-1.12%	-1.14%	-1.53%	-8%	-23%	-13%	-13%	-87%
9/3/2021	423.87	8.34	117.09	228.01	23.51	46.92	5,810	2,342	10,000	19,954	191
8/27/2021	425.40	8.26	115.11	230.60	23.78	47.65	6,340	3,040	11,500	22,820	1,512

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.14)	(0.08)	(0.86)	(2.42)	(0.17)	0.39	(222)	58	(705)	(625)	5.11
% Change	-2.30%	-0.19%	-2.66%	-5.13%	-4.74%	3.31%	-61.0%	5.6%	-16.1%	-13.0%	16.40%
9/3/2021	133.59	41.75	31.51	44.72	3.42	12.19	142	1,090	3,685	4,185	36.3
8/27/2021	136.73	41.83	32.37	47.14	3.59	11.80	364	1,032	4,390	4,810	31.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(7.21)	(3.58)	(1.01)	(3.15)	0.28	0.26	(239)	268	30	237	(0.82)
% Change	-3.17%	-6.21%	-2.11%	-3.71%	4.24%	0.86%	-21.0%	57.5%	0.3%	2.4%	-3.48%
9/3/2021	220.00	54.08	46.88	81.81	6.89	30.35	899	734	9,608	10,122	22.9
8/27/2021	227.21	57.66	47.89	84.96	6.61	30.09	1,138	466	9,578	9,885	23.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.68)	(0.39)	(0.14)	(0.02)	0.03	(0.15)	0	(87)	(175)	(71)	2.13
% Change	-1.60%	-3.78%	-1.80%	-0.13%	3.75%	-1.76%	0%	-66%	-10%	-5%	9.01%
9/3/2021	41.76	9.93	7.63	15.02	0.83	8.36	232	44	1,622	1,338	25.7
8/27/2021	42.44	10.32	7.77	15.04	0.80	8.51	232	131	1,797	1,409	23.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(1636.00)	57.00	(233.00)	(1572.00)	(8.00)	121.00	0.00	-9.40%	877	(0.72)	1.92
% Change	-10.26%	9.31%	-5.91%	-18.17%	-1.27%	5.75%	0.00%		17.88%	-3.41%	5.57%
9/3/2021	14,302	669	3,710	7,078	622	2,224	18,128	81.89%	5,783	20.39	36.42
8/27/2021	15,938	612	3,943	8,650	630	2,103	18,128	91.29%	4,906	21.11	34.50

Capacity Utilization %      85.1%      88.9%      75.7%      94.9%      89.3%