

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	3.5 Million Barrels		
	Diesel Stocks	DOWN	4 Million Barrels		SOURCE
	Gasoline Stocks	DOWN	293 Thousand Barrels		www.eia.doe.gov
	Jet Fuel	UP	143 Thousand Barrels		
	Refinery Runs	UP	32 thousand barrels per day, operating at	80.56% capacity	
	Crude Adjustment	DOWN	743 Thousand Barrels per Day	Actual Crude Adjustment	(279) Thousand Barrels per Day

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	3.51	(0.47)	1.80	1.91	0.30	(0.03)	184	618	0	(337)	(401)
% Change	0.80%	-6.16%	1.60%	0.77%	1.25%	-0.06%	3%	14%	0%	-2%	-15%
2/16/2024	442.96	7.22	114.08	250.26	24.56	46.84	6,654	4,965	13,300	18,918	(3,018)
2/9/2024	439.45	7.70	112.28	248.35	24.26	46.87	6,470	4,347	13,300	19,255	(2,617)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(4.01)	(0.79)	(0.39)	(2.83)	0.06	(0.05)	110	78	426	95	(4.88)
% Change	-3.19%	-2.37%	-1.15%	-6.81%	1.46%	-0.43%	81.5%	8.0%	12.1%	2.3%	-13.66%
2/16/2024	121.65	32.62	33.62	38.77	4.23	12.40	245	1,049	3,940	4,171	30.9
2/9/2024	125.66	33.41	34.01	41.61	4.17	12.46	135	971	3,514	4,076	35.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.29)	1.37	(0.48)	(1.42)	0.28	(0.04)	298	(60)	32	(146)	(0.15)
% Change	-0.12%	2.17%	-0.81%	-1.68%	3.13%	-0.12%	68.3%	-6.2%	0.4%	-1.6%	-0.51%
2/16/2024	247.04	64.37	58.70	82.98	9.06	31.92	734	908	8,200	9,029	30.1
2/9/2024	247.33	63.00	59.18	84.40	8.79	31.96	436	968	8,168	9,175	30.3

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.14	(0.55)	0.19	(0.07)	0.07	0.50	2	53	71	134	(1.41)
% Change	0.35%	-5.01%	2.59%	-0.62%	6.93%	4.99%	2%	24%	5%	9%	-4.65%
2/16/2024	41.10	10.42	7.68	11.39	1.02	10.61	103	274	1,425	1,617	28.8
2/9/2024	40.96	10.97	7.48	11.46	0.95	10.10	101	221	1,354	1,483	30.3

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	32.00	(11.00)	93.00	18.00	(22.00)	(49.00)	0.00	0.01%	696	(0.31)	0.74
% Change	0.22%	-1.43%	2.67%	0.23%	-3.66%	-2.54%	0.00%	11.11%	-1.19%	2.58%	
2/16/2024	14,574	756	3,574	7,782	579	1,882	18,346	80.56%	6,962	25.50	29.51
2/9/2024	14,542	767	3,481	7,764	601	1,931	18,346	80.55%	6,266	25.81	28.77

Capacity Utilization %	79.7%	85%	79.8%	88.4%	74.7%
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