

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	1.4 Million Barrels			
	Diesel Stocks	UP	560 Thousand Barrels			
	Gasoline Stocks	UP	915 Thousand Barrels			SOURCE
	Jet Fuel	UP	901 Thousand Barrels			www.eia.doe.gov
	Refinery Runs	UP	307 thousand barrels per day, operating at	88.53% capacity		
	Crude Adjustment	DOWN	536 Thousand Barrels per Day	Actual Crude Adjustment	(123) Thousand Barrels per Day	

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(1.36)	0.47	1.67	(2.53)	0.17	(1.14)	197	550	0	(127)	(907)
% Change	-0.30%	5.62%	1.38%	-0.97%	0.68%	-2.50%	3%	14%	0%	-1%	-72%
5/3/2024	459.53	8.76	122.41	259.05	24.99	44.32	6,969	4,468	13,100	20,290	(2,168)
4/26/2024	460.89	8.30	120.75	261.58	24.82	45.45	6,772	3,918	13,100	20,417	(1,261)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.56	(0.91)	0.22	1.35	(0.05)	(0.05)	8	288	(189)	275	1.87
% Change	0.48%	-3.35%	0.74%	3.16%	-1.22%	-0.47%	7.8%	27.7%	-5.1%	6.1%	5.93%
5/3/2024	116.41	26.26	30.37	44.19	4.21	11.38	111	1,326	3,489	4,783	33.4
4/26/2024	115.85	27.17	30.15	42.84	4.26	11.44	103	1,038	3,678	4,508	31.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.91	1.07	0.40	(1.23)	0.13	0.56	(258)	(113)	179	99	(0.43)
% Change	0.40%	2.00%	0.77%	-1.45%	1.43%	1.95%	-26.4%	-12.3%	2.1%	1.1%	-1.64%
5/3/2024	228.00	54.674	51.713	83.752	8.865	29.00	719	807	8,797	9,495	25.9
4/26/2024	227.09	53.60	51.32	84.98	8.74	28.44	977	920	8,618	9,396	26.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.90	1.18	(0.40)	0.08	(0.06)	0.11	10	(27)	(222)	(43)	4.12
% Change	2.23%	13.79%	-5.55%	0.61%	-6.55%	0.95%	7%	-12%	-13%	-3%	17.46%
5/3/2024	41.26	9.71	6.74	12.66	0.88	11.26	146	201	1,490	1,674	27.7
4/26/2024	40.36	8.54	7.14	12.58	0.95	11.15	136	228	1,712	1,717	23.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	307.00	75.00	47.00	208.00	3.00	(25.00)	0.00	1.07%	427	(1.29)	1.88
% Change	1.96%	9.51%	1.33%	2.41%	0.52%	-1.19%	0.00%		6.67%	-5.05%	5.62%
5/3/2024	15,948	864	3,589	8,845	579	2,071	18,429	88.53%	6,828	24.20	35.34
4/26/2024	15,641	789	3,542	8,637	576	2,096	18,429	87.45%	6,401	25.49	33.46

Capacity Utilization %	91%	85.2%	90.7%	88.2%	84.7%
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