

US DOE Weekly Inventory Recap

HEADLINE VALUES

Crude Stocks UP 594 Thousand Barrels
 Diesel Stocks DOWN 1.07 Million Barrels
 Gasoline Stocks UP 85 Thousand Barrels
 Jet Fuel UP 501 Thousand Barrels
 Refinery Runs DOWN 286 thousand barrels per day, operating at 85.01% capacity

SOURCE
www.eia.doe.gov

CRUDE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	0.60	(0.28)	(0.75)	1.25	0.26	0.11	(447)	(31)	0	(1,566)	(803)
% Change	0.12%	-3.44%	-0.57%	0.44%	1.09%	0.24%	-8%	-1%	0%	-8%	-121%
4/16/2021	493.02	7.86	129.72	285.06	24.09	46.28	5,405	2,548	11,000	18,762	(142)
4/9/2021	492.42	8.14	130.47	283.81	23.83	46.17	5,852	2,579	11,000	20,328	661

DIESEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.07)	(1.58)	(0.59)	0.43	0.17	0.50	(99)	(58)	(274)	(88)	2.19
% Change	-0.75%	-3.38%	-2.08%	0.84%	4.33%	3.68%	-37.9%	-5.4%	-6.6%	-1.9%	6.31%
4/16/2021	142.39	45.16	27.72	51.35	4.10	14.07	162	1,016	3,854	4,555	36.9
4/9/2021	143.46	46.74	28.31	50.92	3.93	13.57	261	1,074	4,128	4,643	34.8

GASOLINE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.08	1.22	(0.10)	(0.95)	(0.21)	0.12	280	14	160	(229)	(0.45)
% Change	0.03%	1.92%	-0.21%	-1.15%	-2.46%	0.38%	33.4%	2.1%	1.8%	-2.4%	-1.72%
4/16/2021	234.98	64.79	48.46	81.76	8.32	31.65	1,119	677	9,104	9,386	25.8
4/9/2021	234.90	63.57	48.56	82.71	8.53	31.53	839	663	8,944	9,615	26.3

JET FUEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.50	0.46	(0.43)	0.45	0.08	(0.05)	52	(21)	(182)	0	4.64
% Change	1.35%	4.68%	-6.95%	3.72%	12.31%	-0.61%	66%	-22%	-13%	0%	17.04%
4/16/2021	37.49	10.28	5.76	12.54	0.73	8.18	131	73	1,176	1,190	31.9
4/9/2021	36.99	9.82	6.19	12.09	0.65	8.23	79	94	1,358	1,190	27.2

Refinery Runs

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(286.00)	(69.00)	(55.00)	(144.00)	(41.00)	23.00	0.00	0.03%	406	(0.07)	(1.32)
% Change	-1.90%	-10.94%	-1.56%	-1.74%	-7.45%	1.12%	0.00%		8.02%	-0.34%	-2.83%
4/16/2021	14,765	562	3,477	8,148	509	2,069	18,143	85.01%	5,467	20.45	45.35
4/9/2021	15,051	631	3,532	8,292	550	2,046	18,143	84.99%	5,061	20.52	46.67

Capacity Utilization % 69.1% 83.2% 88.3% 77.5% 82.5%