

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	5.90 Million Barrels	
	Diesel Stocks	DOWN	242 Thousand Barrels	
	Gasoline Stocks	UP	2.53 Million Barrels	
	Jet Fuel	UP	11 Thousand Barrels	
	Refinery Runs	DOWN	150 thousand barrels per day, operating at	90.91% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(5.90)	(1.00)	0.20	(4.57)	0.25	(0.78)	(1,048)	44	0	968	(1,276)
% Change	-1.39%	-11.75%	0.19%	-1.94%	1.03%	-1.57%	-15%	1%	0%	5%	-74%
12/16/2022	418.23	7.54	106.04	230.70	25.04	48.90	5,819	4,360	12,100	20,924	(3,000)
12/9/2022	424.13	8.55	105.84	235.27	24.79	49.69	6,867	4,316	12,100	19,956	(1,724)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.24)	1.27	0.67	(1.32)	(0.41)	(0.45)	(89)	(173)	247	(66)	(2.02)
% Change	-0.20%	3.92%	2.55%	-2.95%	-10.76%	-3.43%	-32.1%	-11.7%	6.6%	-1.3%	-6.34%
12/16/2022	119.93	33.68	26.81	43.44	3.40	12.60	188	1,310	4,015	5,102	29.9
12/9/2022	120.17	32.41	26.14	44.76	3.81	13.04	277	1,483	3,768	5,168	31.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	2.53	3.35	(0.67)	(0.44)	0.05	0.25	(239)	(316)	459	358	(1.14)
% Change	1.13%	6.37%	-1.42%	-0.52%	0.72%	0.82%	-30.3%	-26.3%	5.6%	3.9%	-4.20%
12/16/2022	226.11	55.86	46.85	85.23	7.30	30.88	551	887	8,714	9,552	25.9
12/9/2022	223.58	52.51	47.52	85.68	7.24	30.63	790	1,203	8,255	9,194	27.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.01	1.22	(0.51)	(0.04)	(0.08)	(0.57)	111	(38)	(51)	14	0.62
% Change	0.03%	15.33%	-7.15%	-0.40%	-7.89%	-6.22%	144%	-22%	-3%	1%	3.01%
12/16/2022	36.50	9.14	6.58	11.23	0.88	8.67	188	138	1,712	1,664	21.3
12/9/2022	36.49	7.93	7.09	11.28	0.95	9.24	77	176	1,763	1,650	20.7

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(150.00)	8.00	(112.00)	(40.00)	7.00	(13.00)	0.00	-1.28%	(164)	(0.34)	0.85
% Change	-0.93%	1.04%	-2.91%	-0.46%	1.23%	-0.59%	0.00%		-2.52%	-1.40%	3.50%
12/16/2022	15,976	778	3,734	8,693	577	2,194	18,022	90.91%	6,344	24.07	25.22
12/9/2022	16,126	770	3,846	8,733	570	2,207	18,022	92.19%	6,508	24.41	24.37

Capacity Utilization % 93.6% 88.9% 92.8% 86.8% 87.4%