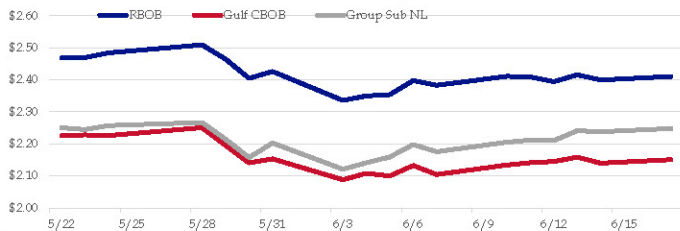


Gasoline

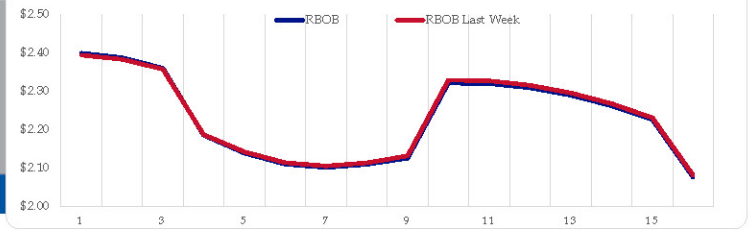
	RBOB	Change	Gulf CBOB	Change	Group Sub NL	Change	Gulf Basis	Group Basis	LA Basis
6/17	\$2.4102	\$0.0106	\$2.1506	\$0.0109	\$2.2479	\$0.0101	\$ (0.2601)	\$ (0.1627)	\$ 0.0195
6/14	\$2.3996	-\$0.0160	\$2.1397	-\$0.0186	\$2.2378	-\$0.0031	\$ (0.2599)	\$ (0.1619)	\$ 0.0210
6/13	\$2.4156	\$0.0212	\$2.1583	\$0.0136	\$2.2408	\$0.0306	\$ (0.2573)	\$ (0.1748)	\$ 0.0110
6/12	\$2.3944	-\$0.0145	\$2.1447	\$0.0035	\$2.2103	-\$0.0015	\$ (0.2497)	\$ (0.1842)	\$ (0.0490)
6/11	\$2.4089	-\$0.0020	\$2.1412	\$0.0071	\$2.2117	\$0.0065	\$ (0.2677)	\$ (0.1972)	\$ (0.0605)
6/10	\$2.4109	\$0.0283	\$2.1342	\$0.0296	\$2.2052	\$0.0299	\$ (0.2768)	\$ (0.2058)	\$ (0.0953)
6/7	\$2.3826	-\$0.0149	\$2.1046	-\$0.0277	\$2.1753	-\$0.0224	\$ (0.2780)	\$ (0.2073)	\$ (0.1004)
6/6	\$2.3975	\$0.0439	\$2.1323	\$0.0326	\$2.1977	\$0.0389	\$ (0.2652)	\$ (0.1998)	\$ (0.0482)

RBOB Technicals		
Indicator	Direction	Resistance
MACD	Neutral	2.9859 Sep High
Stochastics	Bearish	2.8516 2024 High
RSI	Neutral	2.2985 June Low
ADX	Bullish	2.1365 February Low
Momentum	Neutral	
Bias:	Neutral	

Gasoline History



Gasoline Forward Curve

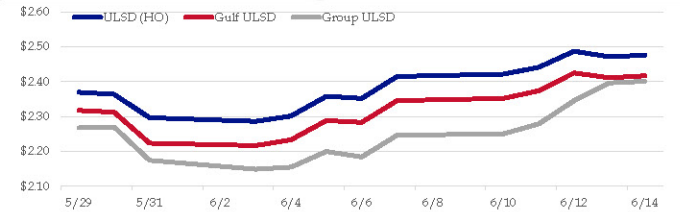


Diesel

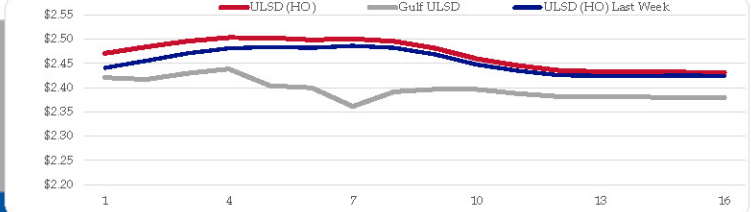
	ULSD (HO)	Change	Gulf ULSD	Change	Group ULSD	Change	Gulf Basis	Group Basis	LA Basis
6/17	\$2.4757	\$0.0051	\$2.4165	\$0.0051	\$2.4007	\$0.0047	\$ (0.0602)	\$ (0.0752)	\$ 0.0005
6/14	\$2.4706	-\$0.0162	\$2.4109	-\$0.0137	\$2.3960	\$0.0513	\$ (0.0597)	\$ (0.0746)	\$ (0.0005)
6/13	\$2.4868	\$0.0460	\$2.4246	\$0.0511	\$2.3447	\$0.0661	\$ (0.0622)	\$ (0.1421)	\$ (0.0005)
6/12	\$2.4408	\$0.0195	\$2.3736	\$0.0221	\$2.2786	\$0.0284	\$ (0.0672)	\$ (0.1623)	\$ 0.0245
6/11	\$2.4213	\$0.0066	\$2.3515	\$0.0063	\$2.2502	\$0.0040	\$ (0.0698)	\$ (0.1712)	\$ 0.0445
6/10	\$2.4147	\$0.0630	\$2.3452	\$0.0624	\$2.2462	\$0.0627	\$ (0.0695)	\$ (0.1686)	\$ 0.0445
6/7	\$2.3517	-\$0.0059	\$2.2828	-\$0.0054	\$2.1835	-\$0.0159	\$ (0.0689)	\$ (0.1683)	\$ 0.0795
6/6	\$2.3576	\$0.0565	\$2.2882	\$0.0553	\$2.1994	\$0.0450			

HO Technicals		
Indicator	Direction	Resistance
MACD	Neutral	3.0476 Nov High
Stochastics	Bearish	2.9735 Feb High
RSI	Neutral	2.2566 June Low
ADX	Bullish	2.1500 April 2023 Low
Momentum	Neutral	
Bias:	Neutral	

Diesel History



Diesel Forward Curve



Crude

	WTI	Change	Brent	Change
6/17	\$78.80	\$0.35	\$82.94	\$0.32
6/14	\$78.45	-\$0.17	\$82.62	-\$0.13
6/13	\$78.62	\$0.12	\$82.75	\$0.15
6/12	\$78.50	\$0.60	\$82.60	\$0.68
6/11	\$77.90	\$0.16	\$81.92	\$2.30
CPL	Line 1	Change	Line 2	Change
space	0.0700	-\$0.0063	-0.0145	\$0.0012

Refinery Margins

Vs WTI				Vs Brent				Group / WCS	
Gulf Gas	Gulf Diesel	3/2/1	5/3/2	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	3/2/1	
\$11.42	\$22.81	\$15.21	\$15.97	\$7.25	\$18.64	\$11.04	\$11.80	\$	29.58
\$12.03	\$23.21	\$15.76	\$16.50	\$7.90	\$19.08	\$11.63	\$12.37	\$	28.95
\$11.58	\$21.19	\$14.78	\$15.42	\$7.48	\$17.09	\$10.68	\$11.32	\$	27.29
\$12.03	\$20.86	\$14.97	\$15.56	\$8.01	\$16.84	\$10.95	\$11.54	\$	27.53
\$11.89	\$20.76	\$14.85	\$15.44	\$10.01	\$18.88	\$12.97	\$13.56	\$	27.45

Economic Indicators

Commodity Futures

	Settle	Change		Settle	Change
S&P 500 Futures	5,430	-7.75	US NatGas	2.959	-0.078
DJIA	38,589		TTF NatGas	11.10	-0.2
Nasdaq 100	19,660	82.88	Gold	2,331	
EUR/USD	1.0700	0.0010	Silver	29.40	
USD Index	105.55	0.05	Copper	422.40	5.650
US 10 YR YIELD	4.20%	-0.04	FCOJ	1179.75	-16.00
US 2 YR YIELD	4.67%	-0.01	Wheat	612.75	-16.75
Oil Volatility Index (OVX)	24.45	0.26	Butane	0.897	0.001
S&P Volatility Index (VIX)	18.00	0.71	Propane	0.751	-0.001
Nikkei 225 Index	38,555	-355.00	Feeder Cattle	262.0	
			Bitcoin	65,640	40

RINs and Price Drivers

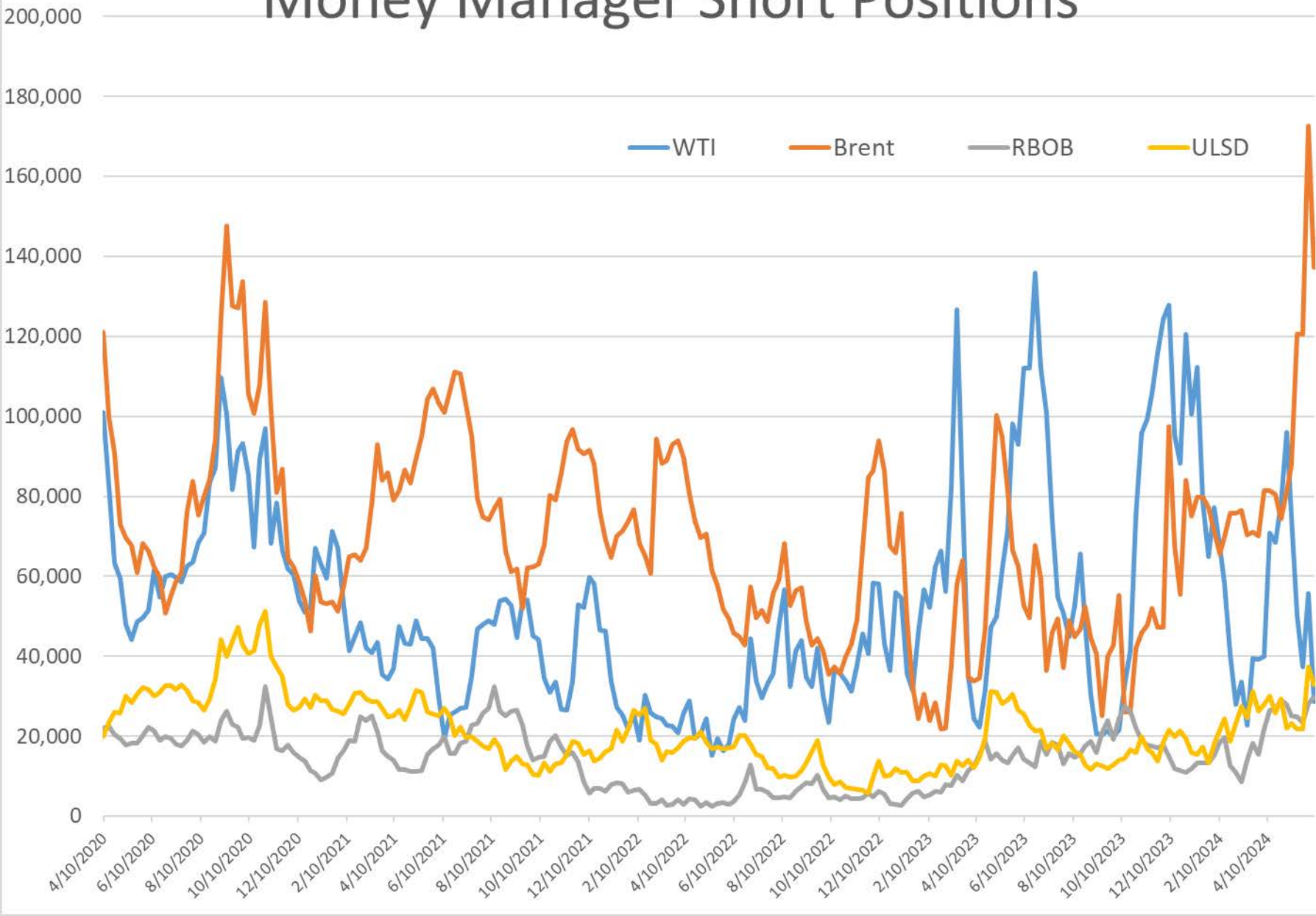
Current Year Bio RINs (D4)			Current Year Ethanol RINs (D6)		
	Settle	Net Change		Settle	Net Change
	0.5558	-0.001		0.5535	-0.001
Price Drivers			Price Drivers		
Soybeans	1179.75	-16.000	Ethanol	1.94	-0.020
Soybean Oil	43.68	-0.430	Com	450.00	-4.750
BOHO Spread	0.805		Com Crush	0.328	
Soy Crush	476.79		RVO Estimate		
			Per Gallon	\$ 0.0740	\$ -
			Per Barrel	\$ 3.11	\$ -

*SOURCES: Nymex, CBOT, NYSE, ICE, NASDAQ, CME Group, CBOE. Prices delayed.

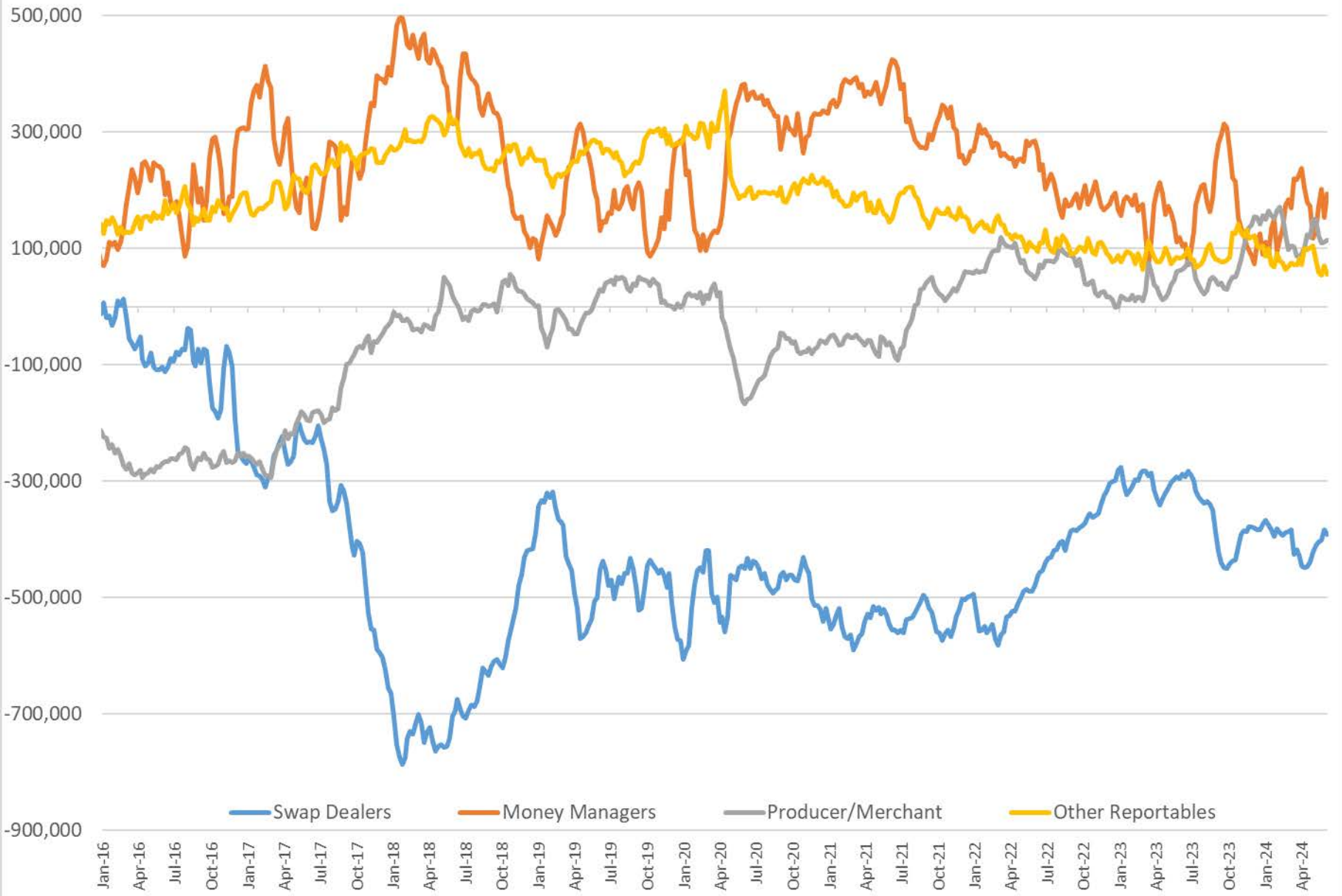
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Commitment of Traders Report - Money Manager Recap																				
Date of compilation	HO Managed	HO Managed		ULSD Managed	WTI Managed	WTI Managed		WTI Managed	RBOB Managed	RBOB Managed		RBOB Managed	Brent Managed	Brent Managed		Brent Managed	LS Gasoil Managed	LS Gasoil Managed		LS Gasoil Managed
	Long	Short	HO Open	Net	Long	Short	WTI Open	Net	Long	Short	RBOB Open	Net	Long	Short	Brent Open	Net	Long	Short	LS Gasoil	Net
	Positions	Positions	Interest	Position	Positions	Positions	Interest	Position	Positions	Positions	Interest	Position	Positions	Positions	Interest	Position	Positions	Positions	Interest	Position
6/12/2024	23,532	32,975	409,185	(9,443)	221,325	28,590	2,169,417	192,735	63,429	29,905	399,961	33,524	209,063	137,377	3,074,005	71,686	73,552	31,645	904,582	41,907
6/4/2024	33,228	37,460	400,796	(4,232)	208,082	55,740	2,252,000	152,342	61,220	28,073	378,870	33,147	218,315	172,637	3,058,162	45,678	67,522	47,780	935,404	19,742
1 Week	(9,696)	(4,485)	8,389	(5,211)	13,243	(27,150)	(82,583)	40,393	2,209	1,832	21,091	377	(9,252)	(35,260)	15,843	26,008	6,030	(16,135)	(30,822)	22,165
% Change	-29.2%	-12.0%	2.1%	123.1%	6.4%	-48.7%	-3.7%	26.5%	3.6%	6.5%	5.6%	1.1%	-4.2%	-20.4%	0.5%	56.9%	8.9%	-33.8%	-3.3%	112.3%
1 Year	(16,392)	7,293	77,131	(23,685)	4,942	(83,569)	(205,710)	88,511	(7,707)	15,667	59,552	(23,374)	(17,829)	84,755	285,269	(102,584)	24,950	(13,016)	184,201	37,966
% Change	-41%	28%	23%	-166%	2%	-75%	-9%	85%	-11%	110%	17%	-41%	-8%	161%	10%	-59%	51%	-29%	26%	963%

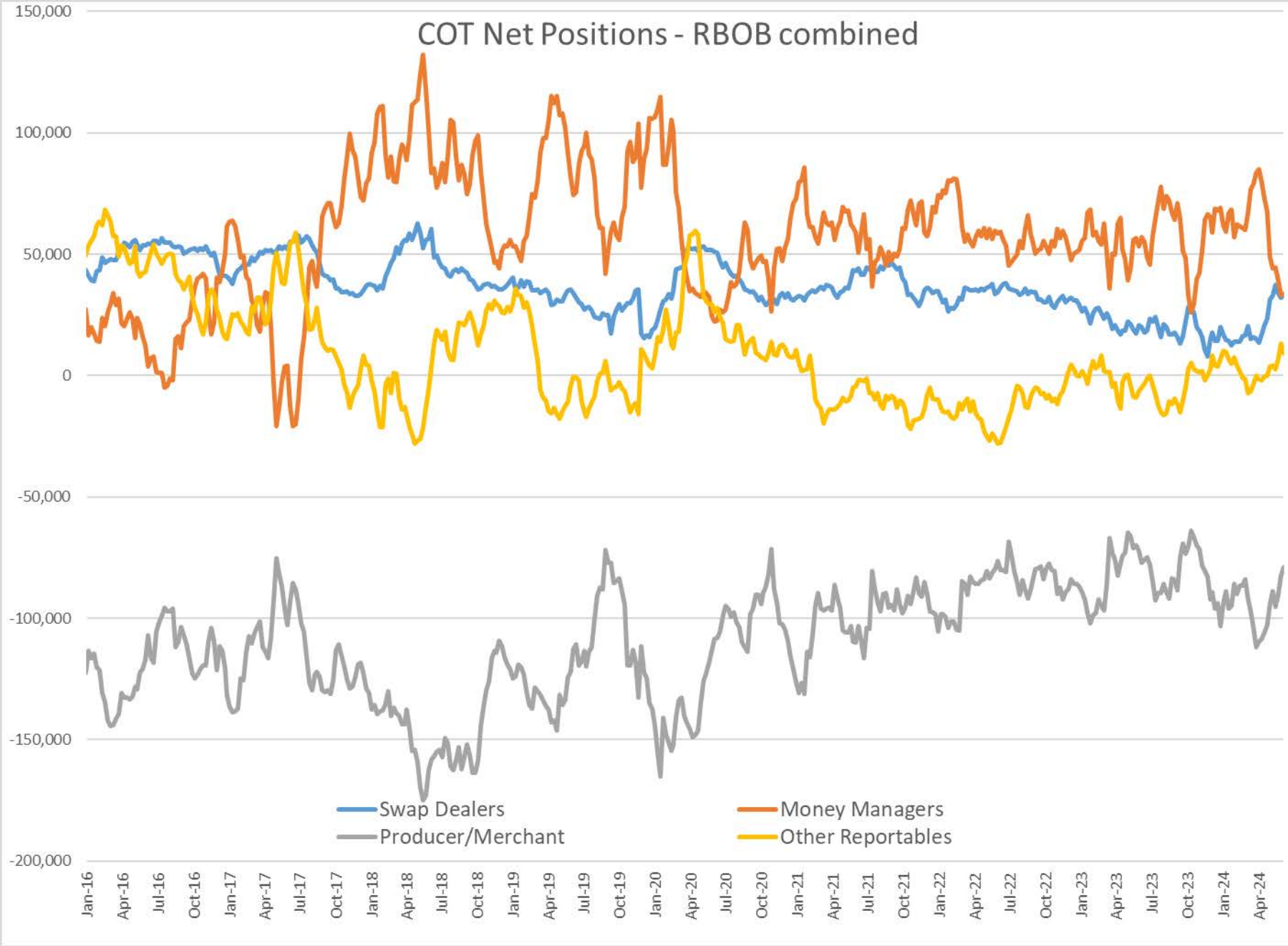
Money Manager Short Positions



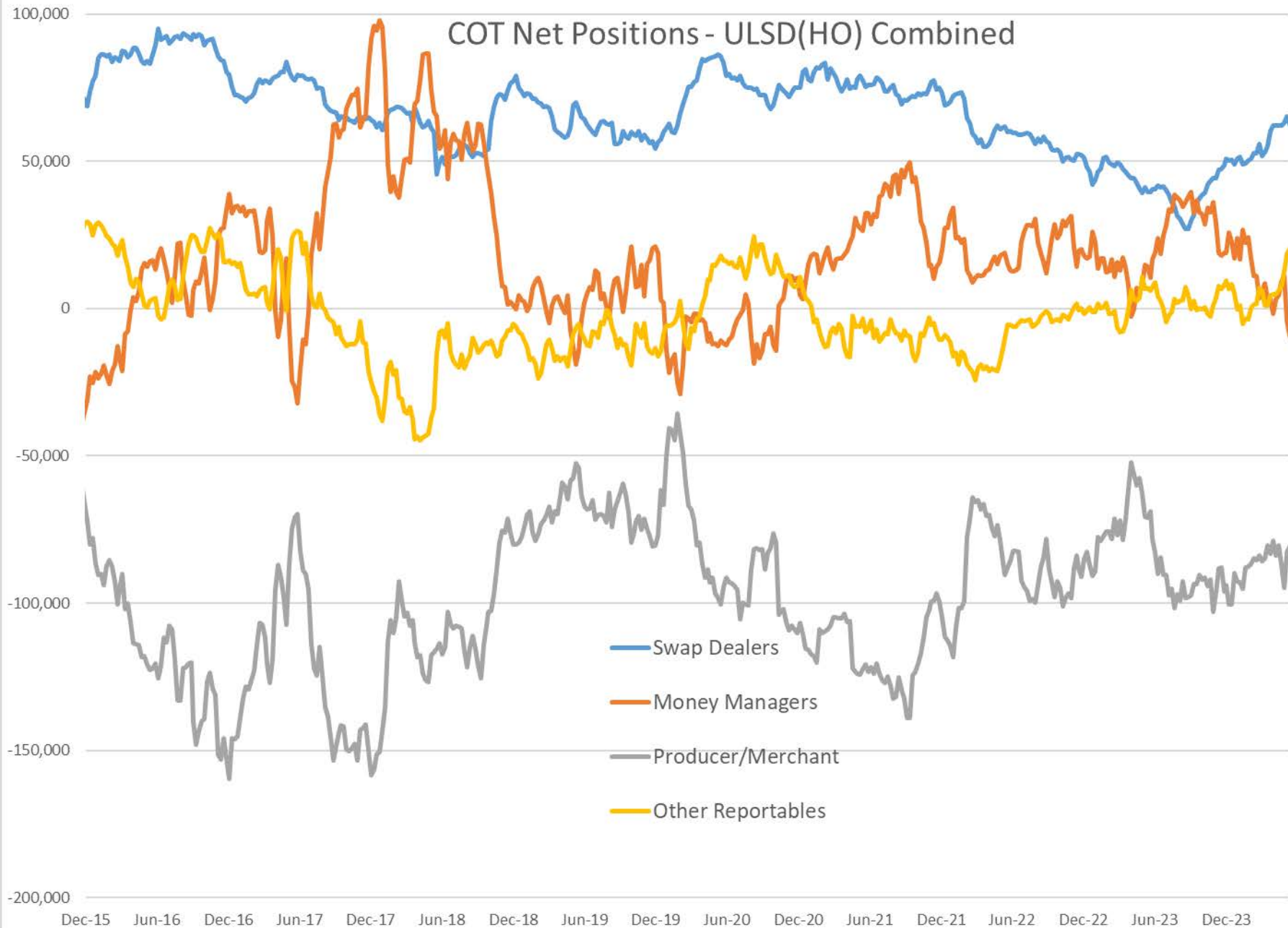
COT Net Positions - WTI combined



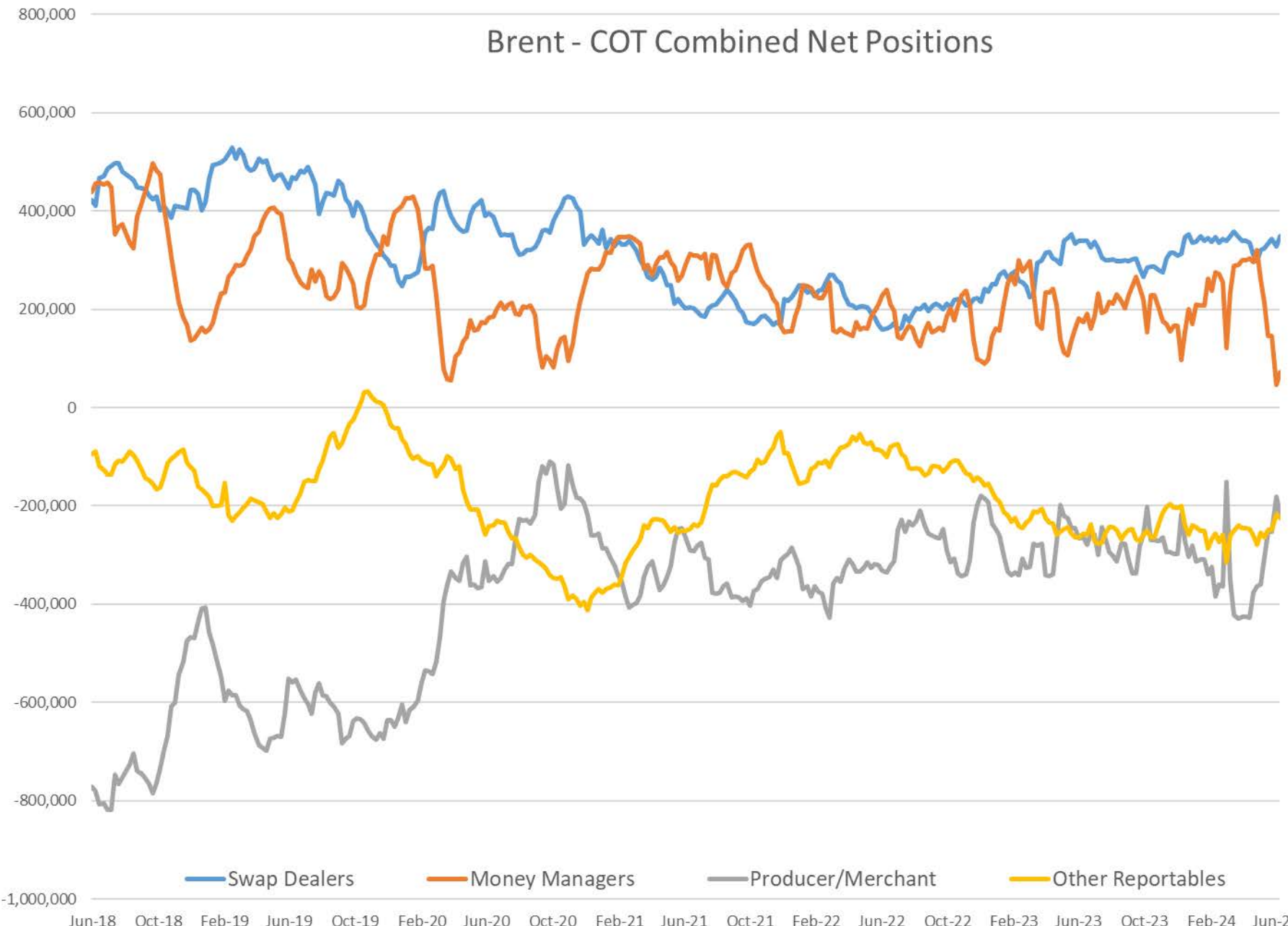
COT Net Positions - RBOB combined



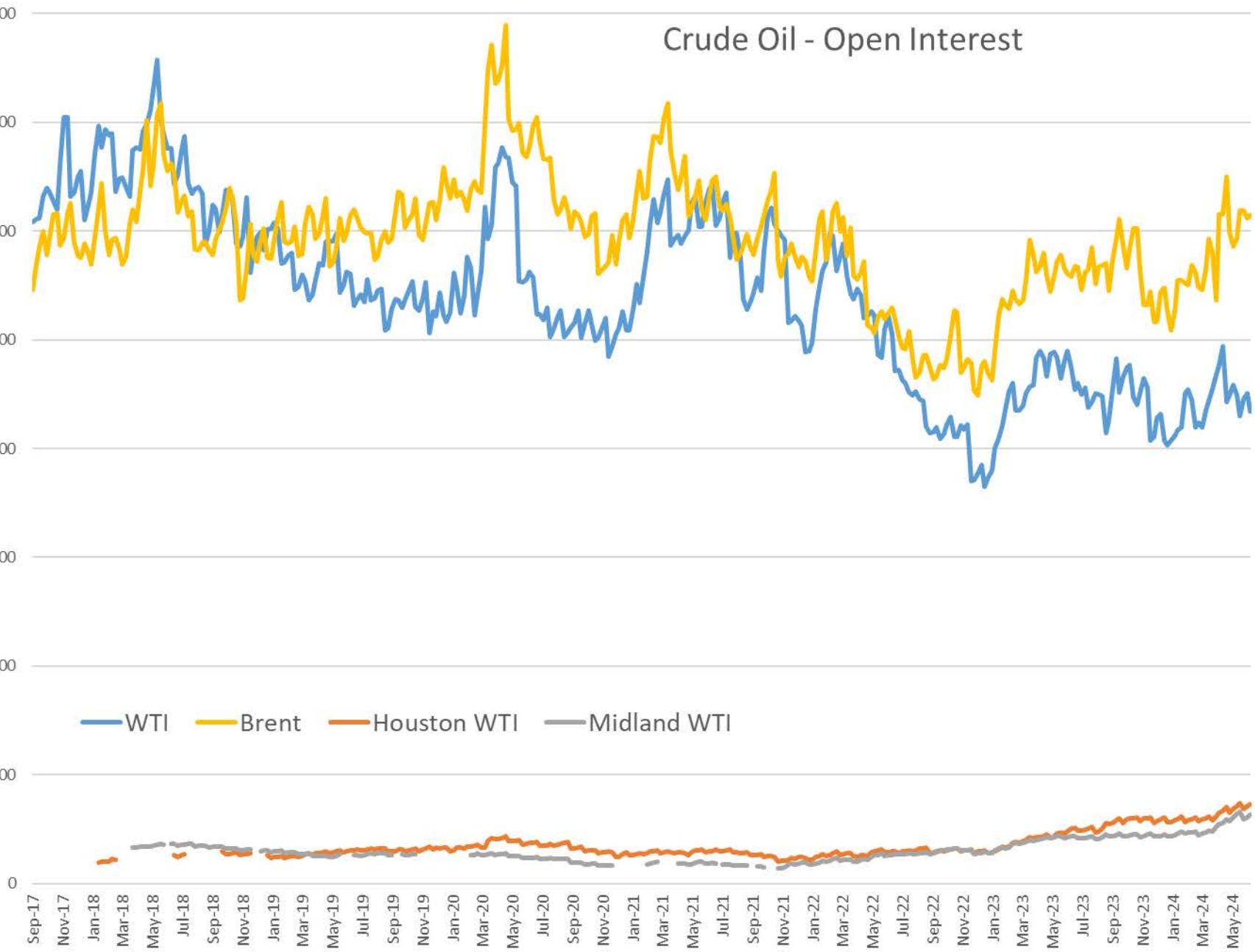
COT Net Positions - ULSD(HO) Combined



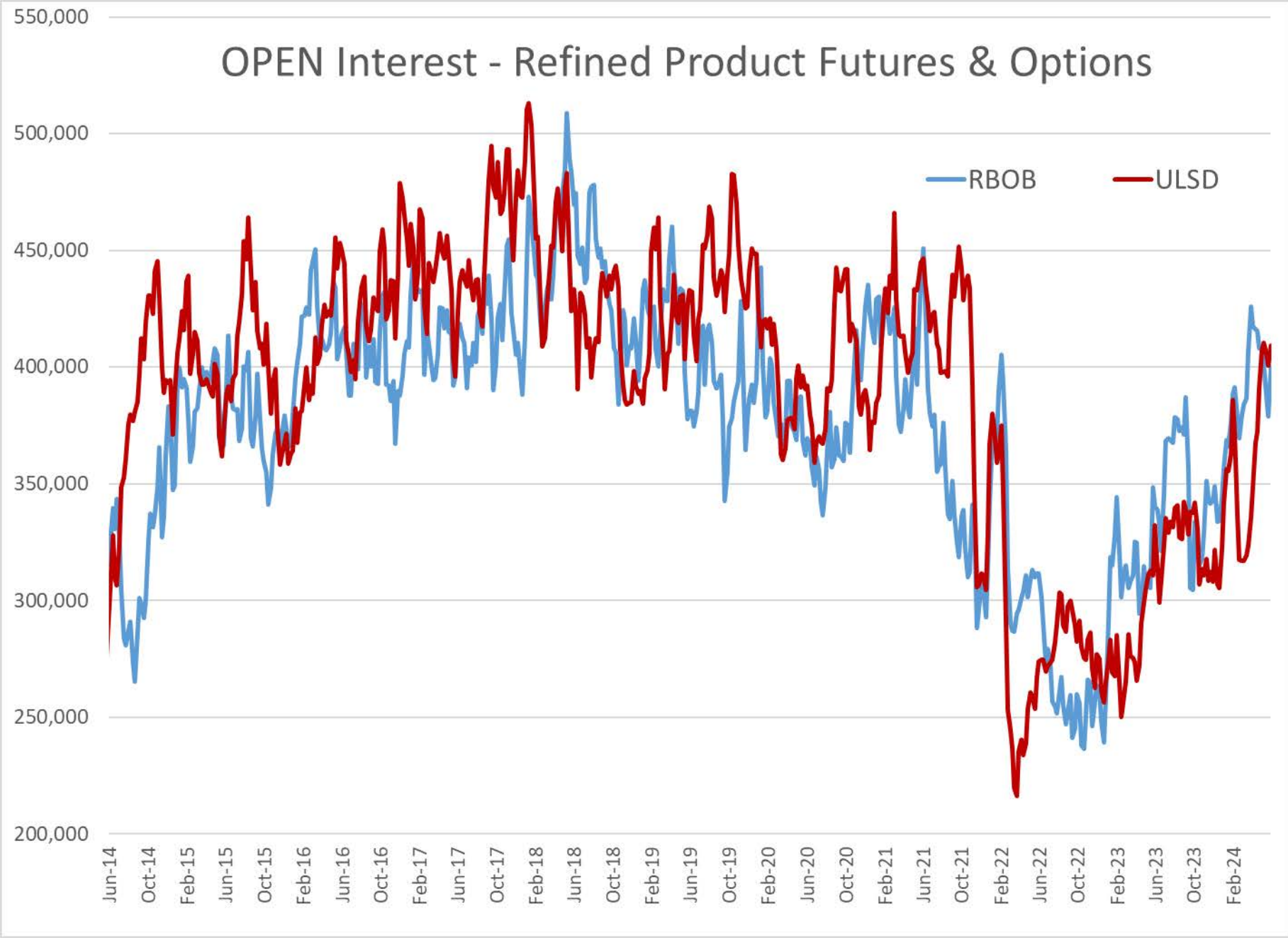
Brent - COT Combined Net Positions



Crude Oil - Open Interest



OPEN Interest - Refined Product Futures & Options



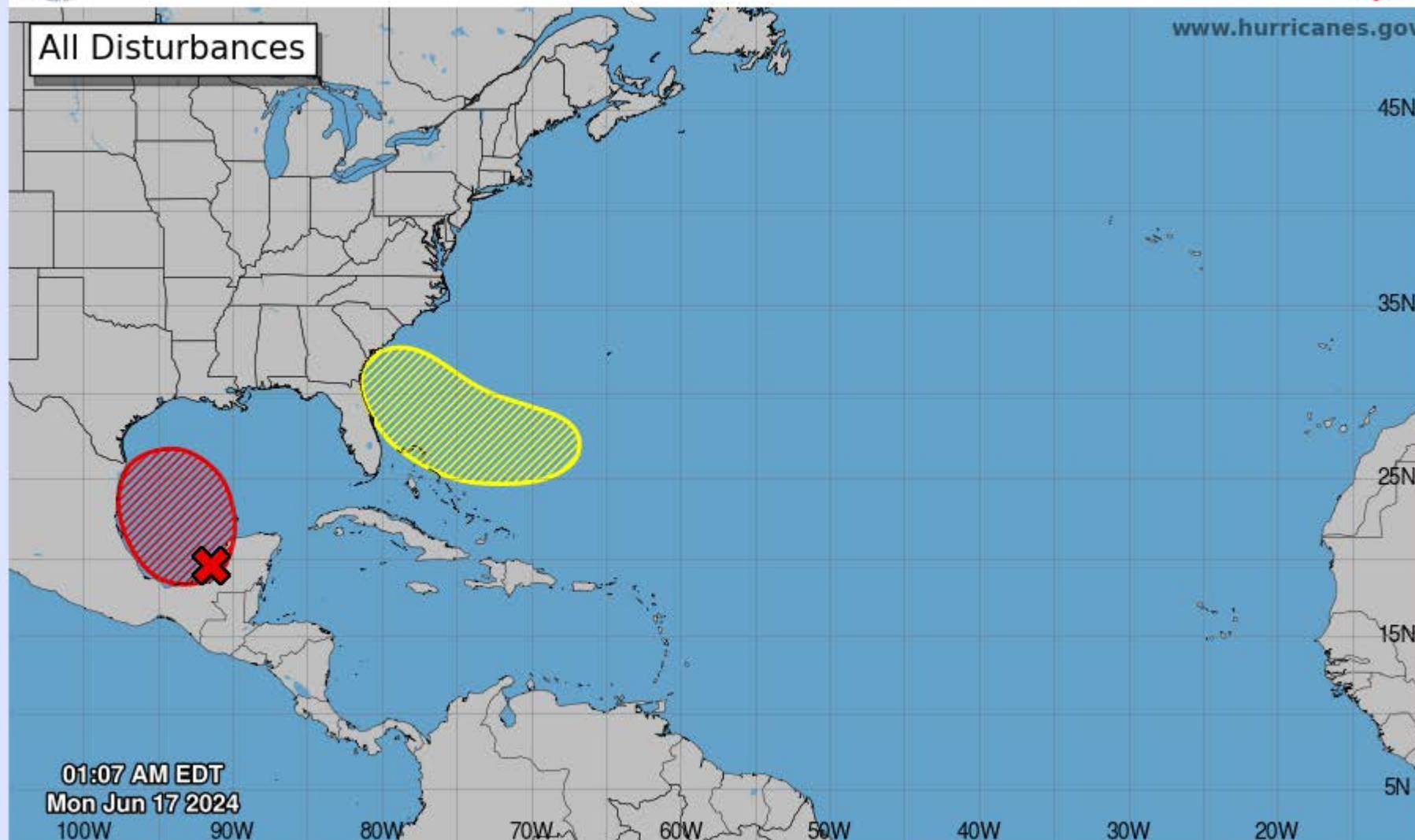
Disturbances: **ALL** [1] [2]

Seven-Day Graphical Tropical Weather Outlook

National Hurricane Center Miami, Florida



All Disturbances

www.hurricanes.gov

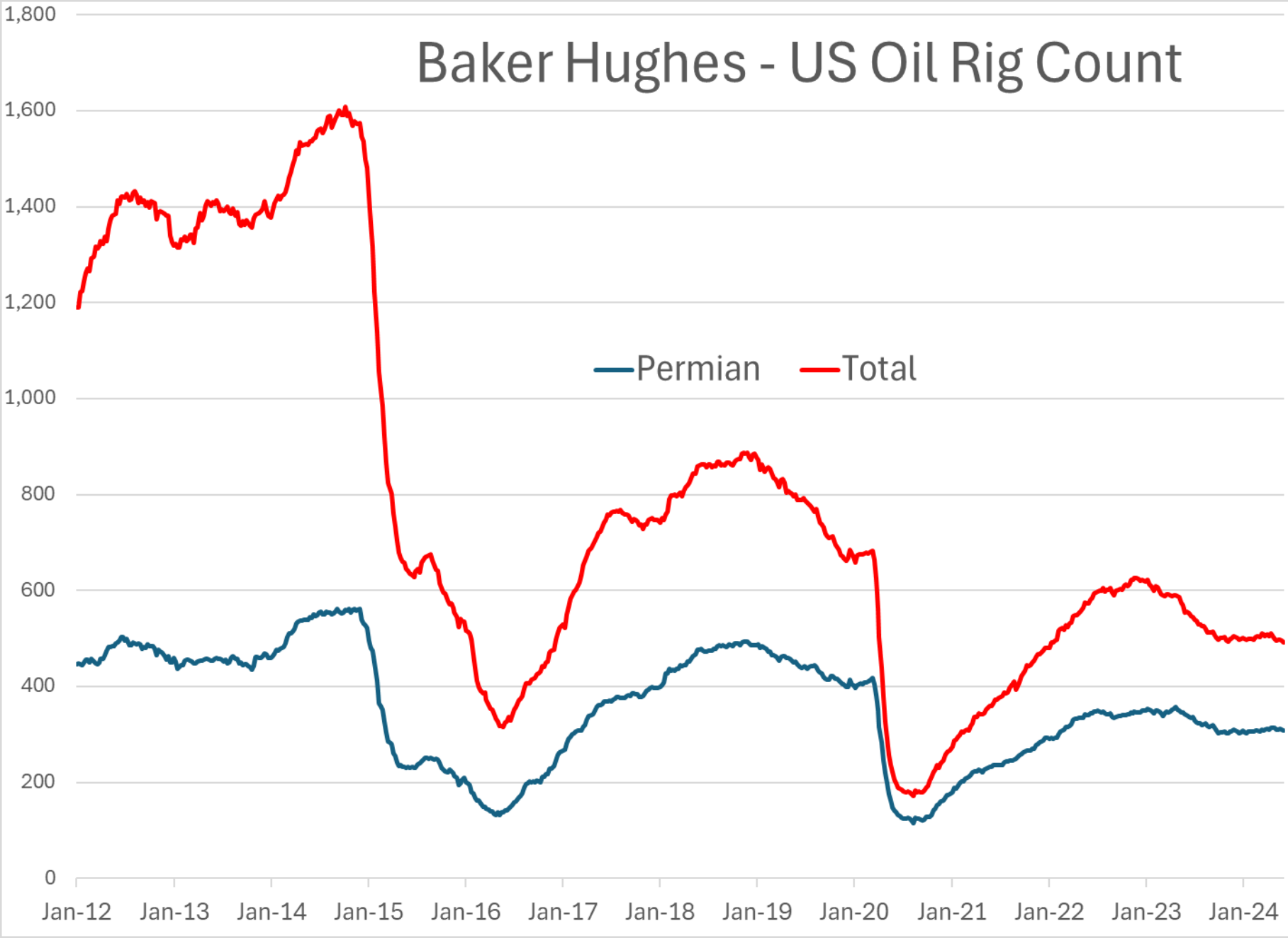
Current Disturbances and Seven-Day Cyclone Formation Chance: < 40% 40-60% > 60%

Tropical or Sub-Tropical Cyclone: Depression Storm Hurricane

Post-Tropical Cyclone or Remnants

[View 2-Day Graphical Tropical Weather Outlook](#)

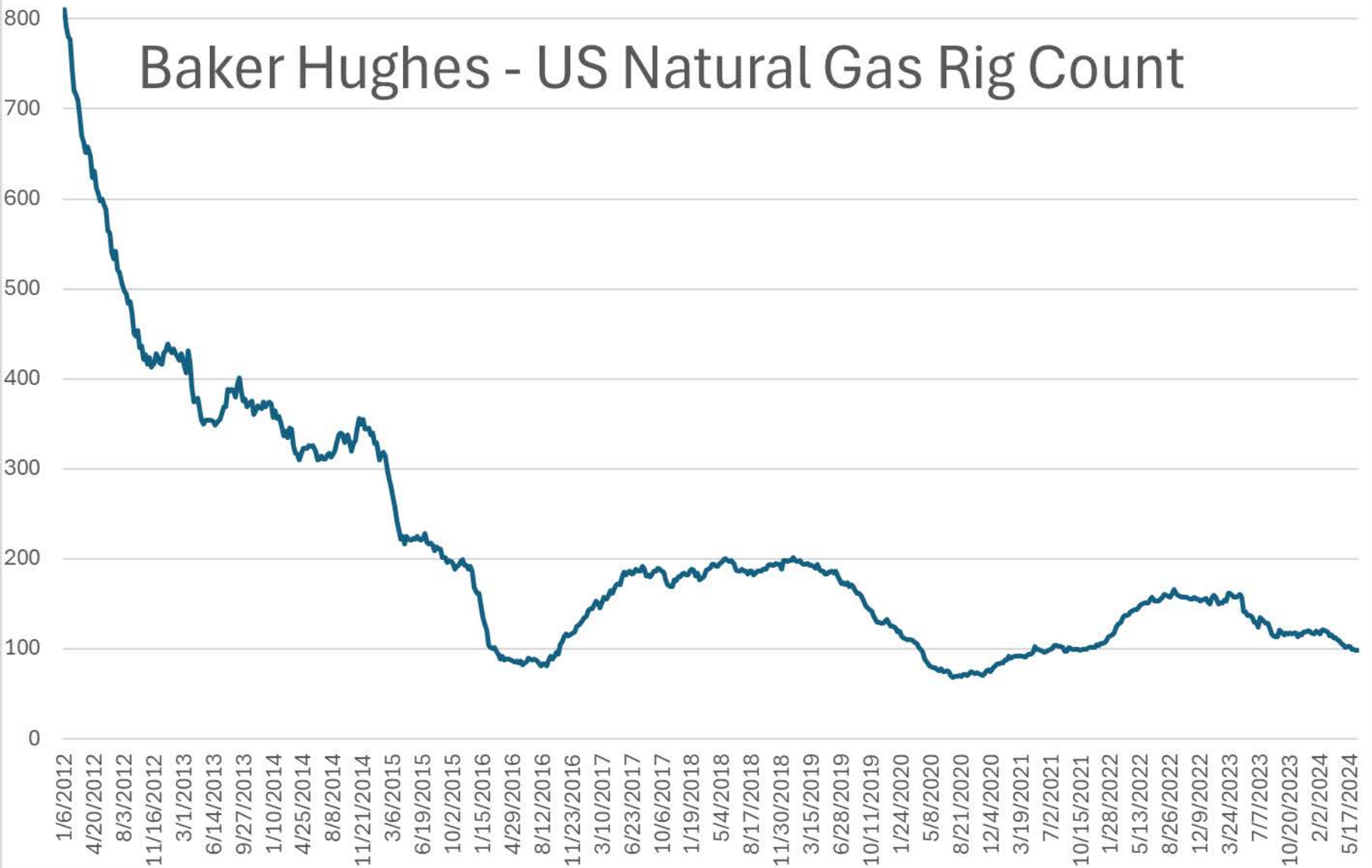
Baker Hughes - US Oil Rig Count



Country ▼ DrillFor ▼

Sum of Rig Count Value

Baker Hughes - US Natural Gas Rig Count



US_PublishDate ▼