

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	2.11 Million Barrels	
	Diesel Stocks	DOWN	1.35 Million Barrels	
	Gasoline Stocks	DOWN	121 Thousand Barrels	
	Jet Fuel	UP	584 Thousand Barrels	
	Refinery Runs	DOWN	86 thousand barrels per day, operating at	91.4% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	2.11	0.36	(2.23)	1.90	0.31	1.77	876	(1562)	0	1,278	2,665
% Change	0.48%	4.20%	-1.84%	0.80%	1.30%	3.74%	14%	-39%	0%	7%	-277%
7/16/2021	439.69	8.94	119.04	238.40	24.24	49.07	7,097	2,463	11,400	20,581	1,703
7/9/2021	437.58	8.58	121.27	236.50	23.93	47.30	6,221	4,025	11,400	19,303	(962)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.35)	(0.84)	(0.52)	0.49	(0.18)	(0.31)	10	(59)	761	(24)	(9.07)
% Change	-0.95%	-2.03%	-1.54%	0.97%	-5.00%	-2.37%	13.0%	-4.5%	24.1%	-0.5%	-20.15%
7/16/2021	141.00	40.44	33.18	51.18	3.42	12.78	87	1,257	3,925	4,902	35.9
7/9/2021	142.35	41.28	33.70	50.69	3.60	13.09	77	1,316	3,164	4,926	45.0

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.13)	(0.96)	(0.22)	0.43	(0.06)	0.68	330	119	12	(728)	(0.05)
% Change	-0.05%	-1.39%	-0.42%	0.53%	-1.03%	2.35%	31.6%	15.9%	0.1%	-7.4%	-0.18%
7/16/2021	236.41	67.89	51.56	81.53	5.76	29.67	1,374	866	9,295	9,130	25.4
7/9/2021	236.54	68.85	51.78	81.10	5.82	28.99	1,044	747	9,283	9,858	25.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.58	0.44	0.18	0.16	(0.01)	(0.18)	12	(49)	(151)	(29)	3.47
% Change	1.31%	3.79%	2.48%	1.01%	-1.59%	-2.01%	10%	-36%	-10%	-2%	12.19%
7/16/2021	44.97	12.05	7.44	16.08	0.62	8.78	129	88	1,406	1,448	32.0
7/9/2021	44.39	11.61	7.26	15.92	0.63	8.96	117	137	1,557	1,477	28.5

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(86.00)	(33.00)	(26.00)	31.00	19.00	(79.00)	0.00	-0.41%	(73)	1.39	(1.35)
% Change	-0.53%	-5.08%	-0.64%	0.36%	3.35%	-3.55%	0.00%		-1.30%	6.58%	-3.55%
7/16/2021	16,007	616	4,026	8,629	586	2,149	18,128	91.40%	5,522	22.52	36.71
7/9/2021	16,093	649	4,052	8,598	567	2,228	18,128	91.81%	5,595	21.13	38.06

Capacity Utilization % 80.4% 96.1% 92.3% 89.4% 84.8%