

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	12 Million Barrels			
	Diesel Stocks	DOWN	1.9 Million Barrels			
	Gasoline Stocks	DOWN	3.7 Million Barrels			
	Jet Fuel	UP	67 Thousand Barrels			
	Refinery Runs	DOWN	298 thousand barrels per day, operating at	80.55% capacity		
	Crude Adjustment	UP	2 Million Barrels per Day	Actual Crude Adjustment	464 Thousand Barrels per Day	

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	12.02	0.68	2.82	6.98	0.13	1.41	(437)	751	0	(972)	(1,635)
% Change	2.81%	9.72%	2.58%	2.89%	0.55%	3.10%	-6%	21%	0%	-5%	-166%
2/9/2024	439.45	7.70	112.28	248.35	24.26	46.87	6,470	4,347	13,300	19,255	(2,617)
2/2/2024	427.43	7.02	109.46	241.37	24.13	45.46	6,907	3,596	13,300	20,227	(982)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.91)	0.72	(0.39)	(2.77)	0.37	0.15	9	(155)	(303)	(281)	2.34
% Change	-1.50%	2.21%	-1.14%	-6.24%	9.79%	1.23%	7.1%	-13.8%	-7.9%	-6.4%	6.99%
2/9/2024	125.66	33.41	34.01	41.61	4.17	12.46	135	971	3,514	4,076	35.8
2/2/2024	127.57	32.69	34.40	44.37	3.80	12.31	126	1,126	3,817	4,357	33.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.66)	(0.45)	(2.51)	(0.26)	0.09	(0.53)	(100)	221	(639)	164	1.78
% Change	-1.46%	-0.71%	-4.07%	-0.30%	1.01%	-1.62%	-18.7%	29.6%	-7.3%	1.8%	6.25%
2/9/2024	247.33	63.00	59.18	84.40	8.79	31.96	436	968	8,168	9,175	30.3
2/2/2024	250.99	63.45	61.70	84.66	8.70	32.49	536	747	8,807	9,011	28.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.07	1.17	(0.02)	(0.27)	0.01	(0.82)	(25)	(2)	(250)	(182)	4.76
% Change	0.16%	11.89%	-0.24%	-2.29%	0.95%	-7.52%	-20%	-1%	-16%	-11%	18.66%
2/9/2024	40.96	10.97	7.48	11.46	0.95	10.10	101	221	1,354	1,483	30.3
2/2/2024	40.89	9.80	7.50	11.73	0.94	10.92	126	223	1,604	1,665	25.5

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(298.00)	24.00	(503.00)	238.00	8.00	(62.00)	74.00	-1.86%	(106)	1.03	0.71
% Change	-2.01%	3.23%	-12.63%	3.16%	1.35%	-3.11%	0.40%		-1.66%	4.16%	2.53%
2/9/2024	14,542	767	3,481	7,764	601	1,931	18,346	80.55%	6,266	25.81	28.77
2/2/2024	14,840	743	3,984	7,526	593	1,993	18,272	82.42%	6,372	24.78	28.06

Capacity Utilization %	81.5%	83.1%	79.7%	91.7%	76.4%
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