

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	90 Thousand Barrels	
	Diesel Stocks	DOWN	3.34 Million Barrels	
	Gasoline Stocks	UP	92 Thousand Barrels	
	Jet Fuel	UP	631 Thousand Barrels	
	Refinery Runs	UP	253 thousand barrels per day, operating at	85.36% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	0.09	1.61	2.67	(5.07)	0.74	0.14	1,211	(7)	(100)	1,633	1,908
% Change	0.02%	20.48%	2.06%	-1.78%	3.07%	0.30%	22%	0%	-1%	9%	-1344%
4/23/2021	493.11	9.47	132.39	279.99	24.83	46.42	6,616	2,541	10,900	20,395	1,766
4/16/2021	493.02	7.86	129.72	285.06	24.09	46.28	5,405	2,548	11,000	18,762	(142)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.34)	(2.32)	0.66	(0.81)	(0.30)	(0.57)	(27)	(108)	476	71	(4.83)
% Change	-2.35%	-5.14%	2.38%	-1.58%	-7.32%	-4.05%	-16.7%	-10.6%	12.4%	1.6%	-13.08%
4/23/2021	139.05	42.84	28.38	50.54	3.80	13.50	135	908	4,330	4,626	32.1
4/16/2021	142.39	45.16	27.72	51.35	4.10	14.07	162	1,016	3,854	4,555	36.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.09	(0.65)	(0.46)	1.84	0.07	(0.70)	(98)	(73)	(227)	243	0.67
% Change	0.04%	-1.00%	-0.95%	2.25%	0.84%	-2.21%	-8.8%	-10.8%	-2.5%	2.6%	2.60%
4/23/2021	235.07	64.14	48.00	83.60	8.39	30.95	1,021	604	8,877	9,629	26.5
4/16/2021	234.98	64.79	48.46	81.76	8.32	31.65	1,119	677	9,104	9,386	25.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.63	0.27	0.38	(0.68)	0.14	0.52	53	47	9	21	0.29
% Change	1.68%	2.63%	6.60%	-5.42%	19.18%	6.36%	40%	64%	1%	2%	0.91%
4/23/2021	38.12	10.55	6.14	11.86	0.87	8.70	184	120	1,185	1,211	32.2
4/16/2021	37.49	10.28	5.76	12.54	0.73	8.18	131	73	1,176	1,190	31.9

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	253.00	64.00	(115.00)	315.00	12.00	(22.00)	0.00	0.35%	(600)	(0.71)	0.72
% Change	1.71%	11.39%	-3.31%	3.87%	2.36%	-1.06%	0.00%		-10.97%	-3.47%	1.59%
4/23/2021	15,018	626	3,362	8,463	521	2,047	18,143	85.36%	4,867	19.74	46.07
4/16/2021	14,765	562	3,477	8,148	509	2,069	18,143	85.01%	5,467	20.45	45.35

Capacity Utilization % 76.8% 80.5% 89.5% 79.3% 82.1%