

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	6.09 Million Barrels	
	Diesel Stocks	DOWN	24 Thousand Barrels	
	Gasoline Stocks	DOWN	1.96 Million Barrels	
	Jet Fuel	UP	117 Thousand Barrels	
	Refinery Runs	DOWN	683 thousand barrels per day, operating at	86.68% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	6.09	0.26	(2.72)	9.01	0.37	(0.83)	(1,041)	400	100	(1,651)	(2,352)
% Change	1.45%	3.28%	-2.40%	3.96%	1.61%	-1.70%	-15%	19%	1%	-8%	-88%
10/8/2021	426.98	8.12	110.71	236.86	23.43	47.86	5,994	2,514	11,400	19,875	313
10/1/2021	420.89	7.86	113.44	227.84	23.06	48.69	7,035	2,114	11,300	21,526	2,665

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.02)	(1.48)	0.21	0.74	(0.09)	0.60	(108)	200	(433)	(72)	3.26
% Change	-0.02%	-3.77%	0.69%	1.71%	-2.73%	4.86%	-36.2%	26.0%	-9.9%	-1.5%	10.99%
10/8/2021	129.31	37.87	31.05	44.10	3.38	12.91	190	968	3,932	4,706	32.9
10/1/2021	129.33	39.35	30.84	43.36	3.48	12.31	298	768	4,365	4,778	29.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.96)	(0.57)	(1.05)	0.41	(0.08)	(0.66)	(545)	295	(241)	239	0.41
% Change	-0.87%	-0.99%	-2.22%	0.50%	-1.08%	-2.19%	-50.1%	73.0%	-2.6%	2.6%	1.73%
10/8/2021	223.11	57.22	46.17	82.45	7.72	29.55	543	699	9,186	9,605	24.3
10/1/2021	225.07	57.79	47.22	82.04	7.81	30.21	1,088	404	9,427	9,366	23.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.12	1.58	(0.24)	(0.78)	(0.03)	(0.41)	(108)	18	(360)	(29)	6.67
% Change	0.28%	16.88%	-3.09%	-5.71%	-3.38%	-4.28%	-39%	16%	-21%	-2%	27.35%
10/8/2021	41.41	10.94	7.55	12.87	0.83	9.22	171	133	1,334	1,313	31.0
10/1/2021	41.29	9.36	7.79	13.65	0.86	9.64	279	115	1,694	1,342	24.4

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(683.00)	(87.00)	(266.00)	(319.00)	(65.00)	54.00	1.00	-2.88%	657	(0.08)	(1.97)
% Change	-4.34%	-12.27%	-6.80%	-3.82%	-10.64%	2.50%	0.01%		13.57%	-0.42%	-5.54%
10/8/2021	15,061	622	3,648	8,030	546	2,215	18,129	86.68%	5,498	19.85	33.55
10/1/2021	15,744	709	3,914	8,349	611	2,161	18,128	89.57%	4,841	19.93	35.52

Capacity Utilization % 76.4% 87.3% 87.5% 83.2% 86.8%