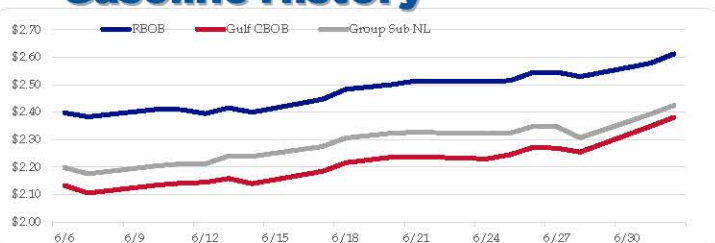


Gasoline

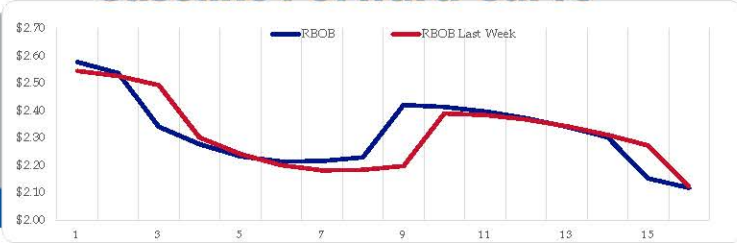
	RBOB	Change	Gulf CBOB	Change	Group Sub NL	Change	Gulf Basis	Group Basis	LA Basis
7/2	\$2.6121	\$0.0326	\$2.3813	\$0.0329	\$2.4248	\$0.0321	\$ (0.2313)	\$ (0.1876)	\$ (0.0405)
7/1	\$2.5783	\$0.0492	\$2.3484	\$0.0942	\$2.3927	\$0.0860	\$ (0.2299)	\$ (0.1856)	\$ (0.0390)
6/28	\$2.5291	-\$0.0165	\$2.2542	-\$0.0142	\$2.3067	-\$0.0397	\$ (0.2749)	\$ (0.2224)	\$ (0.0666)
6/27	\$2.5456	\$0.0010	\$2.2684	-\$0.0034	\$2.3465	-\$0.0022	\$ (0.2773)	\$ (0.1992)	\$ (0.0628)
6/26	\$2.5446	\$0.0299	\$2.2718	\$0.0270	\$2.3487	\$0.0259	\$ (0.2728)	\$ (0.1960)	\$ (0.0256)
6/25	\$2.5147	\$0.0032	\$2.2448	\$0.0153	\$2.3227	\$0.0010	\$ (0.2699)	\$ (0.1920)	\$ (0.0172)
6/24	\$2.5115	-\$0.0022	\$2.2295	-\$0.0082	\$2.3217	-\$0.0047	\$ (0.2820)	\$ (0.1898)	\$ 0.0281
6/21	\$2.5137	\$0.0129	\$2.2377	\$0.0015	\$2.3264	\$0.0029	\$ (0.2761)	\$ (0.1873)	\$ 0.0847

RBOB Technicals		
Indicator	Direction	Resistance
MACD	Overbought	2.9859 Sep High
Stochastics	Overbought	2.8516 2024 High
RSI	Overbought	2.2985 June Low
ADX	Bullish Trend	2.1365 February Low
Momentum	Bullish	
Bias:	Neutral	

Gasoline History



Gasoline Forward Curve

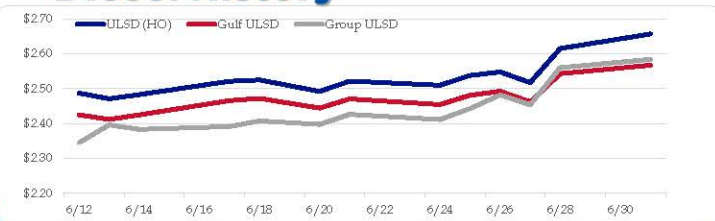


Diesel

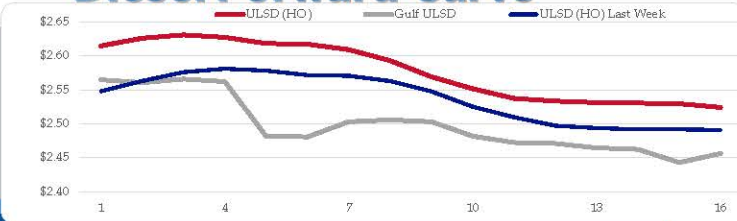
	ULSD (HO)	Change	Gulf ULSD	Change	Group ULSD	Change	Gulf Basis	Group Basis	LA Basis
7/2	\$2.6563	\$0.0238	\$2.5668	\$0.0238	\$2.5835	\$0.0234	\$ (0.0727)	\$ (0.0730)	\$ 0.0305
7/1	\$2.6147	\$0.0978	\$2.5425	\$0.0811	\$2.5601	\$0.1066	\$ (0.0722)	\$ (0.0546)	\$ 0.0295
6/28	\$2.5169	-\$0.0307	\$2.4614	-\$0.0307	\$2.4535	-\$0.0281	\$ (0.0555)	\$ (0.0634)	\$ 0.0457
6/27	\$2.5476	\$0.0101	\$2.4922	\$0.0115	\$2.4816	\$0.0390	\$ (0.0555)	\$ (0.0660)	\$ 0.0098
6/26	\$2.5375	\$0.0281	\$2.4807	\$0.0265	\$2.4426	\$0.0318	\$ (0.0568)	\$ (0.0949)	\$ (0.0100)
6/25	\$2.5094	-\$0.0120	\$2.4542	-\$0.0160	\$2.4109	-\$0.0148	\$ (0.0552)	\$ (0.0985)	\$ (0.0085)
6/24	\$2.5214	\$0.0299	\$2.4702	\$0.0260	\$2.4257	\$0.0286	\$ (0.0512)	\$ (0.0957)	\$ (0.0086)
6/21	\$2.4915	-\$0.0330	\$2.4442	-\$0.0274	\$2.3970	-\$0.0103			

HO Technicals		
Indicator	Direction	Resistance
MACD	Overbought	3.0476 Nov High
Stochastics	Overbought	2.9735 Feb High
RSI	Overbought	2.2566 June Low
ADX	Bullish	2.1500 April 2023 Low
Momentum	Bullish	
Bias:	Neutral	

Diesel History



Diesel Forward Curve



Crude

					Vs WTI				Vs Brent				Group / WCS	
	WTI	Change	Brent	Change	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	Gulf Gas	Gulf Diesel	3/2/1	5/3/2	3/2/1	
7/2	\$84.25	\$0.87	\$87.34	\$0.74	\$15.25	\$23.41	\$17.97	\$18.51	\$12.03	\$20.19	\$14.75	\$15.29	\$	33.30
7/1	\$83.38	\$1.84	\$86.60	\$0.19	\$13.14	\$21.84	\$16.04	\$16.62	\$8.27	\$16.97	\$11.17	\$11.75	\$	29.40
6/28	\$81.54	-\$0.20	\$86.41	\$0.02	\$13.53	\$22.93	\$16.66	\$17.29	\$8.88	\$18.28	\$12.01	\$12.64	\$	30.70
6/27	\$81.74	\$0.84	\$86.39	\$1.14	\$14.52	\$23.29	\$17.44	\$18.02	\$10.17	\$18.94	\$13.09	\$13.67	\$	31.06
6/26	\$80.90	\$0.07	\$85.25	-\$0.76	\$13.45	\$22.24	\$16.38	\$16.97	\$8.27	\$17.06	\$11.20	\$11.79	\$	29.96
CPL	Line 1	Change	Line 2	Change										
space	0.0650	-\$0.0288	-0.0133	\$0.0015										

Refinery Margins

Economic Indicators

Commodity Futures

	Settle	Change		Settle	Change
S&P 500 Futures	5,512	-21.50	US NatGas	2.801	-0.123
DJIA	39,170		TTF NatGas	10.56	-0.3
Nasdaq 100	19,812	129.35	Gold	2,328	-0.7
EUR/USD	1.0737	0.0003	Silver	29.30	-0.1
USD Index	105.59	-0.02	Copper	434.00	-3.160
US 10 YR YIELD	4.48%	0.12	FCOJ	1159.50	15.50
US 2 YR YIELD	4.77%	0.06	Wheat	569.25	
Oil Volatility Index (OVX)	26.54	0.75	Butane	1.008	0.097
S&P Volatility Index (VIX)	18.00	0.71	Propane	0.846	0.091
Nikkei 225 Index	39,580	395.00	Feeder Cattle	257.4	
			Bitcoin	63,695	-645

RINs and Price Drivers

Current Year Bio RINs (D4)			Current Year Ethanol RINs (D6)		
	Settle	Net Change		Settle	Net Change
	0.5895	0.025		0.5873	0.024
Price Drivers			Price Drivers		
Soybeans	1159.50	15.500	Ethanol	2.08	0.025
Soybean Oil	45.83		Com	398.25	2.750
BOHO Spread	0.823		Com Crush	0.653	
Soy Crush	500.58		RVO Estimate		
			Per Gallon	\$ 0.0780	\$ 0.0030
			Per Barrel	\$ 3.28	\$ 0.13

*SOURCES: Nymex, CBOT, NYSE, ICE, NASDAQ, CME Group, CBOE. Prices delayed.

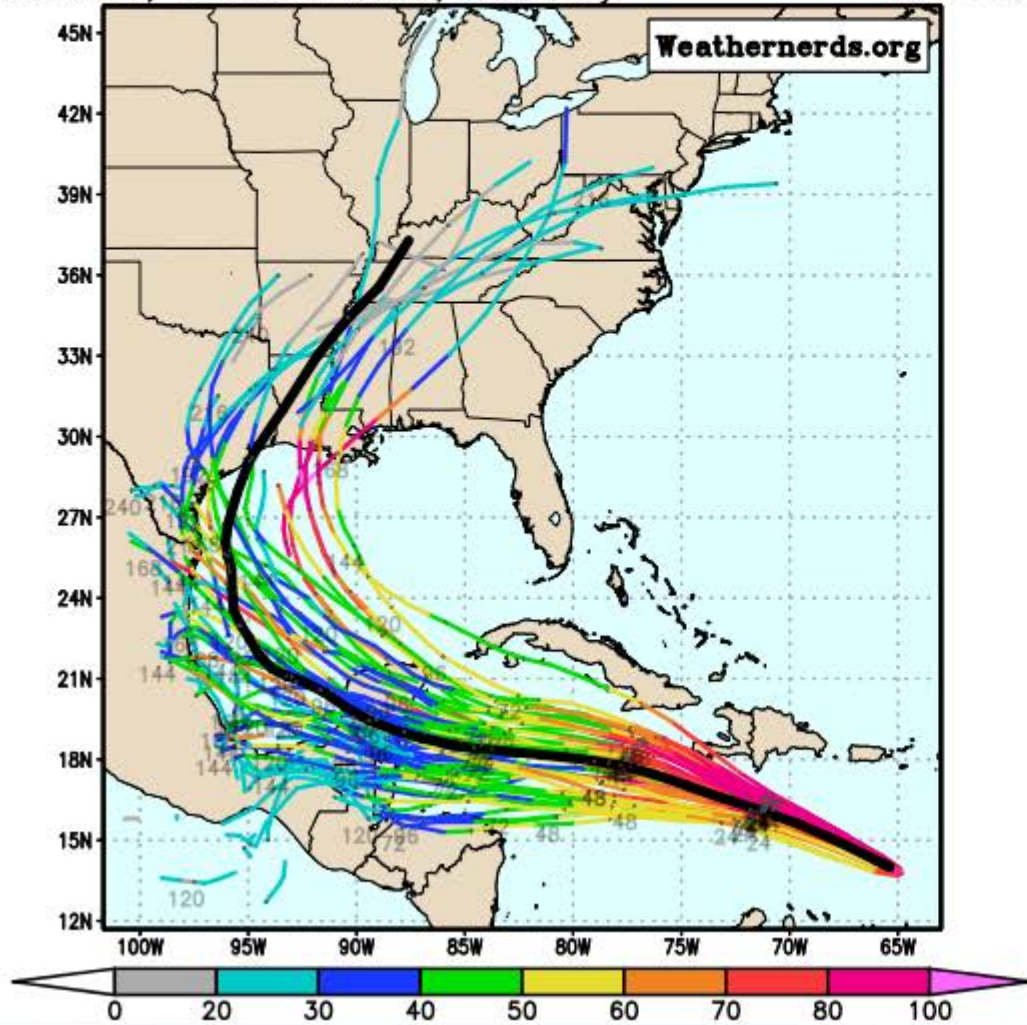
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ECMWF Ensemble

Loop

(click for larger image)

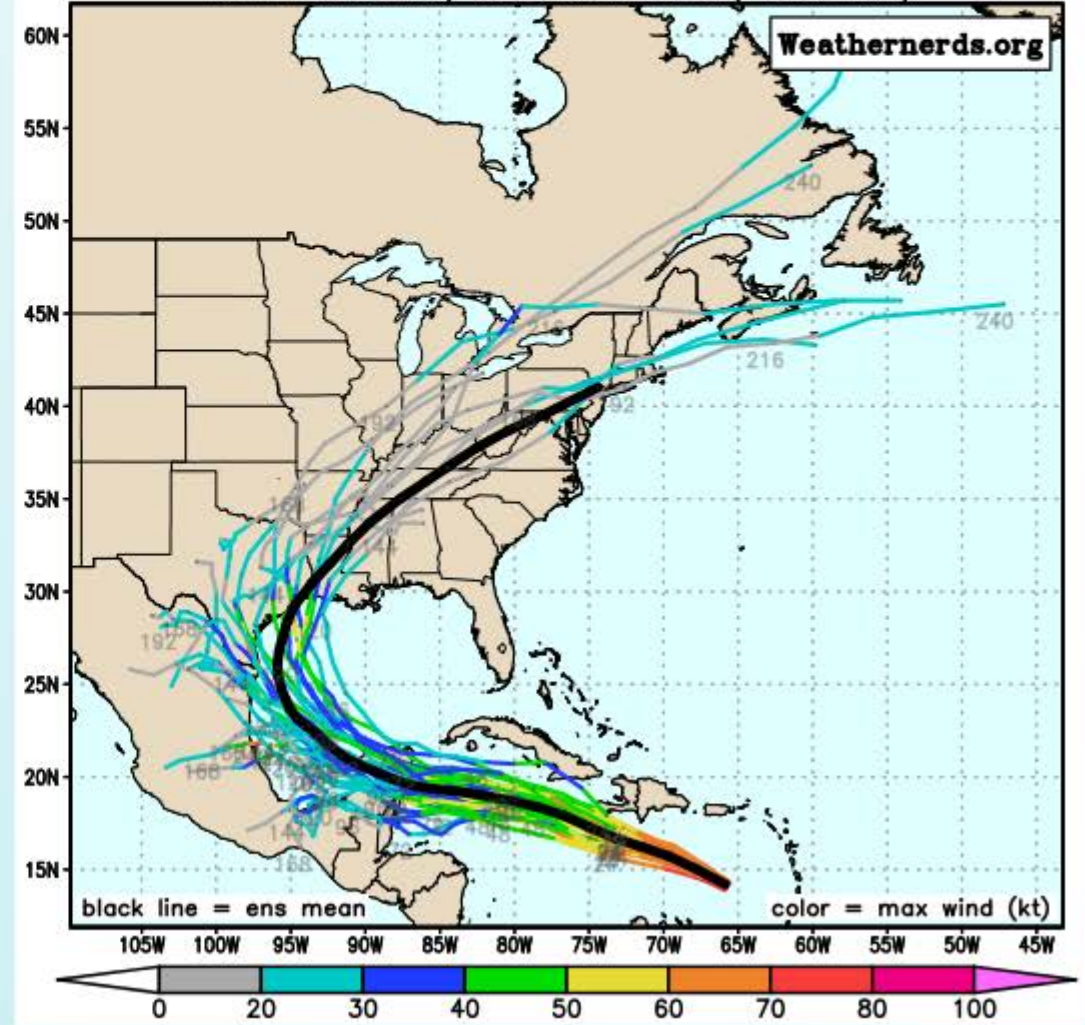
ECMWF Ensemble, init: 2024070200, AL02 Beryl color = max wind (kt)



GEFS Ensemble

(click for larger image)

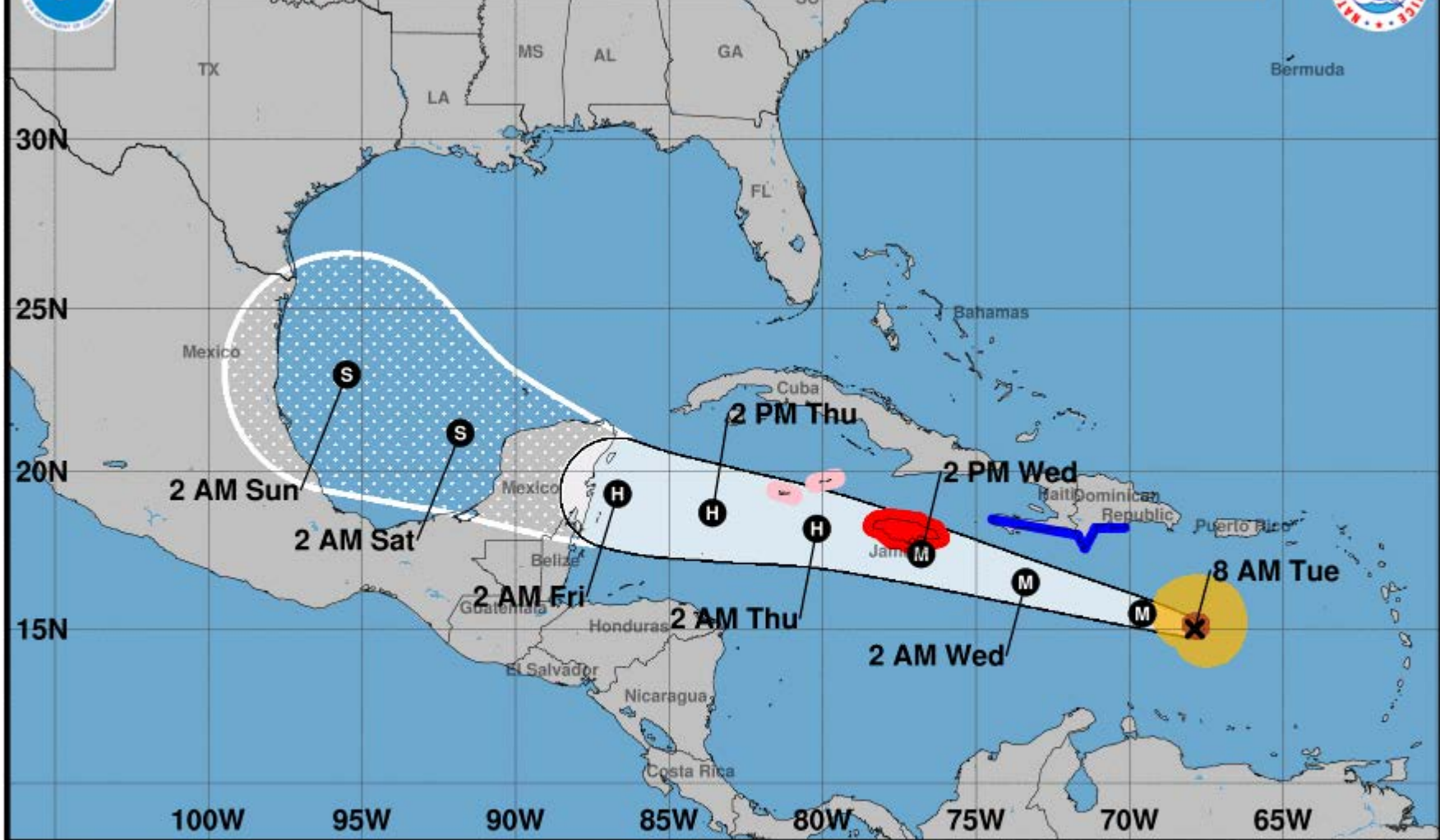
GEFS Ensemble, init: 2024070206, AL02 Beryl



NOTE on ECMWF Ensemble: These data are plotted directly as provided to the public by the ECMWF.



Note: The cone contains the probable path of the storm center but does not show the size of the storm. Hazardous conditions can occur outside of the cone.



Hurricane Beryl
 Tuesday July 02, 2024
 8 AM AST Intermediate Advisory 15A
 NWS National Hurricane Center

Current information: x
 Center location 15.0 N 67.9 W
 Maximum sustained wind 165 mph
 Movement WNW at 22 mph

Forecast positions:
 ● Tropical Cyclone ○ Post/Potential TC
 Sustained winds: D < 39 mph
 S 39-73 mph H 74-110 mph M > 110 mph

Potential track area: Day 1-3 (white outline), Day 4-5 (dotted pattern)
Watches: Hurricane (pink), Trop Stm (yellow)
Warnings: Hurricane (red), Trop Stm (blue)
Current wind field estimate: Hurricane (brown), Trop Stm (yellow)

Current Year RIN Values

