

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	7.36 Million Barrels	
	Diesel Stocks	DOWN	1.02 Million Barrels	
	Gasoline Stocks	UP	1.95 Million Barrels	
	Jet Fuel	UP	1.28 Million Barrels	
	Refinery Runs	UP	412 thousand barrels per day, operating at	92.55% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(7.36)	(0.93)	(3.65)	(1.76)	0.17	(1.19)	108	953	200	2,858	(955)
% Change	-1.55%	-10.37%	-2.74%	-0.68%	0.68%	-2.43%	2%	33%	2%	16%	-104%
6/11/2021	466.67	8.04	129.62	256.26	25.02	47.73	6,746	3,884	11,200	20,571	(36)
6/4/2021	474.03	8.97	133.27	258.02	24.85	48.92	6,638	2,931	11,000	17,713	919

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.02)	1.50	0.01	(2.31)	(0.36)	0.11	182	174	923	138	(8.79)
% Change	-0.74%	3.84%	0.03%	-4.56%	-9.11%	0.81%	96.3%	16.4%	27.0%	2.8%	-21.87%
6/11/2021	136.19	40.53	30.05	48.31	3.59	13.70	371	1,237	4,336	5,056	31.4
6/4/2021	137.21	39.03	30.04	50.62	3.95	13.59	189	1,063	3,413	4,918	40.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.95	2.56	0.27	(0.90)	(0.19)	0.23	0	(122)	880	495	(2.46)
% Change	0.81%	3.89%	0.56%	-0.99%	-2.73%	0.79%	0.0%	-12.7%	10.4%	5.2%	-8.67%
6/11/2021	242.98	68.35	48.63	89.81	6.78	29.42	1,050	835	9,360	9,926	26.0
6/4/2021	241.03	65.79	48.36	90.71	6.97	29.19	1,050	957	8,480	9,431	28.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.28	0.94	0.67	0.17	(0.11)	(0.40)	83	(3)	226	83	(6.64)
% Change	2.91%	9.02%	9.87%	1.06%	-14.86%	-4.00%	126%	-4%	22%	6%	-15.58%
6/11/2021	45.24	11.36	7.46	16.17	0.63	9.61	149	78	1,258	1,370	36.0
6/4/2021	43.96	10.42	6.79	16.00	0.74	10.01	66	81	1,032	1,287	42.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	412.00	21.00	259.00	197.00	(28.00)	(37.00)	0.00	1.24%	209	0.64	(2.15)
% Change	2.59%	2.96%	6.82%	2.29%	-4.98%	-1.64%	0.00%		3.77%	3.21%	-4.70%
6/11/2021	16,337	730	4,058	8,799	534	2,215	18,090	92.55%	5,746	20.60	43.55
6/4/2021	15,925	709	3,799	8,602	562	2,252	18,090	91.30%	5,537	19.96	45.70

Capacity Utilization % 90.6% 97.3% 93% 81% 87.2%