

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	1.32 Million Barrels	
	Diesel Stocks	DOWN	2.32 Million Barrels	
	Gasoline Stocks	DOWN	1.96 Million Barrels	
	Jet Fuel	UP	817 Thousand Barrels	
	Refinery Runs	UP	96 thousand barrels per day, operating at	86.34% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	1.32	1.26	1.18	0.89	0.46	(2.45)	923	1510	0	1,789	209
% Change	0.27%	18.78%	0.89%	0.33%	1.84%	-5.08%	17%	84%	0%	10%	65%
5/14/2021	486.01	7.97	134.50	272.35	25.41	45.79	6,411	3,306	11,000	19,272	531
5/7/2021	484.69	6.71	133.32	271.46	24.95	48.24	5,488	1,796	11,000	17,483	322

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(2.32)	(2.90)	(0.90)	1.22	0.34	(0.07)	59	(49)	90	(102)	(1.32)
% Change	-1.73%	-7.30%	-3.26%	2.44%	8.76%	-0.53%	28.4%	-4.3%	2.3%	-2.2%	-3.91%
5/14/2021	132.10	36.85	26.67	51.12	4.22	13.25	267	1,094	4,058	4,553	32.6
5/7/2021	134.42	39.75	27.57	49.90	3.88	13.32	208	1,143	3,968	4,655	33.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.96)	(4.58)	(1.73)	5.74	(0.36)	(1.03)	145	(161)	424	165	(1.45)
% Change	-0.83%	-7.09%	-3.66%	6.70%	-4.38%	-3.39%	15.5%	-16.2%	4.8%	1.7%	-5.39%
5/14/2021	234.23	60.02	45.56	91.42	7.86	29.37	1,081	833	9,224	9,753	25.4
5/7/2021	236.19	64.60	47.29	85.68	8.22	30.40	936	994	8,800	9,588	26.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.82	(0.26)	0.38	0.93	(0.01)	(0.21)	(2)	23	(96)	(76)	3.26
% Change	2.02%	-2.46%	6.46%	6.63%	-1.22%	-2.25%	-1%	19%	-7%	-6%	10.28%
5/14/2021	41.46	10.32	6.26	14.95	0.81	9.12	176	142	1,186	1,268	35.0
5/7/2021	40.64	10.58	5.88	14.02	0.82	9.33	178	119	1,282	1,344	31.7

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	96.00	73.00	0.00	22.00	1.00	(1.00)	0.00	0.26%	(651)	0.04	(0.15)
% Change	0.64%	11.51%	0.00%	0.27%	0.18%	-0.05%	0.00%		-10.75%	0.21%	-0.33%
5/14/2021	15,116	707	3,541	8,223	545	2,100	18,090	86.34%	5,407	19.43	45.76
5/7/2021	15,020	634	3,541	8,201	544	2,101	18,090	86.08%	6,058	19.39	45.91

Capacity Utilization % 87.2% 84.8% 88% 82.4% 83.3%