

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	3.7 Million Barrels			
	Diesel Stocks	UP	881 Thousand Barrels		SOURCE	
	Gasoline Stocks	UP	2.6 Million Barrels		www.eia.doe.gov	
	Jet Fuel	DOWN	1.1 Million Barrels			
	Refinery Runs	DOWN	97 thousand barrels per day, operating at	95.02% capacity		
	Crude Adjustment	DOWN	2.5 Million Barrels per Day	Actual Crude Adjustment		(1.2) Million Barrels per Day

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	3.73	(0.29)	(2.42)	6.11	(0.05)	0.38	1,246	(1313)	100	(1,291)	912
% Change	0.82%	-3.54%	-2.06%	2.34%	-0.21%	0.84%	18%	-29%	1%	-6%	62%
6/7/2024	459.65	7.97	114.94	266.67	23.88	46.19	8,304	3,188	13,200	19,219	(566)
5/31/2024	455.92	8.26	117.36	260.56	23.93	45.81	7,058	4,501	13,100	20,510	(1,478)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.88	(1.52)	0.13	2.14	0.33	(0.20)	(51)	(32)	282	(29)	(2.57)
% Change	0.72%	-4.87%	0.39%	4.92%	8.75%	-1.92%	-35.9%	-2.3%	8.4%	-0.6%	-7.06%
6/7/2024	123.37	29.70	33.64	45.65	4.13	10.26	91	1,348	3,649	5,032	33.8
5/31/2024	122.49	31.22	33.51	43.51	3.80	10.46	142	1,380	3,367	5,061	36.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	2.57	1.70	0.64	0.33	(0.07)	(0.03)	213	(33)	94	602	0.02
% Change	1.11%	2.98%	1.34%	0.38%	-0.90%	-0.11%	30.5%	-3.7%	1.1%	6.3%	0.06%
6/7/2024	233.51	58.81	48.45	87.20	7.94	31.11	912	858	9,040	10,086	25.8
5/31/2024	230.95	57.11	47.81	86.87	8.01	31.14	699	891	8,946	9,484	25.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.06)	1.29	(0.23)	(2.22)	0.03	0.06	(61)	128	(35)	(52)	(0.11)
% Change	-2.47%	12.11%	-3.26%	-15.31%	3.33%	0.64%	-78%	77%	-2%	-3%	-0.45%
6/7/2024	42.00	11.93	6.78	12.26	0.84	10.20	17	295	1,696	1,823	24.8
5/31/2024	43.07	10.65	7.00	14.48	0.81	10.13	78	167	1,731	1,875	24.9

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(97.00)	(13.00)	(65.00)	(62.00)	24.00	18.00	0.00	-0.40%	1426	0.17	(1.59)
% Change	-0.57%	-1.58%	-1.54%	-0.67%	3.93%	0.82%	0.00%		23.47%	0.74%	-4.50%
6/7/2024	17,047	808	4,165	9,214	634	2,225	18,429	95.02%	7,502	23.22	33.82
5/31/2024	17,144	821	4,230	9,276	610	2,207	18,429	95.41%	6,076	23.05	35.41

Capacity Utilization %	85.2%	98.2%	95.9%	96.9%	89.7%						
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