

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	3.29 Million Barrels	
	Diesel Stocks	UP	2.16 Million Barrels	
	Gasoline Stocks	DOWN	1.49 Million Barrels	
	Jet Fuel	DOWN	1.75 Million Barrels	
	Refinery Runs	DOWN	25 thousand barrels per day, operating at	86.3% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	3.29	0.20	1.06	1.96	0.47	(0.40)	(82)	138	200	165	(428)
% Change	0.76%	2.49%	1.01%	0.79%	2.03%	-0.86%	-1%	5%	2%	1%	-112%
10/29/2021	434.10	8.40	106.52	249.35	23.62	46.21	6,172	2,925	11,500	19,997	(46)
10/22/2021	430.81	8.20	105.46	247.39	23.15	46.61	6,254	2,787	11,300	19,832	382

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	2.16	2.02	(0.67)	(0.14)	0.19	0.77	(135)	(71)	(183)	252	2.19
% Change	1.73%	5.23%	-2.24%	-0.34%	5.47%	6.57%	-41.5%	-6.5%	-4.7%	5.5%	6.78%
10/29/2021	127.12	40.51	29.37	41.13	3.57	12.54	190	1,028	3,686	4,833	34.5
10/22/2021	124.96	38.50	30.05	41.27	3.38	11.77	325	1,099	3,869	4,581	32.3

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.49)	(1.76)	(1.05)	1.55	(0.15)	(0.08)	174	(53)	181	104	(0.60)
% Change	-0.69%	-3.25%	-2.32%	1.94%	-1.89%	-0.28%	35.3%	-6.5%	1.9%	1.0%	-2.58%
10/29/2021	214.26	52.31	44.34	81.46	7.56	28.59	667	760	9,504	10,176	22.5
10/22/2021	215.75	54.07	45.39	79.91	7.71	28.66	493	813	9,323	10,072	23.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.75)	(0.60)	0.28	(1.41)	0.00	(0.02)	(12)	34	230	(29)	(4.94)
% Change	-4.23%	-5.62%	3.81%	-11.19%	0.00%	-0.18%	-5%	46%	16%	-2%	-17.32%
10/29/2021	39.64	10.01	7.56	11.20	0.86	10.03	241	108	1,682	1,299	23.6
10/22/2021	41.39	10.60	7.28	12.61	0.86	10.04	253	74	1,452	1,328	28.5

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(25.00)	18.00	31.00	69.00	13.00	(157.00)	0.00	1.17%	226	0.20	(0.92)
% Change	-0.17%	2.88%	0.83%	0.87%	2.51%	-7.13%	0.00%		4.42%	1.02%	-3.35%
10/29/2021	15,023	643	3,768	8,035	530	2,046	18,129	86.30%	5,336	20.13	26.42
10/22/2021	15,048	625	3,737	7,966	517	2,203	18,129	85.13%	5,110	19.93	27.33

Capacity Utilization % 78.7% 90% 87.1% 80.7% 81.3%